

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,629.69	(0.3)	14.5	22.6	20.9	3.5	2.9	1.80%
MSCI Emerging Markets Index	1,087.75	(0.3)	6.3	15.1	15.2	1.8	1.7	2.69%
MSCI FM FRONTIER MARKETS	536.15	(0.0)	5.8	12.0	12.8	1.6	1.7	4.45%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	542.44	(0.0)	2.2	10.2	14.2	1.6	1.7	4.32%
Muscat Stock Exchange MSX 30 Index	4,719.74	0.1	4.6		12.1	0.9	0.8	5.30%
Tadawul All Share Index	11,920.94	0.3	(0.4)	19.8	22.3	2.4	2.3	3.63%
Dubai Financial Market General Index	4,390.20	(0.1)	8.1	8.5	11.3	1.3	1.1	5.47%
FTSE ADX GENERAL INDEX	9,422.59	(0.1)	(1.6)	17.1	21.3	2.7	2.2	2.07%
Qatar Exchange Index	10,406.70	0.0	(3.9)	11.5	14.4	1.3	1.5	4.08%
Bahrain Bourse All Share Index	2,030.29	0.6	3.0	8.0	11.3	0.7	0.9	3.59%
Boursa Kuwait All Share Price Return Index	7,133.99	0.1	4.6	18.9	20.4	1.7	1.5	3.33%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	572.48	(0.2)	8.2	16.7	17.0	1.8	1.7	2.64%
Nikkei 225	37,284.43	2.5	11.4	21.8	25.5	1.9	1.9	1.77%
S&P/ASX 200	8,169.90	0.3	7.6	20.8	19.2	2.4	2.2	3.59%
Hang Seng Index	17,875.08	1.2	4.9	9.4	11.0	1.0	1.1	4.46%
NSE Nifty 50 Index	25,377.55	(0.2)	16.8	24.8	24.7	4.1	3.4	1.21%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.23	(0.5)	7.2	15.7	16.4	2.1	1.9	3.28%
MSCI Emerging Markets Europe Index	126.54	(0.0)	7.9	7.4	7.1	1.2	1.0	4.41%
FTSE 100 Index	8,253.68	(0.7)	6.7	14.6	14.4	1.9	1.7	3.85%
Deutsche Boerse AG German Stock Index DAX	18,711.49	(0.1)	11.7	15.6	15.6	1.7	1.6	2.95%
CAC 40	7,444.90	(0.6)	(1.3)	13.8	16.6	1.8	1.8	3.35%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,555.14	(0.3)	17.1	25.7	23.3	4.8	4.0	1.37%
S&P 500 INDEX	5,618.26	(0.3)	17.8	25.6	23.1	5.0	4.2	1.32%
Dow Jones Industrial Average	41,503.10	(0.2)	10.1	22.5	20.6	5.2	4.6	1.79%
NASDAQ Composite Index	17,573.30	(0.3)	17.1	39.4	38.3	6.7	5.8	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	528.6	0.2	-1.3	-36%	132%
Gold Spot \$/Oz	2,564.3	0.2	24.3	-1%	144%
BRENT CRUDE FUTR Nov24	73.5	-0.2	-2.4	-17%	61%
Generic 1st'OQA' Future	74.1	-0.3	-2.9	-41%	301%
LME COPPER 3MO (\$)	9,400.5	0.3	9.8	-14%	117%
SILVER SPOT \$/OZ	30.3	0.8	27.4	-6%	153%

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
DOLLAR INDEX SPOT	101.2	0.58	-0.15	-11%	20%
Euro Spot	1.1103	-0.14	0.58	-14%	16%
British Pound Spot	1.3193	-0.16	3.63	-19%	23%
Swiss Franc Spot	0.8484	-0.26	-0.83	-18%	1%
China Renminbi Spot	7.0933	-0.23	0.09	-3%	16%
Japanese Yen Spot	143.2	-0.60	-1.47	-11%	43%
Australian Dollar Spot	0.6782	0.27	-0.44	-24%	18%
USD-OMR X-RATE	0.3850	-0.01	-0.06	0%	0%
AED-USD X-RATE	0.2723	0.00	0.01	0%	0%
USD-EGP X-RATE	48.5440	-0.27	-36.36	-3%	579%
USD-TRY X-RATE	34.0808	-0.07	-13.36	0%	1450%

GCC Government Bond Yields			
	Maturity date	YTM, %	
Oman	01/08/2029	4.78	
Abu Dhabi	16/04/2030	3.93	
Qatar	16/04/2030	3.93	
Saudi Arabia	22/10/2030	4.32	
Kuwait	20/03/2027	4.01	
Bahrain	14/05/2030	5.67	

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	145.00	-0.1%	5.2%
S&P MENA Bond TR Index	145.88	-0.3%	5.3%
S&P MENA Bond & Sukuk TR Index	145.28	-0.2%	5.2%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.81	0.09
UK	-	-
EURO	3.48	(0.57)
GCC		
Oman	5.62	2.13
Saudi Arabia	5.82	0.91
Kuwait	4.25	1.50
UAE	4.89	0.36
Qatar	5.55	1.13
Bahrain	6.16	1.52

Oman Economic and Corporate News

Business prospects in beekeeping explored in Oman

[Source: Times of Oman](#)

Jabjat, an ideal destination during the beautiful Serbian season

[Source: Times of Oman](#)

Celebration of National Day and Constitution Day of Nepal held in Oman

[Source: Times of Oman](#)

LuLu on Expansion spree in Oman; Opens New Hypermarket in Al Mudhaibi

[Source: Times of Oman](#)

ROP issues warning about fraudulent 'Gulf Traffic' fines

[Source: Oman Observer](#)

Registrations to remain open for Phase 1 of Oman's 4IR factory initiative

[Source: The Arabian Stories](#)

Oman records RO 3.658 billion trade surplus in first half of 2024

[Source: The Arabian Stories](#)

Oman's CPA destroys over 1,200 bags of chewing tobacco

[Source: The Arabian Stories](#)

Oman's tourism ministry holds bilateral sessions at 'Marhaba Dhofar' event

[Source: The Arabian Stories](#)

Don't go by rumours

[Source: Oman Observer](#)

Dhofar to get 1,000 more hotel rooms next year

[Source: Oman Observer](#)

Oman's Al Nahda Hospital performs advanced head and neck surgeries

[Source: The Arabian Stories](#)

Middle east Economic and Corporate News

GCC non-oil growth remains robust this year

[Source: Zawya](#)

UAE emerging as a global tech hub for Asian talent: survey

[Source: Zawya](#)

RAKEZ inks MoU with The Dollar Business to offer advanced trade solutions

[Source: GCC Business News](#)

ADGM and DMT partner to transfer real estate services in Abu Dhabi

[Source: GCC Business News](#)

Majid Al Futtaim launches world's 1st active gaming experience

[Source: GCC Business News](#)

Corporate Group and PwC Academy sign MoU to foster talent in UAE

[Source: GCC Business News](#)

Sheraa discusses strengthening Sharjah's position as regional entrepreneurship hub

[Source: Zawya](#)

UK's Prodigy Finance announces \$5k scholarship for students from UAE, India, and beyond

[Source: Arabian Business](#)

PR Veteran Sunil John joins Stagwell to lead MENA operations

[Source: Arabian Business](#)

Sheikh Mohammed issues new rule for grant of law enforcement capacity

[Source: Arabian Business](#)

International Economic and Corporate News

Fed policymakers see end-2024 policy rate at 4.4%: projections

[Source: Zawya](#)

Fed cuts rates by half a percentage point, cites 'greater confidence' about inflation

[Source: Zawya](#)

Euro zone inflation not where ECB wants it to be, Bundesbank chief says

[Source: Zawya](#)

Facebook parent Meta bans Russian websites

[Source: The Arabian Stories](#)

India-Australia ties strengthen through education and economic collaboration

[Source: The Arabian Stories](#)

Oil and Metal News

Kuwait's energy demand soars, imports 514 MW from Gulf network

[Source: Zawya](#)

Ghana's economy surges 6.9% in Q2 2024, fastest in five years

[Source: Zawya](#)

Oil prices steady as US output concerns counter tepid Chinese demand

[Source: Zawya](#)

China stored massive volumes of crude oil in August on soft prices: Russell

[Source: Zawya](#)

Gold jumps to record high after US Fed delivers 50 bps rate cut

[Source: Zawya](#)

Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518Tel: +968 24817205 - Fax: +968 24817205 –
Email: research@fscoman.net - Website: www.fscoman.net

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