

FSC GCC Fixed Income Report

21/09/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.37	4.875	98.40	98.95	5.69	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.46	5.375	97.76	98.42	5.89	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.46	6.500	91.20	92.13	7.20	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.73	4.750	97.25	97.79	5.63	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.32	5.625	97.84	98.51	6.02	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.32	6.750	93.85	94.71	7.21	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.35	6.250	99.52	100.17	6.22	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.35	7.000	96.24	97.15	7.24	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.10	7.375	107.19	107.96	6.21	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.70	4.397	98.53	99.13	5.70	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.73	4.875	97.21	97.89	5.25	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.11	5.932	99.91	100.61	5.62	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.49	4.750	96.50	96.74	6.19	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.63	3.958	95.38	95.46	6.97	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.13	5.200	97.86	98.13	5.72	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.01	5.625	99.87	100.05	(0.48)	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.65	5.196	95.24	95.54	6.59	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.62	5.125	95.65	96.07	6.11	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.37	5.800	95.78	96.15	6.46	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.59	6.625	102.45	102.87	5.90	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.09	5.625	99.54	100.30	1.82	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.14	6.500	99.84	100.31	4.03	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.76	98.89	10.55	04/06/2026	8.08	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.57	3.125	90.31	90.81	4.77	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.61	3.125	94.91	95.37	5.04	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.98	1.875	80.64	81.17	4.74	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.05	4.125	81.59	82.37	5.45	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.05	3.125	93.53	94.02	4.77	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.03	3.125	67.47	68.23	5.42	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.44	1.700	80.65	81.14	4.74	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.47	4.375	63.90	64.94	7.37	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.85	4.000	59.94	60.94	7.36	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.47	3.625	80.12	81.00	6.32	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.02	5.625	90.88	91.70	7.00	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.35	6.250	78.85	79.78	8.10	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.64	7.375	101.19	102.06	6.98	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.35	5.250	86.47	87.31	7.13	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.34	4.250	91.74	92.51	6.25	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.99	5.450	88.18	89.02	7.13	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.66	5.625	86.70	87.53	7.33	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.73	9.750	127.57	128.47	4.75	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.33	6.400	111.43	112.21	5.27	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.00	6.750	98.90	99.77	6.80	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.00	6.000	79.02	80.01	7.98	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.32	5.250	89.52	90.27	5.99	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.04	4.625	81.85	82.62	6.00	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.57	4.500	96.20	96.72	5.09	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.57	4.375	96.19	96.62	5.08	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.09	3.250	88.78	89.29	5.07	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.80	2.000	71.03	72.03	4.51	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.37	2.500	91.31	91.80	5.19	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.09	2.900	94.79	95.19	5.38	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.45	0.625	81.39	82.23	3.79	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.45	3.625	93.70	94.18	5.11	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.54	7.271	104.35	105.27	6.00	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.55	7.122	101.77	102.04	6.16	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.49	7.142	100.18	100.42	6.26	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.42	6.045	98.51	99.64	7.49	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.75	6.806	98.56	98.91	8.30	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.60	7.075	99.74	100.04	7.03	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.35	7.177	99.78	99.97	7.12	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.44	6.893	100.20	100.42	5.86	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.94	7.304	100.80	101.74	6.32	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.68	7.250	100.06	100.40	6.67	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.11	6.875	114.67	115.50	5.51	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.57	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.10	6.500	110.88	111.65	5.26	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.10	6.500	110.89	111.67	5.26	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.17	6.500	100.70	101.44	6.29	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.78	6.850	104.70	105.59	6.24	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.04	6.875	101.43	102.12	5.75	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.13	7.625	100.87	101.01	6.66	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.13	8.375	105.64	106.39	6.87	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.81	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.56	6.500	100.82	101.82	6.03	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.64	7.375	101.19	102.06	6.98	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.15	6.250	99.67	100.23	6.03	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.07	6.250	99.17	99.86	6.27	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.09	7.500	102.21	102.48	6.79	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.36	7.500	99.35	99.54	7.86	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.36	7.081	99.00	99.93	7.15	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.45	6.829	97.57	98.27	7.25	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.86	6.853	97.91	98.73	7.20	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.45	6.714	99.54	100.18	6.58	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.96	6.868	97.35	98.06	7.30	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.38	6.981	101.06	101.20	6.09	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.56	6.810	99.80	100.07	6.79	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.97	7.173	100.72	101.21	5.88	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.47	6.972	100.18	100.47	5.96	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.98	7.172	100.69	101.18	5.91	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.73	6.927	99.79	100.15	6.72	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.98	6.871	99.12	99.91	6.91	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.07	7.320	100.03	100.07	6.03	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.49	6.695	97.04	97.74	7.25	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.33	6.766	97.31	98.17	7.27	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.35	6.533	98.46	99.26	6.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.85	6.287	97.27	98.04	7.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.52	6.695	98.84	99.58	6.94	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.36	6.713	96.96	97.83	7.27	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.37	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.38	7.750	99.77	100.12	7.69	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.43	6.875	96.29	96.61	8.03	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.40	6.750	98.80	99.00	7.51	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.42	7.358	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.79	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.72	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.80	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.39	7.141	103.18	104.18	6.52	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.35	6.768	101.27	102.06	6.22	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.53	6.745	101.64	102.35	6.22	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.17	6.843	101.63	102.28	6.19	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.40	6.842	101.29	102.25	6.38	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.44	6.115	100.20	100.80	6.00	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.96	6.544	100.69	101.19	6.17	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	3.94	6.613	100.81	101.43	6.17	-	AT MATURITY	USD	SA

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