

FSC GCC Fixed Income Report

10/01/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	1.06	4.875	98.93	99.43	5.44	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	3.16	5.375	99.79	100.39	5.24	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	23.16	6.500	98.30	99.26	6.56	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	2.43	4.750	98.16	98.70	5.33	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	4.02	5.625	100.32	100.96	5.36	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	24.02	6.750	101.05	101.99	6.58	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	7.04	6.250	102.86	103.57	5.63	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	27.04	7.000	104.28	105.21	6.58	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.80	6.750	104.49	105.10	5.25	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.80	7.375	111.14	111.84	5.65	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.43	4.875	97.98	98.74	5.11	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.81	5.932	100.64	101.29	5.17	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	2.18	4.750	97.99	98.21	5.63	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	1.32	3.958	97.23	97.30	6.12	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.83	5.200	97.60	97.85	5.83	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.35	5.196	98.61	98.90	5.56	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	4.32	5.125	98.32	98.72	5.46	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	7.07	5.800	99.37	99.75	5.84	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.29	6.625	103.76	104.16	5.52	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.08	99.98	10.11	04/06/2026	7.63	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.26	3.125	92.80	93.29	4.36	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.31	3.125	96.43	96.90	4.55	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.39	1.625	88.71	89.19	4.36	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.68	3.000	67.65	68.43	5.15	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.68	1.875	83.35	83.85	4.37	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.75	4.125	83.65	84.46	5.28	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.75	3.125	95.22	95.72	4.38	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.72	3.125	69.65	70.46	5.23	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.26	3.875	80.02	80.83	5.22	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.14	1.700	83.32	83.83	4.36	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.55	4.000	64.06	65.04	6.89	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.16	3.625	82.95	83.85	5.94	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.72	5.625	92.11	92.98	6.81	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	27.04	6.250	79.85	80.90	7.98	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	2.05	7.000	101.01	101.80	6.04	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	9.04	5.250	86.94	87.84	7.10	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	4.04	4.250	92.72	93.52	6.08	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.68	5.450	89.45	90.36	6.95	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.35	5.625	88.10	88.95	7.15	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.43	9.750	129.11	129.94	4.36	AA-	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	16.03	6.400	113.48	114.32	5.08	AA-	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.69	6.750	99.97	100.84	6.57	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.69	6.000	79.27	80.28	7.96	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	26.02	5.250	92.72	93.43	5.74	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.27	4.000	98.18	98.57	5.18	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.27	4.500	97.96	98.56	4.77	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.26	4.375	97.99	98.47	4.71	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.78	3.250	90.74	91.33	4.76	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.78	2.900	96.17	96.61	4.91	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.14	0.625	84.48	85.29	3.31	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.15	3.625	95.66	96.18	4.65	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.24	7.363	101.26	102.13	6.75	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.24	7.163	100.19	100.33	5.77	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.50	7.258	100.45	101.10	6.47	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.85	6.810	99.45	100.34	6.66	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.43	7.905	101.78	102.38	6.14	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.19	7.085	100.03	100.14	6.27	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/06/2019	20/06/2026	2.11	7.370	101.10	101.81	6.41	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.44	6.815	100.16	100.46	5.72	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.79	6.772	99.83	100.63	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.29	7.121	100.15	100.32	6.46	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.13	6.909	100.05	100.13	5.84	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.63	7.321	100.73	101.82	6.10	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.36	7.233	100.24	100.43	6.02	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.38	7.248	100.26	100.46	6.02	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.81	6.875	116.48	117.32	5.35	AA-	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.49	6.891	100.17	100.24	6.00	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.80	6.500	115.53	116.32	4.78	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.80	6.500	115.72	116.52	4.76	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.87	6.500	102.92	103.75	5.95	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.48	6.850	108.94	109.85	5.79	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PSC	05/04/2018	05/10/2025	1.74	6.875	101.24	101.98	5.65	B+	AT MATURITY	USD
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.83	7.625	100.62	100.75	6.65	NR	AT MATURITY	USD
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.83	6.375	108.55	109.28	6.12	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2028	4.26	6.846	99.43	99.54	6.68	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.85	6.250	99.45	99.99	6.24	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.77	6.250	99.77	100.54	6.15	B+	AT MATURITY	USD
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.79	7.500	104.62	104.81	6.06	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.05	7.500	99.01	99.22	8.29	B	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	4.14	6.843	98.88	99.60	6.91	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.56	6.876	99.07	99.88	6.86	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.14	6.881	100.00	100.21	6.46	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.65	6.881	98.63	99.41	6.98	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.08	6.992	101.04	101.16	5.84	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.25	6.835	100.04	100.19	6.08	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.67	7.133	100.60	100.93	5.69	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.17	6.928	100.08	100.36	4.72	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.67	7.128	100.57	100.91	5.72	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.42	6.901	100.12	100.33	6.08	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2022	15/09/2028	1.68	6.846	99.74	100.51	6.83	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	4.18	6.703	98.33	99.05	6.92	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	4.03	6.825	98.62	99.48	6.92	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	2.04	6.560	99.14	99.93	6.55	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	2.55	6.316	98.32	99.09	6.65	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	2.22	6.803	99.69	100.42	6.56	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.08	7.750	100.61	101.01	7.21	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.13	6.975	98.76	99.06	7.21	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.10	6.750	99.74	99.91	6.83	-	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033								