

FSC GCC Fixed Income Report

27/09/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.35	4.875	98.34	98.88	5.76	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.44	5.375	97.56	98.23	5.95	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.44	6.500	90.20	91.13	7.30	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.72	4.750	96.99	97.54	5.74	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.31	5.625	97.42	98.11	6.13	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.31	6.750	92.59	93.48	7.33	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.33	6.250	98.94	99.60	6.32	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.33	7.000	95.21	96.11	7.33	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.09	7.375	106.50	107.27	6.31	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.68	4.397	98.55	99.14	5.71	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.72	4.875	96.56	97.28	5.36	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.09	5.932	99.81	100.52	5.66	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.47	4.750	96.29	96.53	6.29	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.61	3.958	95.71	95.79	6.76	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.11	5.200	97.88	98.15	5.71	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	(0.01)	5.625	99.86	100.05	#N/A N/A	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.63	5.196	95.37	95.67	6.55	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.61	5.125	95.57	95.98	6.14	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.35	5.800	95.27	95.64	6.56	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.57	6.625	102.30	102.72	5.93	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.07	5.625	99.52	100.28	1.59	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.13	6.500	99.84	100.31	3.77	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.78	98.88	10.62	04/06/2026	8.09	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.55	3.125	89.91	90.42	4.85	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.60	3.125	94.77	95.27	5.09	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.97	1.875	79.98	80.51	4.86	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.04	4.125	79.88	80.67	5.60	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.04	3.125	93.37	93.87	4.81	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.01	3.125	65.84	66.61	5.57	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.43	1.700	79.98	80.49	4.86	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.45	4.375	63.16	64.23	7.45	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.83	4.000	59.21	60.22	7.45	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.45	3.625	79.48	80.36	6.43	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.01	5.625	90.19	91.00	7.12	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.33	6.250	77.75	78.70	8.22	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.63	7.375	100.75	101.55	7.07	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.33	5.250	85.73	86.59	7.25	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.33	4.250	91.47	92.27	6.32	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.97	5.450	87.43	88.26	7.25	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.64	5.625	85.90	86.75	7.45	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.72	9.750	126.81	127.79	4.85	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.31	6.400	109.94	110.77	5.40	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.98	6.750	98.48	99.35	6.88	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.98	6.000	78.00	79.00	8.10	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.31	5.250	88.03	88.74	6.12	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.02	4.625	80.44	81.17	6.13	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.55	4.500	95.80	96.30	5.17	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.55	4.375	95.74	96.17	5.18	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.07	3.250	88.30	88.80	5.16	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.78	2.000	70.52	71.52	4.57	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.35	2.500	91.19	91.69	5.24	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.07	2.900	94.77	95.15	5.41	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.43	0.625	81.22	82.13	3.81	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.44	3.625	93.45	93.94	5.17	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.52	7.271	104.22	105.14	6.03	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.53	7.122	101.81	102.07	6.22	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.47	7.076	100.13	100.36	6.27	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.40	7.353	102.14	103.00	5.99	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.73	6.806	98.60	98.95	8.27	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.58	7.074	99.76	100.05	7.01	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.34	7.177	100.26	100.44	5.71	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.42	6.892	100.18	100.40	5.90	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.92	7.304	100.79	101.74	6.31	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.67	7.250	100.26	100.59	6.36	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.10	6.875	113.37	114.19	5.62	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.56	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.08	6.500	110.85	111.62	5.26	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.08	6.500	111.00	111.77	5.24	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.16	6.500	100.00	100.70	6.40	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.76	6.850	103.83	104.70	6.33	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.02	6.875	101.40	102.09	5.76	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.11	7.625	100.70	100.83	6.82	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.11	8.375	105.41	106.15	6.92	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.79	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.54	6.500	100.54	101.54	6.11	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.63	7.375	100.75	101.55	7.07	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.13	6.250	99.64	100.18	6.07	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.06	6.250	98.75	99.43	6.35	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.08	7.500	101.92	102.19	6.87	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.34	7.500	99.18	99.36	8.00	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.34	7.081	99.01	99.93	7.15	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.43	6.829	97.27	97.98	7.33	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.85	6.853	97.67	98.49	7.27	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.43	6.714	99.54	100.20	6.56	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.94	6.867	97.02	97.73	7.38	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.37	6.981	101.05	101.19	6.09	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.54	6.810	99.84	100.11	6.71	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.96	7.173	100.72	101.20	5.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.46	6.972	100.17	100.46	5.96	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.96	7.172	100.69	101.17	5.89	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.71	6.927	99.84	100.19	6.65	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.97	6.871	99.10	99.89	6.92	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.05	7.320	100.02	100.07	5.77	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.47	6.694	96.74	97.45	7.33	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.31	6.766	97.02	97.89	7.34	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.33	6.533	98.40	99.21	6.95	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.84	6.287	97.16	97.93	7.06	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.51	6.794	98.75	99.50	6.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.34	6.712	96.68	97.55	7.35	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.35	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.37	7.750	99.88	100.23	7.64	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.42	6.875	96.44	96.75	7.98	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.39	6.750	99.12	99.32	7.27	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.40	7.430	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.77	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.70	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.78	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.37	7.141	104.25	105.27	6.37	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.33	6.768	101.30	102.10	6.21	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.51	6.844	101.69	102.41	6.20	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.15	6.842	101.64	102.29	6.19	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.38	6.841	101.65	102.61	6.31	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.43	6.115	99.66	100.28	6.07	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.95	6.544	100.68	101.17	6.18	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	3.92	6.613	100.79	101.41	6.18	-	AT MATURITY	USD	SA

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