

FSC GCC Fixed Income Report

25/09/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.36	4.875	98.38	98.92	5.71	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.45	5.375	97.67	98.35	5.91	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.45	6.500	90.81	91.73	7.24	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.72	4.750	97.09	97.64	5.70	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.31	5.625	97.57	98.25	6.09	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.31	6.750	93.31	94.18	7.26	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.33	6.250	99.21	99.87	6.27	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.33	7.000	95.84	96.72	7.28	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.09	7.375	106.89	107.65	6.26	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.68	4.397	98.53	99.12	5.73	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.72	4.875	96.80	97.52	5.32	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.10	5.932	99.83	100.54	5.65	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.48	4.750	96.46	96.70	6.21	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.62	3.958	95.52	95.61	6.88	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.12	5.200	97.90	98.17	5.70	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.00	5.625	99.86	100.05	0.10	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.64	5.196	95.41	95.72	6.54	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.61	5.125	95.67	96.09	6.11	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.36	5.800	95.64	96.02	6.49	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.58	6.625	102.50	102.92	5.89	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.08	5.625	99.55	100.31	1.43	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.13	6.500	99.82	100.29	4.06	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.75	98.83	10.59	04/06/2026	8.11	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.56	3.125	90.11	90.63	4.81	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.60	3.125	94.85	95.35	5.05	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.97	1.875	80.35	80.90	4.79	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.04	4.125	80.80	81.60	5.52	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.04	3.125	93.48	93.98	4.78	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.02	3.125	66.76	67.52	5.48	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.43	1.700	80.35	80.87	4.79	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.46	4.375	63.43	64.47	7.43	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.84	4.000	59.39	60.35	7.43	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.46	3.625	79.71	80.58	6.39	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	23.99	7.500	90.88	91.94	8.28	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.01	5.625	90.60	91.41	7.05	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.33	6.250	78.65	79.58	8.12	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.63	7.375	101.06	101.91	7.01	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.34	5.250	86.27	87.12	7.16	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.33	4.250	91.69	92.46	6.26	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.98	5.450	88.01	88.82	7.16	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.64	5.625	86.63	87.48	7.34	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.72	9.750	127.23	128.24	4.78	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.32	6.400	110.75	111.60	5.33	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.99	6.750	98.79	99.67	6.82	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.99	6.000	78.65	79.79	8.00	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.31	5.250	89.07	89.77	6.03	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.02	4.625	81.42	82.12	6.05	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.56	4.500	96.03	96.53	5.13	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.56	4.375	96.05	96.48	5.11	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.07	3.250	88.52	89.01	5.12	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.79	2.000	70.84	71.82	4.54	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.36	2.500	91.19	91.69	5.24	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.08	2.900	94.78	95.16	5.40	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.44	0.625	81.30	82.16	3.80	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.44	3.625	93.55	94.05	5.14	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.53	7.270	104.23	105.14	6.02	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.54	7.112	101.77	102.03	6.22	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.48	7.067	100.12	100.36	6.28	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.41	7.348	102.17	103.52	5.75	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.74	6.797	98.60	98.95	8.25	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.59	7.072	99.75	100.04	7.01	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.34	7.177	99.80	99.98	7.08	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.43	6.886	100.17	100.39	5.92	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.92	7.297	100.67	101.63	6.37	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	(0.15)	6.873	#N/A N/A	#N/A N/A	#N/A N/A	NR	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.67	7.250	100.05	100.38	6.70	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.10	6.875	114.35	115.18	5.54	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	(0.13)	6.174	#N/A N/A	#N/A N/A	#N/A N/A	NR	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.56	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.09	6.500	111.06	111.83	5.24	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.09	6.500	111.20	111.97	5.22	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.16	6.500	100.26	100.96	6.36	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.77	6.850	104.76	105.65	6.23	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.03	6.875	101.46	102.16	5.73	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.12	7.625	100.80	100.94	6.73	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.12	8.375	106.20	106.95	6.74	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.80	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.55	6.500	100.71	101.71	6.06	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.63	7.375	101.06	101.91	7.01	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.14	6.250	99.67	100.22	6.03	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.06	6.250	99.00	99.70	6.30	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.08	7.500	102.02	102.29	6.84	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.34	7.500	99.40	99.59	7.82	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.35	7.081	99.00	99.92	7.16	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.44	6.822	97.32	98.02	7.31	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.85	6.849	97.70	98.52	7.25	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.44	6.714	99.52	100.18	6.59	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.95	6.860	97.08	97.79	7.36	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.37	6.981	101.05	101.19	6.10	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.54	6.810	99.78	100.05	6.84	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.96	7.173	100.70	101.18	5.90	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.46	6.972	100.18	100.47	5.96	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.97	7.172	100.67	101.15	5.93	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.72	6.927	99.76	100.11	6.77	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.97	6.871	99.04	99.83	6.96	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.06	7.320	100.02	100.07	5.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.48	6.685	96.79	97.49	7.31	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.32	6.764	97.06	97.93	7.32	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.49	6.909	99.73	100.16	6.57	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.34	6.533	98.34	99.15	6.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.84	6.283	97.12	97.89	7.07	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.51	6.695	98.71	99.46	6.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.35	6.709	96.72	97.59	7.32	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.36	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.37	7.750	99.90	100.25	7.62	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.42	6.875	96.45	96.76	7.98	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.39	6.750	99.18	99.38	7.22	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.41	7.442	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.78	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.71	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.79	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.38	7.137	103.35	104.36	6.48	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.34	6.765	101.17	101.95	6.24	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.51	6.745	101.53	102.24	6.23	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.16	6.836	101.52	102.17	6.21	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.39	6.837	101.26	102.21	6.38	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.43	6.115	99.89	100.50	6.04	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.95	6.537	100.57	101.07	6.20	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	3.93	6.606	100.70	101.31	6.20	-	AT MATURITY	USD	SA

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