

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,595.44	(1.7)	13.5	22.7	20.9	3.5	2.9	1.80%
MSCI Emerging Markets Index	1,090.17	(0.6)	6.5	15.2	15.1	1.8	1.7	2.64%
MSCI FM FRONTIER MARKETS	537.84	(0.4)	6.1	12.1	12.8	1.6	1.7	4.37%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	542.55	0.4	2.2	10.2	14.2	1.6	1.7	4.33%
Muscat Stock Exchange MSX 30 Index	4,777.90	0.1	5.8		12.1	0.9	0.8	5.24%
Tadawul All Share Index	12,180.37	0.1	1.8	20.2	22.2	2.4	2.3	3.61%
Dubai Financial Market General Index	4,369.83	0.3	7.6	8.4	11.3	1.3	1.1	5.49%
FTSE ADX GENERAL INDEX	9,379.09	0.2	(2.1)	17.0	21.2	2.6	2.2	2.07%
Qatar Exchange Index	10,383.42	0.4	(4.1)	11.5	14.5	1.3	1.5	4.17%
Bahrain Bourse All Share Index	1,948.22	(0.0)	(1.2)	7.6	11.3	0.7	0.9	8.87%
Boursa Kuwait All Share Price Return Index	7,188.98	0.3	5.5	19.1	20.3	1.7	1.5	3.30%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	572.27	(0.6)	8.2	16.8	17.0	1.8	1.7	2.62%
Nikkei 225	37,207.18	(3.8)	11.2	23.6	25.4	2.1	1.9	1.77%
S&P/ASX 200	7,945.50	(1.9)	4.7	20.6	19.2	2.3	2.2	3.77%
Hang Seng Index	17,462.25	(1.1)	2.4	9.4	11.1	1.0	1.1	4.52%
NSE Nifty 50 Index	25,105.85	(0.7)	15.5	24.7	24.7	4.1	3.4	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.27	(1.0)	8.5	15.9	16.4	2.1	1.9	3.23%
MSCI Emerging Markets Europe Index	129.11	(1.6)	10.0	7.6	7.1	1.3	1.0	4.13%
FTSE 100 Index	8,298.46	(0.8)	7.3	14.6	14.4	1.9	1.7	3.81%
Deutsche Boerse AG German Stock Index DAX	18,747.11	(1.0)	11.9	15.4	15.7	1.7	1.6	2.94%
CAC 40	7,575.10	(0.9)	0.4	14.0	16.6	1.9	1.8	3.29%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,462.24	(2.1)	15.1	25.8	23.2	4.8	4.0	1.38%
S&P 500 INDEX	5,528.93	(2.1)	15.9	25.2	23.0	4.9	4.2	1.33%
Dow Jones Industrial Average	40,936.93	(1.5)	8.6	22.2	20.5	5.1	4.6	1.81%
NASDAQ Composite Index	17,136.30	(3.3)	14.2	48.0	37.6	6.5	5.8	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	524.8	-2.2	-2.0	-36%		130%	
Gold Spot \$/Oz	2,495.8	0.1	21.0	-1%		137%	
BRENT CRUDE FUTR Nov24	73.3	-0.6	-2.6	-17%		60%	
Generic 1st'OQA' Future	73.5	-3.9	-3.7	-42%		298%	
LME COPPER 3MO (\$)	8,954.5	-2.5	4.6	-18%		107%	
SILVER SPOT \$/OZ	28.0	0.0	17.8	-13%		134%	

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
DOLLAR INDEX SPOT	101.7	-0.16	0.33	-11%		21%	
Euro Spot	1.1055	0.11	0.14	-15%		15%	
British Pound Spot	1.3112	-0.02	2.99	-20%		23%	
Swiss Franc Spot	0.8489	0.16	-0.88	-18%		1%	
China Renminbi Spot	7.1097	0.17	-0.14	-3%		16%	
Japanese Yen Spot	145.4	0.03	-3.03	-10%		46%	
Australian Dollar Spot	0.6703	-0.12	-1.60	-29%		17%	
USD-OMR X-RATE	0.3850	-0.01	-0.06	0%		0%	
AED-USD X-RATE	0.2723	0.00	0.00	0%		0%	
USD-EGP X-RATE	48.4993	0.08	-36.30	-3%		578%	
USD-TRY X-RATE	34.0048	0.00	-13.17	0%		1476%	

GCC Government Bond Yields			
	Maturity date	YTM, %	
Oman	01/08/2029	5.00	
Abu Dhabi	16/04/2030	4.10	
Qatar	16/04/2030	4.10	
Saudi Arabia	22/10/2030	4.54	
Kuwait	20/03/2027	4.42	
Bahrain	14/05/2030	5.95	

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	143.43	0.1%	4.1%
S&P MENA Bond TR Index	143.56	0.3%	3.6%
S&P MENA Bond & Sukuk TR Index	143.17	0.2%	3.7%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	5.01	0.09
UK	-	-
EURO	3.47	(0.57)
GCC		
Oman	5.62	2.13
Saudi Arabia	6.00	0.91
Kuwait	4.25	1.50
UAE	5.00	0.36
Qatar	6.00	1.13
Bahrain	6.28	1.52



Oman Economic and Corporate News

Training programme held to boost employees' capabilities in attracting foreign investments

[Source: Times of Oman](#)

OCEC attracted over 50,000 international delegates

[Source: Times of Oman](#)

Oman ranks 21st in the World's Best Countries to Invest In or Do Business for 2024

[Source: Times of Oman](#)

Seminar held on emergency management in energy sector

[Source: Times of Oman](#)

Symposium empowers Omani students for a sustainable future

[Source: Oman Observer](#)

Oman's 3-5 star hotels hit new high with guest numbers and revenue

[Source: The Arabian Stories](#)

Oman airports sees record 2024 passenger traffic after 9.3% rise in Q1

[Source: The Arabian Stories](#)

Indian expats in Oman set to celebrate Onam

[Source: The Arabian Stories](#)

Pomegranate harvest begins in Oman

[Source: The Arabian Stories](#)

Beware: Mobile device fraudsters on the rise

[Source: Oman Observer](#)

Workshop explores business management strategies

[Source: Oman Observer](#)

Oman ranked among top countries in global cybersecurity index

[Source: The Arabian Stories](#)

Middle east Economic and Corporate News

If oil stabilises below \$70, what will it mean for GCC markets?

[Source: Zawya](#)

Sheraa discusses strengthening Sharjah's position as regional entrepreneurship hub

[Source: Zawya](#)

TRENDS teams up with Council of Retired Diplomats

[Source: GCC Business News](#)

NBF wins 2 prestigious awards at MEA Leaders in Payments 2024

[Source: GCC Business News](#)

Saudi's Social Development Bank launches Fintech Hub program

[Source: GCC Business News](#)

Cloudera launches Private Link Network to secure data transfer

[Source: GCC Business News](#)

Dubai Integrated Economic Zones Authority registers strong growth in first half of 2024

[Source: Zawya](#)

Dubai Opera announces ambitious 2024-2025 season lineup

[Source: Arabian Business](#)

Etihad Airways doubles daily flights to Paris

[Source: Arabian Business](#)

Qatar Airways expands Saudi network with new 160-minute Abha route

[Source: Arabian Business](#)

International Economic and Corporate News

UK public's inflation expectations fall to 3-year low, BoE survey shows

[Source: Zawya](#)

Top ECB governors voice confidence on inflation and rates

[Source: Zawya](#)

China's carrot-and-stick tactics on EU nations start to pay off

[Source: Zawya](#)

Air Kerala, new Indian airline, to take off in March 2025

[Source: The Arabian Stories](#)

Sitaram Yechury, veteran Indian politician, passes away at 72

[Source: The Arabian Stories](#)

Oil and Metal News

Egypt's tender for 20 winter LNG cargoes fully awarded, sources say

[Source: Zawya](#)

Fed rate cut bets drive gold to all-time high

[Source: Zawya](#)

Oil extends recovery to cap volatile week

[Source: Zawya](#)

IEA cuts 2024 oil demand growth forecast on China slowdown

[Source: Zawya](#)

Gold skyrockets as stars align for Fed rate cuts

[Source: Zawya](#)

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