

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,676.84	(0.3)	16.0	22.9	20.9	3.6	2.9	1.78%
MSCI Emerging Markets Index	1,106.44	0.6	8.1	15.4	15.2	1.8	1.7	2.64%
MSCI FM FRONTIER MARKETS	534.68	0.0	5.5	11.9	12.8	1.6	1.7	4.50%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	547.24	(0.2)	3.1	10.3	14.2	1.6	1.7	4.28%
Muscat Stock Exchange MSX 30 Index	4,708.53	(0.4)	4.3		12.1	0.9	0.8	5.31%
Tadawul All Share Index	12,129.62	0.4	1.4	20.1	22.3	2.4	2.3	3.56%
Dubai Financial Market General Index	4,436.37	0.3	9.3	8.6	11.3	1.3	1.1	5.41%
FTSE ADX GENERAL INDEX	9,438.51	(0.6)	(1.5)	17.2	21.3	2.7	2.2	2.07%
Qatar Exchange Index	10,439.07	(0.2)	(3.6)	11.6	14.4	1.3	1.5	4.07%
Bahrain Bourse All Share Index	2,032.10	0.2	3.1	8.0	11.3	0.7	0.9	3.59%
Boursa Kuwait All Share Price Return Index	7,170.09	(0.0)	5.2	19.0	20.4	1.7	1.5	3.31%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	584.12	0.8	10.4	17.0	17.0	1.9	1.7	2.59%
Nikkei 225	37,723.91	1.5	12.7	22.7	25.5	2.0	1.9	1.75%
S&P/ASX 200	8,167.80	(0.5)	7.6	21.0	19.2	2.4	2.2	3.59%
Hang Seng Index	18,359.38	0.6	7.7	9.8	11.0	1.0	1.1	4.35%
NSE Nifty 50 Index	25,909.45	0.5	19.2	25.2	24.7	4.2	3.4	1.19%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.10	(1.4)	7.1	15.6	16.4	2.1	1.9	3.27%
MSCI Emerging Markets Europe Index	126.43	(1.0)	7.8	7.4	7.1	1.2	1.0	4.33%
FTSE 100 Index	8,229.99	(1.2)	6.4	14.6	14.4	1.9	1.7	3.86%
Deutsche Boerse AG German Stock Index DAX	18,720.01	(1.5)	11.8	15.6	15.6	1.7	1.6	2.95%
CAC 40	7,500.26	(1.5)	(0.6)	13.9	16.5	1.9	1.8	3.33%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,639.23	(0.2)	18.9	26.0	23.3	4.8	4.0	1.35%
S&P 500 INDEX	5,702.55	(0.2)	19.6	26.0	23.1	5.1	4.2	1.30%
Dow Jones Industrial Average	42,063.36	0.1	11.6	22.8	20.6	5.3	4.6	1.77%
NASDAQ Composite Index	17,948.32	(0.4)	19.6	#N/A N/A	38.3	6.8	5.8	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	
				% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	533.4	-0.1	-0.4	-35%	134%
Gold Spot \$/Oz	2,629.9	0.3	27.5	0%	150%
BRENT CRUDE FUTR Nov24	75.1	0.8	-0.2	-15%	64%
Generic 1st'OQA' Future	74.5	-0.9	-2.4	-41%	303%
LME COPPER 3MO (\$)	9,476.5	-0.4	10.7	-13%	119%
SILVER SPOT \$/OZ	31.1	-0.2	30.8	-3%	160%

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	
				% chg from 10 year high	% chg from 10 year Low
DOLLAR INDEX SPOT	100.8	0.04	-0.56	-12%	19%
Euro Spot	1.1165	0.03	1.14	-13%	16%
British Pound Spot	1.3317	-0.03	4.60	-19%	25%
Swiss Franc Spot	0.8507	-0.08	-1.09	-17%	1%
China Renminbi Spot	7.0463	0.01	0.76	-4%	15%
Japanese Yen Spot	144.2	-0.26	-2.21	-11%	44%
Australian Dollar Spot	0.6835	0.41	0.34	-23%	19%
USD-OMR X-RATE	0.3850	-0.01	-0.06	0%	0%
AED-USD X-RATE	0.2723	0.00	0.00	0%	0%
USD-EGP X-RATE	48.5144	0.06	-36.32	-3%	579%
USD-TRY X-RATE	34.1037	0.05	-13.42	0%	1452%

GCC Government Bond Yields			
	Maturity date	YTM, %	
Oman	01/08/2029	4.77	
Abu Dhabi	16/04/2030	3.94	
Qatar	16/04/2030	3.91	
Saudi Arabia	22/10/2030	4.34	
Kuwait	20/03/2027	3.86	
Bahrain	14/05/2030	5.64	

Bond Indices	Close	D/D	YTD
S&P MENA Sukuk TR Index	144.94	0.0%	5.2%
S&P MENA Bond TR Index	145.53	-0.2%	5.0%
S&P MENA Bond & Sukuk TR Index	145.01	-0.2%	5.0%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.69	0.09
UK	-	-
EURO	3.44	(0.57)
GCC		
Oman	5.29	2.13
Saudi Arabia	5.65	0.91
Kuwait	3.94	1.50
UAE	4.81	0.36
Qatar	5.25	1.13
Bahrain	6.11	1.52

Oman Economic and Corporate News

Kingdom of Saudi Arabia to celebrate its 94th National Day on Monday

[Source: Times of Oman](#)

Ministry launches programme to boost local content in energy and minerals sectors

[Source: Times of Oman](#)

Musandam Winter tourist season to begin in November

[Source: Times of Oman](#)

Fisheries Development Oman Celebrates Successful Participation at Global Fishery Forum & Seafood Expo Russia 2024

[Source: Times of Oman](#)

Electronic platform linking 45 govt entities to be launched

[Source: Oman Observer](#)

Oman launches National Program for AI and Advanced Technologies

[Source: The Arabian Stories](#)

Royal Oman Police arrest vehicle theft suspect

[Source: The Arabian Stories](#)

His Majesty Sultan Haitham congratulates King of Saudi Arabia

[Source: The Arabian Stories](#)

Oman's TRA seizes unlicensed postal service companies in Dhofar

[Source: The Arabian Stories](#)

Environmental research, climate solutions showcased at Cultural Club

[Source: Oman Observer](#)

Fall season starts astronomically in Oman

[Source: Oman Observer](#)

Oman records 2.3 million visitors by July 2024

[Source: The Arabian Stories](#)

Middle east Economic and Corporate News

GCC non-oil growth remains robust this year

[Source: Zawya](#)

Oxford Economics forecasts accelerated economic growth in UAE by 2025

[Source: Zawya](#)

Saudi-based DCO launches Digital Economy Navigator at 79th UNGA

[Source: GCC Business News](#)

Kuwait to embrace sustainable driving experience with BYD Auto Alghanim

[Source: GCC Business News](#)

Dubai Customs earns Excellence Level – 5 Stars for Govt Communication

[Source: GCC Business News](#)

Beyon Money and LMRA to facilitate expatriate employees' financial solutions

[Source: GCC Business News](#)

Dubai Chambers showcases opportunities, prospects to strengthen global partnerships

[Source: Zawya](#)

UK's Prodigy Finance announces \$5k scholarship for students from UAE, India, and beyond

[Source: Arabian Business](#)

PR Veteran Sunil John joins Stagwell to lead MENA operations

[Source: Arabian Business](#)

Sheikh Mohammed issues new rule for grant of law enforcement capacity

[Source: Arabian Business](#)

International Economic and Corporate News

Climate finance from multilateral banks up to \$125bln in 2023

[Source: Zawya](#)

Bank of Japan keeps rates steady, upgrades view on consumption

[Source: Zawya](#)

UK debt hits 100% of GDP, adding to Rachel Reeves' headache

[Source: Zawya](#)

Oman voices for the youth for a sustainable tomorrow at UN Forum

[Source: The Arabian Stories](#)

First national poll begins in Sri Lanka since economic collapse

[Source: The Arabian Stories](#)

Oil and Metal News

Oil prices set to end week higher after US rate cut

[Source: Zawya](#)

Gold breaks \$2,600 barrier as Fed cut bets prolong historic run

[Source: Zawya](#)

Global refiners face profit slump as new plants come online

[Source: Zawya](#)

Egypt aims to restore normal output at gas fields by summer 2025

[Source: Zawya](#)

Gold prices hover near record highs on Fed's aggressive rate stance

[Source: Zawya](#)

Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518Tel: +968 24817205 - Fax: +968 24817205 –
Email: research@fscoman.net - Website: www.fscoman.net

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