

FSC GCC Fixed Income Report

02/01/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.08	4.875	99.07	99.57	5.29	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.18	5.375	100.45	101.13	4.98	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.18	6.500	101.20	102.18	6.32	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.45	4.750	98.71	99.26	5.07	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.04	5.625	102.53	102.21	5.99	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.04	6.750	103.75	104.76	6.36	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.06	6.250	104.90	105.59	5.29	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.06	7.000	107.22	108.15	6.36	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.82	6.750	105.37	106.00	5.00	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.82	7.375	113.09	113.80	5.39	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.45	4.875	98.69	99.44	4.98	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.83	5.932	100.96	101.63	4.98	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.20	4.750	97.95	98.17	5.64	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.34	3.958	97.58	97.66	5.79	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.85	5.200	97.24	97.49	5.94	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.37	5.196	99.64	99.93	5.22	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.34	5.125	98.83	99.24	5.32	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.09	5.800	100.33	100.72	5.67	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.31	6.625	104.58	104.99	5.31	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.33	100.11	10.00	04/06/2026	7.57	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.29	3.125	93.90	94.41	4.14	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.33	3.125	96.79	97.28	4.37	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.42	1.625	89.47	89.99	4.13	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.70	3.000	70.87	71.71	4.87	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.70	1.875	84.43	84.99	4.17	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.77	4.125	86.75	87.56	5.03	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.77	3.125	95.81	96.33	4.19	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.74	3.125	72.82	73.71	4.94	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.29	3.875	83.24	84.06	4.97	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.16	1.700	84.42	84.97	4.15	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.57	4.000	66.41	67.39	6.62	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.19	3.625	84.76	85.66	5.65	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.74	5.625	93.64	94.50	6.54	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	27.06	6.250	82.21	83.26	7.74	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	2.07	7.000	101.74	102.69	5.60	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	9.07	5.250	88.67	89.57	6.81	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	4.06	4.250	94.04	94.89	5.68	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.71	5.450	91.37	92.35	6.62	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.37	5.625	90.14	90.96	6.86	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.45	9.750	130.51	131.53	4.13	AA-	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2049	16.05	6.400	115.63	116.51	4.90	AA-	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.72	6.750	101.32	102.19	6.28	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.71	6.000	81.64	82.66	7.69	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	26.04	5.250	97.05	97.77	5.41	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.29	4.000	98.43	98.83	4.95	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.29	4.500	99.84	100.37	4.43	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.29	4.375	99.43	99.90	4.40	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.80	3.250	92.52	93.06	4.44	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.80	2.900	96.58	97.01	4.65	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.17	0.625	85.32	86.14	3.13	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.17	3.625	96.55	97.10	4.39	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.26	7.366	100.94	101.82	6.92	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.27	7.173	100.25	100.41	5.69	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.52	7.272	100.42	101.08	6.57	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.87	6.845	99.16	100.07	6.83	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.45	7.973	101.77	102.37	6.26	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.21	7.153	100.06	100.18	6.28	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/01/2014	20/01/2026	2.14	7.410	101.01	101.72	6.55	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.47	6.885	100.11	100.37	6.06	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.81	6.786	99.85	100.66	5.97	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.31	7.134	100.18	100.35	6.52	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.16	6.956	100.07	100.16	5.89	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.65	7.369	100.82	101.78	6.24	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.39	7.233	100.25	100.45	6.05	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.40	7.248	100.26	100.47	6.04	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2016	01/11/2041	17.83	6.875	118.57	119.43	5.19	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.51	6.888	100.24	100.31	5.89	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.82	6.500	117.38	118.20	4.60	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.82	6.500	117.28	118.10	4.61	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.89	6.500	104.73	105.47	5.71	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.50	6.850	109.90	110.82	5.69	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PSC	05/04/2018	05/10/2025	1.76	6.875	101.63	102.37	5.43	B+	AT MATURITY	USD
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.85	7.625	100.94	101.07	6.29	NR	AT MATURITY	USD
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2034	4.85	6.375	109.57	110.31	5.89	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2028	4.28	6.846	99.62	99.86	6.54	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.87	6.250	99.53	100.12	6.09	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.79	6.250	101.03	101.77	5.93	B+	AT MATURITY	USD
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.81	7.500	105.72	105.92	5.74	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.07	7.500	98.84	99.04	8.45	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.16	6.897	98.88	99.60	7.00	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.58	6.903	98.65	99.48	7.08	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.17	6.681	100.12	100.34	6.35	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.68	6.936	98.62	99.41	7.07	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.10	6.992	101.20	101.32	5.72	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.27	6.918	100.08	100.24	6.00	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.69	7.133	100.67	101.02	5.60	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.19	6.928	100.07	100.36	4.99	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	1								