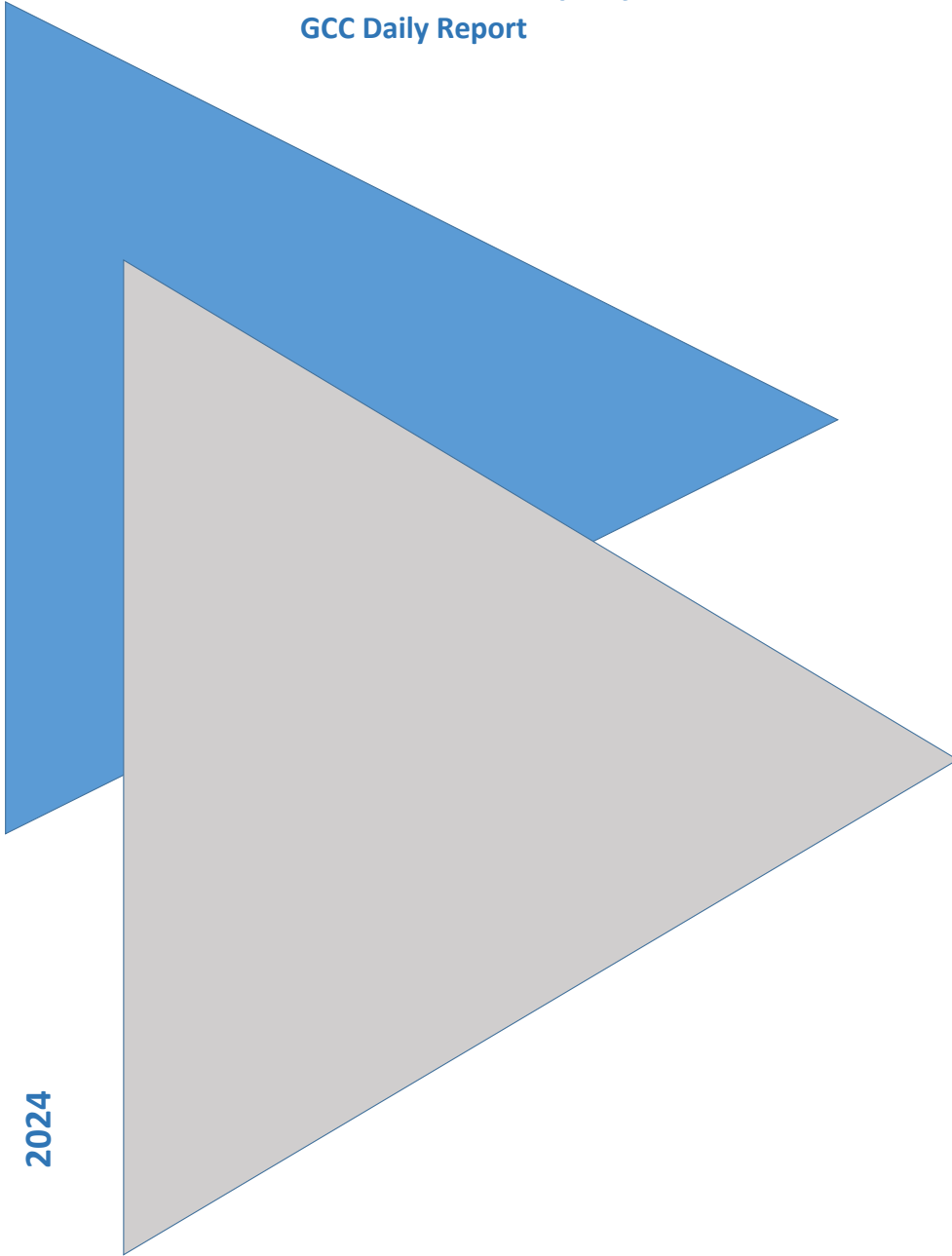


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

09/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,153.62	1.1	(0.5)	19.9	20.3	3.1	2.7	1.97%
MSCI Emerging Markets Index	996.76	(0.5)	(2.6)	15.0	14.8	1.6	1.6	2.73%
MSCI FM FRONTIER MARKETS	514.84	0.4	1.5	11.8	12.9	1.6	1.8	3.98%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	537.61	0.9	1.2	11.1	14.5	1.6	1.7	3.68%
Muscat Stock Exchange MSX 30 Index	4,607.08	0.1	2.1	14.1	11.3	0.9	0.8	4.77%
Tadawul All Share Index	12,264.09	0.1	2.5	20.8	22.0	2.4	2.2	2.94%
Dubai Financial Market General Index	4,115.41	0.6	1.4	9.2	12.3	1.3	1.0	4.20%
FTSE ADX GENERAL INDEX	9,763.75	0.5	1.9	27.5	20.5	3.1	2.1	1.59%
Qatar Exchange Index	10,439.04	(0.4)	(3.6)	12.5	12.7	1.4	1.5	4.66%
Bahrain Bourse All Share Index	1,983.26	(0.0)	0.6	7.1	11.8	0.7	1.0	8.44%
Boursa Kuwait All Share Price Return Ir	7,144.28	0.9	4.8	15.1	20.2	1.5	1.5	3.93%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	511.41	(0.8)	(3.3)	16.3	16.7	1.6	1.7	2.84%
MSCI AC Asia Ex. Japan Index	620.20	(0.8)	(3.3)	16.2	16.4	1.5	1.6	0.00%
Nikkei 225	33,763.18	1.2	0.9	27.5	24.6	1.9	1.8	1.79%
S&P/ASX 200	7,520.52	0.9	(0.9)	16.4	19.0	2.1	2.1	3.99%
Hang Seng Index	16,190.02	(0.2)	(5.0)	8.5	11.3	0.9	1.1	4.27%
NSE Nifty 50 Index	21,535.65	0.1	(0.9)	24.8	24.7	3.0	2.9	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	160.42	0.3	(0.1)	13.6	16.5	1.8	1.7	3.32%
MSCI Emerging Markets Europe Index	118.05	1.2	0.6	6.0	7.0	1.3	0.9	3.62%
FTSE 100 Index	7,695.14	0.0	(0.5)	10.4	14.4	1.7	1.6	3.93%
Deutsche Boerse AG German Stock Inc	16,687.25	(0.2)	(0.4)	14.6	15.9	1.4	1.6	3.18%
CAC 40 Index	7,444.01	(0.1)	(1.3)	13.0	16.9	1.8	1.6	3.02%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,732.67	1.4	(0.2)	22.8	22.4	4.2	3.8	1.53%
S&P 500 INDEX	4,763.54	1.4	(0.1)	22.9	22.2	4.5	4.0	1.49%
Dow Jones Industrial Average	37,683.01	0.6	(0.0)	22.2	19.6	4.8	4.4	1.95%
NASDAQ Composite Index	14,843.77	2.2	(1.1)	39.0	36.7	5.9	5.4	0.78%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	530.19	-2.1	-1.0	-36%	132%
Gold Spot \$/Oz	2,035.65	0.4	-1.3	-2%	94%
BRENT CRUDE FUTR Mar24	77.26	1.5	0.3	-19%	75%
Generic 1st'OQA' Future	76.87	1.0	0.7	-39%	316%
LME COPPER 3MO (\$)	8,448.00	-0.2	-1.3	-21%	95%
SILVER SPOT \$/OZ	23.16	0.2	-2.7	-20%	93%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,607.08							
Change	4.36	0.09%						
Previous Close	4,602.72		Financial Sector	7,492.80	7,492.67	0.00%	1.35%	1.35%
Open	4,602.72		Industry Sector	5,475.53	5,436.25	0.72%	0.01%	0.01%
Day's High	4,613.82		Services Sector	1,587.40	1,578.97	0.53%	1.40%	1.40%
Day's Low	4,602.72		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	2.06%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,264.09		Tadawul Banks	12,714.86	12,706.63	0.06%	1.40%	4.21%
Change	12.03	0.10%	Tadawul Energy	6,323.03	6,298.10	0.40%	1.48%	1.70%
Previous Close	12,252.06		Tadawul Utilities	9,548.51	9,650.79	-1.06%	-0.25%	-3.92%
Open	12,258.72		Tadawul Telecom	7,911.63	7,892.44	0.24%	0.32%	2.49%
Day's High	12,299.93		Tadawul Insurance	8,983.51	8,883.02	1.13%	1.72%	6.03%
Day's Low	12,222.25		Tadawul Retailing	8,597.44	8,595.58	0.02%	-0.36%	0.84%
YTD Change	2.48%		Tadawul Food & Beverages	6,097.18	6,096.01	0.02%	-0.06%	8.72%
Volume Mn	399,215.91		Tadawul Media	27,069.37	27,032.36	0.14%	4.47%	10.37%
Value Traded Mn	8,854.28		Tadawul Materials	6,244.90	6,262.67	-0.28%	-0.07%	-1.69%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	10,398.02	10,411.94	-0.13%	1.20%	4.72%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
CHUBB ARABIA COOPERATIVE INS	33.95	8.29%	ETIHAD ATHEEB TELECOMMUNICAT	157.00	-6.32%	ANAAM INTERNATIO	1.13	26915.16
SAUDI ARABIAN AMIANTIT CO	77.2	7.82%	GROUP FIVE PIPE SAUDI LTD	31.95	-3.18%	SAUDI ARABIAN OIL (33.55	18766.41
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	ARABIAN INTERNATIONAL HEALTH	39.10	-2.98%	TOURISM ENTERPRIS	0.65	18632.97
SAUDI RE FOR COOPERATIVE REI	23.68	6.67%	ARABIAN PIPES CO	129.20	-2.86%	BATIC INVESTMENTS	2.20	9476.15
ALJAZIRA TAKAFUL TA'AWUNI CO	18.28	5.17%	JAHEZ INTERNATIONAL CO	30.10	-2.59%	AL-BAHA DEVELOPMI	0.15	7753.12

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,115.41							
Change	26.01	0.64%						
Previous Close	4,089.40		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	4,092.98		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	4,117.06		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,092.75		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.01		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	80,116.85		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	265.34		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BHM CAPITAL FINANCIAL SERVIC	2.68	14.53%	AL SALAM BANK SUDAN	1	-4.76%	SHUAA CAPITAL PSC	0.24	15,968.59
SHUAA CAPITAL PSC	0.236	7.76%	TAKAFUL EMARAT INSURANCE	0.49	-2.00%	DUBAI ELECTRICITY &	2.51	10,096.82
DUBAI FINANCIAL MARKET PJSC	1.42	2.16%	TABREED	3.48	-1.42%	AJMAN BANK PJSC	2.05	9,032.16
COMMERCIAL BANK OF DUBAI	5.1	2.00%	ISLAMIC ARAB INSURANCE COM	0.573	-1.21%	UNION PROPERTIES F	0.31	8,357.75
DUBAI ISLAMIC INSURANCE CO	0.474	1.94%	GULF NAVIGATION HOLDING PJSC	7.18	-0.97%	DEYAAR DEVELOPME	0.72	7,718.11

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,763.75							
Change	52.17	0.54%						
Previous Close	9,711.58		Financial	16,917.28	16,800.73	0.69%	1.40%	3.06%
Open	9,711.58		Telecommunication	4,914.92	4,889.37	0.52%	1.26%	0.79%
Day's High	9,773.16		Consumer Services	10,223.51	10,223.51	0.00%	-0.52%	1.70%
Day's Low	9,710.56		Basic Material	4,946.79	4,919.47	0.56%	0.00%	0.53%
YTD Change	1.94%		Industrials	3,259.46	3,261.98	-0.08%	-0.47%	-0.37%
			Utilities	12,884.47	12,924.12	-0.31%	-0.61%	-7.14%
Volume Mn	204,708.06		Energy	2,055.03	2,046.94	0.40%	0.42%	0.60%
Value Traded Mn	974.62		Health Care	3,614.22	3,633.47	-0.53%	-1.51%	-2.87%
Traded / Listed Stocks	69	84	Real Estate	8,289.22	8,289.83	-0.01%	0.99%	0.77%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL BANK OF RAS AL-KHAI	5.5	4.76%	FOODCO NATIONAL FOODSTUFF CO	1.47	-7.55%	RAK PROPERTIES	1.30	59901.32
HAYAH INSURANCE CO PJSC	1.13	4.63%	COMMERCIAL BANK INTERNATIONA	0.65	-4.41%	APEX INVESTMENT CI	2.01	42188.65
FIRST ABU DHABI BANK PJSC	14.96	3.31%	GULF PHARMACEUTICAL IND PSC	0.829	-2.47%	MULTIPLY GROUP	3.20	18451.28
SHARJAH ISLAMIC BANK	2.59	3.19%	GULF CEMENT CO	0.45	-2.17%	ABU DHABI NATIONA	0.94	11916.21
EASY LEASE MOTOR CYCLE PRJSC	34.4	2.69%	UNITED ARAB BANK PJSC	1.3	-1.52%	BOROUGE	2.47	10195.24

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,439.04							
Change	-44.11	-0.42%	Total Return	22,403.65	22,498.30	-0.42%	0.05%	-3.62%
Previous Close	10483.15		Rayan Islamic	4,595.84	4,620.37	-0.53%	-0.28%	-3.53%
Open	10483.15		All Share	3,520.86	3,533.82	-0.37%	0.32%	-3.00%
			Banks & Finance	4,438.16	4,456.85	-0.42%	0.90%	-3.11%
Day's High	10502.58		Industrials	3,968.85	3,981.44	-0.32%	-1.41%	-3.58%
Day's Low	10426.01		Transportation	4,303.35	4,326.57	-0.54%	1.64%	0.42%
YTD Change	-0.03615578		Real Estate	1,504.43	1,506.14	-0.11%	0.83%	0.20%
			Insurance	2,541.17	2,515.07	1.04%	0.81%	-3.47%
Volume Mn	110.712		Telecommunications	1,588.63	1,617.42	-1.78%	-0.16%	-6.85%
Value Traded Mn	302.8793		Consumer Goods	7,414.16	7,404.33	0.13%	-0.14%	-2.13%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ZAD HOLDING CO	13.96	2.20%	QATAR ALUMINUM MANUFACTURING	1.32	-2.51%	QATAR ALUMINUM M	1.32	16307.22
INMA HOLDING COMPANY	4.15	2.19%	QATAR NATIONAL CEMENT CO	4.04	-2.28%	EZDAN HOLDING GRC	0.90	10656.20
QATAR GERMAN CO FOR MEDICAL	1.44	1.70%	OOREDOO QPSC	10.37	-2.26%	ALIJARAH HOLDING C	0.79	8228.96
QATAR INSURANCE CO	2.47	1.52%	EZDAN HOLDING GROUP	0.90	-1.74%	MAZAYA REAL ESTAT	0.73	7614.62
COMMERCIAL BANK PSQC	5.76	0.86%	DOHA BANK QPSC	1.75	-1.69%	MASRAY AL RAYAN	2.51	6540.65

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,983.26							
Change	-0.45	-0.02%	MSCI Bahrain	146.17	145.21	0.66%	2.14%	2.85%
Previous Close	1,983.71		MSCI Bahrain Domestic Islamic	54.82	54.38	0.82%	3.26%	4.66%
Open	1,983.71		MSCI Bahrain Net TR USD	379.19	371.26	2.14%	2.14%	2.81%
Day's High	1984.140							
Day's Low	1980.000							
YTD Change	0.60%							
Volume Mn	3,964.31							
Value Traded Mn	1.494							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ESTERAD INVESTMENT CO B.S.C.	0.17	6.25%	AL SALAM BANK BSC	0.22	-0.46%	ALUMINIUM BAHRAII	1.17	553.30
BAHRAIN DUTY FREE COMPLEX	0.61	3.39%	BBK BSC	0.50	-0.20%	AL SALAM BANK BSC	0.22	229.56
ARAB BANKING CORP BSC-\$US	0.30	0.34%	-	-	-	ARAB BANKING CORP	0.30	67.55
-	-	-	-	-	-	BBK BSC	0.50	66.26
-	-	-	-	-	-	BAHRAIN ISLAMIC BA	0.06	43.68

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,144.28							
Change	61.96	0.87%	Industrials	952.04	940.78	1.20%	4.86%	4.86%
Previous Close	7,082.32		Banks	1,734.86	1,722.05	0.74%	5.30%	5.30%
Open	7,085.72		Consumer Service	679.19	681.31	-0.31%	3.13%	3.13%
			Technology	588.55	590.00	-0.25%	1.76%	1.76%
Day's High	7,158.83		Real Estate	1,226.46	1,218.24	0.67%	1.12%	1.12%
Day's Low	7,085.72		Financial Services	1,294.06	1,280.20	1.08%	6.75%	6.75%
YTD Change	4.80%		Telecom	1,145.35	1,118.21	2.43%	3.64%	3.64%
			Health Care	477.91	477.91	0.00%	-0.88%	-0.88%
Volume Mn	0.35		Insurance	2,298.33	2,299.73	-0.06%	0.24%	0.24%
Value Traded Mn	77.89		Basic Materials	787.56	784.16	0.43%	5.58%	5.58%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL-DEERA HOLDING CO	459.00	20.16%	IFA HOTELS & RESORTS CO. K.S	805.00	-10.56%	KUWAIT REAL ESTATI	205.00	15758.00
EKTTITAB HOLDING CO SAK	20.50	10.81%	KUWAIT REAL ESTATE HOLDING C	32.20	-5.29%	NATIONAL REAL ESTA	80.90	15409.72
SANAM REAL ESTATE CO KSCC	182.00	9.64%	CREDIT RATING & COLLECTION	21.40	-4.89%	ARZAN FINANCIAL GF	233.00	15254.49
UNICAP INVESTMENT AND FINANC	110.00	9.13%	ENERGY HOUSE HOLDING CO KSCP	65.60	-4.79%	UNICAP INVESTMENT	110.00	14564.92
FIRST DUBAI REAL ESTATE DEVE	39.60	6.45%	SOKOUK HOLDING CO SAK	53.30	-4.31%	AAYAN LEASING & IN	186.00	13676.17

Source: FSC