

FSC GCC Fixed Income Report

14/01/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.05	4.875	99.16	99.84	5.03	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.15	5.375	100.13	100.87	5.07	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.15	6.500	99.31	100.57	6.45	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.42	4.750	98.42	99.27	5.07	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.01	5.625	100.99	101.89	5.30	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.01	6.750	53.64	55.09	12.81	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.03	6.250	103.28	103.97	5.56	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.03	7.000	105.28	106.47	6.49	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.79	6.750	104.99	105.87	5.02	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.79	7.375	111.78	112.47	5.56	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.42	4.875	98.01	98.76	5.10	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.80	5.932	100.64	101.28	5.16	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.17	4.750	98.07	98.29	5.60	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.31	3.958	97.33	97.40	6.05	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.82	5.200	97.81	98.06	5.77	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.33	5.196	98.73	99.03	5.52	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.31	5.125	98.46	98.87	5.42	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.06	5.800	99.78	100.06	5.79	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.28	6.625	103.91	104.31	5.48	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.77	100.73	9.95	04/06/2026	7.28	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.25	3.125	93.19	93.80	4.26	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.30	3.125	96.12	97.46	4.30	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.38	1.625	89.01	89.69	4.23	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.67	3.000	68.58	69.26	5.08	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.67	1.875	83.75	84.34	4.30	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.74	4.125	84.48	85.49	5.20	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.74	3.125	95.15	96.48	4.15	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.71	3.125	70.37	71.45	5.14	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.25	3.875	80.91	81.80	5.15	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.13	1.700	83.64	84.28	4.28	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.54	4.000	64.56	65.56	6.83	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.15	3.625	83.51	84.51	5.83	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.71	5.625	92.75	93.50	6.72	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	27.03	6.250	81.42	82.46	7.82	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	2.03	7.000	101.00	102.10	5.89	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	9.03	5.250	87.56	88.69	6.96	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	4.03	4.250	93.00	93.75	6.02	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.67	5.450	89.90	91.10	6.83	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.34	5.625	88.99	90.05	6.99	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.42	9.750	129.25	130.54	4.26	AA-	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	16.02	6.400	113.96	114.90	5.03	AA-	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.68	6.750	100.15	101.35	6.46	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.68	6.000	80.16	81.35	7.83	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	26.01	5.250	93.48	94.26	5.88	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.26	4.000	97.96	98.97	4.86	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.26	4.500	97.95	98.99	4.69	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.25	4.375	98.22	98.85	4.62	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.77	3.250	90.83	91.76	4.68	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.77	2.900	96.17	96.62	4.92	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.13	0.625	84.59	85.38	3.30	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.14	3.625	95.43	96.64	4.52	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.22	7.363	100.85	101.71	6.86	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.23	7.163	100.18	100.31	5.77	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.49	7.260	100.32	100.96	6.55	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.84	6.810	99.07	99.95	6.77	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.42	7.905	101.59	102.18	6.26	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.18	7.085	100.03	100.13	6.29	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.10	6.000	100.88	101.59	6.52	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.43	6.815	100.16	100.44	5.74	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.78	6.772	99.84	100.62	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.28	7.121	100.14	100.30	6.48	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.12	6.909	100.05	100.12	5.85	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.62	7.321	100.68	101.78	6.12	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.35	7.233	100.27	100.45	5.91	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.37	7.248	100.28	100.48	5.91	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.80	6.875	116.94	117.78	5.32	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.48	6.881	100.23	100.30	5.86	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.79	6.500	115.88	116.68	4.74	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.79	6.500	116.03	116.84	4.73	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.86	6.500	103.57	104.48	5.84	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.46	6.850	108.84	109.75	5.80	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.72	6.875	101.51	102.26	5.47	B+	AT MATURITY	USD
Bapco Energies BSC	07/11/2018	07/11/2024	0.82	7.625	100.78	100.91	6.44	NR	AT MATURITY	USD
Bapco Energies BSC	07/11/2018	07/11/2028	4.82	8.375	108.68	109.42	6.08	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2020	15/09/2025	4.25	6.846	99.73	100.49	6.48	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.84	6.250	99.47	100.16	6.04	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.76	6.250	100.34	101.40	5.99	B+	AT MATURITY	USD
Bapco Energies BSC	25/10/2017	25/10/2027	3.78	7.500	105.10	105.30	5.91	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.04	7.500	99.00	99.20	8.32	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.13	6.843	98.88	99.60	6.91	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.55	6.876	99.18	99.98	6.83	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.13	6.881	100.08	100.29	6.37	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.64	6.881	98.63	99.41	6.98	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.07	6.992	100.85	101.25	5.73	-	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.24	6.835	100.07	100.21	5.94	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.66	7.133	100.61	100.94	5.64	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.16	6.928	100.07	100.35	4.58	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.66	7.128	100.59	100.92	5.67	-</		