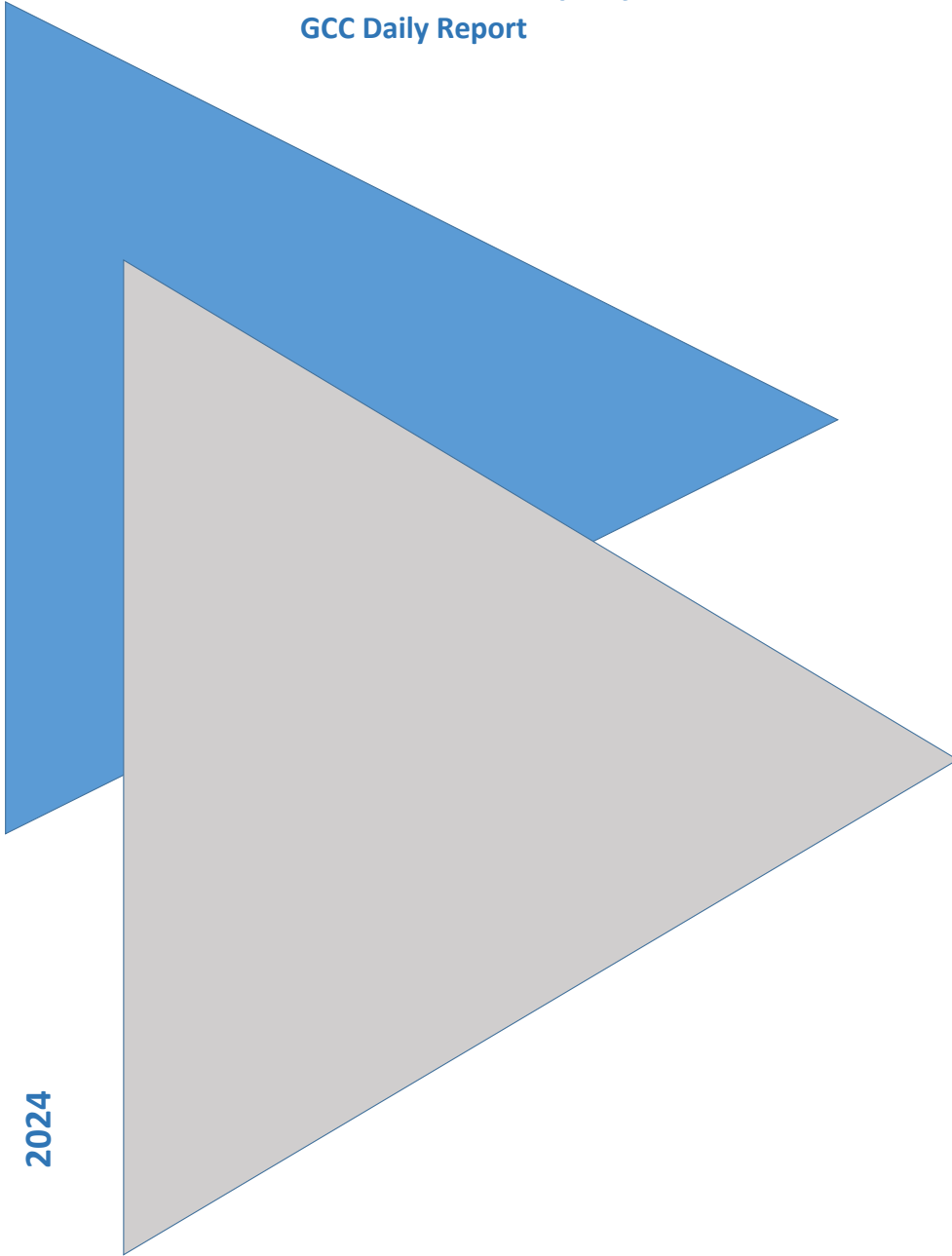


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

03/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,145.42	(0.8)	(0.7)	20.2	20.3	3.1	2.7	1.97%
MSCI Emerging Markets Index	1,016.38	(0.8)	(0.7)	15.4	14.8	1.6	1.6	2.72%
MSCI FM FRONTIER MARKETS	505.16	(0.5)	(0.4)	11.7	12.9	1.6	1.8	3.97%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	536.96	0.3	1.1	11.1	14.5	1.6	1.7	3.67%
Muscat Stock Exchange MSX 30 Index	4,564.54	(0.5)	1.1	14.1	11.6	0.9	0.8	4.82%
Tadawul All Share Index	12,101.34	(0.2)	1.1	20.5	22.0	2.4	2.2	2.98%
Dubai Financial Market General Index	4,089.31	(0.0)	0.7	9.2	12.3	1.3	1.0	4.23%
FTSE ADX GENERAL INDEX	9,689.85	1.1	1.2	27.2	20.4	3.0	2.1	1.61%
Qatar Exchange Index	10,390.71	(3.0)	(4.1)	12.8	12.7	1.4	1.5	4.68%
Bahrain Bourse All Share Index	1,963.51	0.3	(0.4)	7.0	11.8	0.7	1.0	8.53%
Boursa Kuwait All Share Price Return Ir	6,950.70	0.6	2.0	14.7	20.2	1.5	1.5	4.04%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	525.00	(0.8)	(0.7)	16.7	16.7	1.6	1.7	2.81%
MSCI AC Asia Ex. Japan Index	636.21	(0.9)	(0.8)	16.6	16.4	1.5	1.6	0.00%
Nikkei 225	33,464.17	(0.2)	0.0	27.5	24.6	1.9	1.8	1.82%
S&P/ASX 200	7,523.20	(1.4)	(0.9)	16.8	19.0	2.2	2.1	3.99%
Hang Seng Index	16,646.41	(0.8)	(2.4)	8.8	11.3	0.9	1.1	4.16%
NSE Nifty 50 Index	21,511.35	(0.7)	(1.0)	25.0	24.7	3.1	2.9	1.35%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	160.49	(0.1)	(0.1)	13.7	16.5	1.8	1.7	3.31%
MSCI Emerging Markets Europe Index	116.40	(0.8)	(0.8)	6.0	7.0	1.3	0.9	3.65%
FTSE 100 Index	7,695.48	(0.3)	(0.5)	10.4	14.4	1.7	1.6	3.93%
Deutsche Boerse AG German Stock Inc	16,666.43	(0.6)	(0.5)	14.6	15.9	1.4	1.6	3.18%
CAC 40 Index	7,448.69	(1.1)	(1.3)	13.2	16.9	1.8	1.6	3.02%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,711.62	(0.7)	(0.7)	23.2	22.4	4.3	3.8	1.54%
S&P 500 INDEX	4,742.83	(0.6)	(0.6)	22.8	22.2	4.5	4.0	1.50%
Dow Jones Industrial Average	37,715.04	0.1	0.1	22.2	19.6	4.8	4.4	1.95%
NASDAQ Composite Index	14,765.94	(1.6)	(1.6)	38.8	36.7	5.9	5.4	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	530.49	-1.0	-1.0	-35%	132%
Gold Spot \$/Oz	2,056.74	-0.1	-0.3	-1%	96%
BRENT CRUDE FUTR Mar24	75.48	-0.5	-2.0	-20%	71%
Generic 1st'OQA' Future	75.21	-0.7	-1.5	-40%	307%
LME COPPER 3MO (\$)	8,544.50	-0.2	-0.2	-20%	97%
SILVER SPOT \$/OZ	23.47	-0.8	-1.4	-19%	96%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,564.54							
Change	-24.80	-0.54%						
Previous Close	4,589.34		Financial Sector	7,449.62	7,486.97	-0.50%	0.77%	0.77%
Open	4,590.35		Industry Sector	5,459.20	5,472.79	-0.25%	-0.29%	-0.29%
Day's High	4,597.17		Services Sector	1,572.73	1,591.32	-1.17%	0.46%	0.46%
Day's Low	4,543.07		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.12%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,101.34							
Change	-21.74	-0.18%	Tadawul Banks	12,357.26	12,422.08	-0.52%	1.08%	1.28%
Previous Close	12,123.08		Tadawul Energy	6,222.26	6,234.45	-0.20%	-0.04%	0.08%
Open	12,091.54		Tadawul Utilities	9,718.81	9,877.04	-1.60%	-1.84%	-2.20%
Day's High	12,137.68		Tadawul Telecom	7,919.12	7,858.54	0.77%	2.27%	2.59%
Day's Low	12,058.31		Tadawul Insurance	8,762.05	8,834.21	-0.82%	3.62%	3.42%
YTD Change	1.12%		Tadawul Retailing	8,646.83	8,622.56	0.28%	1.59%	1.42%
Volume Mn	363,850.66		Tadawul Food & Beverages	5,942.37	5,880.29	1.06%	5.80%	5.96%
Value Traded Mn	9,886.68		Tadawul Media	24,991.07	24,667.57	1.31%	2.65%	1.90%
Traded / Listed Stocks	230	228	Tadawul Materials	6,387.61	6,393.43	-0.09%	2.53%	0.55%
			Tadawul Capital Goods	10,144.63	10,187.13	-0.42%	2.95%	2.17%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ANAAM INTERNATIONAL HOLDING	1.05	9.38%	SAUDI AZM CO. FOR COMMUNICAT	10.86	-4.57%	TOURISM ENTERPRIS	0.63	129472.96
WATANI IRON STEEL CO	2.7	8.00%	MATAAM BAYT ALSHATIRA LILWAJ	11.00	-4.18%	AL-BAHA DEVELOPMI	0.14	59131.98
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	CO FOR COOPERATIVE INSURANCE	136.80	-3.12%	SAUDI ARABIAN OIL C	33.00	8784.51
TOURISM ENTERPRISE CO/ SHAMS	0.63	5.00%	ALDREES PETROLEUM AND TRANSP	175.20	-2.88%	NATIONAL INDUSTRI	13.14	5426.60
NASEEJ INTERNATIONAL TRADING	58.9	4.99%	LEEJAM SPORTS CO JSC	201.60	-2.80%	BATIC INVESTMENTS	2.14	5280.34

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,089.31							
Change	-1.74	-0.04%						
Previous Close	4,091.05		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,091.05		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,109.28		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,083.43		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.01		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	132,325.44		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	330.26		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.516	14.92%	AL FIRDOUS HOLDINGS PJSC	0.43	-4.44%	UNION PROPERTIES F	0.30	31,106.64
DUBAI NATIONAL INSURANCE	5.5	7.84%	COMMERCIAL BANK OF DUBAI	5	-2.53%	SHUAA CAPITAL PSC	0.22	16,731.26
SHUAA CAPITAL PSC	0.216	2.86%	ISLAMIC ARAB INSURANCE COM	0.585	-2.17%	DEYAAR DEVELOPME	0.71	16,449.45
UNION PROPERTIES PJSC	0.298	2.76%	DUBAI ISLAMIC INSURANCE CO	0.47	-2.08%	EMAAR PROPERTIES I	7.89	10,149.67
DEYAAR DEVELOPMENT PJSC	0.71	2.31%	TABREED	3.55	-1.93%	AMANAT HOLDINGS I	1.24	7,598.78

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,689.85							
Change	101.92	1.06%						
Previous Close	9,587.93		Financial	16,718.47	16,438.15	1.71%	1.85%	1.85%
Open	9,587.93		Telecommunication	4,850.31	4,897.78	-0.97%	-0.53%	-0.53%
			Consumer Services	10,220.44	10,183.25	0.37%	1.66%	1.66%
Day's High	9,734.98		Basic Material	4,978.04	4,929.89	0.98%	1.16%	1.16%
Day's Low	9,587.93		Industrials	3,306.49	3,287.42	0.58%	1.07%	1.07%
YTD Change	1.17%		Utilities	13,082.69	13,122.34	-0.30%	-5.71%	-5.71%
			Energy	2,060.95	2,064.44	-0.17%	0.89%	0.89%
Volume Mn	189,064.59		Health Care	3,624.15	3,650.90	-0.73%	-2.60%	-2.60%
Value Traded Mn	916.94		Real Estate	8,334.33	8,369.85	-0.42%	1.32%	1.32%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	1.02	13.33%	PALMS SPORTS P.J.S.C	13.18	-7.18%	RAK PROPERTIES	1.20	67668.31
ARAM GROUP	3.35	8.06%	ABU DHABI COMMERCIAL BANK	8.88	-2.52%	Q HOLDING PJSC	3.24	11001.18
NATIONAL CORP TOURISM & HOTE	2.38	3.93%	NATIONAL BANK OF RAS AL-KHAI	5.4	-1.82%	ESHRAQ INVESTMEN	0.44	10114.11
ABU DHABI NATL CO FOR BUILDI	0.242	3.86%	ESG EMIRATES STALLIONS GROU	8.55	-1.72%	ADNOC DRILLING CO	3.84	7150.16
RAK PROPERTIES	1.2	3.45%	WAHA CAPITAL PJSC	1.76	-1.68%	ABU DHABI NATIONA	0.93	3872.22

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,390.71							
Change	-317.75	-2.97%	Total Return	22,299.93	22,981.86	-2.97%	-1.88%	-4.06%
Previous Close	10708.46		Rayan Islamic	4,591.01	4,708.68	-2.50%	-1.84%	-3.63%
Open	10708.46		All Share	3,498.06	3,596.37	-2.73%	-1.53%	-3.62%
			Banks & Finance	4,394.00	4,538.17	-3.18%	-1.49%	-4.07%
Day's High	10708.46		Industrials	3,972.63	4,085.70	-2.77%	-1.98%	-3.48%
Day's Low	10368.94		Transportation	4,245.38	4,315.95	-1.64%	0.45%	-0.93%
YTD Change	-0.04061813		Real Estate	1,486.57	1,499.57	-0.87%	0.12%	-0.99%
			Insurance	2,508.22	2,533.69	-1.01%	-4.21%	-4.72%
Volume Mn	175.966		Telecommunications	1,601.27	1,655.12	-3.25%	-2.53%	-6.11%
Value Traded Mn	519.5477		Consumer Goods	7,415.25	7,552.94	-1.82%	-0.93%	-2.12%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL AHLI BANK	4.02	5.02%	QATAR GENERAL INSURANCE & RE	1.32	-10.00%	MAZAYA REAL ESTAT	0.72	11316.55
GULF WAREHOUSING COMPANY	3.27	2.64%	COMMERCIAL BANK PSQC	5.63	-6.09%	QATAR ALUMINIUM N	1.37	9499.79
DOHA INSURANCE CO	2.40	1.83%	MASRAF AL RAYAN	2.49	-4.08%	ALIJARAH HOLDING C	0.74	6774.12
ALIJARAH HOLDING COMPANY QPS	0.74	0.82%	INDUSTRIES QATAR	12.44	-3.79%	BALADNA	1.21	6411.98
SALAM INTERNATIONAL INVESTME	0.69	0.73%	OOREDOO QPSC	10.57	-3.65%	SALAM INTERNATION	0.69	5043.28

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,963.51							
Change	6.67	0.34%	MSCI Bahrain	141.93	142.65	-0.51%	-0.14%	-0.14%
Previous Close	1,956.84		MSCI Bahrain Domestic Islamic	52.61	52.67	-0.11%	0.44%	0.44%
Open	1,956.84		MSCI Bahrain Net TR USD	368.18	370.21	-0.55%	-0.18%	-0.18%
Day's High	1964.330							
Day's Low	1956.840							
YTD Change	-0.40%							
Volume Mn	2,061.17							
Value Traded Mn	0.655							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB BANKING CORP BSC-\$US	0.30	1.72%	BAHRAIN ISLAMIC BANK	0.06	-4.69%	ALUMINIUM BAHRAII	1.15	788.27
ALUMINIUM BAHRAIN BSC	1.15	0.88%	-	-	-	AL SALAM BANK BSC	0.20	382.84
NATIONAL BANK OF BAHRAIN BSC	0.60	0.51%	-	-	-	ARAB INSURANCE GR	0.80	382.84
AL SALAM BANK BSC	0.20	0.50%	-	-	-	BAHRAIN CAR PARKS	0.09	382.84
-	-	-	-	-	-	BAHRAIN CINEMA CC	0.24	382.84

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,950.70							
Change	38.60	0.56%	Industrials	926.29	915.67	1.16%	2.03%	2.03%
Previous Close	6,912.10		Banks	1,685.55	1,676.94	0.51%	2.31%	2.31%
Open	6,925.70		Consumer Service	668.18	658.58	1.46%	1.46%	1.46%
			Technology	589.27	579.82	1.63%	1.89%	1.89%
Day's High	6,958.62		Real Estate	1,218.28	1,216.76	0.12%	0.44%	0.44%
Day's Low	6,905.76		Financial Services	1,238.38	1,228.63	0.79%	2.16%	2.16%
YTD Change	1.96%		Telecom	1,110.37	1,112.69	-0.21%	0.47%	0.47%
			Health Care	482.15	482.15	0.00%	0.00%	0.00%
Volume Mn	0.21		Insurance	2,304.95	2,284.22	0.91%	0.53%	0.53%
Value Traded Mn	50.89		Basic Materials	764.83	756.67	1.08%	2.53%	2.53%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
REAL ESTATE TRADE CENTERS CO	49.80	10.67%	AL MADAR INVESTMENT CO	86.60	-10.54%	KUWAIT REAL ESTATI	211.00	22385.23
NATIONAL CLEANING COMPANY	45.40	9.40%	GULF FRANCHISING HOLDING CO	57.00	-5.00%	ARZAN FINANCIAL GF	217.00	12330.19
MANAZEL HOLDING	29.80	6.05%	ENERGY HOUSE HOLDING CO KSCP	57.00	-4.84%	MANAZEL HOLDING	29.80	10619.87
WARBA CAPITAL HOLDING CO	108.00	5.88%	FIRST INVESTMENT CO KSCC	36.00	-3.49%	INTL FINANCIAL ADVI	312.00	10503.53
INDEPENDENT PETROLEUM GROUP	444.00	5.71%	JASSIM TRANSPORT & STEVEDORI	325.00	-2.99%	KUWAIT FINANCE HO	744.00	10185.09

Source: FSC