

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,595.44	(1.7)	13.5	22.7	20.9	3.5	2.9	1.80%
MSCI Emerging Markets Index	1,090.17	(0.6)	6.5	15.2	15.1	1.8	1.7	2.64%
MSCI FM FRONTIER MARKETS	537.84	(0.4)	6.1	12.1	12.8	1.6	1.7	4.37%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	542.55	0.4	2.2	10.2	14.2	1.6	1.7	4.33%
Muscat Stock Exchange MSX 30 Index	4,777.90	0.1	5.8		12.1	0.9	0.8	5.24%
Tadawul All Share Index	12,180.37	0.1	1.8	20.2	22.2	2.4	2.3	3.61%
Dubai Financial Market General Index	4,369.83	0.3	7.6	8.4	11.3	1.3	1.1	5.49%
FTSE ADX GENERAL INDEX	9,379.09	0.2	(2.1)	17.0	21.2	2.6	2.2	2.07%
Qatar Exchange Index	10,383.42	0.4	(4.1)	11.5	14.5	1.3	1.5	4.17%
Bahrain Bourse All Share Index	1,948.22	(0.0)	(1.2)	7.6	11.3	0.7	0.9	8.87%
Boursa Kuwait All Share Price Return Index	7,188.98	0.3	5.5	19.1	20.3	1.7	1.5	3.30%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	572.27	(0.6)	8.2	16.8	17.0	1.8	1.7	2.62%
Nikkei 225	37,207.18	(3.8)	11.2	23.6	25.4	2.1	1.9	1.77%
S&P/ASX 200	7,945.50	(1.9)	4.7	20.6	19.2	2.3	2.2	3.77%
Hang Seng Index	17,462.25	(1.1)	2.4	9.4	11.1	1.0	1.1	4.52%
NSE Nifty 50 Index	25,105.85	(0.7)	15.5	24.7	24.7	4.1	3.4	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.27	(1.0)	8.5	15.9	16.4	2.1	1.9	3.23%
MSCI Emerging Markets Europe Index	129.11	(1.6)	10.0	7.6	7.1	1.3	1.0	4.13%
FTSE 100 Index	8,298.46	(0.8)	7.3	14.6	14.4	1.9	1.7	3.81%
Deutsche Boerse AG German Stock Index DAX	18,747.11	(1.0)	11.9	15.4	15.7	1.7	1.6	2.94%
CAC 40	7,575.10	(0.9)	0.4	14.0	16.6	1.9	1.8	3.29%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,462.24	(2.1)	15.1	25.8	23.2	4.8	4.0	1.38%
S&P 500 INDEX	5,528.93	(2.1)	15.9	25.2	23.0	4.9	4.2	1.33%
Dow Jones Industrial Average	40,936.93	(1.5)	8.6	22.2	20.5	5.1	4.6	1.81%
NASDAQ Composite Index	17,136.30	(3.3)	14.2	48.0	37.6	6.5	5.8	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	524.8	-2.2	-2.0	-36%	130%
Gold Spot \$/Oz	2,495.8	0.1	21.0	-1%	137%
BRENT CRUDE FUTR Nov24	73.3	-0.6	-2.6	-17%	60%
Generic 1st'OQA' Future	73.5	-3.9	-3.7	-42%	298%
LME COPPER 3MO (\$)	8,954.5	-2.5	4.6	-18%	107%
SILVER SPOT \$/OZ	28.0	0.0	17.8	-13%	134%

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
DOLLAR INDEX SPOT	101.7	-0.16	0.33	-11%	21%
Euro Spot	1.1055	0.11	0.14	-15%	15%
British Pound Spot	1.3112	-0.02	2.99	-20%	23%
Swiss Franc Spot	0.8489	0.16	-0.88	-18%	1%
China Renminbi Spot	7.1097	0.17	-0.14	-3%	16%
Japanese Yen Spot	145.4	0.03	-3.03	-10%	46%
Australian Dollar Spot	0.6703	-0.12	-1.60	-29%	17%
USD-OMR X-RATE	0.3850	-0.01	-0.06	0%	0%
AED-USD X-RATE	0.2723	0.00	0.00	0%	0%
USD-EGP X-RATE	48.4993	0.08	-36.30	-3%	578%
USD-TRY X-RATE	34.0048	0.00	-13.17	0%	1476%

GCC Government Bond Yields			
	Maturity date	YTM, %	
Oman	01/08/2029	5.00	
Abu Dhabi	16/04/2030	4.10	
Qatar	16/04/2030	4.10	
Saudi Arabia	22/10/2030	4.54	
Kuwait	20/03/2027	4.42	
Bahrain	14/05/2030	5.95	

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	143.43	0.1%	4.1%
S&P MENA Bond TR Index	143.56	0.3%	3.6%
S&P MENA Bond & Sukuk TR Index	143.17	0.2%	3.7%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	5.01	0.09
UK	-	-
EURO	3.47	(0.57)
GCC		
Oman	5.62	2.13
Saudi Arabia	6.00	0.91
Kuwait	4.25	1.50
UAE	5.00	0.36
Qatar	6.00	1.13
Bahrain	6.28	1.52

Oman Economic and Corporate News

Salalah Free Zone attracts investments worth OMR4.6 billion

[Source: Times of Oman](#)

Omani stock market advances for second week, led by services sector

[Source: Times of Oman](#)

Ministry to organise 'Marhaba Dhofar' event in Dhofar to attract tourists

[Source: Times of Oman](#)

L&T carves out renewable business vertical amid energy transition led growth in its infrastructure segment

[Source: Times of Oman](#)

Cross-country tourism a new trend for adventure seekers

[Source: Oman Observer](#)

Oman announces free 10-day visa for cruise passengers

[Source: The Arabian Stories](#)

Oman's Foreign Minister meets India's External Affairs Minister

[Source: The Arabian Stories](#)

NCSI to survey Oman's household finances and economic outlook

[Source: The Arabian Stories](#)

Oman's CPA imposes fine on manpower firm for service failure

[Source: The Arabian Stories](#)

Oman participates in GCC ministerial meetings with India, Russia and Brazil

[Source: Oman Observer](#)

GCC calls for efforts to stop Israeli war on Gaza

[Source: Oman Observer](#)

'Bag pain': Oman parents voice concern about heavy school bag

[Source: The Arabian Stories](#)

Middle east Economic and Corporate News

Most GCC decision-makers confident of growth despite challenges

[Source: Zawya](#)

Ras Al Khaimah Ruler heralds 'new era of cooperation' with China during keynote speech at 24th CIFIT conference

[Source: Zawya](#)

Dnata wins ground handling contract from easyJet in Switzerland

[Source: GCC Business News](#)

UAE-India Business Forum to kick off tomorrow in Mumbai

[Source: GCC Business News](#)

Rorix Holdings' Finstreet obtains FSP license by ADGM FSRA

[Source: GCC Business News](#)

EDB launches AGRIX Accelerator to support UAE's food security

[Source: GCC Business News](#)

Humaid bin Rashid Al Nuaimi: 43 years of driving Ajman's renaissance, UAE's development

[Source: Zawya](#)

Dubai real estate: Binghatti unveils 770-unit luxury residential project in Al Jaddaf

[Source: Arabian Business](#)

Gulf wealth managers brace for market volatility, strategize to mitigate risks ahead of 'watershed' 2024 US election

[Source: Arabian Business](#)

Dubai Metro anniversary: 2.4bn passengers, 53 stations, 99.7% punctuality, 90km track, history revealed, future plans announced

[Source: Arabian Business](#)

International Economic and Corporate News

WTO says trade alone won't bridge gap between economies

[Source: Zawya](#)

Turkish firms face wave of closures amid economic reckoning

[Source: Zawya](#)

Draghi urges reform, massive investment to revive lagging EU economy

[Source: Zawya](#)

US President Biden to host UK PM Starmer next week

[Source: The Arabian Stories](#)

Oman backs Africa's next generation at UNICEF's regular session

[Source: The Arabian Stories](#)

Oil and Metal News

Russia's Lavrov, Saudi crown prince discuss OPEC+ cooperation, Russia says

[Source: Zawya](#)

Apple's iPhone 16 launch on Monday

[Source: Zawya](#)

Kuwait Petroleum became top jet fuel supplier to northwest Europe in 2024

[Source: Zawya](#)

Morgan Stanley cuts Brent crude price view as market signals demand softness

[Source: Zawya](#)

Nigeria: Tapping into the under-explored lithium market

[Source: Zawya](#)

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