

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,595.44	(1.7)	13.5	22.7	20.9	3.5	2.9	1.80%
MSCI Emerging Markets Index	1,090.17	(0.6)	6.5	15.2	15.1	1.8	1.7	2.64%
MSCI FM FRONTIER MARKETS	537.84	(0.4)	6.1	12.1	12.8	1.6	1.7	4.37%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	542.55	0.4	2.2	10.2	14.2	1.6	1.7	4.33%
Muscat Stock Exchange MSX 30 Index	4,777.90	0.1	5.8		12.1	0.9	0.8	5.24%
Tadawul All Share Index	12,180.37	0.1	1.8	20.2	22.2	2.4	2.3	3.61%
Dubai Financial Market General Index	4,369.83	0.3	7.6	8.4	11.3	1.3	1.1	5.49%
FTSE ADX GENERAL INDEX	9,379.09	0.2	(2.1)	17.0	21.2	2.6	2.2	2.07%
Qatar Exchange Index	10,383.42	0.4	(4.1)	11.5	14.5	1.3	1.5	4.17%
Bahrain Bourse All Share Index	1,948.22	(0.0)	(1.2)	7.6	11.3	0.7	0.9	8.87%
Boursa Kuwait All Share Price Return Index	7,188.98	0.3	5.5	19.1	20.3	1.7	1.5	3.30%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	572.27	(0.6)	8.2	16.8	17.0	1.8	1.7	2.62%
Nikkei 225	37,207.18	(3.8)	11.2	23.6	25.4	2.1	1.9	1.77%
S&P/ASX 200	7,945.50	(1.9)	4.7	20.6	19.2	2.3	2.2	3.77%
Hang Seng Index	17,462.25	(1.1)	2.4	9.4	11.1	1.0	1.1	4.52%
NSE Nifty 50 Index	25,105.85	(0.7)	15.5	24.7	24.7	4.1	3.4	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.27	(1.0)	8.5	15.9	16.4	2.1	1.9	3.23%
MSCI Emerging Markets Europe Index	129.11	(1.6)	10.0	7.6	7.1	1.3	1.0	4.13%
FTSE 100 Index	8,298.46	(0.8)	7.3	14.6	14.4	1.9	1.7	3.81%
Deutsche Boerse AG German Stock Index DAX	18,747.11	(1.0)	11.9	15.4	15.7	1.7	1.6	2.94%
CAC 40	7,575.10	(0.9)	0.4	14.0	16.6	1.9	1.8	3.29%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,462.24	(2.1)	15.1	25.8	23.2	4.8	4.0	1.38%
S&P 500 INDEX	5,528.93	(2.1)	15.9	25.2	23.0	4.9	4.2	1.33%
Dow Jones Industrial Average	40,936.93	(1.5)	8.6	22.2	20.5	5.1	4.6	1.81%
NASDAQ Composite Index	17,136.30	(3.3)	14.2	48.0	37.6	6.5	5.8	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	524.8	-2.2	-2.0	-36%	130%
Gold Spot \$/Oz	2,495.8	0.1	21.0	-1%	137%
BRENT CRUDE FUTR Nov24	73.3	-0.6	-2.6	-17%	60%
Generic 1st'OQA' Future	73.5	-3.9	-3.7	-42%	298%
LME COPPER 3MO (\$)	8,954.5	-2.5	4.6	-18%	107%
SILVER SPOT \$/OZ	28.0	0.0	17.8	-13%	134%

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
DOLLAR INDEX SPOT	101.7	-0.16	0.33	-11%	21%
Euro Spot	1.1055	0.11	0.14	-15%	15%
British Pound Spot	1.3112	-0.02	2.99	-20%	23%
Swiss Franc Spot	0.8489	0.16	-0.88	-18%	1%
China Renminbi Spot	7.1097	0.17	-0.14	-3%	16%
Japanese Yen Spot	145.4	0.03	-3.03	-10%	46%
Australian Dollar Spot	0.6703	-0.12	-1.60	-29%	17%
USD-OMR X-RATE	0.3850	-0.01	-0.06	0%	0%
AED-USD X-RATE	0.2723	0.00	0.00	0%	0%
USD-EGP X-RATE	48.4993	0.08	-36.30	-3%	578%
USD-TRY X-RATE	34.0048	0.00	-13.17	0%	1476%

GCC Government Bond Yields		
	Maturity date	YTM, %
Oman	01/08/2029	5.00
Abu Dhabi	16/04/2030	4.10
Qatar	16/04/2030	4.10
Saudi Arabia	22/10/2030	4.54
Kuwait	20/03/2027	4.42
Bahrain	14/05/2030	5.95

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	143.43	0.1%	4.1%
S&P MENA Bond TR Index	143.56	0.3%	3.6%
S&P MENA Bond & Sukuk TR Index	143.17	0.2%	3.7%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	5.01	0.09
UK	-	-
EURO	3.47	(0.57)
GCC		
Oman	5.62	2.13
Saudi Arabia	6.00	0.91
Kuwait	4.25	1.50
UAE	5.00	0.36
Qatar	6.00	1.13
Bahrain	6.28	1.52

Oman Economic and Corporate News

Salalah Free Zone attracts investments worth OMR4.6 billion

[Source: Times of Oman](#)

Omani stock market advances for second week, led by services sector

[Source: Times of Oman](#)

Ministry to organise 'Marhaba Dhofar' event in Dhofar to attract tourists

[Source: Times of Oman](#)

L&T carves out renewable business vertical amid energy transition led growth in its infrastructure segment

[Source: Times of Oman](#)

Oman backs Africa's children welfare agenda

[Source: Oman Observer](#)

6 international airlines land at Muscat Airport, boosting Oman's global connectivity

[Source: The Arabian Stories](#)

Salalah Free Zone's strategic play boosts investment by billions in Oman

[Source: The Arabian Stories](#)

Madayn on the rise as investment requests surge in industrial cities

[Source: The Arabian Stories](#)

Oman powers ahead with 5.5% rise in natural gas production

[Source: The Arabian Stories](#)

Oman backs Africa's children welfare agenda

[Source: Oman Observer](#)

RAFO chief attends Egypt aviation, space exhibition

[Source: Oman Observer](#)

Oman's oil exports barrel ahead despite production dip

[Source: The Arabian Stories](#)

Middle east Economic and Corporate News

Most GCC decision-makers confident of growth despite challenges

[Source: Zawya](#)

Humaid bin Rashid Al Nuaimi: 43 years of driving Ajman's renaissance, UAE's development

[Source: Zawya](#)

EV Auto Show 2024: Driving Saudi Arabia's sustainable future

[Source: GCC Business News](#)

Saudi Investment ministry and GAMI sign MoU with Italian firm Elettronica

[Source: GCC Business News](#)

World Government Summit hosts "Partners Retreat" to discuss vision of WGS 2025

[Source: GCC Business News](#)

Indian restaurant Chandramari unveils culinary concept 'Zordaar' in Dubai

[Source: GCC Business News](#)

UAE's non-oil private sector bounced back in August

[Source: Zawya](#)

UAE events in September: Aerospace, bodybuilding, nuclear science and hunting

[Source: Arabian Business](#)

Saudi hunting season 2024-25: Dates, rifle permits, restricted species, off-limits areas explained

[Source: Arabian Business](#)

Saudi weather forecast: Rain and thunderstorms warning in Kingdom

[Source: Arabian Business](#)

International Economic and Corporate News

Fed's Williams says time has arrived to start rate cuts

[Source: Zawya](#)

US job growth misses expectations in August; unemployment rate slips to 4.2%

[Source: Zawya](#)

World food prices ease slightly in August, UN says

[Source: Zawya](#)

Vinesh Phogat, Bajrang Punia formally join Congress

[Source: The Arabian Stories](#)

Boeing's Starliner to return to Earth from ISS without Sunita Williams

[Source: The Arabian Stories](#)

Oil and Metal News

Oil steadies ahead of key US jobs report

[Source: Zawya](#)

Gold prices flat as investors await US payrolls data for rate cut clarity

[Source: Zawya](#)

No plan to make Kuwaiti staff redundant shortly from oil sector

[Source: Zawya](#)

UAE, Saudi Arabia, Russia, Iraq, Kuwait, Kazakhstan, Algeria, Oman extend additional voluntary oil output cuts

[Source: Zawya](#)

Global shares climb after mixed US jobs data, oil stems losses

[Source: Zawya](#)

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