

FSC GCC Fixed Income Report

16/01/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	1.05	4.875	99.16	99.78	5.09	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	3.14	5.375	100.39	101.24	4.94	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	23.14	6.500	99.64	100.52	6.46	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	2.41	4.750	98.44	98.97	5.21	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	4.00	5.625	100.84	101.48	5.24	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	24.00	6.750	101.99	103.15	6.49	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	7.03	6.250	103.46	104.13	5.53	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	27.03	7.000	105.44	106.56	6.48	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.78	6.750	104.84	105.47	5.14	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.78	7.375	111.73	112.42	5.56	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.41	4.875	98.17	98.91	5.08	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.79	5.932	100.75	101.40	5.09	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	2.17	4.750	98.07	98.29	5.60	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	1.31	3.958	97.33	97.40	6.05	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.81	5.200	97.81	98.06	5.77	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.33	5.196	98.73	99.03	5.52	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	4.30	5.125	98.46	98.87	5.42	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	7.05	5.800	99.78	100.06	5.79	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.27	6.625	103.91	104.31	5.48	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.28	100.16	10.00	04/06/2026	7.54	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.25	3.125	93.07	93.56	4.31	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.29	3.125	96.65	97.12	4.46	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.38	1.625	88.97	89.44	4.30	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	27.66	3.000	68.05	68.82	5.12	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.66	1.875	83.53	84.04	4.35	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.73	4.125	84.09	84.88	5.25	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.73	3.125	95.42	95.92	4.32	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.71	3.125	70.11	70.91	5.19	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.25	3.875	80.48	81.28	5.19	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.12	1.700	83.54	84.04	4.33	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.53	4.000	64.36	65.36	6.85	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.15	3.625	83.26	84.13	5.89	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.70	5.625	92.83	93.65	6.69	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	27.03	6.250	80.98	81.98	7.87	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	24/11/2026	2.03	7.000	101.14	101.94	5.97	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	9.03	5.250	87.79	88.69	6.96	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	4.02	4.250	92.90	93.76	6.02	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.67	5.450	89.99	90.96	6.85	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.34	5.625	88.80	89.64	7.05	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.41	9.750	129.36	130.21	4.30	AA-	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2049	16.01	6.400	113.69	114.52	5.07	AA-	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.68	6.750	100.33	101.19	6.49	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.68	6.000	80.23	81.22	7.85	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	26.00	5.250	93.01	93.72	5.72	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.25	4.000	98.24	98.60	5.17	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.25	4.500	98.02	98.59	4.76	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.25	4.375	98.01	98.50	4.70	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.77	3.250	90.84	91.40	4.75	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.77	2.900	96.23	96.65	4.91	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.13	0.625	84.54	85.34	3.31	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.13	3.625	95.73	96.24	4.64	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.22	7.363	101.00	101.85	6.82	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.23	7.163	100.18	100.31	5.75	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.48	7.258	100.37	101.01	6.52	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.83	6.810	99.20	100.08	6.74	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.42	7.905	101.63	102.22	6.23	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/09/2019	18/09/2024	0.17	7.085	100.03	100.13	6.29	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/01/2019	20/01/2026	2.10	6.000	100.94	101.64	6.48	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.43	6.815	100.16	100.43	5.75	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.77	6.772	99.84	100.61	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.28	7.121	100.15	100.31	6.47	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.12	6.909	100.05	100.12	5.84	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.62	7.321	100.74	101.82	6.09	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.35	7.233	100.28	100.47	5.86	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.36	7.248	100.30	100.49	5.86	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.79	6.875	116.94	117.78	5.32	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.48	6.891	100.23	100.30	5.86	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.78	6.500	115.88	116.68	4.74	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.78	6.500	116.03	116.84	4.73	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.85	6.500	103.20	104.02	5.91	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.46	6.850	108.84	109.75	5.80	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.72	6.875	101.31	101.99	5.63	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.81	7.625	100.78	100.91	6.43	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.81	6.375	108.68	109.42	6.08	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	1.66	6.846	99.77	100.52	6.46	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.83	6.250	99.49	100.13	6.08	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.75	6.250	100.28	101.05	6.06	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.77	7.500	105.10	105.30	5.91	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.03	7.500	99.00	99.20	8.33	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.13	6.843	98.88	99.60	6.91	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.54	6.876	99.19	99.98	6.83	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.13	6.881	100.08	100.29	6.37	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.64	6.881	98.63	99.41	6.98	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.06	6.992	100.85	101.25	5.73	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.24	6.835	100.07	100.20	5.95	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.65	7.133	100.62	100.94	5.62	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.15	6.928	100.07	100.35	4.53	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.66	7.128	100.60	100.93	5.66	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/0								