

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,702.33	0.4	16.8	22.9	20.9	3.6	2.9	1.77%
MSCI Emerging Markets Index	1,132.04	1.9	10.6	15.4	15.2	1.8	1.7	2.58%
MSCI FM FRONTIER MARKETS	537.57	0.7	6.0	11.9	12.8	1.6	1.7	4.51%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	548.03	0.4	3.2	10.3	14.2	1.6	1.7	4.27%
Muscat Stock Exchange MSX 30 Index	4,715.89	0.1	4.5		12.1	0.9	0.8	5.31%
Tadawul All Share Index	12,268.42	1.1	2.5	20.3	22.3	2.4	2.3	3.54%
Dubai Financial Market General Index	4,461.46	0.6	9.9	8.6	11.3	1.4	1.1	5.38%
FTSE ADX GENERAL INDEX	9,460.83	0.1	(1.2)	17.2	21.3	2.7	2.2	2.08%
Qatar Exchange Index	10,490.98	0.5	(3.1)	11.6	14.4	1.3	1.5	4.05%
Bahrain Bourse All Share Index	2,025.23	(0.2)	2.7	7.9	11.3	0.7	0.9	3.60%
Boursa Kuwait All Share Price Return Index	7,168.70	0.2	5.2	19.0	20.4	1.7	1.5	3.31%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	595.59	1.6	12.6	17.1	17.0	1.9	1.7	2.55%
Nikkei 225	37,963.64	0.1	13.4	22.8	25.5	2.0	1.9	1.74%
S&P/ASX 200	8,134.60	(0.1)	7.2	20.8	19.2	2.4	2.2	3.59%
Hang Seng Index	19,382.54	2.0	13.7	10.1	11.0	1.1	1.1	4.13%
NSE Nifty 50 Index	25,938.05	(0.0)	19.4	25.4	24.7	4.2	3.4	1.19%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.03	0.7	8.3	15.5	16.4	2.1	1.9	3.25%
MSCI Emerging Markets Europe Index	129.50	2.0	10.4	7.4	7.1	1.2	1.0	4.22%
FTSE 100 Index	8,282.76	0.3	7.1	14.6	14.4	1.9	1.7	3.82%
Deutsche Boerse AG German Stock Index DAX	18,996.63	0.8	13.4	15.8	15.6	1.7	1.6	2.90%
CAC 40	7,604.01	1.3	0.8	14.1	16.5	1.9	1.8	3.23%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,670.75	0.3	19.5	26.1	23.3	4.9	4.0	1.34%
S&P 500 INDEX	5,732.93	0.3	20.2	26.1	23.1	5.1	4.2	1.28%
Dow Jones Industrial Average	42,208.22	0.2	12.0	22.9	20.6	5.3	4.6	1.76%
NASDAQ Composite Index	18,074.52	0.6	20.4	40.5	38.3	6.8	5.8	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	541.1	1.3	1.0	-34%	137%
Gold Spot \$/Oz	2,660.9	0.1	29.0	0%	153%
BRENT CRUDE FUTR Nov24	75.0	-0.2	-0.4	-15%	64%
Generic 1st'OQA' Future	75.4	2.1	-1.3	-40%	308%
LME COPPER 3MO (\$)	9,796.0	2.6	14.5	-10%	126%
SILVER SPOT \$/OZ	31.9	-0.5	34.2	-1%	167%

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
DOLLAR INDEX SPOT	100.3	-0.20	-1.05	-12%	18%
Euro Spot	1.1198	0.16	1.44	-13%	17%
British Pound Spot	1.3420	0.05	5.41	-18%	26%
Swiss Franc Spot	0.8420	0.15	-0.07	-18%	0%
China Renminbi Spot	7.0165	0.22	1.19	-4%	15%
Japanese Yen Spot	143.3	-0.08	-1.60	-11%	43%
Australian Dollar Spot	0.6886	-0.09	1.09	-22%	20%
USD-OMR X-RATE	0.3850	-0.01	-0.06	0%	0%
AED-USD X-RATE	0.2723	0.00	0.00	0%	0%
USD-EGP X-RATE	48.6764	-0.07	-36.53	-3%	581%
USD-TRY X-RATE	34.1364	-0.05	-13.50	0%	1453%

GCC Government Bond Yields			
	Maturity date	YTM, %	
Oman	01/08/2029	4.76	
Abu Dhabi	16/04/2030	3.97	
Qatar	16/04/2030	3.91	
Saudi Arabia	22/10/2030	4.35	
Kuwait	20/03/2027	3.69	
Bahrain	14/05/2030	5.67	

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	144.99	0.1%	5.2%
S&P MENA Bond TR Index	145.31	0.2%	4.8%
S&P MENA Bond & Sukuk TR Index	144.86	0.1%	4.9%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.66	0.09
UK	-	-
EURO	3.43	(0.57)
GCC		
Oman	5.29	2.13
Saudi Arabia	5.64	0.91
Kuwait	3.94	1.50
UAE	4.75	0.36
Qatar	5.20	1.13
Bahrain	6.05	1.52

Source: FSC

Oman Economic and Corporate News

Over 141,000 SMEs registered in Oman by the end of June 2024

[Source: Times of Oman](#)

Modern College of Business and Science Signs MoU with Evergreen Gulf Recycling HUB to Champion Sustainable E-Waste Management

[Source: Times of Oman](#)

Ministry of Commerce and Industry cancels 3,415 commercial registrations

[Source: Times of Oman](#)

Masar Al-Amerat now open for public :Muscat Municipality

[Source: Times of Oman](#)

AI Dakhiliyah unveils digital platforms to boost services

[Source: Oman Observer](#)

Oman's AI Dakhiliyah Governorate launches new systems to enhance public services

[Source: The Arabian Stories](#)

More than 140,000 SMEs registered in Oman

[Source: The Arabian Stories](#)

OQEP to hold introductory meetings for share subscription across Oman

[Source: The Arabian Stories](#)

HH Sayyid Fahd receives Syrian President's Political and Media Advisor

[Source: The Arabian Stories](#)

SAFE SEAS, HAPPY SHORES

[Source: Oman Observer](#)

Sayyid Badr participates in Arab Ministerial Consultative Meeting, meets officials

[Source: Oman Observer](#)

Five arrested for massive drug haul in Oman

[Source: The Arabian Stories](#)

Middle east Economic and Corporate News

GCC non-oil growth remains robust this year

[Source: Zawya](#)

Oxford Economics forecasts accelerated economic growth in UAE by 2025

[Source: Zawya](#)

EPA and Network International join forces to elevate digital payments

[Source: GCC Business News](#)

Dar Global ties up with Saudi luxury jeweler Mouawad for residential project

[Source: GCC Business News](#)

E7 Group spearheads digital transformation with SAP and NTT DATA

[Source: GCC Business News](#)

Masdar to acquire Saeta Yield wind assets from Brookfield Renewable

[Source: GCC Business News](#)

Dubai Chambers showcases opportunities, prospects to strengthen global partnerships

[Source: Zawya](#)

RAK real estate: 'The time to act is now' as market booms ahead of gaming resort opening, experts say

[Source: Arabian Business](#)

Sweid & Sweid sells 6 Falak office building in Dubai Internet City to Aldar Properties

[Source: Arabian Business](#)

UAE's Masdar to acquire Saeta Yield from Brookfield in \$1.4bn renewable energy deal

[Source: Arabian Business](#)

International Economic and Corporate News

US fiscal profile set to weaken under next administration, Moody's says

[Source: Zawya](#)

Sri Lanka's credit risks could stay 'elevated' for some time - Moody's

[Source: Zawya](#)

Spain raise GDP growth forecast to 2.4% in 2025, to 2.2% in 2026

[Source: Zawya](#)

Deadly mine explosion in Iran kills 51 people

[Source: The Arabian Stories](#)

Anura Dissanayake to be Sri Lanka's new president, early trends show

[Source: The Arabian Stories](#)

Oil and Metal News

FTC set to greenlight Chevron's \$53bln buy of oil rival Hess, sources say

[Source: Zawya](#)

Copper jumps to 10-week high on China stimulus measures

[Source: Zawya](#)

Oil edges higher US interest rate cut counters weak demand

[Source: Zawya](#)

Egypt to raise Israeli natural gas imports by 20% as of October

[Source: Zawya](#)

Copper jumps to 10-week high on China stimulus measures

[Source: Zawya](#)

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