

FSC GCC Fixed Income Report

08/01/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.07	4.875	98.92	99.40	5.47	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.16	5.375	99.82	100.42	5.23	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.16	6.500	98.16	99.13	6.57	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.43	4.750	98.27	98.79	5.29	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.02	5.625	100.46	101.09	5.32	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.02	6.750	100.84	101.76	6.60	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.05	6.250	103.26	103.92	5.57	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.05	7.000	104.13	105.09	6.59	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.80	6.750	104.56	105.15	5.23	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.80	7.375	111.22	111.91	5.64	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.43	4.875	98.07	98.75	5.11	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.81	5.932	100.68	101.32	5.15	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.19	4.750	97.86	98.08	5.69	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.33	3.958	97.34	97.41	6.02	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.83	5.200	97.58	97.83	5.84	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.35	5.196	98.97	99.26	5.44	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.33	5.125	98.43	98.83	5.43	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.07	5.800	99.59	99.97	5.80	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.29	6.625	103.92	104.33	5.48	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.26	100.09	10.14	04/06/2026	7.58	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.27	3.125	92.83	93.34	4.35	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.32	3.125	96.41	96.89	4.55	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.40	1.625	88.74	89.20	4.35	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.69	3.000	67.81	68.57	5.14	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.69	1.875	83.34	83.87	4.37	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.76	4.125	83.71	84.50	5.28	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.76	3.125	95.26	95.75	4.36	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.73	3.125	69.81	70.58	5.21	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.27	3.875	80.27	81.05	5.21	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.15	1.700	83.32	83.81	4.36	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.55	4.000	64.61	65.53	6.83	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.17	3.625	83.30	84.22	5.88	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.73	5.625	92.02	92.90	6.82	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	27.05	6.250	79.62	80.67	8.01	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	24/11/2026	2.05	7.000	101.11	101.93	5.98	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	9.05	5.250	86.96	87.88	7.09	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	4.05	4.250	93.02	93.88	5.98	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.69	5.450	89.43	90.35	6.95	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.36	5.625	88.11	88.93	7.15	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.43	9.750	129.39	130.21	4.32	AA-	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2049	16.03	6.400	113.65	114.50	5.07	AA-	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.70	6.750	100.02	100.90	6.56	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.70	6.000	79.03	79.99	7.99	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	26.02	5.250	92.56	93.40	5.74	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.27	4.000	98.14	98.53	5.21	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.27	4.500	97.95	98.51	4.78	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.27	4.375	98.09	98.57	4.68	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.79	3.250	90.80	91.30	4.77	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.79	2.900	96.17	96.57	4.93	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.15	0.625	84.47	85.29	3.31	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.15	3.625	95.53	96.05	4.68	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.24	7.372	101.33	102.20	6.74	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.25	7.172	100.20	100.34	5.77	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.50	7.268	100.58	101.24	6.38	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.85	6.814	99.51	100.41	6.65	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.44	7.912	101.85	102.45	6.10	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.19	7.092	100.04	100.15	6.25	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.12	7.375	101.17	101.98	6.39	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.45	6.822	99.92	100.32	6.07	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.79	6.773	99.85	100.65	5.90	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.30	7.122	100.16	100.33	6.46	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.14	6.914	100.06	100.14	5.85	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.64	7.326	100.43	101.80	6.14	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.37	7.233	100.21	100.40	6.12	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.39	7.248	100.23	100.43	6.11	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.82	6.875	117.31	118.15	5.29	NR	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.50	6.891	100.14	100.21	6.06	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.80	6.500	116.11	116.91	4.72	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.80	6.500	116.14	116.95	4.72	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.88	6.500	103.19	104.02	5.91	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.48	6.850	109.40	110.31	5.74	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPIC	05/04/2018	05/10/2025	1.74	6.875	101.27	102.02	5.63	B+	AT MATURITY	USD
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.83	7.625	100.72	100.84	6.54	NR	AT MATURITY	USD
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.83	6.375	100.59	109.33	6.11	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/09/2022	13/09/2028	4.26	6.846	98.54	99.47	6.54	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.85	6.250	99.40	99.96	6.29	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.78	6.250	99.86	100.65	6.13	B+	AT MATURITY	USD
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.79	7.500	104.74	104.94	6.02	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.06	7.500	99.10	99.30	8.20	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.15	6.849	98.88	99.60	6.92	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.56	6.879	98.81	99.62	6.95	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.15	6.681	100.02	100.23	6.44	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.66	6.887	98.63	99.41	6.99	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.08	6.992	101.05	101.16	5.85	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.26	6.918	100.07	100.22	6.00	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.68	7.133	100.60	100.94	5.69	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.18	6.928	100.08	100.36	4.77	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.68	7.128	100.58	100.92	5.72	-		