

# Financial Services Morning Report

*Digital News*



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,634.86	0.7	14.7	22.6	20.9	3.5	2.9	1.79%
MSCI Emerging Markets Index	1,082.30	0.6	5.7	15.0	15.2	1.8	1.7	2.69%
MSCI FM FRONTIER MARKETS	534.99	0.3	5.5	12.0	12.8	1.6	1.7	4.45%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	540.57	0.1	1.8	10.2	14.2	1.6	1.7	4.33%
Muscat Stock Exchange MSX 30 Index	4,745.56	0.4	5.1		12.1	0.9	0.8	5.27%
Tadawul All Share Index	11,900.30	0.5	(0.6)	19.7	22.2	2.4	2.3	3.60%
Dubai Financial Market General Index	4,380.49	0.4	7.9	8.5	11.3	1.3	1.1	5.48%
FTSE ADX GENERAL INDEX	9,350.32	0.5	(2.4)	17.0	21.3	2.6	2.2	2.08%
Qatar Exchange Index	10,459.05	0.6	(3.4)	11.6	14.4	1.3	1.5	4.06%
Bahrain Bourse All Share Index	1,952.36	(0.1)	(1.0)	7.7	11.3	0.7	0.9	8.87%
Boursa Kuwait All Share Price Return Index	7,158.56	0.2	5.0	19.0	20.4	1.7	1.5	3.32%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	568.77	0.5	7.5	16.6	17.0	1.8	1.7	2.65%
Nikkei 225	36,581.76	(0.7)	9.3	22.0	25.5	1.9	1.9	1.80%
S&P/ASX 200	8,136.10	0.4	7.2	20.7	19.2	2.3	2.2	3.60%
Hang Seng Index	17,295.62	(0.4)	1.5	9.3	11.0	1.0	1.1	4.61%
NSE Nifty 50 Index	25,356.50	(0.1)	16.7	24.8	24.7	4.1	3.4	1.21%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.81	0.7	7.6	15.6	16.4	2.1	1.9	3.26%
MSCI Emerging Markets Europe Index	126.03	1.8	7.4	7.3	7.1	1.2	1.0	4.24%
FTSE 100 Index	8,273.09	0.4	7.0	14.6	14.4	1.9	1.7	3.84%
Deutsche Boerse AG German Stock Index DAX	18,699.40	1.0	11.6	15.4	15.7	1.7	1.6	2.95%
CAC 40	7,465.25	0.4	(1.0)	13.8	16.6	1.8	1.8	3.34%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,561.30	0.6	17.2	25.7	23.2	4.8	4.0	1.36%
S&P 500 INDEX	5,626.02	0.5	18.0	25.6	23.1	5.0	4.2	1.31%
Dow Jones Industrial Average	41,393.78	0.7	9.8	22.4	20.5	5.2	4.6	1.79%
NASDAQ Composite Index	17,683.98	0.7	17.8	39.7	38.3	6.7	5.8	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	519.1	0.0	-3.1	-37%		127%	
Gold Spot \$/Oz	2,584.3	0.3	25.3	0%		146%	
BRENT CRUDE FUTR Nov24	71.8	0.2	-4.7	-19%		57%	
Generic 1st'OQA' Future	71.9	-0.5	-5.8	-43%		290%	
LME COPPER 3MO (\$)	9,308.0	1.0	8.8	-15%		115%	
SILVER SPOT \$/OZ	30.9	0.7	30.0	-4%		158%	

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
DOLLAR INDEX SPOT	101.0	-0.14	-0.35	-12%		20%	
Euro Spot	1.1090	0.14	0.46	-14%		16%	
British Pound Spot	1.3147	0.18	3.27	-20%		23%	
Swiss Franc Spot	0.8471	0.20	-0.67	-18%		1%	
China Renminbi Spot	7.0972	0.28	0.04	-3%		16%	
Japanese Yen Spot	140.5	0.23	0.36	-13%		41%	
Australian Dollar Spot	0.6715	0.16	-1.42	-26%		17%	
USD-OMR X-RATE	0.3850	-0.01	-0.06	0%		0%	
AED-USD X-RATE	0.2723	0.00	0.01	0%		0%	
USD-EGP X-RATE	48.4330	-0.12	-36.21	12451%		#VALUE!	
USD-TRY X-RATE	33.9641	-0.15	-13.06	#VALUE!		#VALUE!	

GCC Government Bond Yields			
	Maturity date	YTM, %	
Oman	01/08/2029	4.86	
Abu Dhabi	16/04/2030	3.95	
Qatar	16/04/2030	3.95	
Saudi Arabia	22/10/2030	4.37	
Kuwait	20/03/2027	7.73	
Bahrain	14/05/2030	5.77	

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	144.66	0.2%	5.0%
S&P MENA Bond TR Index	145.37	0.4%	4.9%
S&P MENA Bond & Sukuk TR Index	144.82	0.4%	4.9%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.94	0.09
UK	-	-
EURO	3.47	(0.57)
GCC		
Oman	5.63	2.13
Saudi Arabia	5.93	0.91
Kuwait	4.19	1.50
UAE	4.95	0.36
Qatar	5.55	1.13
Bahrain	6.19	1.52

## Oman Economic and Corporate News

**Omani banking sector continues to exhibit remarkable strength**

[Source: Times of Oman](#)

**EGYPTAIR's non-stop journey of progress and development**

[Source: Times of Oman](#)

**Malabar Group's 'Hunger Free World' project wins CSR Times Award 2024**

[Source: Times of Oman](#)

**Conference to review Oman's energy transformation plans**

[Source: Times of Oman](#)

**Ayn Al Kasfah — vibrant destination for medical tourism**

[Source: Oman Observer](#)

**Al Mazyouna Hospital set to open, easing the journey of healthcare in Oman**

[Source: The Arabian Stories](#)

**Investment surge of over 116% powers economic growth in Oman**

[Source: The Arabian Stories](#)

**Oman's Grand Mufti praises Al Amerat Club for withdrawing from Beach Club World Cup in Italy**

[Source: The Arabian Stories](#)

**Man arrested in Oman for spreading rumours on social media**

[Source: The Arabian Stories](#)

**Beware: Mobile device fraudsters on the rise**

[Source: Oman Observer](#)

**Saudi tourism contingent arrives for 'Marhaba Dhofar'**

[Source: Oman Observer](#)

**Oman's CDAA doused caravan blaze doused without harm**

[Source: The Arabian Stories](#)

## Middle east Economic and Corporate News

**If oil stabilises below \$70, what will it mean for GCC markets?**

[Source: Zawya](#)

**Sheraa discusses strengthening Sharjah's position as regional entrepreneurship hub**

[Source: Zawya](#)

**Saudi CMA Chairman introduces new strategic plan for 2024-2026**

[Source: GCC Business News](#)

**TRENDS teams up with Council of Retired Diplomats**

[Source: GCC Business News](#)

**NBF wins 2 prestigious awards at MEA Leaders in Payments 2024**

[Source: GCC Business News](#)

**Saudi's Social Development Bank launches Fintech Hub program**

[Source: GCC Business News](#)

**Dubai Integrated Economic Zones Authority registers strong growth in first half of 2024**

[Source: Zawya](#)

**Dubai Opera announces ambitious 2024-2025 season lineup**

[Source: Arabian Business](#)

**Etihad Airways doubles daily flights to Paris**

[Source: Arabian Business](#)

**Qatar Airways expands Saudi network with new 160-minute Abha route**

[Source: Arabian Business](#)

## International Economic and Corporate News

**UK public's inflation expectations fall to 3-year low, BoE survey shows**

[Source: Zawya](#)

**Top ECB governors voice confidence on inflation and rates**

[Source: Zawya](#)

## China's carrot-and-stick tactics on EU nations start to pay off

[Source: Zawya](#)

## G20 backs FAO's Blue Transformation for sustainable fisheries, aquaculture

[Source: The Arabian Stories](#)

## India extends duty-free import of yellow peas till December 2024

[Source: The Arabian Stories](#)

## Oil and Metal News

### Egypt's tender for 20 winter LNG cargoes fully awarded, sources say

[Source: Zawya](#)

### Fed rate cut bets drive gold to all-time high

[Source: Zawya](#)

### Oil extends recovery to cap volatile week

[Source: Zawya](#)

### IEA cuts 2024 oil demand growth forecast on China slowdown

[Source: Zawya](#)

### Gold skyrockets as stars align for Fed rate cuts

[Source: Zawya](#)

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