

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,676.84	(0.3)	16.0	22.9	20.9	3.6	2.9	1.78%
MSCI Emerging Markets Index	1,106.44	0.6	8.1	15.3	15.2	1.8	1.7	2.64%
MSCI FM FRONTIER MARKETS	534.68	0.0	5.5	11.9	12.8	1.6	1.7	4.50%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	548.27	0.1	3.3	10.3	14.2	1.6	1.7	4.27%
Muscat Stock Exchange MSX 30 Index	4,725.12	0.1	4.7		12.1	0.9	0.8	5.29%
Tadawul All Share Index	12,080.47	1.3	0.9	20.0	22.3	2.4	2.3	3.58%
Dubai Financial Market General Index	4,436.37	0.3	9.3	8.6	11.3	1.3	1.1	5.41%
FTSE ADX GENERAL INDEX	9,438.51	(0.6)	(1.5)	17.2	21.3	2.7	2.2	2.07%
Qatar Exchange Index	10,464.15	0.6	(3.4)	11.6	14.4	1.3	1.5	4.06%
Bahrain Bourse All Share Index	2,027.62	(0.1)	2.8	8.0	11.3	0.7	0.9	3.60%
Boursa Kuwait All Share Price Return Index	7,172.47	0.5	5.2	19.0	20.4	1.7	1.5	3.31%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	584.12	0.8	10.4	16.9	17.0	1.8	1.7	2.59%
Nikkei 225	37,723.91	1.5	12.7	22.7	25.5	2.0	1.9	1.75%
S&P/ASX 200	8,209.47	0.2	8.1	21.0	19.2	2.4	2.2	3.57%
Hang Seng Index	18,258.57	1.4	7.1	9.8	11.0	1.0	1.1	4.37%
NSE Nifty 50 Index	25,790.95	1.5	18.7	25.2	24.7	4.2	3.4	1.19%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.10	(1.4)	7.1	15.9	16.4	2.1	1.9	3.27%
MSCI Emerging Markets Europe Index	126.43	(1.0)	7.8	7.4	7.1	1.2	1.0	4.33%
FTSE 100 Index	8,229.99	(1.2)	6.4	14.6	14.4	1.9	1.7	3.86%
Deutsche Boerse AG German Stock Index DAX	18,720.01	(1.5)	11.8	15.6	15.6	1.7	1.6	2.95%
CAC 40	7,500.26	(1.5)	(0.6)	13.9	16.5	1.9	1.8	3.33%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,639.23	(0.2)	18.9	26.1	23.3	4.9	4.0	1.35%
S&P 500 INDEX	5,702.55	(0.2)	19.6	26.0	23.1	5.1	4.2	1.30%
Dow Jones Industrial Average	42,063.36	0.1	11.6	22.8	20.6	5.3	4.6	1.77%
NASDAQ Composite Index	17,948.32	(0.4)	19.6	#N/A N/A	38.3	6.8	5.8	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	
				% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	533.4	-0.1	-0.4	#VALUE!	#VALUE!
Gold Spot \$/Oz	2,621.9	1.4	27.1	0%	149%
BRENT CRUDE FUTR Nov24	74.5	-0.5	-1.0	-16%	63%
Generic 1st'OQA' Future	74.5	-0.9	-2.4	-41%	303%
LME COPPER 3MO (\$)	9,476.5	-0.4	10.7	-13%	119%
SILVER SPOT \$/OZ	31.2	1.3	31.0	-3%	160%

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	
				% chg from 10 year high	% chg from 10 year Low
DOLLAR INDEX SPOT	100.7	0.11	-0.60	-12%	19%
Euro Spot	1.1162	0.00	1.11	-13%	16%
British Pound Spot	1.3321	0.28	4.63	#VALUE!	#VALUE!
Swiss Franc Spot	0.8500	-0.26	-1.01	-17%	1%
China Renminbi Spot	7.0470	0.22	0.75	#VALUE!	#VALUE!
Japanese Yen Spot	143.9	-0.85	-1.95	#VALUE!	#VALUE!
Australian Dollar Spot	0.6807	-0.10	-0.07	-23%	19%
USD-OMR X-RATE	0.3850	-0.01	-0.06	0%	0%
AED-USD X-RATE	0.2723	0.00	0.00	0%	0%
USD-EGP X-RATE	48.5144	0.06	-36.32	-3%	579%
USD-TRY X-RATE	34.1212	-0.26	-13.46	#VALUE!	#VALUE!

GCC Government Bond Yields		
	Maturity date	YTM, %
Oman	01/08/2029	4.77
Abu Dhabi	16/04/2030	3.94
Qatar	16/04/2030	3.91
Saudi Arabia	22/10/2030	4.34
Kuwait	20/03/2027	4.00
Bahrain	14/05/2030	5.64

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	144.94	0.0%	5.2%
S&P MENA Bond TR Index	145.53	-0.2%	5.0%
S&P MENA Bond & Sukuk TR Index	145.01	-0.2%	5.0%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.69	0.09
UK	-	-
EURO	3.44	(0.57)
GCC		
Oman	5.45	2.13
Saudi Arabia	5.64	0.91
Kuwait	4.00	1.50
UAE	4.81	0.36
Qatar	5.55	1.13
Bahrain	6.11	1.52

Oman Economic and Corporate News

Musandam Winter tourist season to begin in November

[Source: Times of Oman](#)

Fisheries Development Oman Celebrates Successful Participation at Global Fishery Forum & Seafood Expo Russia 2024

[Source: Times of Oman](#)

Officials announce Third Edition of Musandam Winter season at elite event in Muscat

[Source: Times of Oman](#)

Business prospects in beekeeping explored in Oman

[Source: Times of Oman](#)

ROP issues warning about fraudulent 'Gulf Traffic' fines

[Source: Oman Observer](#)

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SAFE SEAS, HAPPY SHORES

[Source: Oman Observer](#)

Dhofar Governorate welcomes 'Sarab' season

[Source: Oman Observer](#)

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Middle east Economic and Corporate News

GCC non-oil growth remains robust this year

[Source: Zawya](#)

Oxford Economics forecasts accelerated economic growth in UAE by 2025

[Source: Zawya](#)

Saudi Arabia's International Tourists surge by 73 percent

[Source: GCC Business News](#)

Emirati Human Resources Development Council and Jafza ink MoU

[Source: GCC Business News](#)

IDC Saudi Arabia CIO Summit 2024 sheds light on 'AI for Future'

[Source: GCC Business News](#)

D-Wave and Staque forge strategic partnership

[Source: GCC Business News](#)

Dubai Chambers showcases opportunities, prospects to strengthen global partnerships

[Source: Zawya](#)

UK's Prodigy Finance announces \$5k scholarship for students from UAE, India, and beyond

[Source: Arabian Business](#)

PR Veteran Sunil John joins Stagwell to lead MENA operations

[Source: Arabian Business](#)

Sheikh Mohammed issues new rule for grant of law enforcement capacity

[Source: Arabian Business](#)

International Economic and Corporate News

Climate finance from multilateral banks up to \$125bln in 2023

[Source: Zawya](#)

Bank of Japan keeps rates steady, upgrades view on consumption

[Source: Zawya](#)

UK debt hits 100% of GDP, adding to Rachel Reeves' headache

[Source: Zawya](#)

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Oil and Metal News

Oil prices set to end week higher after US rate cut

[Source: Zawya](#)

Stocks hover near all-time highs, yen drops as Ueda disappoints hawks

[Source: Zawya](#)

Global refiners face profit slump as new plants come online

[Source: Zawya](#)

Egypt aims to restore normal output at gas fields by summer 2025

[Source: Zawya](#)

Gold breaks \$2,600 barrier as Fed cut bets prolong historic run

[Source: Zawya](#)

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