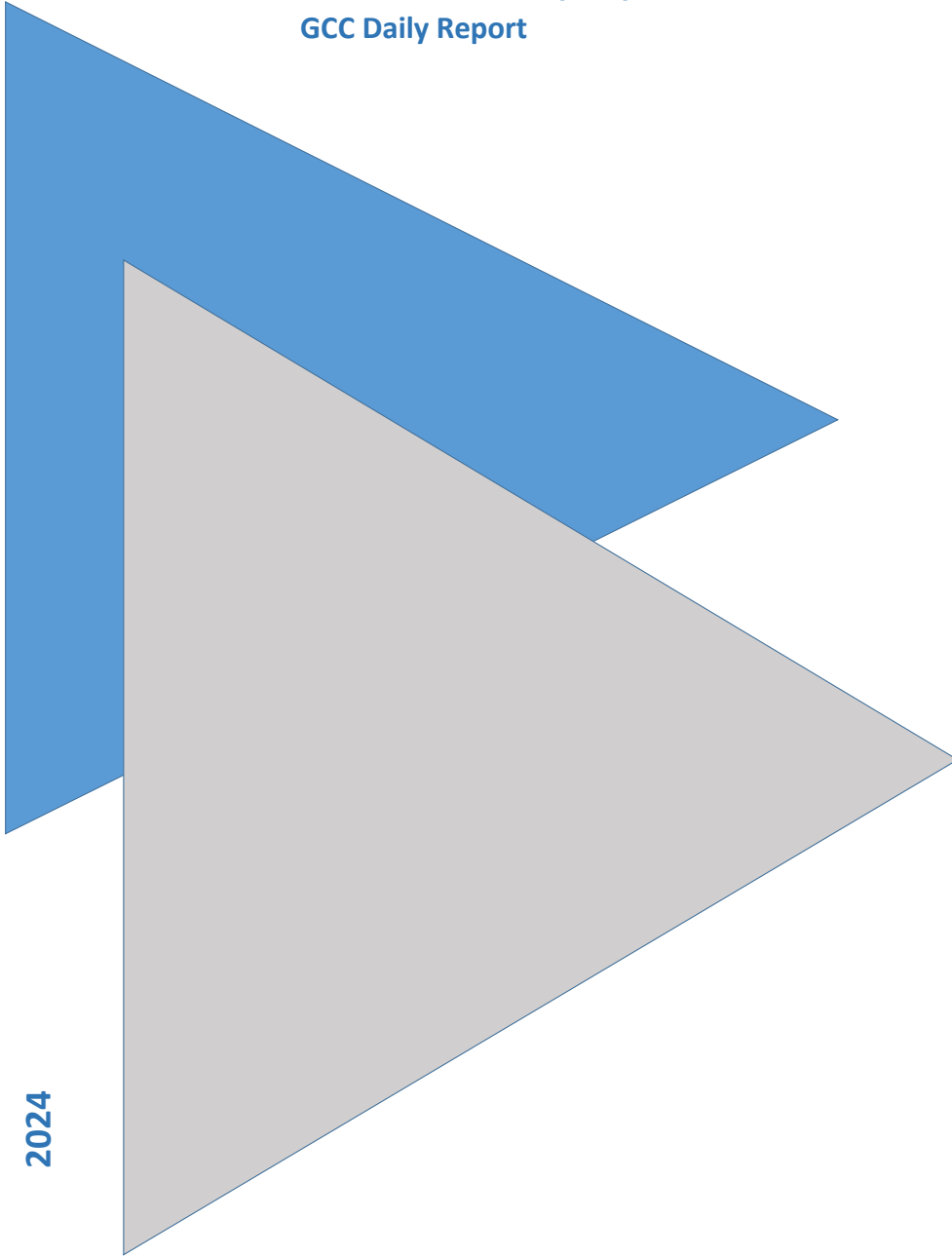


**Financial Services Company**  
GCC Daily Report



2024

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# FSC Daily Report

22/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,175.36	1.0	0.2	20.3	20.4	3.1	2.7	1.95%
MSCI Emerging Markets Index	970.91	1.0	(5.2)	14.5	14.9	1.5	1.6	2.76%
MSCI FM FRONTIER MARKETS	514.96	0.3	1.6	11.9	12.9	1.6	1.8	3.97%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	539.29	0.1	1.6	11.2	14.5	1.6	1.7	3.67%
Muscat Stock Exchange MSX 30 Index	4,609.80	0.1	2.1	10.1	11.3	0.7	0.8	4.77%
Tadawul All Share Index	12,093.91	0.8	1.1	20.3	22.0	2.4	2.2	2.98%
Dubai Financial Market General Index	4,085.87	0.1	0.6	9.2	12.3	1.3	1.0	4.23%
FTSE ADX GENERAL INDEX	9,675.26	(0.4)	1.0	27.5	20.6	3.1	2.1	1.61%
Qatar Exchange Index	10,374.50	0.8	(4.2)	12.3	12.7	1.4	1.5	4.69%
Bahrain Bourse All Share Index	1,994.33	0.1	1.2	8.0	11.8	0.7	1.0	8.39%
Boursa Kuwait All Share Price Return Ir	7,275.21	0.1	6.7	15.5	20.2	1.6	1.5	3.86%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	498.34	1.1	(5.8)	15.7	16.7	1.5	1.7	2.88%
MSCI AC Asia Ex. Japan Index	603.95	1.1	(5.9)	15.6	16.5	1.4	1.6	0.00%
Nikkei 225	36,546.95	1.6	9.2	29.9	24.7	2.0	1.8	1.65%
S&P/ASX 200	7,476.57	0.7	(1.5)	16.4	19.0	2.1	2.1	4.01%
Hang Seng Index	14,961.18	(2.3)	(12.2)	8.0	11.3	0.9	1.1	4.63%
NSE Nifty 50 Index	21,571.80	(0.2)	(0.7)	24.9	24.7	3.1	2.9	1.29%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	157.56	(0.2)	(1.9)	13.4	16.6	1.8	1.8	3.36%
MSCI Emerging Markets Europe Index	116.68	0.9	(0.5)	6.0	7.0	1.3	0.9	3.61%
FTSE 100 Index	7,468.00	0.1	(3.4)	10.1	14.4	1.6	1.7	4.06%
Deutsche Boerse AG German Stock Inc	16,624.24	0.4	(0.8)	14.5	15.9	1.4	1.6	3.19%
CAC 40 Index	7,403.02	0.4	(1.9)	13.0	17.0	1.8	1.6	3.04%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,801.55	1.3	1.2	23.5	22.4	4.4	3.9	1.51%
S&P 500 INDEX	4,839.81	1.2	1.5	23.3	22.2	4.5	4.0	1.47%
Dow Jones Industrial Average	37,863.80	1.1	0.5	22.3	19.7	4.9	4.4	1.95%
NASDAQ Composite Index	15,310.97	1.7	2.0	40.3	36.7	6.1	5.4	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	538.83	-0.3	0.6	-34%	136%
Gold Spot \$/Oz	2,022.52	-0.3	-2.0	-3%	92%
BRENT CRUDE FUTR Mar24	78.71	0.2	2.2	-17%	78%
Generic 1st'OQA' Future	77.63	-0.6	1.7	-38%	321%
LME COPPER 3MO (\$)	8,351.00	0.5	-2.4	-22%	93%
SILVER SPOT \$/OZ	22.12	-2.2	-7.0	-24%	85%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,609.80							
Change	5.27	0.11%						
Previous Close	4,604.54		Financial Sector	7,472.79	7,438.92	0.46%	1.08%	1.08%
Open	4,604.54		Industry Sector	5,476.94	5,513.91	-0.67%	0.03%	0.03%
Day's High	4,626.75		Services Sector	1,561.49	1,562.44	-0.06%	-0.26%	-0.26%
Day's Low	4,603.32		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	2.12%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,093.91		Tadawul Banks	12,625.34	12,403.73	1.79%	1.91%	3.48%
Change	90.25	0.75%	Tadawul Energy	5,980.52	6,030.20	-0.82%	-0.57%	-3.81%
Previous Close	12,003.66		Tadawul Utilities	9,710.72	9,634.28	0.79%	0.63%	-2.29%
Open	12,054.66		Tadawul Telecom	7,991.74	7,932.93	0.74%	1.06%	3.53%
Day's High	12,125.90		Tadawul Insurance	8,596.04	8,583.21	0.15%	-0.40%	1.46%
Day's Low	12,037.81		Tadawul Retailing	8,301.42	8,274.04	0.33%	-0.29%	-2.63%
YTD Change	1.06%		Tadawul Food & Beverages	6,222.71	6,230.05	-0.12%	-0.72%	10.96%
Volume Mn	272,147.03		Tadawul Media	29,340.24	29,725.04	-1.29%	1.11%	19.63%
Value Traded Mn	9,208.03		Tadawul Materials	6,013.00	5,990.24	0.38%	1.70%	-5.34%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	10,756.07	10,456.53	2.86%	1.99%	8.33%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ABDUL MOHSEN AL-HOKAIR TOURI	2.76	9.96%	LADUN INVESTMENT CO	6.32	-2.77%	ABDUL MOHSEN AL-†	2.76	23240.33
SAUDI PARTS CENTER CO	68.1	9.84%	WATANI IRON STEEL CO	2.64	-2.22%	TOURISM ENTERPRIS	0.73	17595.21
TAKWEEN ADVANCED INDUSTRIES	19.62	7.68%	ALMARAI CO	60.40	-1.95%	SAUDI ARABIAN OIL C	31.70	12942.48
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	GULF INSURANCE GROUP	32.25	-1.83%	ANAAM INTERNATIO	1.11	10847.03
ALUJAIN CORP	44.7	5.05%	MIDDLE EAST PAPER CO	39.45	-1.74%	AL-BAHA DEVELOPMI	0.15	8923.71

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,085.87							
Change	4.16	0.10%						
Previous Close	4,081.71		<b>Real Estate &amp; Construction</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,083.50		<b>Banking</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,096.20		<b>Insurance</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,073.61		<b>Consumer Staples</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.01		<b>Services</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	108,911.59		<b>Telecommunication</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	409.36		<b>Transportation</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	21.95	14.92%	ISLAMIC ARAB INSURANCE COM	0.549	-4.85%	EMAAR DEVELOPEMEI	6.65	7,689.49
MASHREQBANK	154.5	3.00%	COMMERCIAL BANK OF DUBAI	5	-2.53%	DUBAI ELECTRICITY &	2.52	4,579.19
AMLAK FINANCE	0.801	2.04%	TAKAFUL EMARAT INSURANCE	0.501	-1.76%	EMAAR PROPERTIES I	7.57	4,212.96
EMIRATES NBD PJSC	17.7	1.43%	ARAMEX PJSC	2.11	-1.40%	DUBAI ISLAMIC BANK	5.79	3,176.74
EMAAR DEVELOPMENT PJSC	6.65	1.06%	DUBAI ELECTRICITY & WATER AU	2.52	-1.18%	EMIRATES NBD PJSC	17.70	3,079.94

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,675.26							
Change	-37.14	-0.38%						
Previous Close	9,712.40		<b>Financial</b>	16,732.88	16,785.99	-0.32%	-0.32%	1.93%
Open	9,712.40		<b>Telecommunication</b>	4,962.03	4,943.03	0.38%	0.38%	1.76%
Day's High	9,727.03		<b>Consumer Services</b>	10,342.17	10,561.79	-2.08%	-2.08%	2.88%
Day's Low	9,657.83		<b>Basic Material</b>	4,852.45	4,857.66	-0.11%	-0.11%	-1.39%
YTD Change	1.02%		<b>Industrials</b>	3,258.68	3,274.02	-0.47%	-0.47%	-0.39%
			<b>Utilities</b>	12,686.25	12,646.60	0.31%	0.31%	-8.57%
Volume Mn	213,802.99		<b>Energy</b>	2,059.87	2,058.31	0.08%	0.08%	0.84%
Value Traded Mn	855.23		<b>Health Care</b>	3,624.23	3,659.09	-0.95%	-0.95%	-2.60%
Traded / Listed Stocks	69	84	<b>Real Estate</b>	8,006.60	8,016.55	-0.12%	-0.12%	-2.67%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES DRIVING COMPANY	3.34	1137.04%	ARAM GROUP	3.4	-7.86%	RAK PROPERTIES	1.36	21907.63
RAS AL KHAIMA POULTRY	1.78	7.88%	ABU DHABI NATL CO FOR BUILDI	0.241	-7.31%	MULTIPLY GROUP	3.12	20332.26
FUJAIRAH CEMENT INDUSTRIES	0.385	5.48%	HAYAH INSURANCE CO PJSC	1.09	-4.39%	GULF PHARMACEUTI	1.35	18382.06
COMMERCIAL BANK INTERNATIONA	0.63	5.00%	NATIONAL MARINE DREDGING CO	31.62	-3.24%	ALDAR PROPERTIES P	5.08	8012.44
NATIONAL CORP TOURISM & HOTE	2.78	2.96%	AL SEER MARINE SUPPLIES & EQ	7.3	-3.18%	Q HOLDING PJSC	3.30	7218.20

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,374.50							
Change	83.87	0.82%						
Previous Close	10290.63		<b>Total Return</b>	22,265.14	22,085.15	0.81%	0.54%	-4.21%
Open	10290.63		<b>Rayan Islamic</b>	4,571.34	4,541.29	0.66%	0.22%	-4.04%
Day's High	10404.3		<b>All Share</b>	3,484.10	3,463.47	0.60%	0.33%	-4.01%
Day's Low	10290.63		<b>Banks &amp; Finance</b>	4,395.53	4,359.64	0.82%	0.79%	-4.04%
YTD Change	-0.04211481		<b>Industrials</b>	3,851.78	3,844.98	0.18%	-0.28%	-6.42%
Volume Mn	360.455		<b>Transportation</b>	4,535.59	4,481.01	1.22%	0.92%	5.84%
Value Traded Mn	989.6172		<b>Real Estate</b>	1,475.82	1,478.56	-0.19%	-0.57%	-1.71%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,370.58	2,399.07	-1.19%	-3.04%	-9.95%
			<b>Telecommunications</b>	1,635.27	1,610.70	1.53%	0.39%	-4.12%
			<b>Consumer Goods</b>	7,313.58	7,300.78	0.18%	0.30%	-3.46%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
GULF WAREHOUSING COMPANY	3.41	5.21%	QATAR ALUMINUM MANUFACTURING	1.26	-2.63%	QATAR ALUMINUM M	1.26	68488.90
QATAR GENERAL INSURANCE & RE	1.16	4.89%	EZDAN HOLDING GROUP	0.83	-2.46%	MASRAF AL RAYAN	2.58	51386.59
QATAR ISLAMIC BANK	20.20	3.11%	QATAR INSURANCE CO	2.26	-2.29%	VODAFONE QATAR	1.89	46197.34
OOREDOO QPSC	10.82	2.08%	DLALA HOLDING	1.25	-2.03%	ESTITHMAR HOLDING	2.00	22516.02
QATAR GAS TRANSPORT(NAKILAT)	3.69	1.96%	QATAR NATIONAL CEMENT CO	4.12	-1.77%	EZDAN HOLDING GRC	0.83	16650.55

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,994.33							
Change	1.85	0.09%						
Previous Close	1,992.48		<b>MSCI Bahrain</b>	148.08	147.77	0.21%	0.21%	4.20%
Open	1,992.48		<b>MSCI Bahrain Domestic Islamic</b>	55.78	55.59	0.35%	0.34%	6.49%
Day's High	1995.550		<b>MSCI Bahrain Net TR USD</b>	383.38	383.38	0.00%	0.00%	3.94%
Day's Low	1992.480							
YTD Change	1.16%							
Volume Mn	890.66							
Value Traded Mn	0.579							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NATIONAL BANK OF BAHRAIN BSC	0.60	0.17%	-	-	-	AL SALAM BANK BSC	0.22	492.86
-	-	-	-	-	-	ALUMINIUM BAHRAI	1.16	279.80
-	-	-	-	-	-	NATIONAL BANK OF B	0.60	158.00
-	-	-	-	-	-	BBK BSC	0.51	32.20
-	-	-	-	-	-	ITHMAAR HOLDING E	0.03	10.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,275.21							
Change	10.24	0.14%	<b>Industrials</b>	972.14	973.99	-0.19%	7.08%	7.08%
Previous Close	7,264.97		<b>Banks</b>	1,764.01	1,759.68	0.25%	7.07%	7.07%
Open	7,278.28		<b>Consumer Service</b>	687.44	683.40	0.59%	4.38%	4.38%
			<b>Technology</b>	1,673.25	1,818.75	-8.00%	189.31%	189.31%
Day's High	7,291.30		<b>Real Estate</b>	1,243.16	1,240.51	0.21%	2.49%	2.49%
Day's Low	7,263.19		<b>Financial Services</b>	1,325.73	1,332.83	-0.53%	9.36%	9.36%
YTD Change	6.72%		<b>Telecom</b>	1,179.82	1,166.34	1.16%	6.76%	6.76%
			<b>Health Care</b>	477.91	477.91	0.00%	-0.88%	-0.88%
Volume Mn	0.26		<b>Insurance</b>	2,387.76	2,394.57	-0.28%	4.14%	4.14%
Value Traded Mn	61.42		<b>Basic Materials</b>	777.50	775.26	0.29%	4.23%	4.23%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
HAYAT COMMUNICATIONS	84.20	9.92%	CREDIT RATING & COLLECTION	25.00	-16.39%	KUWAIT INVESTMEN'	168.00	26704.24
KUWAIT NATIONAL CINEMA CO	1169.00	7.15%	BURGAN CO FOR WELL DRILLING	105.00	-11.02%	KUWAIT REAL ESTATI	242.00	23634.03
INJAZZAT REAL STATE COMPANY	92.20	7.08%	SHUAIBA INDUSTRIAL CO	176.00	-9.74%	AAYAN LEASING & IN	187.00	12710.27
NATIONAL PETROLEUM SERVICES	777.00	5.00%	FIRST TAKAFUL INSURANCE CO	251.00	-9.71%	ARZAN FINANCIAL GF	226.00	10446.15
KUWAIT CO FOR PROCESS PLANT	262.00	4.80%	AUTOMATED SYSTEMS CO KSCC	230.00	-8.00%	SANAM REAL ESTATE	204.00	10426.18

Source: FSC

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