

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

14/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,168.31	0.3	(0.0)	20.2	20.3	3.1	2.7	1.96%
MSCI Emerging Markets Index	996.30	0.2	(2.7)	14.9	14.8	1.6	1.6	2.72%
MSCI FM FRONTIER MARKETS	512.08	(0.4)	1.0	11.8	12.9	1.6	1.8	3.99%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	543.08	(0.1)	2.3	11.3	14.5	1.6	1.7	3.65%
Muscat Stock Exchange MSX 30 Index	4,629.41	0.5	2.6	13.7	11.3	0.9	0.8	4.75%
Tadawul All Share Index	12,077.09	(0.3)	0.9	20.5	22.0	2.4	2.2	2.98%
Dubai Financial Market General Index	4,104.11	(0.3)	1.1	9.2	12.3	1.3	1.0	4.22%
FTSE ADX GENERAL INDEX	9,791.16	(0.5)	2.2	27.7	20.5	3.1	2.1	1.59%
Qatar Exchange Index	10,509.85	0.4	(3.0)	12.5	12.7	1.4	1.5	4.63%
Bahrain Bourse All Share Index	1,983.18	(0.2)	0.6	7.1	11.8	0.7	1.0	8.44%
Boursa Kuwait All Share Price Return I	7,211.32	(0.0)	5.8	15.4	20.2	1.6	1.5	3.89%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	511.79	0.1	(3.2)	16.1	16.7	1.6	1.7	2.84%
MSCI AC Asia Ex. Japan Index	620.29	0.0	(3.3)	16.1	16.4	1.5	1.6	0.00%
Nikkei 225	35,577.11	1.5	6.3	29.3	24.7	2.0	1.8	1.70%
S&P/ASX 200	7,498.28	(0.1)	(1.2)	16.5	19.0	2.1	2.1	4.00%
Hang Seng Index	16,244.58	(0.4)	(4.7)	8.5	11.3	0.9	1.1	4.26%
NSE Nifty 50 Index	21,894.55	1.1	0.8	25.3	24.7	3.1	2.9	1.21%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	159.96	0.8	(0.4)	13.6	16.5	1.8	1.7	3.32%
MSCI Emerging Markets Europe Index	118.67	0.5	1.1	6.0	7.0	1.3	0.9	3.58%
FTSE 100 Index	7,624.93	0.6	(1.4)	10.3	14.4	1.7	1.6	3.95%
Deutsche Boerse AG German Stock In	16,704.56	1.0	(0.3)	14.6	15.9	1.4	1.6	3.18%
CAC 40 Index	7,465.14	1.0	(1.0)	13.2	16.9	1.8	1.6	3.01%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,749.96	0.1	0.1	23.2	22.4	4.3	3.9	1.53%
S&P 500 INDEX	4,783.83	0.1	0.3	23.0	22.2	4.5	4.0	1.48%
Dow Jones Industrial Average	37,592.98	(0.3)	(0.3)	22.1	19.6	4.8	4.4	1.96%
NASDAQ Composite Index	14,972.76	0.0	(0.3)	39.4	36.7	6.0	5.4	0.78%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	538.3	0.2	0.5	-35%	136%
Gold Spot \$/Oz	2,049.1	1.0	-0.7	-1%	95%
BRENT CRUDE FUTR Mar24	78.3	1.1	1.6	-17%	77%
Generic 1st'OQA' Future	78.4	1.2	2.8	-38%	325%
LME COPPER 3MO (\$)	8,339.0	-0.2	-2.6	-22%	93%
SILVER SPOT \$/OZ	23.2	2.0	-2.5	-20%	94%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,629.41							
Change	22.31	0.48%						
Previous Close	4,607.10		Financial Sector	7,538.97	7,499.97	0.52%	1.98%	1.98%
Open	4,610.97		Industry Sector	5,433.63	5,445.54	-0.22%	-0.76%	-0.76%
Day's High	4,637.19		Services Sector	1,581.96	1,583.35	-0.09%	1.05%	1.05%
Day's Low	4,610.97		MSM Shariah Index	#N/A Invalid S	#N/A Invalid Security	#VALUE!	#VALUE!	#VALUE!
YTD Change	2.56%							
Volume Mn	19.35							
MSX30 Value Traded Mn	4.41							
Traded / Listed Stocks	41.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,077.09							
Change	-39.00	-0.32%	Tadawul Banks	12,481.63	12,518.65	-0.30%	-0.30%	2.30%
Previous Close	12,116.09		Tadawul Energy	6,185.31	6,184.72	0.01%	0.01%	-0.52%
Open	12,073.54		Tadawul Utilities	9,453.04	9,524.62	-0.75%	-0.75%	-4.88%
Day's High	12,087.73		Tadawul Telecom	7,833.25	7,873.62	-0.51%	-0.51%	1.47%
Day's Low	12,017.94		Tadawul Insurance	8,697.83	8,738.31	-0.46%	-0.46%	2.66%
YTD Change	0.92%		Tadawul Retailing	8,537.15	8,587.06	-0.58%	-0.58%	0.13%
Volume Mn	409,005.99		Tadawul Food & Beverages	6,169.34	6,230.86	-0.99%	-0.99%	10.01%
Value Traded Mn	7,048.69		Tadawul Media	27,311.42	26,767.75	2.03%	2.03%	11.36%
Traded / Listed Stocks	230	228	Tadawul Materials	6,088.16	6,113.56	-0.42%	-0.42%	-4.16%
			Tadawul Capital Goods	10,221.45	10,357.47	-1.31%	-1.31%	2.94%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	MATAAM BAYT ALSHATIRA LILWAJ	10.42	-6.13%	ANAAM INTERNATIONAL HOLDING	1.21	39550.2
NATURAL GAS DISTRIBUTION CO	46.00	6.98%	TIHAMA ADVERTISING & PUBLIC	16.24	-5.48%	TOURISM ENTERPRISE CO/ SHAMS	0.74	21762.7
ETIHAD ATHEEB TELECOMMUNICAT	181.60	5.70%	MOHAMMED HASAN AL NAQOOL SOI	50.30	-4.91%	AL-BAHA DEVELOPMENT & INVEST	0.15	15880.0
SADR LOGISTICS CO	3.51	3.85%	ASTRA INDUSTRIAL GROUP	122.80	-4.81%	SADR LOGISTICS CO	3.51	7494.3
AYYAN INVESTMENT CO	16.70	3.73%	LADUN INVESTMENT CO	6.03	-3.67%	SAUDI CHEMICAL CO HOLDING	4.43	4987.4

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,104.11							
Change	-13.87	-0.34%						
Previous Close	4,117.98		Real Estate & Construction	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Open	4,117.08		Banking	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Investment and Financial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's High	4,117.08		Insurance	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's Low	4,087.76		Consumer Staples	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
YTD Change	0.01		Services	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Industrial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Volume Mn	86,693.26		Telecommunication	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Value Traded Mn	231.33		Transportation	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BHM CAPITAL FINANCIAL SERVIC	3.84	8.47%	DUBAI NATIONAL INSURANCE	4.95	-10.00%	UNION PROPERTIES PJSC	0.30	12425.57
ARAMEX PJSC	2.18	1.40%	AMLAK FINANCE	0.806	-4.62%	EMAAR PROPERTIES PJSC	7.78	7757.88
AMANAT HOLDINGS PJSC	1.21	0.83%	SHUAA CAPITAL PSC	0.237	-4.44%	DEYAAR DEVELOPMENT PJSC	0.71	6890.89
COMMERCIAL BANK OF DUBAI	5.09	0.79%	AL SALAM BANK SUDAN	0.96	-3.03%	AJMAN BANK PJSC	2.19	5542.18
MASHREQBANK	155	0.65%	DUBAI ISLAMIC INSURANCE CO	0.46	-2.54%	DUBAI ISLAMIC BANK	5.83	5527.87

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,791.16							
Change	-53.54	-0.54%						
Previous Close	9,844.70		Financial	16,971.05	17,099.21	-0.75%	0.00%	3.38%
Open	9,844.70		Telecommunication	4,936.67	4,946.83	-0.21%	0.00%	1.24%
			Consumer Services	10,403.19	10,290.27	1.10%	0.00%	3.48%
Day's High	9,844.70		Basic Material	4,935.10	4,943.55	-0.17%	0.00%	0.29%
Day's Low	9,767.44		Industrials	3,256.01	3,248.94	0.22%	0.00%	-0.47%
YTD Change	2.23%		Utilities	12,606.96	12,725.89	-0.93%	0.00%	-9.14%
			Energy	2,084.87	2,085.82	-0.05%	0.00%	2.06%
Volume Mn	226,514.90		Health Care	3,584.69	3,580.72	0.11%	0.00%	-3.66%
Value Traded Mn	899.53		Real Estate	8,401.43	8,389.02	0.15%	0.00%	2.13%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF PHARMACEUTICAL IND PSC	0.975	12.07%	ESHRAQ INVESTMENTS PJSC	0.414	-2.59%	RAK PROPERTIES	1.39	50729.61
UNION INSURANCE CO	0.69	6.15%	EASY LEASE MOTOR CYCLE PRJSC	33	-2.31%	APEX INVESTMENT CO PSC	2.07	26956.50
ARAM GROUP	3.39	5.94%	UNITED ARAB BANK PJSC	1.3	-2.26%	Q HOLDING PJSC	3.44	24693.59
RAS AL KHAIMAH WHITE CEMENT	1.12	3.70%	CHIMERA S&P UAE UCITS ETF-D	4.49	-2.18%	MULTIPLY GROUP	3.22	18891.72
RAS AL KHAIMA POULTRY	1.55	3.33%	NATIONAL BANK OF UMM AL QAIW	1.9	-2.06%	EMSTEEL BUILDING MATERIALS	1.45	15189.46

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,509.85							
Change	44.11	0.42%	Total Return	22,555.63	22,460.95	0.42%	0.42%	-2.96%
Previous Close	10465.74		Rayan Islamic	4,644.22	4,616.27	0.61%	0.61%	-2.51%
Open	10465.74		All Share	3,535.09	3,525.03	0.29%	0.29%	-2.60%
Day's High	10540.67		Banks & Finance	4,424.36	4,423.59	0.02%	0.02%	-3.41%
Day's Low	10465.74		Industrials	3,997.15	3,985.93	0.28%	0.28%	-2.89%
YTD Change	-0.0296179		Transportation	4,568.60	4,488.59	1.78%	1.78%	6.61%
Volume Mn	153.583		Real Estate	1,511.13	1,497.86	0.89%	0.89%	0.64%
Value Traded Mn	372.4038		Insurance	2,505.33	2,520.29	-0.59%	-0.59%	-4.83%
Traded / Listed Stocks	20	51	Telecommunications	1,609.77	1,576.81	2.09%	2.09%	-5.61%
			Consumer Goods	7,368.85	7,390.94	-0.30%	-0.30%	-2.73%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
OOREDOO QPSC	10.59	2.82%	QATAR EXCHANGE INDEX ETF	9.93	-1.80%	UNITED DEVELOPMENT CO	1.07	39942.37
QATAR NAVIGATION	10.69	2.49%	QATAR INDUSTRIAL MANUFACTUR	3.00	-1.48%	QATAR ALUMINUM MANUFACTUR	1.33	12481.23
GULF INTERNATIONAL SERVICES	2.81	1.63%	QATAR GERMAN CO FOR MEDICAL	1.40	-1.27%	MASRAF AL RAYAN	2.57	10440.95
UNITED DEVELOPMENT CO	1.07	1.42%	INMA HOLDING COMPANY	4.05	-1.24%	LESHA BANK LLC	1.36	8743.41
QATAR GAS TRANSPORT(NAKILAT)	3.66	1.39%	ZAD HOLDING CO	13.64	-1.23%	GULF INTERNATIONAL SERVICES	2.81	7517.18

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,983.18							
Change	-3.21	-0.16%						
Previous Close	1,986.39		MSCI Bahrain	145.98	145.98	0.00%	0.00%	2.72%
Open	1,986.39		MSCI Bahrain Domestic Islamic	54.71	54.71	0.00%	-0.01%	4.44%
Day's High	1988.790		MSCI Bahrain Net TR USD	378.71	378.71	0.00%	0.00%	2.68%
Day's Low	1976.200							
YTD Change	0.59%							
Volume Mn	2,226.13							
Value Traded Mn	1.555							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.26	4.00%	ITHMAAR HOLDING BSC	0.03	-7.41%	ITHMAAR HOLDING BSC	0.03	1404.43
BAHRAIN NATIONAL HOLDING	0.51	2.42%	AL SALAM BANK BSC	0.21	-2.78%	AL SALAM BANK BSC	0.21	738.30
BAHRAIN KUWAIT INSURANCE	0.35	1.74%	TAKAFUL INTERNATIONAL CO	0.13	-2.34%	ALUMINIUM BAHRAIN BSC	1.16	619.03
ESKAN BANK REALTY INCOME TR	0.06	1.67%	APM TERMINALS BAHRAIN BSC	1.13	-1.32%	INOVEST CO BSC	0.28	174.72
BAHRAIN CAR PARKS CO AMAKIN	0.09	1.11%	NATIONAL BANK OF BAHRAIN BSC	0.59	-0.67%	NATIONAL BANK OF BAHRAIN BSC	0.59	123.43

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,211.32							
Change	-2.90	-0.04%	Industrials	968.25	965.75	0.26%	6.65%	6.65%
Previous Close	7,214.22		Banks	1,749.32	1,752.51	-0.18%	6.18%	6.18%
Open	7,212.87		Consumer Service	668.51	684.97	-2.40%	1.51%	1.51%
			Technology	698.40	609.64	14.56%	20.76%	20.76%
Day's High	7,242.48		Real Estate	1,244.33	1,239.69	0.37%	2.59%	2.59%
Day's Low	7,210.02		Financial Services	1,319.83	1,313.32	0.50%	8.88%	8.88%
YTD Change	5.78%		Telecom	1,142.51	1,148.18	-0.49%	3.38%	3.38%
			Health Care	477.91	477.91	0.00%	-0.88%	-0.88%
Volume Mn	0.34		Insurance	2,332.01	2,309.72	0.97%	1.71%	1.71%
Value Traded Mn	71.25		Basic Materials	789.87	791.12	-0.16%	5.89%	5.89%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
FIRST TAKAFUL INSURANCE CO	160.00	73.91%	NOOR FINANCIAL INVESTMENT CO	235.00	-4.86%	INTL FINANCIAL ADVISORS	369.00	32621.91
AL TAMDEEN INVESTMENT CO	512.00	20.47%	KUWAIT HOTELS SAK	163.00	-4.68%	AL ARABIYA REAL ESTATE CO	75.00	26234.60
AUTOMATED SYSTEMS CO KSCC	96.00	14.56%	REAL ESTATE TRADE CENTERS CO	52.30	-4.56%	KUWAIT REAL ESTATE CO KSC	220.00	20093.39
WETHAQ TAKAFUL INSURANCE CO	30.90	9.96%	UNICAP INVESTMENT AND FINANC	105.00	-4.55%	SANAM REAL ESTATE CO KSCC	215.00	18061.18
AL ARABIYA REAL ESTATE CO	75.00	7.14%	AMAR FINANCE & LEASING CO	56.80	-4.38%	KUWAIT INVESTMENT CO	156.00	17140.76

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