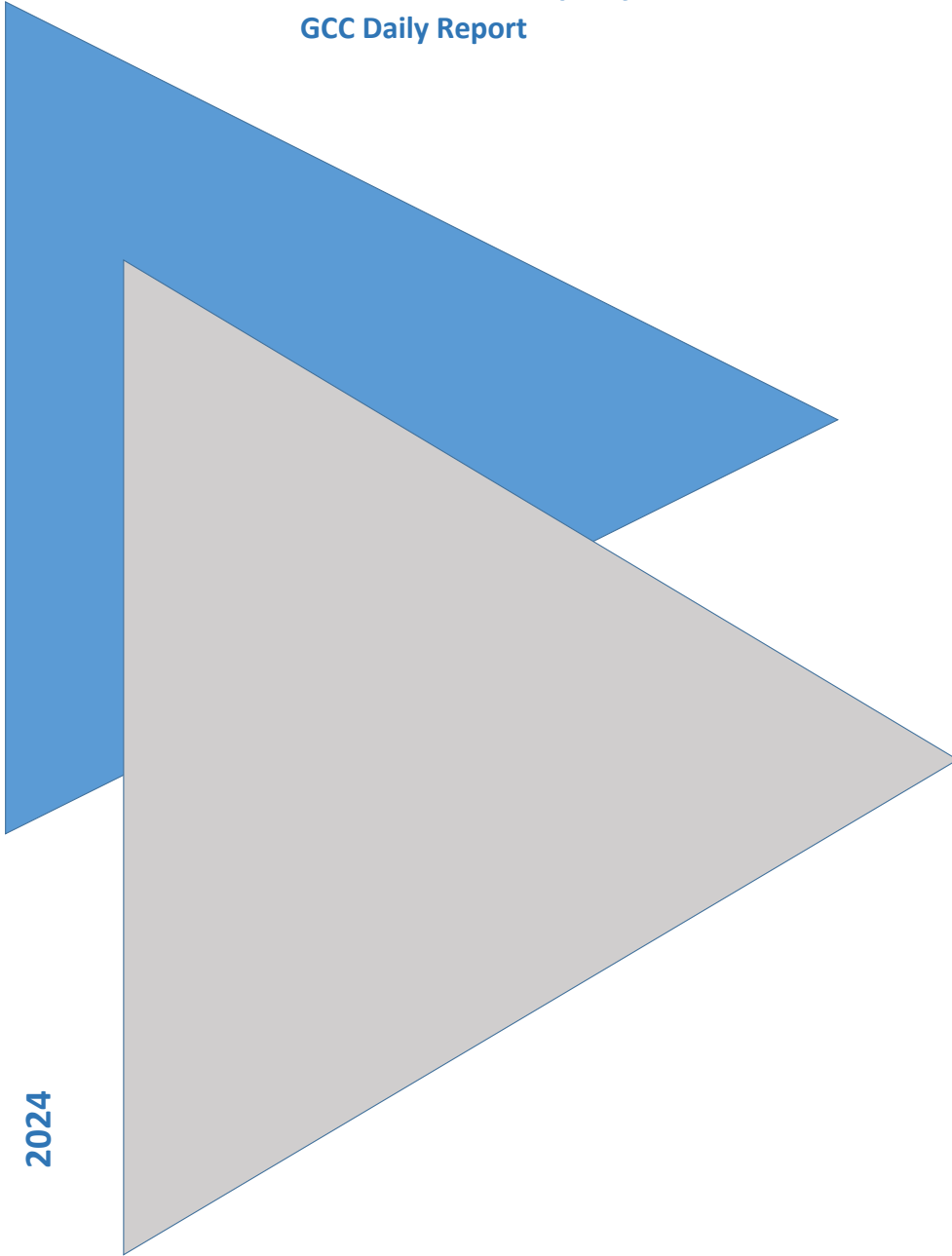
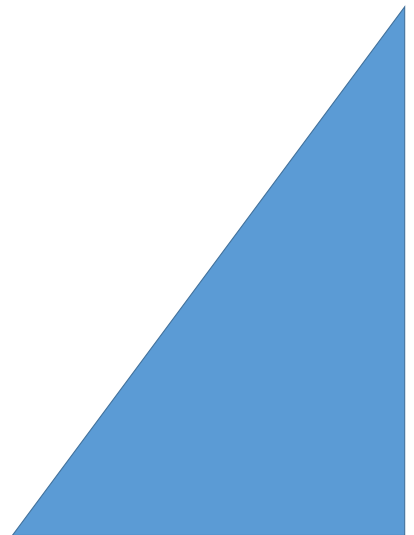


**Financial Services Company**  
GCC Daily Report



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# FSC Daily Report

01/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,169.18	(0.3)	0.0	20.2	20.3	3.1	2.7	1.97%
MSCI Emerging Markets Index	1,023.74	0.1	0.0	15.4	14.8	1.6	1.6	2.74%
MSCI FM FRONTIER MARKETS	506.98	0.0	0.0	11.7	12.9	1.6	1.8	3.99%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	535.04	0.8	0.0	11.1	14.5	1.6	1.7	3.69%
Muscat Stock Exchange MSX 30 Index	4,580.32	1.5	1.5	13.9	11.6	0.9	0.8	4.82%
Tadawul All Share Index	12,040.14	0.6	0.6	20.3	21.9	2.4	2.2	2.87%
Dubai Financial Market General Index	4,059.80	0.3	0.0	9.1	12.3	1.3	1.0	4.26%
FTSE ADX GENERAL INDEX	9,577.85	0.1	0.0	27.2	20.4	3.0	2.1	1.63%
Qatar Exchange Index	10,830.63	2.3	0.0	12.9	12.7	1.4	1.5	4.49%
Bahrain Bourse All Share Index	1,971.49	0.5	0.0	7.0	11.8	0.7	1.0	8.49%
Boursa Kuwait All Share Price Return Ir	6,817.29	0.4	0.0	14.5	20.2	1.5	1.5	4.12%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	528.89	(0.0)	0.0	16.7	16.7	1.6	1.7	2.82%
MSCI AC Asia Ex. Japan Index	641.54	0.1	0.0	16.6	16.4	1.5	1.6	0.00%
Nikkei 225	33,464.17	(0.2)	0.0	27.5	24.6	1.9	1.8	1.82%
S&P/ASX 200	7,590.82	(0.3)	0.0	16.9	19.0	2.2	2.1	3.95%
Hang Seng Index	17,047.39	0.0	0.0	9.5	11.3	1.0	1.1	4.06%
NSE Nifty 50 Index	21,741.90	0.0	0.0	25.1	24.7	3.1	2.9	1.33%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	160.64	0.2	(0.0)	13.7	16.5	1.8	1.7	3.31%
MSCI Emerging Markets Europe Index	117.32	(0.7)	(0.0)	6.0	7.0	1.3	0.9	3.66%
FTSE 100 Index	7,733.24	0.1	0.0	11.3	14.4	1.7	1.6	3.91%
Deutsche Boerse AG German Stock Inc	16,751.64	0.3	0.0	14.6	15.9	1.4	1.6	3.17%
CAC 40 Index	7,543.18	0.1	0.0	13.2	16.9	1.8	1.6	2.97%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,744.51	(0.3)	(0.0)	23.2	22.4	4.3	3.8	1.53%
S&P 500 INDEX	4,769.83	(0.3)	0.0	22.9	22.2	4.5	4.0	1.49%
Dow Jones Industrial Average	37,689.54	(0.1)	0.0	22.2	19.6	4.8	4.4	1.95%
NASDAQ Composite Index	15,011.35	(0.6)	0.0	39.4	36.7	6.0	5.4	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	535.64	-0.6	0.0	-35%	135%
Gold Spot \$/Oz	2,062.98	-0.1	0.0	-1%	96%
BRENT CRUDE FUTR Mar24	77.04	-0.1	-4.1	-19%	74%
Generic 1st'OQA' Future	76.64	-0.8	-2.9	-39%	315%
LME COPPER 3MO (\$)	8,559.00	-0.8	2.2	-20%	98%
SILVER SPOT \$/OZ	23.80	-0.7	-0.7	-18%	99%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,580.32							
Change	66.25	1.47%						
Previous Close	4,514.07		Financial Sector	7,466.05	7,392.67	0.99%	0.99%	0.99%
Open	4,514.07		Industry Sector	5,472.55	5,475.23	-0.05%	-0.05%	-0.05%
Day's High	4,580.49		Services Sector	1,590.77	1,565.55	1.61%	1.61%	1.61%
Day's Low	4,514.07		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.47%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,040.14		Tadawul Banks	12,290.08	12,201.05	0.73%	0.54%	0.73%
Change	72.75	0.61%	Tadawul Energy	6,234.82	6,217.58	0.28%	0.16%	0.28%
Previous Close	11,967.39		Tadawul Utilities	9,912.85	9,937.82	-0.25%	0.12%	-0.25%
Open	12,003.36		Tadawul Telecom	7,783.51	7,719.52	0.83%	0.52%	0.83%
Day's High	12,047.04		Tadawul Insurance	8,569.76	8,472.37	1.15%	1.34%	1.15%
Day's Low	12,001.99		Tadawul Retailing	8,649.04	8,525.69	1.45%	1.62%	1.45%
YTD Change	0.61%		Tadawul Food & Beverages	5,627.30	5,608.07	0.34%	0.19%	0.34%
Volume Mn	205,201.67		Tadawul Media	24,603.87	24,526.00	0.32%	1.06%	0.32%
Value Traded Mn	6,498.84		Tadawul Materials	6,402.47	6,352.38	0.79%	2.77%	0.79%
Traded / Listed Stocks	227	228	Tadawul Capital Goods	10,064.10	9,929.33	1.36%	2.13%	1.36%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI ARABIAN AMIANTIT CO	66	9.63%	AL-BAHA DEVELOPMENT & INVEST	0.13	-7.14%	ANAAM INTERNATIO	0.93	10050.51
CHUBB ARABIA COOPERATIVE INS	27.3	9.20%	MOHAMMED HASAN AL NAQOOL SON	50.20	-4.20%	TOURISM ENTERPRIS	0.61	9025.70
ALDREES PETROLEUM AND TRANSP	188.8	6.43%	AL MASANE AL KOBRA MINING CO	56.10	-3.11%	SAUDI ARABIAN OIL C	33.05	8035.72
ALANDALUS PROPERTY CO	21.22	6.31%	MATAAM BAYT ALSHATIRA LILWAJ	11.44	-3.05%	SAUDI ARABIAN MINI	50.40	6220.91
TAKWEEN ADVANCED INDUSTRIES	16.1	5.37%	SAUDI PUBLIC TRANSPORT CO	20.16	-2.80%	AL-BAHA DEVELOPMI	0.13	6159.96

Source: FSC

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### Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,059.80							
Change	10.27	0.25%						
Previous Close	4,049.53		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,052.30		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,064.61		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,039.92		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.00		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	69,595.92		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	248.62		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

### Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,577.85							
Change	13.89	0.15%						
Previous Close	9,563.96		Financial	16,415.43	16,389.10	0.16%	0.00%	0.00%
Open	9,563.96		Telecommunication	4,876.31	4,932.17	-1.13%	0.00%	0.00%
			Consumer Services	10,053.10	10,090.28	-0.37%	0.00%	0.00%
Day's High	9,577.85		Basic Material	4,920.74	4,929.19	-0.17%	0.00%	0.00%
Day's Low	9,531.21		Industrials	3,271.41	3,290.31	-0.57%	0.00%	0.00%
YTD Change	0.00%		Utilities	13,875.58	13,241.27	4.79%	0.00%	0.00%
			Energy	2,042.77	2,018.95	1.18%	0.00%	0.00%
Volume Mn	229,690.52		Health Care	3,721.03	3,733.55	-0.34%	0.00%	0.00%
Value Traded Mn	986.52		Real Estate	8,226.11	8,122.43	1.28%	0.00%	0.00%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Source: FSC

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### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,830.63							
Change	240.47	2.27%	<b>Total Return</b>	23,244.04	22,727.96	2.27%	2.27%	0.00%
Previous Close	10590.16		<b>Rayan Islamic</b>	4,763.91	4,676.88	1.86%	1.86%	0.00%
Open	10590.16		<b>All Share</b>	3,629.57	3,552.27	2.18%	2.18%	0.00%
			<b>Banks &amp; Finance</b>	4,580.53	4,460.40	2.69%	2.69%	0.00%
Day's High	10831.56		<b>Industrials</b>	4,116.01	4,052.91	1.56%	1.56%	0.00%
Day's Low	10557.1		<b>Transportation</b>	4,285.25	4,226.20	1.40%	1.40%	0.00%
YTD Change	0		<b>Real Estate</b>	1,501.50	1,484.76	1.13%	1.13%	0.00%
			<b>Insurance</b>	2,632.42	2,618.49	0.53%	0.53%	0.00%
Volume Mn	302.806		<b>Telecommunications</b>	1,705.50	1,642.86	3.81%	3.81%	0.00%
Value Traded Mn	1087.151		<b>Consumer Goods</b>	7,575.67	7,484.65	1.22%	1.22%	0.00%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,971.49							
Change	10.11	0.52%	<b>MSCI Bahrain</b>	142.65	142.12	0.37%	0.37%	0.00%
Previous Close	1,961.39		<b>MSCI Bahrain Domestic Islamic</b>	52.67	52.38	0.55%	0.55%	0.00%
Open	1,961.39		<b>MSCI Bahrain Net TR USD</b>	368.84	368.69	0.04%	0.00%	0.00%
Day's High	1973.960							
Day's Low	1961.390							
YTD Change	0.00%							
Volume Mn	90,602.93							
Value Traded Mn	15.652							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,817.29							
Change	30.37	0.45%	Industrials	907.90	903.07	0.53%	0.00%	0.00%
Previous Close	6,786.92		Banks	1,647.47	1,639.43	0.49%	0.00%	0.00%
Open	6,791.85		Consumer Service	658.58	647.61	1.69%	0.00%	0.00%
			Technology	578.36	563.08	2.71%	0.00%	0.00%
Day's High	6,817.73		Real Estate	1,212.91	1,206.90	0.50%	0.00%	0.00%
Day's Low	6,782.51		Financial Services	1,212.22	1,212.78	-0.05%	0.00%	0.00%
YTD Change	0.00%		Telecom	1,105.14	1,099.85	0.48%	0.00%	0.00%
			Health Care	482.15	482.15	0.00%	0.00%	0.00%
Volume Mn	0.18		Insurance	2,292.80	2,290.91	0.08%	0.00%	0.00%
Value Traded Mn	50.71		Basic Materials	745.93	743.55	0.32%	0.00%	0.00%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
#N/A Invalid Security	#N/A Invalid Securit	-	YIACO MEDICAL CO. K.S.C.C	4853.00	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WETHAQ TAKAFUL INSURANCE CO	24.00	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WARBA INSURANCE CO	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WARBA CAPITAL HOLDING CO	106.00	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WARBA BANK KSCP	186.00	-	#N/A	#N/A	#N/A

Source: FSC