

**Financial Services Company**  
**GCC Daily Report**



2024

**Research Department**

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# FSC Daily Report

25/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,203.55	0.4	1.1	20.4	20.4	3.1	2.8	1.93%
MSCI Emerging Markets Index	982.34	1.3	(4.0)	14.5	14.9	1.5	1.6	2.73%
MSCI FM FRONTIER MARKETS	516.19	0.2	1.8	11.9	12.9	1.6	1.8	3.95%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	545.84	0.7	2.8	11.3	14.5	1.6	1.7	3.63%
Muscat Stock Exchange MSX 30 Index	4,607.42	0.0	2.1	10.1	11.3	0.7	0.8	4.77%
Tadawul All Share Index	12,158.94	(0.1)	1.6	20.6	22.0	2.4	2.2	2.96%
Dubai Financial Market General Index	4,177.98	(0.1)	2.9	9.2	12.3	1.3	1.0	4.14%
FTSE ADX GENERAL INDEX	9,643.88	(0.1)	0.7	27.4	20.6	3.0	2.1	1.61%
Qatar Exchange Index	10,347.55	(0.2)	(4.5)	12.4	12.7	1.4	1.5	4.70%
Bahrain Bourse All Share Index	2,013.74	0.2	2.1	8.1	11.8	0.7	1.0	8.31%
Boursa Kuwait All Share Price Return Ir	7,342.98	0.1	7.7	15.7	20.2	1.6	1.5	3.80%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	504.92	1.2	(4.5)	15.6	16.7	1.5	1.7	2.84%
MSCI AC Asia Ex. Japan Index	611.50	1.4	(4.7)	15.5	16.5	1.4	1.6	0.00%
Nikkei 225	36,236.47	0.0	8.3	29.8	24.8	2.0	1.8	1.67%
S&P/ASX 200	7,555.36	0.5	(0.5)	16.6	19.0	2.1	2.1	3.97%
Hang Seng Index	16,211.96	2.0	(4.9)	8.3	11.3	0.9	1.1	4.27%
NSE Nifty 50 Index	21,352.60	(0.5)	(1.7)	24.7	24.7	3.0	2.9	1.31%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	160.15	1.2	(0.3)	13.5	16.6	1.8	1.8	3.33%
MSCI Emerging Markets Europe Index	117.09	1.5	(0.2)	5.9	7.0	1.3	0.9	3.75%
FTSE 100 Index	7,524.78	(0.0)	(2.7)	10.2	14.4	1.6	1.7	4.03%
Deutsche Boerse AG German Stock Inc	16,832.69	(0.3)	0.5	14.8	15.9	1.4	1.6	3.15%
CAC 40 Index	7,444.45	(0.2)	(1.3)	13.2	17.0	1.8	1.6	3.02%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,829.56	0.0	1.8	23.6	22.5	4.4	3.9	1.50%
S&P 500 INDEX	4,868.55	0.1	2.1	23.4	22.2	4.6	4.0	1.46%
Dow Jones Industrial Average	37,806.39	(0.3)	0.3	22.2	19.7	4.9	4.4	1.95%
NASDAQ Composite Index	15,481.92	0.4	3.1	40.8	36.7	6.2	5.4	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	549.86	0.8	2.7	-33%	141%
Gold Spot \$/Oz	2,018.21	0.2	-2.2	-3%	92%
BRENT CRUDE FUTR Mar24	81.23	1.5	5.4	-14%	84%
Generic 1st'OQA' Future	80.35	0.4	5.3	-36%	335%
LME COPPER 3MO (\$)	8,562.50	1.9	0.0	-20%	98%
SILVER SPOT \$/OZ	22.89	1.0	-3.8	-21%	91%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,607.42							
Change	0.73	0.02%						
Previous Close	4,606.69		Financial Sector	7,442.22	7,419.12	0.31%	0.67%	0.67%
Open	4,606.69		Industry Sector	5,469.91	5,483.89	-0.26%	-0.10%	-0.10%
Day's High	4,621.33		Services Sector	1,562.12	1,574.71	-0.80%	-0.22%	-0.22%
Day's Low	4,605.73		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	2.07%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,158.94							
Change	-15.24	-0.13%	Tadawul Banks	12,756.79	12,775.53	-0.15%	2.97%	4.55%
Previous Close	12,174.18		Tadawul Energy	5,985.87	5,987.34	-0.02%	-0.48%	-3.73%
Open	12,174.48		Tadawul Utilities	9,528.92	9,625.59	-1.00%	-1.25%	-4.11%
Day's High	12,195.73		Tadawul Telecom	8,068.59	8,117.82	-0.61%	2.03%	4.52%
Day's Low	12,140.58		Tadawul Insurance	8,608.64	8,585.82	0.27%	-0.26%	1.61%
YTD Change	1.60%		Tadawul Retailing	8,430.01	8,404.52	0.30%	1.26%	-1.12%
Volume Mn	239,630.92		Tadawul Food & Beverages	6,127.37	6,126.66	0.01%	-2.24%	9.26%
Value Traded Mn	7,029.03		Tadawul Media	28,860.73	29,151.79	-1.00%	-0.54%	17.67%
Traded / Listed Stocks	230	228	Tadawul Materials	6,023.19	6,031.35	-0.14%	1.87%	-5.18%
			Tadawul Capital Goods	10,690.38	10,748.64	-0.54%	1.36%	7.66%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ADVANCE INTERNATIONAL COMMUN	4.7	6.82%	NATIONAL BUILDING AND MARKET	246.00	-5.38%	AL-BAHA DEVELOPMI	0.15	22898.52
SAUDI ARABIAN AMIANTIT CO	73.8	6.79%	RIYAD BANK	29.80	-2.61%	SAUDI ARABIAN OIL (	31.70	8159.83
MATAAM BAYT ALSHATIRA LILWAJ	12.9	6.61%	AL HASOOB CO	72.00	-2.57%	AL RAJHI BANK	88.40	6046.01
NATIONAL ENVIORNMENTAL RECYC	9.48	6.52%	THE NATIONAL AGRICULTURE DEV	29.40	-2.33%	DAR AL ARKAN REAL	14.06	4632.80
SUMOU REAL ESTATE CO	48.35	4.65%	ETIHAD ETISALAT CO	51.40	-2.10%	RETAL URBAN DEVEL	8.86	4344.65

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,177.98							
Change	-3.49	-0.08%						
Previous Close	4,181.47		<b>Real Estate &amp; Construction</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,180.57		<b>Banking</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,207.84		<b>Insurance</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,175.00		<b>Consumer Staples</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.03		<b>Services</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	217,192.32		<b>Telecommunication</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	938.36		<b>Transportation</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BHM CAPITAL FINANCIAL SERVIC	3.49	7.38%	TABREED	3.4	-1.73%	AL FIRDOUS HOLDING	0.38	8,860.79
TAKAFUL EMARAT INSURANCE	0.7	6.71%	SHUAA CAPITAL PSC	0.224	-1.32%	AIR ARABIA PJSC	2.94	7,978.45
DUBAI ISLAMIC INSURANCE CO	0.51	6.25%	AL FIRDOUS HOLDINGS PJSC	0.38	-1.30%	DUBAI ISLAMIC BANK	6.23	7,095.50
MASHREQBANK	168.25	1.97%	AMLAK FINANCE	0.81	-1.22%	TAKAFUL EMARAT IN	0.70	6,723.99
ISLAMIC ARAB INSURANCE COM	0.546	1.87%	DUBAI ELECTRICITY & WATER AU	2.52	-1.18%	EMIRATES NBD PJSC	18.80	6,096.49

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,643.88							
Change	-11.47	-0.12%						
Previous Close	9,655.35		<b>Financial</b>	16,718.13	16,729.17	-0.07%	-0.40%	1.84%
Open	9,655.35		<b>Telecommunication</b>	4,960.43	5,012.50	-1.04%	0.35%	1.73%
			<b>Consumer Services</b>	10,240.51	10,314.88	-0.72%	-3.04%	1.86%
Day's High	9,678.67		<b>Basic Material</b>	4,828.37	4,838.79	-0.22%	-0.60%	-1.88%
Day's Low	9,641.96		<b>Industrials</b>	3,228.55	3,198.93	0.93%	-1.39%	-1.31%
YTD Change	0.69%		<b>Utilities</b>	12,686.25	12,686.25	0.00%	0.31%	-8.57%
			<b>Energy</b>	2,024.76	2,033.24	-0.42%	-1.63%	-0.88%
Volume Mn	198,874.59		<b>Health Care</b>	3,496.03	3,543.53	-1.34%	-4.46%	-6.05%
Value Traded Mn	1,020.33		<b>Real Estate</b>	7,991.88	8,024.38	-0.41%	-0.31%	-2.85%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL INVESTOR CO/THE	0.517	14.89%	COMMERCIAL BANK INTERNATIONA	0.702	-10.00%	MULTIPLY GROUP	3.02	18640.40
NATIONAL CORP TOURISM & HOTE	2.7	6.30%	PALMS SPORTS P.J.S.C	13.1	-4.38%	RAK PROPERTIES	1.35	9723.51
NATIONAL BANK OF RAS AL-KHAI	5.74	4.36%	GULF PHARMACEUTICAL IND PSC	1.23	-3.91%	Q HOLDING PJSC	3.10	7661.95
EMIRATES DRIVING COMPANY	3.04	4.11%	AL YAH SATELLITE COMMUNICATI	2.38	-2.86%	ABU DHABI NATIONA	3.59	5767.72
ALPHA DHABI HOLDING PJSC	18.04	1.92%	ADNOC DRILLING CO PJSC	3.74	-2.60%	FERTIGLOBE PLC	2.95	5096.38

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,347.55							
Change	-25.54	-0.25%	<b>Total Return</b>	22,207.30	22,262.11	-0.25%	0.28%	-4.46%
Previous Close	10373.09		<b>Rayan Islamic</b>	4,555.69	4,570.43	-0.32%	-0.12%	-4.37%
Open	10373.09		<b>All Share</b>	3,476.43	3,484.82	-0.24%	0.11%	-4.22%
Day's High	10390.08		<b>Banks &amp; Finance</b>	4,363.05	4,368.66	-0.13%	0.04%	-4.75%
Day's Low	10343.93		<b>Industrials</b>	3,903.72	3,922.19	-0.47%	1.07%	-5.16%
YTD Change	-0.04460314		<b>Transportation</b>	4,491.61	4,514.18	-0.50%	-0.06%	4.82%
Volume Mn	145.755		<b>Real Estate</b>	1,476.94	1,475.70	0.08%	-0.49%	-1.64%
Value Traded Mn	435.5604		<b>Insurance</b>	2,386.98	2,385.12	0.08%	-2.37%	-9.32%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,622.49	1,641.29	-1.15%	-0.39%	-4.87%
			<b>Consumer Goods</b>	7,277.59	7,261.07	0.23%	-0.19%	-3.93%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL AHLI BANK	4.00	2.83%	LESHA BANK LLC	1.32	-3.44%	MASRAF AL RAYAN	2.45	22112.55
DOHA BANK QPSC	1.73	2.12%	MASRAF AL RAYAN	2.45	-1.73%	MESAIEED PETROCHE	1.71	14349.22
QATAR INTERNATIONAL ISLAMIC	10.90	1.40%	INMA HOLDING COMPANY	3.86	-1.53%	DOHA BANK QPSC	1.73	11167.47
MEKDAM HOLDING GROUP	4.98	0.87%	VODAFONE QATAR	1.89	-1.25%	VODAFONE QATAR	1.89	10258.83
AL MEERA CONSUMER GOODS CO	13.22	0.84%	COMMERCIAL BANK PSQC	5.57	-1.24%	LESHA BANK LLC	1.32	8794.71

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,013.74							
Change	4.46	0.22%	<b>MSCI Bahrain</b>	149.31	148.40	0.61%	1.04%	5.06%
Previous Close	2,009.28		<b>MSCI Bahrain Domestic Islamic</b>	56.36	55.84	0.93%	1.38%	7.59%
Open	2,012.88		<b>MSCI Bahrain Net TR USD</b>	387.37	385.02	0.61%	1.04%	5.02%
Day's High	2015.220							
Day's Low	2010.570							
YTD Change	2.14%							
Volume Mn	2,237.95							
Value Traded Mn	1.040							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN CAR PARKS CO AMAKIN	0.09	3.30%	ARAB BANKING CORP BSC-\$US	0.30	-1.64%	AL SALAM BANK BSC	0.22	663.48
ALUMINIUM BAHRAIN BSC	1.23	1.65%	BBK BSC	0.51	-0.59%	ALUMINIUM BAHRAII	1.23	492.85
-	-	-	-	-	-	ARAB BANKING CORP	0.30	156.36
-	-	-	-	-	-	NATIONAL BANK OF B	0.60	81.70
-	-	-	-	-	-	BBK BSC	0.51	54.84

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,342.98							
Change	7.48	0.10%	<b>Industrials</b>	985.66	987.99	-0.24%	8.56%	8.56%
Previous Close	7,335.50		<b>Banks</b>	1,783.58	1,781.38	0.12%	8.26%	8.26%
Open	7,345.70		<b>Consumer Service</b>	693.60	702.15	-1.22%	5.32%	5.32%
			<b>Technology</b>	1,949.70	2,037.00	-4.29%	237.11%	237.11%
Day's High	7,352.83		<b>Real Estate</b>	1,238.17	1,245.49	-0.59%	2.08%	2.08%
Day's Low	7,318.32		<b>Financial Services</b>	1,352.29	1,336.75	1.16%	11.55%	11.55%
YTD Change	7.71%		<b>Telecom</b>	1,175.94	1,174.51	0.12%	6.41%	6.41%
			<b>Health Care</b>	482.45	477.91	0.95%	0.06%	0.06%
Volume Mn	0.26		<b>Insurance</b>	2,394.18	2,399.63	-0.23%	4.42%	4.42%
Value Traded Mn	63.94		<b>Basic Materials</b>	770.53	780.01	-1.22%	3.30%	3.30%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
GULF INVESTMENT HOUSE KSC	378.00	7.69%	FIRST TAKAFUL INSURANCE CO	245.00	-9.26%	KUWAIT REAL ESTATE	242.00	20406.82
PALMS AGRO PRODUCTION CO	75.00	7.45%	EKTITAB HOLDING CO SAK	19.50	-7.14%	KUWAIT INVESTMEN	175.00	16299.90
NATIONAL PETROLEUM SERVICES	789.00	6.19%	IFA HOTELS & RESORTS CO. K.S	854.00	-4.90%	KUWAIT PROJECTS HI	113.00	15928.26
KUWAIT & GULF LINK TRANSPORT	62.20	6.14%	WARBA CAPITAL HOLDING CO	140.00	-4.76%	BURGAN BANK	190.00	12996.17
AQAR REAL ESTATE INVESTMENTS	62.80	5.72%	AUTOMATED SYSTEMS CO KSCC	268.00	-4.29%	NATIONAL INDUSTRII	234.00	12251.31

Source: FSC