

FSC GCC Fixed Income Report

23/01/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.03	4.875	98.94	99.44	5.45	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.12	5.375	100.04	100.68	5.13	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.12	6.500	98.22	99.10	6.58	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.39	4.750	98.33	98.87	5.26	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.98	5.625	100.63	101.28	5.36	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.98	6.750	100.60	101.52	6.62	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.01	6.250	103.14	103.84	5.58	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.01	7.000	103.69	104.61	6.63	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.76	6.750	104.63	105.27	5.18	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.76	7.375	111.20	111.91	5.63	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.39	4.875	98.00	98.76	5.10	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.77	5.932	100.64	101.30	5.15	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.15	4.750	97.97	98.14	5.68	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.29	3.958	97.21	97.28	6.19	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.79	5.200	97.75	98.00	5.79	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.31	5.196	98.50	98.79	5.60	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.28	5.125	98.17	98.57	5.50	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.03	5.800	99.21	99.49	5.89	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.25	6.625	103.25	103.65	5.64	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.27	100.17	10.15	04/06/2026	7.54	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.23	3.125	92.48	92.97	4.43	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.28	3.125	96.42	96.89	4.58	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.36	1.625	88.64	89.12	4.40	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.64	3.000	67.11	67.89	5.20	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.64	1.875	82.93	83.44	4.46	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.72	4.125	83.12	83.94	5.32	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.72	3.125	95.08	95.59	4.43	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.69	3.125	69.16	69.99	5.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.23	3.875	79.46	80.25	5.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.10	1.700	82.98	83.48	4.44	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.51	4.000	63.96	64.96	6.90	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.13	3.625	82.81	83.69	5.97	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.69	5.625	92.68	93.55	6.71	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	27.01	6.250	80.51	81.56	7.91	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	24/11/2026	2.01	7.000	101.00	101.80	6.03	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2031	9.01	5.250	87.63	88.52	6.99	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	4.01	4.250	92.72	93.58	6.08	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.65	5.450	89.91	90.82	6.88	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.32	5.625	88.71	89.53	7.07	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.39	9.750	128.58	129.47	4.41	AA-	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.99	6.400	112.55	113.39	5.16	AA-	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.66	6.750	100.12	100.97	6.54	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.66	6.000	79.95	80.93	7.88	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.98	5.250	92.03	92.79	5.79	AA+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.23	4.000	98.14	98.54	5.24	AA+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.23	4.500	97.29	97.83	4.91	AA+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.23	4.375	97.55	98.04	4.80	AA+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.75	3.250	90.18	90.80	4.87	AA+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.75	2.900	96.12	96.58	4.97	AA+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.11	0.625	84.30	85.08	3.37	AA+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.11	3.625	95.37	95.88	4.74	AA+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.20	7.363	101.82	102.69	6.59	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.21	7.163	100.17	100.29	5.70	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.46	7.258	100.65	101.29	6.31	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.81	6.810	99.98	100.83	6.52	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.40	7.905	101.88	102.48	6.02	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/09/2019	18/09/2024	0.15	7.085	100.02	100.11	6.30	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2014	20/02/2026	2.08	6.871	101.30	102.00	6.30	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.41	6.815	100.03	100.31	6.00	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.75	6.757	99.85	100.61	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.26	7.108	100.12	100.27	6.55	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.10	6.909	100.04	100.10	5.81	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.60	7.321	100.77	101.87	6.05	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.33	7.233	100.24	100.42	5.94	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.34	7.248	100.25	100.44	5.94	A-	AT MATURITY	USD
MIDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.77	6.875	115.84	116.67	5.40	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.46	6.681	100.29	100.36	5.69	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.76	6.500	114.01	114.79	4.92	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.76	6.500	114.11	114.90	4.91	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.84	6.500	102.72	103.56	5.97	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.44	6.850	107.39	108.28	5.95	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.70	6.875	101.25	101.94	5.65	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.79	7.625	100.68	100.81	6.53	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.79	8.375	108.46	109.19	6.13	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	4.22	6.846	98.40	99.25	6.70	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.81	6.250	99.50	100.05	6.17	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.74	6.250	100.21	100.99	6.07	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.75	7.500	104.78	105.04	5.98	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.02	7.500	98.75	98.95	8.61	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.11	6.844	99.47	100.12	6.76	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.52	6.876	99.55	100.33	6.72	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.11	6.681	99.98	100.19	6.46	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.62	6.882	99.40	100.07	6.82	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.04	6.992	100.93	101.20	5.76	-	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.22	6.835	100.04	100.17	6.02	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.64	7.133	100.59	100.90	5.65	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.13	6.928	100.05	100.33	4.32	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09								