

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,578.65	0.7	12.9	22.1	20.9	3.4	2.9	1.82%
MSCI Emerging Markets Index	1,058.69	(0.4)	3.4	14.7	15.1	1.7	1.7	2.73%
MSCI FM FRONTIER MARKETS	532.17	(0.2)	5.0	11.9	12.8	1.6	1.7	4.43%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	533.09	(1.2)	0.4	10.1	14.2	1.6	1.7	4.39%
Muscat Stock Exchange MSX 30 Index	4,724.76	(0.5)	4.7		12.1	0.9	0.8	5.30%
Tadawul All Share Index	11,766.40	(1.8)	(1.7)	19.5	22.2	2.3	2.3	3.64%
Dubai Financial Market General Index	4,346.42	(0.9)	7.1	8.4	11.3	1.3	1.1	5.52%
FTSE ADX GENERAL INDEX	9,322.72	(0.8)	(2.7)	17.0	21.3	2.6	2.2	2.08%
Qatar Exchange Index	10,248.12	(0.2)	(5.4)	11.4	14.4	1.3	1.5	4.14%
Bahrain Bourse All Share Index	1,953.98	0.3	(0.9)	7.7	11.3	0.7	0.9	8.84%
Boursa Kuwait All Share Price Return Index	7,147.01	(0.7)	4.8	18.9	20.4	1.7	1.5	3.32%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	556.44	(0.3)	5.2	16.3	17.0	1.8	1.7	2.69%
Nikkei 225	36,631.49	2.8	9.5	21.4	25.5	1.9	1.9	1.80%
S&P/ASX 200	8,040.20	0.7	5.9	20.4	19.2	2.3	2.2	3.68%
Hang Seng Index	17,181.75	0.4	0.8	9.1	11.0	1.0	1.1	4.57%
NSE Nifty 50 Index	24,918.45	(0.5)	14.7	24.4	24.7	4.0	3.4	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	170.21	0.1	6.0	15.4	16.4	2.1	1.9	3.31%
MSCI Emerging Markets Europe Index	122.32	(1.6)	4.3	7.2	7.1	1.2	1.0	4.34%
FTSE 100 Index	8,193.94	(0.1)	6.0	14.5	14.4	1.9	1.7	3.88%
Deutsche Boerse AG German Stock Index DAX	18,330.27	0.4	9.4	15.1	15.7	1.6	1.6	3.01%
CAC 40	7,396.83	(0.1)	(1.9)	13.7	16.5	1.8	1.8	3.37%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,487.73	1.1	15.7	25.1	23.2	4.7	4.0	1.38%
S&P 500 INDEX	5,554.13	1.1	16.4	25.3	23.1	4.9	4.2	1.33%
Dow Jones Industrial Average	40,861.71	0.3	8.4	22.2	20.5	5.1	4.6	1.81%
NASDAQ Composite Index	17,395.53	2.2	15.9	39.0	38.2	6.6	5.8	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	510.8	1.3	-4.6	-38%	124%
Gold Spot \$/Oz	2,512.2	0.0	21.8	0%	139%
BRENT CRUDE FUTR Nov24	70.8	0.2	-6.0	-20%	55%
Generic 1st'OQA' Future	71.2	2.1	-6.7	-43%	286%
LME COPPER 3MO (\$)	9,090.5	0.7	6.2	-17%	110%
SILVER SPOT \$/OZ	28.6	-0.3	20.2	-11%	139%

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
DOLLAR INDEX SPOT	101.8	0.08	0.42	-11%	21%
Euro Spot	1.1008	-0.04	-0.28	-15%	15%
British Pound Spot	1.3033	-0.08	2.37	-21%	22%
Swiss Franc Spot	0.8526	-0.04	-1.31	-17%	2%
China Renminbi Spot	7.1213	-0.03	-0.30	-3%	17%
Japanese Yen Spot	142.6	-0.18	-1.11	-12%	43%
Australian Dollar Spot	0.6673	-0.02	-2.04	-27%	16%
USD-OMR X-RATE	0.3850	-0.01	-0.06	0%	0%
AED-USD X-RATE	0.2723	0.00	0.00	0%	0%
USD-EGP X-RATE	48.3749	-0.04	-36.14	-3%	577%
USD-TRY X-RATE	34.0064	-0.05	-13.17	0%	1447%

GCC Government Bond Yields			
	Maturity date	YTM, %	
Oman	01/08/2029	4.97	
Abu Dhabi	16/04/2030	3.99	
Qatar	16/04/2030	4.02	
Saudi Arabia	22/10/2030	4.42	
Kuwait	20/03/2027	4.11	
Bahrain	14/05/2030	5.84	

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	144.36	0.1%	4.7%
S&P MENA Bond TR Index	144.88	0.0%	4.5%
S&P MENA Bond & Sukuk TR Index	144.38	0.0%	4.6%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.93	0.09
UK	-	-
EURO	3.46	(0.57)
GCC		
Oman	5.65	2.13
Saudi Arabia	5.93	0.91
Kuwait	4.25	1.50
UAE	4.91	0.36
Qatar	5.98	1.13
Bahrain	6.18	1.52

Source: FSC

Oman Economic and Corporate News

Training programme held to boost employees' capabilities in attracting foreign investments

[Source: Times of Oman](#)

OCEC attracted over 50,000 international delegates

[Source: Times of Oman](#)

Oman ranks 21st in the World's Best Countries to Invest In or Do Business for 2024

[Source: Times of Oman](#)

Seminar held on emergency management in energy sector

[Source: Times of Oman](#)

Oman signs cooperation framework document with IAEA

[Source: Oman Observer](#)

Royal Oman Police clarifies rumours shared on social media about specific nationalities

[Source: The Arabian Stories](#)

Oman rises to 21st position in global investment rankings

[Source: The Arabian Stories](#)

Oman's APSR clarifies false information on electricity, water tariff increase

[Source: The Arabian Stories](#)

Oman's tallest flagpole in Al Khuwair Square reaches final stages

[Source: The Arabian Stories](#)

Beware: Mobile device fraudsters on the rise

[Source: Oman Observer](#)

Shura panel discuss electricity sector regulation with Nama officials

[Source: Oman Observer](#)

Oman's industry sector hits high gear with 9.2% growth

[Source: The Arabian Stories](#)

Middle east Economic and Corporate News

Saudi liquidity reaches \$770bln by end of Q2

[Source: Zawya](#)

Sheraa discusses strengthening Sharjah's position as regional entrepreneurship hub

[Source: Zawya](#)

Bapco Energies sells minority stake in Saudi Bahrain Pipeline to BlackRock

[Source: GCC Business News](#)

Mubadala acquires Central Andaman block exploration license

[Source: GCC Business News](#)

NymCard in partnership with Mastercard for fast money transfers

[Source: GCC Business News](#)

UAE unveils Bachelor's Program in Actuarial Science

[Source: GCC Business News](#)

Dubai Integrated Economic Zones Authority registers strong growth in first half of 2024

[Source: Zawya](#)

UAE IPO: NMDC Energy shares end day up 8% in year's biggest offering

[Source: Arabian Business](#)

UAE role in Bollywood is 'key' says founder of Indian Film Academy Awards ahead of Abu Dhabi ceremony

[Source: Arabian Business](#)

NBA legend Derek Fisher on Saudi Arabia expansion: 'There's no reason why we shouldn't'

[Source: Arabian Business](#)

International Economic and Corporate News

US consumer inflation eases more than expected in August

[Source: Zawya](#)

US consumer prices rise moderately in August

[Source: Zawya](#)

Euro zone yields drop after US election debate with data, ECB in focus

[Source: Zawya](#)

Karachi witnesses surge in street crime, reports 5,960 incidents in August

[Source: The Arabian Stories](#)

Dubai Metro marks 15 years of transforming urban mass transit

[Source: The Arabian Stories](#)

Oil and Metal News

Kuwait Oil Company reveals major organizational overhaul

[Source: Zawya](#)

Copper prices buoyed by US rate cut expectation, softer dollar

[Source: Zawya](#)

Oil prices rebound on fears of supply disruption from tropical storm

[Source: Zawya](#)

OPEC again lowers 2024, 2025 global oil demand growth view

[Source: Zawya](#)

Copper buoyed by US interest rate expectations

[Source: Zawya](#)

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