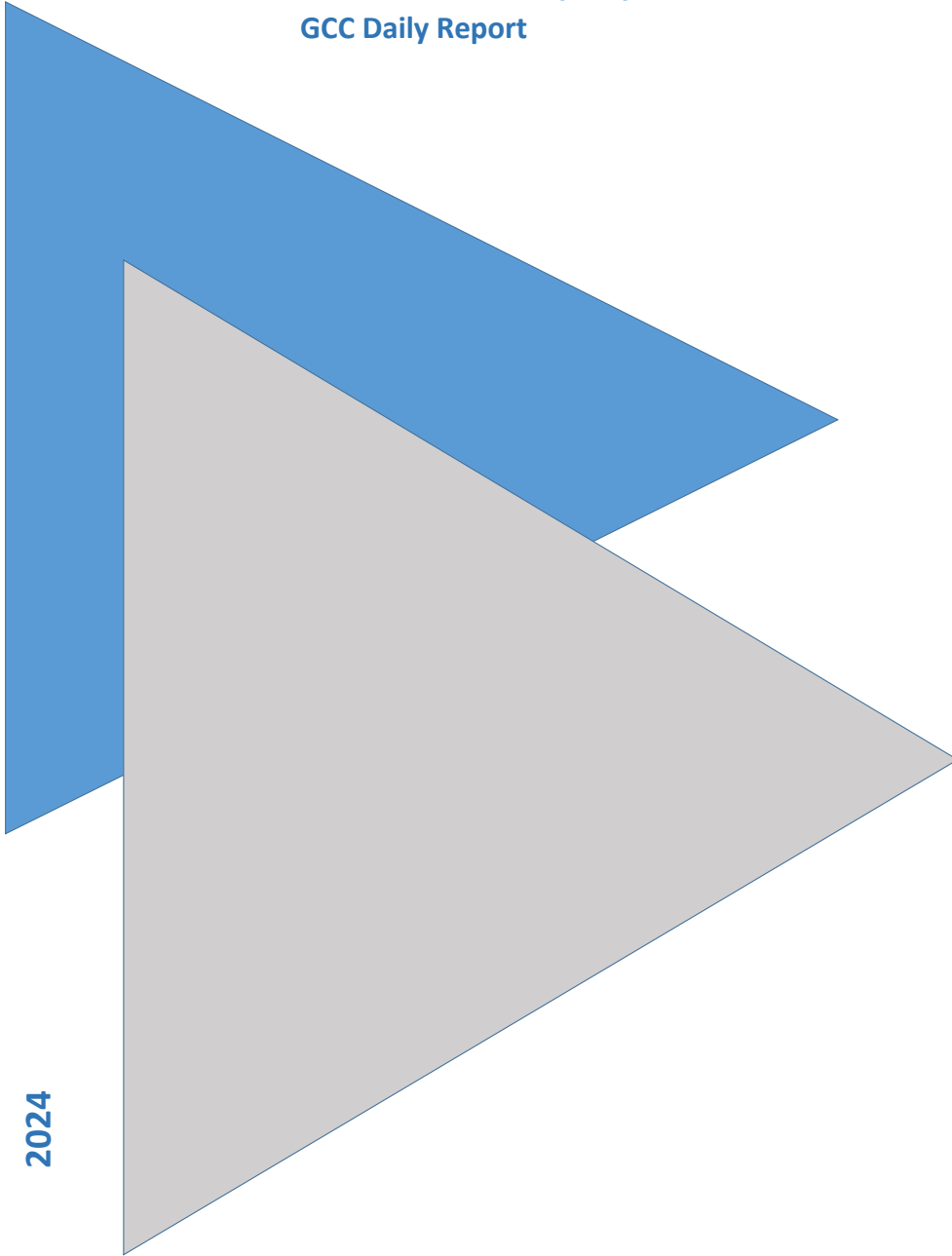


**Financial Services Company**  
GCC Daily Report



2024

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# FSC Daily Report

16/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,165.14	(0.1)	(0.1)	20.2	20.3	3.1	2.7	1.96%
MSCI Emerging Markets Index	995.16	(0.1)	(2.8)	15.0	14.8	1.6	1.6	2.72%
MSCI FM FRONTIER MARKETS	511.98	(0.0)	1.0	11.8	12.9	1.6	1.8	3.99%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	544.22	0.1	2.5	11.3	14.5	1.6	1.7	3.64%
Muscat Stock Exchange MSX 30 Index	4,598.42	(0.3)	1.9	13.7	11.3	0.9	0.8	4.78%
Tadawul All Share Index	12,060.58	(0.5)	0.8	20.5	22.0	2.4	2.2	2.99%
Dubai Financial Market General Index	4,082.07	(0.5)	0.5	9.2	12.3	1.3	1.0	4.24%
FTSE ADX GENERAL INDEX	9,730.05	(0.5)	1.6	27.7	20.5	3.1	2.1	1.60%
Qatar Exchange Index	10,530.03	(0.0)	(2.8)	12.6	12.7	1.4	1.5	4.62%
Bahrain Bourse All Share Index	1,986.00	0.0	0.7	8.4	11.8	0.7	1.0	8.43%
Boursa Kuwait All Share Price Return Ir	7,265.80	0.0	6.6	15.5	20.2	1.6	1.5	3.86%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	511.12	(0.1)	(3.4)	16.2	16.7	1.6	1.7	2.83%
MSCI AC Asia Ex. Japan Index	620.16	(0.0)	(3.3)	16.1	16.5	1.5	1.6	0.00%
Nikkei 225	35,619.18	(0.8)	6.4	29.6	24.7	2.0	1.8	1.70%
S&P/ASX 200	7,414.79	(1.1)	(2.3)	16.5	19.0	2.1	2.1	4.04%
Hang Seng Index	15,865.92	(2.2)	(6.9)	8.5	11.3	0.9	1.1	4.36%
NSE Nifty 50 Index	22,034.50	(0.3)	1.4	25.5	24.7	3.1	2.9	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	159.11	(0.5)	(1.0)	13.7	16.5	1.8	1.8	3.33%
MSCI Emerging Markets Europe Index	118.01	(0.6)	0.6	6.1	7.0	1.3	0.9	3.60%
FTSE 100 Index	7,557.15	(0.5)	(2.3)	10.2	14.4	1.7	1.6	3.99%
Deutsche Boerse AG German Stock Inc	16,523.81	(0.6)	(1.4)	14.6	15.9	1.4	1.6	3.21%
CAC 40 Index	7,378.28	(0.5)	(2.2)	13.1	17.0	1.8	1.6	3.05%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,749.84	(0.0)	0.1	23.3	22.4	4.3	3.9	1.53%
S&P 500 INDEX	4,783.83	0.1	0.3	23.0	22.2	4.5	4.0	1.48%
Dow Jones Industrial Average	37,592.98	(0.3)	(0.3)	22.1	19.6	4.8	4.4	1.96%
NASDAQ Composite Index	14,972.76	0.0	(0.3)	39.4	36.7	6.0	5.4	0.78%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	538.33	0.2	0.5	-35%	136%
Gold Spot \$/Oz	2,041.06	-0.8	-1.1	-2%	94%
BRENT CRUDE FUTR Mar24	78.67	0.7	2.1	-17%	78%
Generic 1st'OQA' Future	78.26	1.2	2.5	-38%	324%
LME COPPER 3MO (\$)	8,381.00	0.5	-2.1	-21%	94%
SILVER SPOT \$/OZ	23.11	-0.5	-2.9	-21%	93%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,598.42							
Change	-14.24	-0.31%						
Previous Close	4,612.66		Financial Sector	7,456.03	7,495.33	-0.52%	0.86%	0.86%
Open	4,614.37		Industry Sector	5,449.34	5,396.40	0.98%	-0.47%	-0.47%
Day's High	4,617.00		Services Sector	1,566.42	1,571.64	-0.33%	0.06%	0.06%
Day's Low	4,589.61		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.87%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,060.58		Tadawul Banks	12,611.19	12,712.18	-0.79%	0.74%	3.36%
Change	-61.53	-0.51%	Tadawul Energy	6,052.98	6,104.82	-0.85%	-2.13%	-2.65%
Previous Close	12,122.11		Tadawul Utilities	9,187.09	9,153.73	0.36%	-3.54%	-7.55%
Open	12,126.40		Tadawul Telecom	7,856.56	7,889.23	-0.41%	-0.22%	1.78%
Day's High	12,139.01		Tadawul Insurance	8,813.73	8,827.32	-0.15%	0.86%	4.03%
Day's Low	12,057.56		Tadawul Retailing	8,462.28	8,506.92	-0.52%	-1.45%	-0.74%
YTD Change	0.78%		Tadawul Food & Beverages	6,333.98	6,353.46	-0.31%	1.65%	12.94%
Volume Mn	295,232.09		Tadawul Media	27,900.05	27,365.74	1.95%	4.23%	13.76%
Value Traded Mn	8,350.04		Tadawul Materials	6,031.47	6,068.99	-0.62%	-1.34%	-5.05%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	10,461.61	10,449.73	0.11%	1.01%	5.36%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
LADUN INVESTMENT CO	6.6	8.20%	NATIONAL BUILDING AND MARKET	275.00	-8.27%	SAUDI ARABIAN OIL C	32.10	21470.95
RED SEA INTERNATIONAL CO	25.3	7.94%	SAUDI PARTS CENTER CO	61.70	-5.66%	TOURISM ENTERPRIS	0.71	21414.67
MIDDLE EAST PAPER CO	38.45	7.85%	ATAA EDUCATIONAL CO	74.80	-4.10%	ANAAM INTERNATIO	1.15	12554.96
THE NATIONAL AGRICULTURE DEV	28.45	5.76%	SAUDI KAYAN PETROCHEMICAL CO	10.04	-3.28%	AL-BAHA DEVELOPMI	0.15	8226.54
GULF INSURANCE GROUP	28.6	4.57%	CO FOR COOPERATIVE INSURANCE	130.80	-3.11%	MIDDLE EAST PAPER	38.45	7029.20

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,082.07							
Change	-19.22	-0.47%						
Previous Close	4,101.29		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,102.18		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,105.58		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,072.83		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.01		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	67,159.48		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	194.79		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MASHREQBANK	160	3.23%	BHM CAPITAL FINANCIAL SERVIC	3.51	-10.00%	AJMAN BANK PJSC	2.11	27,912.25
DUBAI ISLAMIC INSURANCE CO	0.47	2.17%	DUBAI NATIONAL INSURANCE	4.5	-9.09%	DEYAAR DEVELOPME	0.72	12,053.47
DEYAAR DEVELOPMENT PJSC	0.715	0.42%	SHUAA CAPITAL PSC	0.225	-4.66%	UNION PROPERTIES F	0.30	10,105.15
-	-	-	ARAMEX PJSC	2.08	-3.26%	SHUAA CAPITAL PSC	0.23	4,563.12
-	-	-	AJMAN BANK PJSC	2.11	-3.20%	AIR ARABIA PJSC	2.86	3,956.81

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,730.05							
Change	-47.62	-0.49%						
Previous Close	9,777.67		Financial	16,859.97	16,940.10	-0.47%	-0.65%	2.71%
Open	9,777.67		Telecommunication	4,885.13	4,905.28	-0.41%	-1.04%	0.18%
			Consumer Services	10,426.64	10,433.44	-0.07%	0.23%	3.72%
Day's High	9,777.67		Basic Material	4,911.02	4,950.73	-0.80%	-0.49%	-0.20%
Day's Low	9,705.16		Industrials	3,247.19	3,262.57	-0.47%	-0.27%	-0.74%
YTD Change	1.59%		Utilities	12,488.03	12,567.31	-0.63%	-0.94%	-10.00%
			Energy	2,054.15	2,073.18	-0.92%	-1.47%	0.56%
Volume Mn	277,165.51		Health Care	3,492.93	3,544.09	-1.44%	-2.56%	-6.13%
Value Traded Mn	1,023.87		Real Estate	8,317.04	8,385.34	-0.81%	-1.00%	1.11%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ALKHALEJ INVESTMENT	2.63	14.85%	INSURANCE HOUSE	0.819	-8.39%	RAK PROPERTIES	1.37	27944.08
NATIONAL MARINE DREDGING CO	30.3	1.41%	FOODCO NATIONAL FOODSTUFF CO	1.46	-7.59%	GULF PHARMACEUTI	1.12	20342.82
RESPONSE PLUS HOLDING PJSC	4.31	1.17%	HAYAH INSURANCE CO PJSC	1.12	-6.67%	MULTIPLY GROUP	3.22	18905.58
SUDATEL TELECOM GROUP LTD	0.288	0.70%	FUJAIRAH CEMENT INDUSTRIES	0.365	-5.19%	APEX INVESTMENT C	2.13	16451.74
BANK OF SHARJAH	0.628	0.48%	ABU DHABI NATL CO FOR BUILDI	0.27	-4.93%	Q HOLDING PJSC	3.34	9865.60

Source: FSC

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## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,530.03							
Change	-3.71	-0.04%						
Previous Close	10533.74		<b>Total Return</b>	22,598.92	22,606.89	-0.04%	0.61%	-2.78%
Open	10533.74		<b>Rayan Islamic</b>	4,650.06	4,666.39	-0.35%	0.73%	-2.39%
Day's High	10547.9		<b>All Share</b>	3,534.90	3,535.96	-0.03%	0.28%	-2.61%
Day's Low	10459.15		<b>Banks &amp; Finance</b>	4,442.85	4,426.21	0.38%	0.44%	-3.01%
YTD Change	-0.02775458		<b>Industrials</b>	3,990.87	4,001.74	-0.27%	0.12%	-3.04%
Volume Mn	121.808		<b>Transportation</b>	4,504.74	4,574.58	-1.53%	0.36%	5.12%
Value Traded Mn	404.473		<b>Real Estate</b>	1,511.78	1,507.74	0.27%	0.93%	0.68%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,444.15	2,473.84	-1.20%	-3.02%	-7.15%
			<b>Telecommunications</b>	1,608.64	1,620.16	-0.71%	2.02%	-5.68%
			<b>Consumer Goods</b>	7,378.11	7,361.67	0.22%	-0.17%	-2.61%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QLM LIFE & MEDICAL INSURANCE	2.40	3.76%	QATAR GENERAL INSURANCE & RE	1.22	-10.00%	EZDAN HOLDING GR	0.86	18386.65
COMMERCIAL BANK PSQC	5.68	2.20%	QATAR NAVIGATION	10.35	-2.91%	MASRAF AL RAYAN	2.62	12708.03
DOHA INSURANCE CO	2.50	1.96%	EZDAN HOLDING GROUP	0.86	-1.71%	MESAIEED PETROCHE	1.76	7466.48
BARWA REAL ESTATE CO	2.93	1.31%	MESAIEED PETROCHEMICAL HOLDI	1.76	-1.40%	ESTITHMAR HOLDINC	2.02	7457.73
GULF WAREHOUSING COMPANY	3.27	1.02%	AAMAL CO	0.88	-1.35%	QATAR ALUMINUM N	1.34	6694.57

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,986.00							
Change	0.49	0.02%						
Previous Close	1,985.51		<b>MSCI Bahrain</b>	146.74	146.39	0.24%	0.52%	3.25%
Open	1,985.51		<b>MSCI Bahrain Domestic Islamic</b>	54.99	54.95	0.07%	0.52%	4.99%
Day's High	1987.260		<b>MSCI Bahrain Net TR USD</b>	380.64	378.71	0.51%	0.51%	3.20%
Day's Low	1984.130							
YTD Change	0.74%							
Volume Mn	2,055.91							
Value Traded Mn	0.799							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.21	0.95%	BAHRAIN DUTY FREE COMPLEX	0.60	-5.56%	ALUMINIUM BAHRAI	1.15	1125.66
-	-	-	-	-	-	AL SALAM BANK BSC	0.21	297.70
-	-	-	-	-	-	ITHMAAR HOLDING E	0.03	202.50
-	-	-	-	-	-	NATIONAL BANK OF E	0.59	40.14
-	-	-	-	-	-	BBK BSC	0.51	24.05

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,265.80							
Change	2.26	0.03%	<b>Industrials</b>	967.19	972.38	-0.53%	6.53%	6.53%
Previous Close	7,263.54		<b>Banks</b>	1,761.24	1,763.58	-0.13%	6.91%	6.91%
Open	7,270.96		<b>Consumer Service</b>	672.62	674.33	-0.25%	2.13%	2.13%
			<b>Technology</b>	1,156.72	763.87	51.43%	100.00%	100.00%
Day's High	7,282.68		<b>Real Estate</b>	1,254.82	1,250.78	0.32%	3.46%	3.46%
Day's Low	7,249.09		<b>Financial Services</b>	1,338.22	1,329.21	0.68%	10.39%	10.39%
YTD Change	6.58%		<b>Telecom</b>	1,146.49	1,148.29	-0.16%	3.74%	3.74%
			<b>Health Care</b>	477.91	477.91	0.00%	-0.88%	-0.88%
Volume Mn	0.40		<b>Insurance</b>	2,420.28	2,372.75	2.00%	5.56%	5.56%
Value Traded Mn	91.44		<b>Basic Materials</b>	778.24	791.62	-1.69%	4.33%	4.33%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
FIRST TAKAFUL INSURANCE CO	394.00	76.68%	PRIVATIZATION HOLDING COMPAN	34.00	-5.56%	SANAM REAL ESTATE	265.00	37403.42
AUTOMATED SYSTEMS CO KSCC	159.00	51.43%	HAYAT COMMUNICATIONS	76.60	-4.96%	INTL FINANCIAL ADVI	390.00	32218.50
CREDIT RATING & COLLECTION	33.30	38.17%	REAL ESTATE TRADE CENTERS CO	49.50	-4.81%	KUWAIT REAL ESTATI	237.00	29883.36
FIRST INVESTMENT CO KSCC	53.40	36.92%	AL TAMDEEN INVESTMENT CO	490.00	-4.67%	FIRST INVESTMENT C	53.40	27183.24
SANAM REAL ESTATE CO KSCC	265.00	22.69%	MUNSHAAT REAL ESTATE PROJECT	153.00	-4.38%	KUWAIT INVESTMEN	166.00	22612.73

Source: FSC