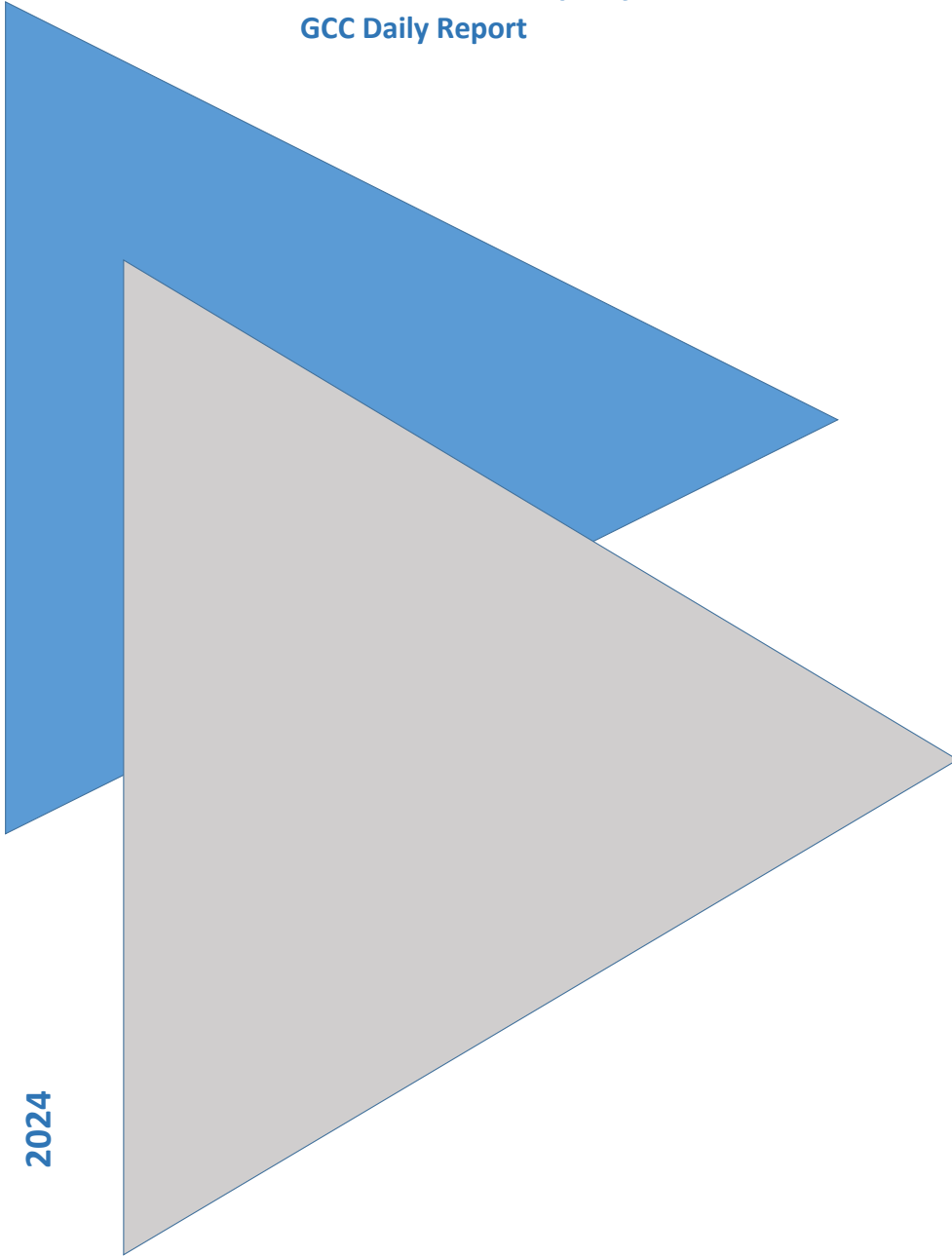


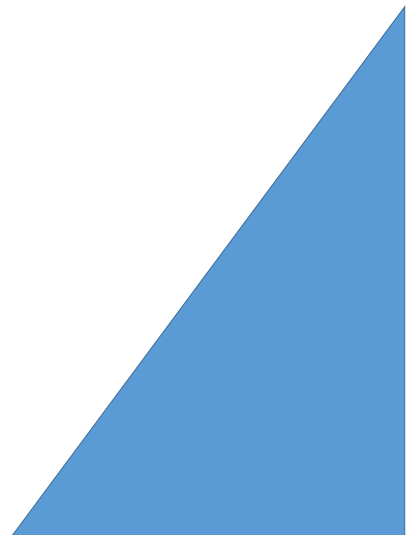
Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

29/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,216.23	0.1	1.5	20.5	20.4	3.1	2.7	1.92%
MSCI Emerging Markets Index	985.10	(0.3)	(3.8)	14.7	14.9	1.6	1.6	2.72%
MSCI FM FRONTIER MARKETS	513.38	0.0	1.3	11.8	12.9	1.6	1.8	3.99%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	541.46	0.0	2.0	11.3	14.5	1.6	1.7	3.66%
Muscat Stock Exchange MSX 30 Index	4,595.30	(0.0)	1.8	10.1	11.3	0.7	0.8	4.78%
Tadawul All Share Index	12,250.48	(0.1)	2.4	20.8	22.0	2.4	2.2	2.94%
Dubai Financial Market General Index	4,162.75	(0.0)	2.5	9.2	12.3	1.3	1.0	4.16%
FTSE ADX GENERAL INDEX	9,540.98	(0.3)	(0.4)	27.1	20.6	3.0	2.1	1.63%
Qatar Exchange Index	10,209.73	(1.3)	(5.7)	12.3	12.7	1.4	1.5	4.76%
Bahrain Bourse All Share Index	2,040.80	1.2	3.5	8.1	11.8	0.7	1.0	8.20%
Boursa Kuwait All Share Price Return Ir	7,307.24	(0.3)	7.2	15.7	20.2	1.6	1.5	3.81%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	506.17	(0.4)	(4.3)	15.9	16.7	1.5	1.7	2.83%
MSCI AC Asia Ex. Japan Index	612.84	(0.6)	(4.5)	15.8	16.5	1.4	1.6	0.00%
Nikkei 225	36,026.94	0.8	7.7	29.6	24.8	2.0	1.8	1.68%
S&P/ASX 200	7,578.45	0.3	(0.2)	16.7	19.0	2.2	2.1	3.95%
Hang Seng Index	16,077.24	0.8	(5.7)	8.4	11.3	0.9	1.1	4.30%
NSE Nifty 50 Index	21,740.05	1.8	0.0	24.6	24.7	3.0	2.9	1.28%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	162.46	1.1	1.1	13.9	16.5	1.8	1.8	3.28%
MSCI Emerging Markets Europe Index	117.67	0.9	0.3	6.0	7.0	1.3	0.9	3.72%
FTSE 100 Index	7,644.02	0.1	(1.2)	10.3	14.4	1.7	1.6	3.97%
Deutsche Boerse AG German Stock Inc	16,870.47	(0.5)	0.7	14.9	15.9	1.5	1.6	3.14%
CAC 40 Index	7,633.18	(0.0)	1.2	13.5	17.0	1.8	1.6	2.94%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,851.31	(0.0)	2.3	23.7	22.5	4.4	3.9	1.50%
S&P 500 INDEX	4,890.97	(0.1)	2.5	23.5	22.3	4.6	4.0	1.46%
Dow Jones Industrial Average	38,109.43	0.2	1.1	22.4	19.7	4.9	4.4	1.93%
NASDAQ Composite Index	15,455.36	(0.4)	3.0	40.7	36.7	6.2	5.4	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	561.45	0.5	4.8	-32%	146%
Gold Spot \$/Oz	2,028.31	0.5	-1.7	-2%	93%
BRENT CRUDE FUTR Mar24	83.33	-0.3	8.2	-12%	89%
Generic 1st'OQA' Future	83.12	0.0	8.9	-34%	350%
LME COPPER 3MO (\$)	8,545.50	-0.3	-0.2	-20%	97%
SILVER SPOT \$/OZ	22.94	0.6	-3.6	-21%	91%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,595.30							
Change	-0.63	-0.01%						
Previous Close	4,595.93		Financial Sector	7,455.37	7,427.85	0.37%	0.85%	0.85%
Open	4,599.34		Industry Sector	5,465.40	5,462.16	0.06%	-0.18%	-0.18%
Day's High	4,603.95		Services Sector	1,560.68	1,563.84	-0.20%	-0.31%	-0.31%
Day's Low	4,586.42		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.80%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,250.48		Tadawul Banks	12,985.74	13,024.80	-0.30%	1.84%	6.43%
Change	-13.69	-0.11%	Tadawul Energy	5,912.44	5,932.13	-0.33%	-0.77%	-4.91%
Previous Close	12,264.17		Tadawul Utilities	9,818.15	9,621.62	2.04%	2.14%	-1.20%
Open	12,281.91		Tadawul Telecom	8,013.54	8,017.81	-0.05%	-0.97%	3.81%
Day's High	12,313.28		Tadawul Insurance	8,698.06	8,671.08	0.31%	0.82%	2.66%
Day's Low	12,244.14		Tadawul Retailing	8,492.49	8,501.60	-0.11%	0.63%	-0.39%
YTD Change	2.37%		Tadawul Food & Beverages	6,197.92	6,206.47	-0.14%	1.13%	10.52%
Volume Mn	248,364.57		Tadawul Media	29,052.54	29,389.51	-1.15%	-0.19%	18.46%
Value Traded Mn	7,163.27		Tadawul Materials	6,124.18	6,087.74	0.60%	1.44%	-3.59%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	10,663.90	10,738.07	-0.69%	-0.30%	7.40%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	ADVANCE INTERNATIONAL COMMUN	4.40	-7.37%	TOURISM ENTERPRIS	0.69	12244.06
CHUBB ARABIA COOPERATIVE INS	38	5.27%	SAUDI PARTS CENTER CO	62.40	-4.00%	AL-BAHA DEVELOPMI	0.15	11867.24
WALAA COOPERATIVE INSURANCE	19.58	4.71%	SAUDI PHARMACEUTICAL INDUSTR	35.90	-3.62%	BANK AL-JAZIRA	21.30	9870.34
WATANI IRON STEEL CO	2.93	4.27%	ATAA EDUCATIONAL CO	74.70	-3.24%	SAUDI ARABIAN OIL C	31.30	9498.60
JAHEZ INTERNATIONAL CO	29.7	4.21%	AL JOUF MINERAL WATER BOTTLI	27.40	-3.18%	ANAAM INTERNATIO	1.10	4225.10

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,162.75							
Change	-0.58	-0.01%						
Previous Close	4,163.33		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
Open	4,163.33		Banking	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
			Investment and Financial	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
Day's High	4,171.66		Insurance	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
Day's Low	4,155.23		Consumer Staples	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
YTD Change	0.03		Services	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
			Industrial	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
Volume Mn	51,749.41		Telecommunication	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
Value Traded Mn	165.26		Transportation	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.73	9.12%	AMLAK FINANCE	0.78	-4.65%	DEYAAR DEVELOPME	0.72	6,397.53
NATIONAL GENERAL INSURANCE	4.8	1.05%	SHUAA CAPITAL PSC	0.21	-4.55%	DUBAI ISLAMIC BANK	6.31	6,143.34
DUBAI ISLAMIC BANK	6.31	0.96%	AL FIRDOUS HOLDINGS PJSC	0.36	-3.74%	DUBAI ELECTRICITY &	2.52	5,381.46
EMIRATES INTEGRATED TELECOMM	5.67	0.89%	DUBAI ISLAMIC INSURANCE CO	0.47	-3.09%	TAKAFUL EMARAT IN	0.73	5,084.54
COMMERCIAL BANK OF DUBAI	5.34	0.75%	EMAAR PROPERTIES PJSC	7.36	-1.47%	AL FIRDOUS HOLDING	0.36	4,449.65

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,540.98							
Change	-26.70	-0.28%						
Previous Close	9,567.68		Financial	16,537.48	16,622.04	-0.51%	-0.51%	0.74%
Open	9,567.68		Telecommunication	4,870.44	4,847.90	0.46%	0.46%	-0.12%
			Consumer Services	10,240.51	10,296.29	-0.54%	-0.54%	1.86%
Day's High	9,576.85		Basic Material	4,769.80	4,823.16	-1.11%	-1.11%	-3.07%
Day's Low	9,536.09		Industrials	3,228.74	3,213.13	0.49%	0.49%	-1.30%
YTD Change	-0.38%		Utilities	12,567.31	12,606.96	-0.31%	-0.31%	-9.43%
			Energy	2,024.13	2,017.64	0.32%	0.32%	-0.91%
Volume Mn	149,081.28		Health Care	3,407.60	3,366.15	1.23%	1.23%	-8.42%
Value Traded Mn	749.11		Real Estate	7,894.69	7,915.46	-0.26%	-0.26%	-4.03%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF MEDICAL PROJECTS	1.98	7.61%	ABU DHABI NATL CO FOR BUILDI	0.24	-4.00%	MULTIPLY GROUP	2.91	24458.15
NATIONAL BANK OF UMM AL QAIW	2	5.26%	FIRST ABU DHABI BANK PJSC	14.52	-2.81%	Q HOLDING PJSC	3.14	9553.56
COMMERCIAL BANK INTERNATIONA	0.658	4.11%	FUJAIRAH BUILDING INDUSTRIES	2.05	-2.38%	DANA GAS	0.75	7680.80
NATIONAL CORP TOURISM & HOTE	2.85	2.89%	AL SEER MARINE SUPPLIES & EQ	6.63	-2.21%	ABU DHABI NATIONA	3.56	5653.06
DANA GAS	0.751	2.88%	ESG EMIRATES STALLIONS GROU	7.91	-2.10%	ESHRAQ INVESTMEN	0.42	5540.70

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,209.73							
Change	-137.48	-1.33%	Total Return	21,911.51	22,206.56	-1.33%	-1.33%	-5.73%
Previous Close	10347.21		Rayan Islamic	4,519.64	4,561.32	-0.91%	-0.79%	-5.13%
Open	10347.21		All Share	3,435.23	3,477.47	-1.21%	-1.19%	-5.35%
			Banks & Finance	4,280.40	4,362.41	-1.88%	-1.89%	-6.55%
Day's High	10371.85		Industrials	3,908.62	3,917.88	-0.24%	0.13%	-5.04%
Day's Low	10202.96		Transportation	4,412.40	4,475.06	-1.40%	-1.76%	2.97%
YTD Change	-0.0573281		Real Estate	1,476.24	1,480.77	-0.31%	-0.05%	-1.68%
			Insurance	2,391.00	2,391.11	0.00%	0.17%	-9.17%
Volume Mn	132.075		Telecommunications	1,616.10	1,621.02	-0.30%	-0.39%	-5.24%
Value Traded Mn	409.425		Consumer Goods	7,198.00	7,251.31	-0.74%	-1.09%	-4.99%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR CINEMA & FILM DISTRIB	3.10	1.64%	COMMERCIAL BANK PSQC	5.30	-3.62%	MASRAF AL RAYAN	2.42	15538.41
ESTITHMAR HOLDING QPSC	2.00	0.86%	QATAR ISLAMIC BANK	19.37	-2.86%	ESTITHMAR HOLDING	2.00	14605.96
AAMAL CO	0.87	0.58%	DOHA BANK QPSC	1.69	-2.36%	VODAFONE QATAR	1.89	9186.38
QATAR INSURANCE CO	2.28	0.40%	QATAR GERMAN CO FOR MEDICAL	1.24	-2.14%	EZDAN HOLDING GR	0.82	8883.99
GULF INTERNATIONAL SERVICES	2.84	0.21%	MEKDAM HOLDING GROUP	4.83	-2.09%	GULF INTERNATIONAL	2.84	5827.96

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,040.80							
Change	23.57	1.17%						
Previous Close	2,017.23		MSCI Bahrain	150.30	149.51	0.53%	0.53%	5.76%
Open	2,022.63		MSCI Bahrain Domestic Islamic	57.07	56.59	0.85%	0.85%	8.96%
Day's High	2040.800		MSCI Bahrain Net TR USD	387.87	387.91	-0.01%	0.00%	5.16%
Day's Low	2022.630							
YTD Change	3.52%							
Volume Mn	1,607.02							
Value Traded Mn	0.917							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.30	5.26%	APM TERMINALS BAHRAIN BSC	1.10	-2.22%	ALUMINIUM BAHRAII	1.30	541.56
BAHRAIN COMMERCIAL FACILITIE	0.20	3.09%	AL SALAM BANK BSC	0.22	-0.46%	AL SALAM BANK BSC	0.22	353.06
ESTERAD INVESTMENT CO B.S.C.	0.16	1.27%	-	-	-	BAHRAIN CAR PARKS	0.09	190.99
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.13	53.07
-	-	-	-	-	-	BAHRAIN COMMERCI	0.20	45.29

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,307.24							
Change	-24.33	-0.33%	Industrials	976.65	984.91	-0.84%	7.57%	7.57%
Previous Close	7,331.57		Banks	1,778.10	1,784.12	-0.34%	7.93%	7.93%
Open	7,336.71		Consumer Service	700.77	702.22	-0.21%	6.41%	6.41%
			Technology	2,007.90	1,964.25	2.22%	247.17%	247.17%
Day's High	7,348.51		Real Estate	1,217.74	1,228.47	-0.87%	0.40%	0.40%
Day's Low	7,290.45		Financial Services	1,357.57	1,351.24	0.47%	11.99%	11.99%
YTD Change	7.19%		Telecom	1,166.10	1,170.18	-0.35%	5.52%	5.52%
			Health Care	482.45	482.45	0.00%	0.06%	0.06%
Volume Mn	0.19		Insurance	2,386.36	2,382.76	0.15%	4.08%	4.08%
Value Traded Mn	56.31		Basic Materials	759.26	760.00	-0.10%	1.79%	1.79%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL-DEERA HOLDING CO	468.00	8.84%	UNITED PROJECTS FOR AVIATION	170.00	-9.57%	INTL FINANCIAL ADVI	400.00	30941.14
CREDIT RATING & COLLECTION	28.40	8.81%	LIVESTOCK TRANSPORT & TRADNG	107.00	-9.32%	ARZAN FINANCIAL GF	224.00	15066.87
AL TAMDEEN INVESTMENT CO	520.00	6.12%	KUWAIT REAL ESTATE HOLDING C	32.10	-8.29%	KUWAIT FINANCE HC	781.00	9028.21
INTL FINANCIAL ADVISORS	400.00	3.90%	FIRST TAKAFUL INSURANCE CO	210.00	-6.67%	NATIONAL INVESTME	271.00	7134.69
NATIONAL CLEANING COMPANY	51.90	3.80%	MASHAER HOLDING CO KSC	66.70	-5.79%	ALIMTIAZ INVESTMEI	62.90	6726.61

Source: FSC

Disclaimer

This report prepared by Financial Services Co. SAOG (FSC), and provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.