

# Financial Services Morning Report

*Digital News*



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,688.33	0.3	16.4	22.9	20.9	3.6	2.9	1.77%
MSCI Emerging Markets Index	1,110.66	0.4	8.5	15.4	15.2	1.8	1.7	2.63%
MSCI FM FRONTIER MARKETS	534.04	(0.1)	5.3	11.9	12.8	1.6	1.7	4.53%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	545.87	(0.2)	2.8	10.3	14.2	1.6	1.7	4.29%
Muscat Stock Exchange MSX 30 Index	4,711.96	0.1	4.4		12.1	0.9	0.8	5.31%
Tadawul All Share Index	12,129.62	0.4	1.4	20.1	22.3	2.4	2.3	3.58%
Dubai Financial Market General Index	4,434.06	(0.1)	9.2	8.6	11.3	1.3	1.1	5.41%
FTSE ADX GENERAL INDEX	9,453.75	0.2	(1.3)	17.2	21.3	2.7	2.2	2.04%
Qatar Exchange Index	10,443.04	0.0	(3.6)	11.6	14.4	1.3	1.5	4.07%
Bahrain Bourse All Share Index	2,028.90	(0.2)	2.9	8.0	11.3	0.7	0.9	3.59%
Boursa Kuwait All Share Price Return Index	7,156.95	(0.2)	5.0	19.0	20.4	1.7	1.5	3.32%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	586.09	0.3	10.8	17.0	17.0	1.9	1.7	2.59%
Nikkei 225	38,246.85	1.4	14.3	22.7	25.5	2.0	1.9	1.72%
S&P/ASX 200	8,126.90	(0.3)	7.1	20.8	19.2	2.4	2.2	3.60%
Hang Seng Index	18,654.29	2.2	9.4	9.7	11.0	1.0	1.1	4.28%
NSE Nifty 50 Index	25,939.05	0.6	19.4	25.4	24.7	4.2	3.4	1.19%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.83	0.4	7.6	15.6	16.4	2.1	1.9	3.27%
MSCI Emerging Markets Europe Index	126.98	0.4	8.2	7.4	7.1	1.2	1.0	4.29%
FTSE 100 Index	8,259.71	0.4	6.8	14.6	14.4	1.9	1.7	3.83%
Deutsche Boerse AG German Stock Index DAX	18,846.79	0.7	12.5	15.7	15.6	1.7	1.6	2.92%
CAC 40	7,508.08	0.1	(0.5)	13.9	16.5	1.9	1.8	3.28%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,656.23	0.3	19.2	26.1	23.3	4.8	4.0	1.35%
S&P 500 INDEX	5,718.57	0.3	19.9	26.1	23.1	5.1	4.2	1.30%
Dow Jones Industrial Average	42,124.65	0.1	11.8	22.8	20.6	5.3	4.6	1.77%
NASDAQ Composite Index	17,974.27	0.1	19.7	#N/A N/A	38.3	6.8	5.8	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	534.4	0.2	-0.2	-35%	134%
Gold Spot \$/Oz	2,627.6	0.0	27.4	0%	150%
BRENT CRUDE FUTR Nov24	74.2	0.5	-1.4	-16%	62%
Generic 1st'OQA' Future	73.8	-0.9	-3.3	-41%	300%
LME COPPER 3MO (\$)	9,548.5	0.8	11.6	-12%	120%
SILVER SPOT \$/OZ	30.8	0.3	29.4	-4%	157%

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
DOLLAR INDEX SPOT	100.9	0.09	-0.39	-12%	19%
Euro Spot	1.1107	-0.04	0.62	-13%	16%
British Pound Spot	1.3347	0.00	4.84	-18%	25%
Swiss Franc Spot	0.8469	0.07	-0.65	-18%	1%
China Renminbi Spot	7.0575	-0.08	0.60	-4%	15%
Japanese Yen Spot	143.6	0.01	-1.78	-11%	44%
Australian Dollar Spot	0.6842	0.06	0.44	-23%	19%
USD-OMR X-RATE	0.3850	-0.01	-0.06	0%	0%
AED-USD X-RATE	0.2723	0.00	0.01	0%	0%
USD-EGP X-RATE	48.6400	-0.26	-36.49	-3%	580%
USD-TRY X-RATE	34.1523	-0.04	-13.54	0%	1454%

GCC Government Bond Yields			
	Maturity date	YTM, %	
Oman	01/08/2029	4.80	
Abu Dhabi	16/04/2030	3.96	
Qatar	16/04/2030	3.95	
Saudi Arabia	22/10/2030	4.38	
Kuwait	20/03/2027	3.61	
Bahrain	14/05/2030	5.68	

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	144.90	0.0%	5.1%
S&P MENA Bond TR Index	145.07	-0.3%	4.7%
S&P MENA Bond & Sukuk TR Index	144.66	-0.2%	4.8%

3m Interbank Rates			
	Current Rate %	As on 31 Dec 2021	
GLOBAL			
US	4.67	0.09	
UK	-	-	
EURO	3.44	(0.57)	
GCC			
Oman	5.33	2.13	
Saudi Arabia	5.65	0.91	
Kuwait	3.94	1.50	
UAE	4.81	0.36	
Qatar	5.20	1.13	
Bahrain	6.06	1.52	

## Oman Economic and Corporate News

**Ministry of Commerce and Industry cancels 3,415 commercial registrations**

[Source: Times of Oman](#)

**Masar Al-Amerat now open for public :Muscat Municipality**

[Source: Times of Oman](#)

**Kingdom of Saudi Arabia to celebrate its 94th National Day on Monday**

[Source: Times of Oman](#)

**Ministry launches programme to boost local content in energy and minerals sectors**

[Source: Times of Oman](#)

**ROP warns of infiltration risks, highlights legal penalties**

[Source: Oman Observer](#)

**Oman notifies recall of ASKSTORM 40W charger**

[Source: The Arabian Stories](#)

**Ministry cancels over 3,400 inactive commercial registrations in Oman**

[Source: The Arabian Stories](#)

**Oman launches finance initiative to boost SME exports regionally, globally**

[Source: The Arabian Stories](#)

**Oman becomes 5th country globally to undergo IAIS assessment**

[Source: The Arabian Stories](#)

**SAFE SEAS, HAPPY SHORES**

[Source: Oman Observer](#)

**Dhofar Governorate welcomes 'Sarab' season**

[Source: Oman Observer](#)

**Nama Electricity restricts new connections to Omani electricians only**

[Source: The Arabian Stories](#)

## Middle east Economic and Corporate News

**GCC non-oil growth remains robust this year**

[Source: Zawya](#)

**Oxford Economics forecasts accelerated economic growth in UAE by 2025**

[Source: Zawya](#)

**QatarEnergy to establish Middle East's 1st Salt Products Company**

[Source: GCC Business News](#)

**TPS Worldwide expands Saudi operations with AstroLabs**

[Source: GCC Business News](#)

**JiIC awards Jubail Town Centre construction contract worth \$109mn**

[Source: GCC Business News](#)

**Core42 introduces Compass Chat app for Enterprise Inference Solutions**

[Source: GCC Business News](#)

**Dubai Chambers showcases opportunities, prospects to strengthen global partnerships**

[Source: Zawya](#)

**UK's Prodigy Finance announces \$5k scholarship for students from UAE, India, and beyond**

[Source: Arabian Business](#)

**PR Veteran Sunil John joins Stagwell to lead MENA operations**

[Source: Arabian Business](#)

**Sheikh Mohammed issues new rule for grant of law enforcement capacity**

[Source: Arabian Business](#)

## International Economic and Corporate News

**Stock markets diverge as eurozone economy struggles**

[Source: Zawya](#)

**Fed rate cuts will put money in pockets, but a mood shift may take time**

[Source: Zawya](#)

**UAE, US strengthening strategic partnership for development, prosperity, global peace**

[Source: Zawya](#)

**PM Modi arrives in New York to attend Summit of the Future**

[Source: The Arabian Stories](#)

**“Australia on track to be first country to eliminate cervical cancer”:** Australian PM Anthony Albanese

[Source: The Arabian Stories](#)

## Oil and Metal News

**Oil edges higher US interest rate cut counters weak demand**

[Source: Zawya](#)

**Gold steadies after hitting record high**

[Source: Zawya](#)

**Egypt to raise Israeli natural gas imports by 20% as of October**

[Source: Zawya](#)

**Egypt mulls fast-tracking oil, natural gas development plans with Eni**

[Source: Zawya](#)

**Gold strikes record high as Fed rate cut maintains bullish mood**

[Source: Zawya](#)

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