

FSC GCC Fixed Income Report

30/01/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.01	4.875	98.88	99.42	5.48	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.10	5.375	99.80	100.40	5.23	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.10	6.500	97.40	98.29	6.64	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.37	4.750	98.09	98.67	5.35	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.06	5.625	100.36	101.03	5.33	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.96	6.750	99.60	100.40	6.72	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.99	6.250	102.71	103.38	5.66	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.99	7.000	102.53	103.43	6.72	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.74	6.750	104.27	104.90	5.29	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.74	7.375	110.49	111.16	5.73	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.37	4.875	98.03	98.77	5.10	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.75	5.932	100.54	101.19	5.20	BB+	AT MATURITY	USD

  

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.13	4.750	98.01	98.18	5.67	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.27	3.958	96.96	97.03	6.43	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.77	5.200	98.09	98.34	5.69	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.29	5.196	98.43	98.72	5.63	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.27	5.125	97.93	98.32	5.57	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.01	5.800	99.43	99.81	5.83	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.23	6.625	103.46	103.86	5.58	BB	AT MATURITY	USD

  

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.26	100.21	10.10	04/06/2026	7.52	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.21	3.125	92.46	92.93	4.44	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.26	3.125	96.42	96.88	4.59	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.34	1.625	88.69	89.14	4.40	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.62	3.000	66.94	67.68	5.22	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.62	1.875	83.08	83.53	4.45	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.70	4.125	83.03	83.89	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.70	3.125	95.10	95.60	4.43	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.67	3.125	68.97	69.76	5.29	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.21	3.875	79.30	80.06	5.29	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.09	1.700	83.03	83.50	4.44	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.49	4.000	63.80	64.77	6.92	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.11	3.625	82.80	83.71	5.97	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.67	5.625	92.51	93.34	6.75	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.99	6.250	79.94	80.97	7.98	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.99	1.000	100.92	101.67	6.09	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.99	5.250	87.36	88.27	7.03	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.99	4.250	92.61	93.47	6.12	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.63	5.450	89.77	90.65	6.91	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.30	5.625	88.26	89.09	7.14	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.37	9.750	128.36	129.21	4.44	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.97	6.400	112.29	113.11	5.18	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.64	6.750	100.00	100.86	6.56	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.64	6.000	79.36	80.35	7.95	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.96	5.250	92.52	93.18	5.76	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.21	4.000	98.28	98.60	5.20	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.21	4.500	97.49	97.98	4.88	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.21	4.375	97.72	98.19	4.77	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.73	3.250	90.39	90.95	4.84	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.73	2.900	96.23	96.65	4.94	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.09	0.625	84.17	85.00	3.39	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.09	3.625	95.47	95.94	4.73	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.18	7.370	101.58	102.45	6.66	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.19	7.170	100.15	100.26	5.73	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.44	7.266	100.55	101.20	6.37	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.79	6.812	99.76	100.62	6.59	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.38	7.910	101.78	102.38	6.08	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/09/2019	18/09/2024	0.13	7.090	100.01	100.08	6.40	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.06	6.733	101.14	101.84	6.38	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.39	6.820	100.14	100.31	5.97	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.73	6.766	99.85	100.59	5.92	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.24	7.117	100.10	100.24	6.59	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.08	6.912	100.03	100.08	5.83	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.58	7.324	100.79	101.82	6.08	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.31	7.233	100.25	100.42	5.87	A	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.33	7.248	100.26	100.44	5.87	A	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.75	6.875	115.87	116.70	5.40	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.44	6.891	100.27	100.34	5.71	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.74	6.500	113.70	114.48	4.95	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.74	6.500	113.79	114.58	4.94	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.82	6.500	102.79	103.62	5.96	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.42	6.850	107.48	108.37	5.94	BBB	AT MATURITY	USD
CBB International Sukuk Co SPC	05/04/2018	05/10/2025	1.68	6.875	101.28	101.96	5.63	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.77	7.625	100.65	100.77	6.55	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.77	8.375	108.51	109.24	6.11	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2028	4.20	6.846	99.87	100.62	6.40	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.79	6.250	99.48	100.07	6.14	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.72	6.250	100.39	101.15	6.04	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.73	7.500	104.50	104.76	6.05	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.00	7.500	98.91	99.11	8.45	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.09	6.847	99.47	100.13	6.77	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.50	6.877	99.56	100.34	6.73	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.09	6.881	100.01	100.22	6.43	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.60	6.885	99.41	100.07	6.83	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.02	6.992	100.91	101.18	5.75	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.20	6.835	100.04	100.16	6.00	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.62	7.133	100.55	100.85	5.68	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.11	6.928	100.04	100.32	3.97	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.62	7.128	100.53	100.83	5.72	-		