

Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

02/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,169.25	0.0	0.0	20.2	20.3	3.1	2.7	1.97%
MSCI Emerging Markets Index	1,024.67	0.1	0.1	15.4	14.8	1.6	1.6	2.72%
MSCI FM FRONTIER MARKETS	507.94	0.2	0.2	11.7	12.9	1.6	1.8	3.97%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	535.21	0.0	0.8	11.1	14.5	1.6	1.7	3.69%
Muscat Stock Exchange MSX 30 Index	4,589.34	0.2	1.7	14.1	11.6	0.9	0.8	4.81%
Tadawul All Share Index	12,067.60	0.3	0.8	20.4	21.9	2.4	2.2	2.86%
Dubai Financial Market General Index	4,071.30	0.3	0.3	9.1	12.3	1.3	1.0	4.25%
FTSE ADX GENERAL INDEX	9,572.76	(0.1)	(0.1)	27.2	20.4	3.0	2.1	1.63%
Qatar Exchange Index	10,708.46	(1.1)	(1.1)	12.9	12.7	1.4	1.5	4.54%
Bahrain Bourse All Share Index	1,956.84	(0.7)	(0.7)	7.0	11.8	0.7	1.0	8.55%
Boursa Kuwait All Share Price Return Ir	6,912.10	1.4	1.4	14.5	20.2	1.5	1.5	4.06%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	528.99	0.0	0.0	16.7	16.7	1.6	1.7	2.81%
MSCI AC Asia Ex. Japan Index	641.69	0.0	0.0	16.6	16.4	1.5	1.6	0.00%
Nikkei 225	33,464.17	(0.2)	0.0	27.5	24.6	1.9	1.8	1.82%
S&P/ASX 200	7,627.79	0.5	0.5	16.7	19.0	2.2	2.1	3.93%
Hang Seng Index	16,788.55	(1.5)	(1.5)	8.9	11.3	1.0	1.1	4.12%
NSE Nifty 50 Index	21,665.80	(0.4)	(0.3)	25.1	24.7	3.1	2.9	1.34%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	160.64	0.0	(0.0)	13.7	16.5	1.8	1.7	3.31%
MSCI Emerging Markets Europe Index	117.32	0.0	(0.0)	6.0	7.0	1.3	0.9	3.66%
FTSE 100 Index	7,727.59	(0.1)	(0.1)	10.4	14.4	1.7	1.6	3.91%
Deutsche Boerse AG German Stock Inc	16,830.49	0.5	0.5	14.6	15.9	1.4	1.6	3.15%
CAC 40 Index	7,556.84	0.2	0.2	13.2	16.9	1.8	1.6	2.97%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,744.51	0.0	(0.0)	23.2	22.4	4.3	3.8	1.53%
S&P 500 INDEX	4,769.83	(0.3)	0.0	22.9	22.2	4.5	4.0	1.49%
Dow Jones Industrial Average	37,689.54	(0.1)	0.0	22.2	19.6	4.8	4.4	1.95%
NASDAQ Composite Index	15,011.35	(0.6)	0.0	39.4	36.7	6.0	5.4	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	535.64	-0.6	0.0	-35%	135%
Gold Spot \$/Oz	2,076.06	0.6	0.6	0%	98%
BRENT CRUDE FUTR Mar24	78.98	2.5	2.5	-17%	79%
Generic 1st'OQA' Future	78.16	2.0	2.4	-38%	323%
LME COPPER 3MO (\$)	8,559.00	-0.8	2.2	-20%	98%
SILVER SPOT \$/OZ	24.07	1.2	1.2	-17%	101%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,589.34							
Change	9.02	0.20%						
Previous Close	4,580.32		Financial Sector	7,486.97	7,466.05	0.28%	1.28%	1.28%
Open	4,584.19		Industry Sector	5,472.79	5,472.55	0.00%	-0.04%	-0.04%
Day's High	4,590.67		Services Sector	1,591.32	1,590.77	0.03%	1.65%	1.65%
Day's Low	4,573.43		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.67%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,067.60		Tadawul Banks	12,322.56	12,287.04	0.29%	0.80%	1.00%
Change	30.56	0.25%	Tadawul Energy	6,234.40	6,231.24	0.05%	0.16%	0.27%
Previous Close	12,037.04		Tadawul Utilities	9,827.10	9,924.25	-0.98%	-0.75%	-1.11%
Open	12,049.66		Tadawul Telecom	7,804.83	7,768.80	0.46%	0.80%	1.11%
Day's High	12,076.60		Tadawul Insurance	8,784.02	8,594.34	2.21%	3.87%	3.68%
Day's Low	12,011.36		Tadawul Retailing	8,589.98	8,615.33	-0.29%	0.92%	0.75%
YTD Change	0.84%		Tadawul Food & Beverages	5,822.71	5,628.02	3.46%	3.67%	3.83%
Volume Mn	248,485.20		Tadawul Media	24,551.72	24,552.92	0.00%	0.84%	0.10%
Value Traded Mn	6,198.24		Tadawul Materials	6,370.63	6,391.93	-0.33%	2.26%	0.29%
Traded / Listed Stocks	227	228	Tadawul Capital Goods	10,161.14	10,084.68	0.76%	3.12%	2.33%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
CHUBB ARABIA COOPERATIVE INS	30.25	10.00%	NATIONAL BUILDING AND MARKET	267.00	-9.49%	TOURISM ENTERPRIS	0.60	21214.34
SAUDI PARTS CENTER CO	72.7	9.98%	WATANI IRON STEEL CO	2.50	-7.06%	SAUDI ARABIAN OIL C	33.05	11686.51
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	MATAAM BAYT ALSHATIRA LILWAJ	11.20	-6.67%	ANAAM INTERNATIO	0.94	9095.70
SAVOLA	40.6	6.56%	SAUDI ARABIAN AMIANTIT CO	61.90	-6.50%	ELECTRICAL INDUSTR	2.99	9086.77
SAUDI CO FOR HARDWARE LLC	41.65	5.58%	NASEEJ INTERNATIONAL TRADING	56.70	-4.38%	AL-BAHA DEVELOPMI	0.14	7645.68

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,071.30							
Change	11.50	0.28%						
Previous Close	4,059.80		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Open	4,060.72		Banking	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Investment and Financial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's High	4,074.99		Insurance	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's Low	4,041.25		Consumer Staples	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
YTD Change	0.00		Services	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Industrial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Volume Mn	69,595.92		Telecommunication	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Value Traded Mn	248.62		Transportation	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.449	14.83%	COMMERCIAL BANK OF DUBAI	4.86	-4.89%	AMANAT HOLDINGS I	1.27	48,508.66
DUBAI ISLAMIC INSURANCE CO	0.481	10.83%	ARAMEX PJSC	2.24	-2.18%	UNION PROPERTIES F	0.29	8,816.99
ISLAMIC ARAB INSURANCE COM	0.585	6.36%	EMIRATES NBD PJSC	17.15	-0.87%	EMAAR PROPERTIES I	7.93	7,823.45
AMANAT HOLDINGS PJSC	1.27	5.83%	AL FIRDOUS HOLDINGS PJSC	0.416	-0.72%	DUBAI ELECTRICITY &	2.46	7,377.06
DUBAI INVESTMENTS PJSC	2.4	3.00%	GULF NAVIGATION HOLDING PJSC	7.29	-0.55%	GULF NAVIGATION H	7.29	4,501.65

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,572.76							
Change	-5.09	-0.05%						
Previous Close	9,577.85		Financial	16,422.34	16,415.43	0.04%	0.04%	0.04%
Open	9,577.85		Telecommunication	4,864.99	4,876.31	-0.23%	-0.23%	-0.23%
			Consumer Services	10,127.47	10,053.10	0.74%	0.74%	0.74%
Day's High	9,577.85		Basic Material	4,929.89	4,920.74	0.19%	0.19%	0.19%
Day's Low	9,547.26		Industrials	3,288.49	3,271.41	0.52%	0.52%	0.52%
YTD Change	-0.05%		Utilities	13,201.63	13,875.58	-4.86%	-4.86%	-4.86%
			Energy	2,057.67	2,042.77	0.73%	0.73%	0.73%
Volume Mn	229,690.52		Health Care	3,666.86	3,721.03	-1.46%	-1.46%	-1.46%
Value Traded Mn	986.52		Real Estate	8,323.00	8,226.11	1.18%	1.18%	1.18%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	1.07	8.08%	ABU DHABI NATIONAL ENERGY CO	3.33	-4.86%	MULTIPLY GROUP	3.19	23643.95
PALMS SPORTS P.J.S.C	13.88	6.77%	ABU DHABI NATL CO FOR BUILDI	0.232	-4.13%	ESHRAQ INVESTMEN	0.45	13287.93
RAS AL KHAIMAH CERAMICS	2.85	6.74%	NATIONAL CORP TOURISM & HOTE	2.29	-2.97%	MANAZEL REAL ESTA	0.36	12304.48
NATIONAL BANK OF RAS AL-KHAI	5.5	3.77%	GULF PHARMACEUTICAL IND PSC	0.75	-2.47%	ABU DHABI NATIONA	0.93	7521.98
FERTIGLOBE PLC	3.04	2.36%	UNITED ARAB BANK PJSC	1.32	-2.22%	RAK PROPERTIES	1.15	7355.86

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,708.46							
Change	-122.17	-1.13%	Total Return	22,981.86	23,244.04	-1.13%	1.12%	-1.13%
Previous Close	10830.63		Rayan Islamic	4,708.68	4,763.91	-1.16%	0.68%	-1.16%
Open	10830.63		All Share	3,596.37	3,629.57	-0.91%	1.24%	-0.91%
			Banks & Finance	4,538.17	4,580.53	-0.92%	1.74%	-0.92%
Day's High	10830.63		Industrials	4,085.70	4,116.01	-0.74%	0.81%	-0.74%
Day's Low	10674.23		Transportation	4,315.95	4,285.25	0.72%	2.12%	0.72%
YTD Change	-0.01128004		Real Estate	1,499.57	1,501.50	-0.13%	1.00%	-0.13%
			Insurance	2,533.69	2,632.42	-3.75%	-3.24%	-3.75%
Volume Mn	189.857		Telecommunications	1,655.12	1,705.50	-2.95%	0.75%	-2.95%
Value Traded Mn	576.2446		Consumer Goods	7,552.94	7,575.67	-0.30%	0.91%	-0.30%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MESAIEED PETROCHEMICAL HOLDI	1.86	55.62%	QATAR INSURANCE CO	2.45	-5.37%	MESAIEED PETROCHE	1.86	36981.21
AL AHLI BANK	3.83	5.63%	OOREDOO QPSC	10.97	-3.77%	MASRAF AL RAYAN	2.60	18302.63
QATAR EXCHANGE INDEX ETF	9.93	4.11%	COMMERCIAL BANK PSQC	5.99	-3.39%	EZDAN HOLDING GRC	0.87	16003.47
ZAD HOLDING CO	13.88	2.81%	QATAR & OMAN INVESTMENT CO	0.92	-3.15%	LESHA BANK LLC	1.35	9529.59
LESHA BANK LLC	1.35	2.04%	MANNAI CORPORATION QSC	4.07	-3.14%	QATAR ALUMINUM N	1.39	8647.17

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,956.84							
Change	-14.65	-0.74%						
Previous Close	1,971.49		MSCI Bahrain	142.65	142.65	0.00%	0.37%	0.37%
Open	1,971.23		MSCI Bahrain Domestic Islamic	52.67	52.67	0.00%	0.55%	0.55%
Day's High	1971.230		MSCI Bahrain Net TR USD	370.22	368.84	0.37%	0.37%	0.37%
Day's Low	1956.660							
YTD Change	-0.74%							
Volume Mn	90,602.93							
Value Traded Mn	15.652							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ESTERAD INVESTMENT CO B.S.C.	0.16	3.23%	ARAB BANKING CORP BSC-\$US	0.29	-6.45%	ITHMAAR HOLDING E	0.03	851.87
-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.20	-2.49%	ALUMINIUM BAHRAI	1.14	344.94
-	-	-	BAHRAIN NATIONAL HOLDING	0.50	-1.98%	AL SALAM BANK BSC	0.20	319.57
-	-	-	BBK BSC	0.50	-1.79%	ARAB BANKING CORP	0.29	150.00
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.59	-0.50%	BAHRAIN COMMERC	0.20	100.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,912.10							
Change	94.81	1.39%	Industrials	915.67	907.90	0.86%	0.86%	0.86%
Previous Close	6,817.29		Banks	1,676.94	1,647.47	1.79%	1.79%	1.79%
Open	6,834.75		Consumer Service	658.58	658.58	0.00%	0.00%	0.00%
			Technology	579.82	578.36	0.25%	0.25%	0.25%
Day's High	6,913.40		Real Estate	1,216.76	1,212.91	0.32%	0.32%	0.32%
Day's Low	6,832.29		Financial Services	1,228.63	1,212.22	1.35%	1.35%	1.35%
YTD Change	1.39%		Telecom	1,112.69	1,105.14	0.68%	0.68%	0.68%
			Health Care	482.15	482.15	0.00%	0.00%	0.00%
Volume Mn	0.20		Insurance	2,284.22	2,292.80	-0.37%	-0.37%	-0.37%
Value Traded Mn	50.31		Basic Materials	756.67	745.93	1.44%	1.44%	1.44%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MADAR INVESTMENT CO	96.80	21.00%	ENERGY HOUSE HOLDING CO KSCP	59.90	-4.92%	KUWAIT REAL ESTATI	213.00	28464.86
AL TAMDEEN INVESTMENT CO	480.00	12.94%	OSOUL INVESTMENT KSCC	85.60	-4.89%	AAYAN LEASING & IN	180.00	16767.12
MASHAER HOLDING CO KSC	60.00	8.70%	COMBINED GROUP CONTRACTING	430.00	-4.87%	KUWAIT INTERNATIO	156.00	15684.19
NATIONAL CLEANING COMPANY	41.50	6.41%	FIRST TAKAFUL INSURANCE CO	55.20	-4.83%	ARZAN FINANCIAL GF	213.00	13159.14
BAYAN INVESTMENT HOLDING CO	42.00	6.33%	OSOS HOLDING GROUP CO	71.40	-4.80%	INTL FINANCIAL ADVI	308.00	12284.76

Source: FSC