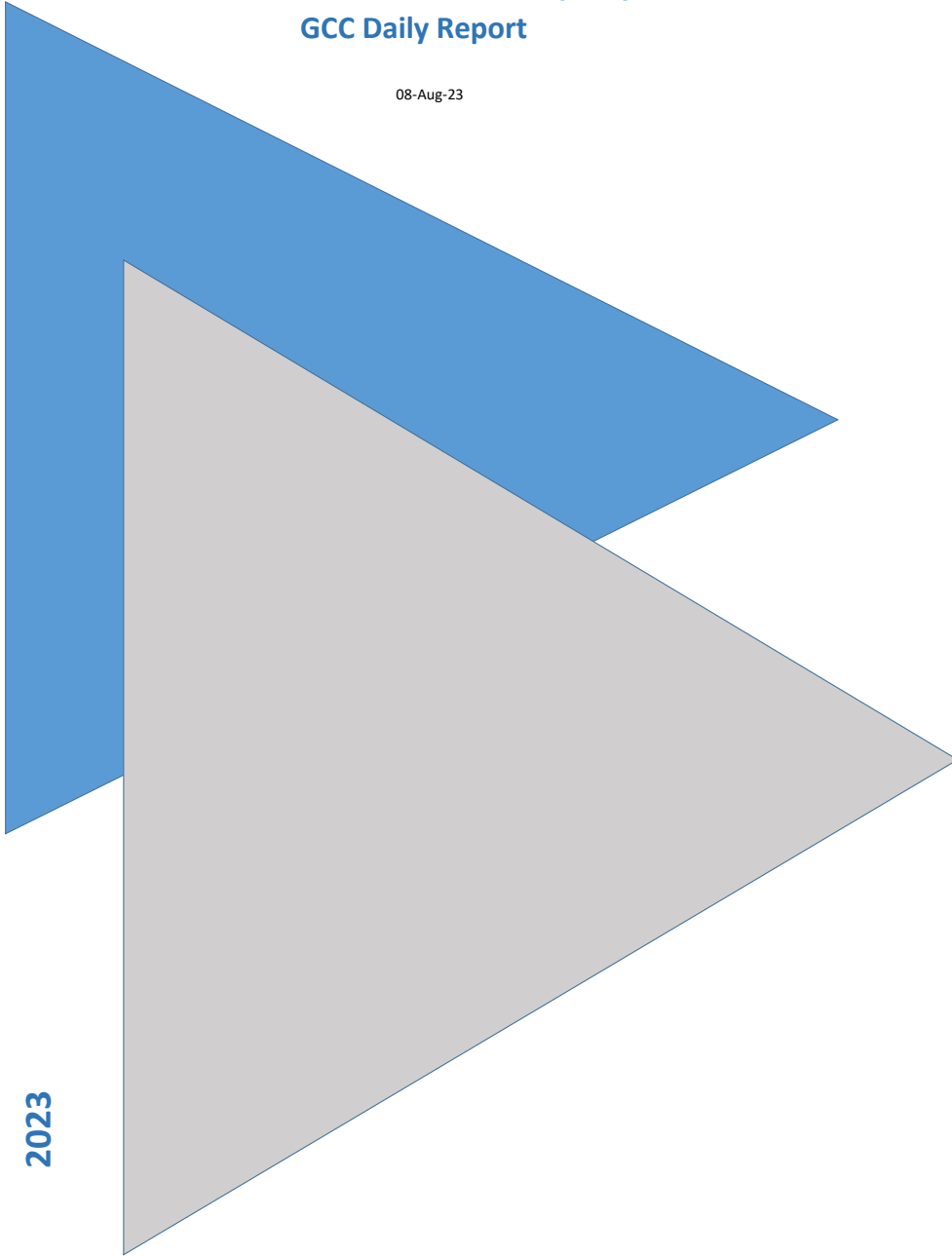


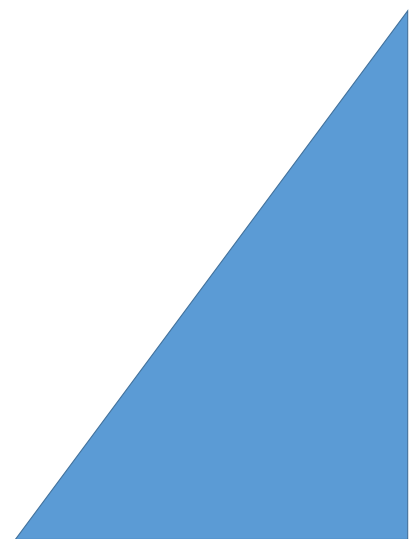
Financial Services Company GCC Daily Report

08-Aug-23



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FSC Daily Report

08/08/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,003.77	0.6	15.4	19.1	20.1	3.0	2.7	2.05%
MSCI Emerging Markets Index	1,016.31	(0.2)	6.3	13.4	14.8	1.6	1.6	2.90%
MSCI FM FRONTIER MARKETS	518.83	0.5	9.8	9.8	13.2	1.7	1.8	4.04%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	551.31	0.3	(1.3)	12.8	14.7	1.7	1.7	3.50%
Muscat Stock Exchange MSX 30 Index	4,761.52	(0.3)	(2.0)	13.0	10.9	0.9	0.8	4.57%
Tadawul All Share Index	11,281.96	0.1	7.7	17.7	21.7	2.2	2.1	3.24%
Dubai Financial Market General Index	4,077.73	(0.0)	22.2	9.3	12.3	1.3	1.0	4.34%
FTSE ADX GENERAL INDEX	9,989.84	1.7	(2.2)	32.6	19.1	3.0	2.0	1.69%
Qatar Exchange Index	10,686.03	(1.1)	0.0	13.2	13.1	1.4	1.5	4.63%
Bahrain Bourse All Share Index	1,975.59	(0.0)	4.2	7.0	11.9	0.7	1.0	7.67%
Boursa Kuwait All Share Price Return Ir	7,186.99	(0.2)	(1.4)	17.7	20.3	1.6	1.5	3.68%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	525.92	(0.1)	4.0	15.0	16.6	1.6	1.7	2.94%
MSCI AC Asia Ex. Japan Index	648.24	0.0	4.7	15.2	16.3	1.5	1.6	0.00%
Nikkei 225	32,377.29	0.4	24.1	31.4	23.7	1.9	1.8	1.89%
S&P/ASX 200	7,311.14	0.0	3.9	14.9	19.1	2.1	2.1	4.47%
Hang Seng Index	19,184.17	(1.8)	(3.0)	10.0	11.5	1.1	1.1	3.76%
NSE Nifty 50 Index	19,570.85	(0.1)	8.1	22.2	24.8	3.0	3.0	1.39%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.23	0.1	8.2	13.2	16.6	1.9	1.7	3.48%
MSCI Emerging Markets Europe Index	112.86	(0.1)	20.5	5.3	7.0	1.2	0.9	3.63%
FTSE 100 Index	7,490.38	(0.8)	0.5	10.5	14.7	1.6	1.6	4.21%
Deutsche Boerse AG German Stock Inc	15,718.54	(1.5)	12.9	12.9	15.8	1.4	1.6	3.70%
CAC 40 Index	7,223.51	(1.3)	11.6	12.6	17.0	1.8	1.6	3.24%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,479.83	0.8	17.5	22.2	22.2	4.1	3.8	1.58%
S&P 500 INDEX	4,518.44	0.9	17.7	22.0	22.0	4.2	3.9	1.53%
Dow Jones Industrial Average	35,473.13	1.2	7.0	21.2	19.3	4.6	4.4	2.01%
NASDAQ Composite Index	13,994.40	0.6	33.7	38.9	35.2	5.4	5.3	0.78%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	588.32	-0.6	-3.6	-28%	158%
Gold Spot \$/Oz	1,929.28	-0.4	5.8	-7%	84%
BRENT CRUDE FUTR Oct23	83.67	-2.0	1.3	-17%	94%
Generic 1st'OQA' Future	85.87	-1.4	8.8	-32%	365%
LME COPPER 3MO (\$)	8,485.00	-1.0	1.3	-21%	96%
SILVER SPOT \$/OZ	22.96	-0.8	-4.2	-21%	92%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,761.52							
Change	-15.52	-0.32%						
Previous Close	4,777.04		Financial Sector	7,788.11	7,841.90	-0.69%	-0.50%	-1.46%
Open	4,777.04		Industry Sector	6,125.70	6,131.44	-0.09%	0.13%	-4.69%
Day's High	4,778.84		Services Sector	1,676.91	1,682.58	-0.34%	0.26%	3.73%
Day's Low	4,751.39		MSM Shariah Index	476.33	475.36	20.00%	-	-
YTD Change	-1.97%							
Volume Mn	7.02							
MSX30 Value Traded Mn	2.97							
Traded / Listed Stocks	37	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
BANK MUSCAT PER.B1	0.821	3.92%	TAAGEER FINANCE	0.088	-5.38%	BANK MUSCAT PER.	0.821	1208.66
OMAN CHROMITE	4.900	2.08%	OMAN ARAB BANK	0.144	-4.00%	OOREDOO	0.373	1000.00
OOREDOO	0.373	0.81%	GLOBAL FINANCIAL INVESTMENT HO.	0.058	-3.33%	OMAN TELECOM	0.999	888.68
BANK MUSCAT	0.281	0.36%	SMN POWER HOLDING	0.081	-2.41%	BANK MUSCAT	0.281	810.34
OMINVEST	0.380	0.26%	MUSCAT CITY DESALINATION	0.090	-2.17%	SMN POWER HOLDI	0.081	460.10

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,281.96		Tadawul Banks	11,032.85	11,006.41	0.24%	-0.51%	-4.95%
Change	10.02	0.09%	Tadawul Energy	6,207.80	6,118.36	1.46%	2.61%	2.14%
Previous Close	11,271.94		Tadawul Utilities	8,031.05	8,083.24	-0.65%	0.56%	-4.09%
Open	11,302.31		Tadawul Telecom	7,384.88	7,372.43	0.17%	-2.49%	-5.14%
Day's High	11,379.04		Tadawul Insurance	7,539.06	7,467.76	0.95%	2.60%	0.49%
Day's Low	11,251.29		Tadawul Retailing	7,899.81	7,904.73	-0.06%	-1.43%	-2.24%
YTD Change	7.67%		Tadawul Food & Beverages	5,979.91	6,015.99	-0.60%	-2.05%	-7.17%
Volume Mn	261,711.79		Tadawul Media	22,858.12	23,218.89	-1.55%	-5.67%	-7.80%
Value Traded Mn	6,192.55		Tadawul Materials	6,340.64	6,384.18	-0.68%	-2.46%	-4.17%
Traded / Listed Stocks	223	228	Tadawul Capital Goods	7,284.33	7,175.53	1.52%	-1.36%	-2.97%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
FAWAZ ABDULAZIZ ALHOKAIR & C	16.74	9.99%	MOUWASAT MEDICAL SERVICES CO	110.20	-8.77%	SAUDI ARABIAN OIL C	33.15	24896.18
ELECTRICAL INDUSTRIES CO	37.3	9.87%	DALLAH HEALTHCARE CO	153.00	-7.05%	AL-BAHA DEVELOPMI	0.16	14582.03
AL RAJHI CO FOR CO-OPERATIVE	149.4	7.79%	DEVELOPMENT WORKS FOOD CO	126.00	-6.80%	DAR AL ARKAN REAL	17.36	8339.13
AL-ETIHAD COOPERATIVE INSURA	20.36	7.50%	AL-BAHA DEVELOPMENT & INVEST	0.16	-5.88%	TOURISM ENTERPRIS	0.78	6140.12
SAUDI ARABIAN COOP INS CO	13.06	5.32%	GULF INSURANCE GROUP	32.75	-3.68%	ABDUL MOHSEN AL-I	2.30	4617.07

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,077.73							
Change	-1.69	-0.04%						
Previous Close	4,079.42		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,081.25		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,087.93		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,062.33		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.22		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	166,551.40		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	339.70		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.443	4.24%	DUBAI NATIONAL INSURANCE	4.5	-6.25%	SHUAA CAPITAL PSC	0.44	83,107.82
COMMERCIAL BANK OF DUBAI	4.77	3.70%	TAKAFUL EMARAT INSURANCE	0.732	-4.81%	DEYAAR DEVELOPME	0.75	71,915.05
ARAMEX PJSC	2.94	3.52%	AL FIRDOUS HOLDINGS PJSC	0.591	-2.48%	UNION PROPERTIES F	0.41	27,894.16
DEYAAR DEVELOPMENT PJSC	0.752	2.04%	TABREED	3.21	-2.13%	DUBAI ELECTRICITY &	2.63	9,692.92
AIR ARABIA PJSC	2.72	1.49%	EMIRATES NBD PJSC	16.7	-2.05%	EMAAR PROPERTIES I	7.04	9,596.22

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,989.84							
Change	165.64	1.69%						
Previous Close	9,824.20		Financial	16,877.19	16,528.11	2.11%	2.75%	2.37%
Open	9,824.20		Telecommunication	5,512.59	5,457.79	1.00%	0.83%	-0.53%
			Consumer Services	10,379.79	10,472.76	-0.89%	-2.03%	-3.98%
Day's High	10,008.98		Basic Material	5,588.60	5,570.02	0.33%	0.60%	-0.56%
Day's Low	9,824.20		Industrials	3,411.88	3,305.86	3.21%	2.71%	3.72%
YTD Change	-2.17%		Utilities	13,360.21	13,280.92	0.60%	2.12%	4.01%
			Energy	2,224.26	2,235.09	-0.48%	-1.02%	-0.77%
Volume Mn	260,338.15		Health Care	3,675.25	3,533.19	4.02%	7.99%	21.53%
Value Traded Mn	1,082.56		Real Estate	8,110.80	8,134.56	-0.29%	0.18%	1.15%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.362	14.92%	RAS AL KHAIMAH WHITE CEMENT	1.4	-6.04%	Q HOLDING PJSC	3.28	63980.19
ALPHA DHABI HOLDING PJSC	21	5.21%	RESPONSE PLUS HOLDING PJSC	4.75	-3.06%	MANAZEL REAL ESTA'	0.53	39087.34
AL SEER MARINE SUPPLIES & EQ	8.24	4.30%	ESG EMIRATES STALLIONS GROU	6.4	-2.59%	RAK PROPERTIES	1.14	38634.94
INTL HOLDING CO PJSC	410	3.02%	FUJAIRAH CEMENT INDUSTRIES	0.39	-2.50%	ESHRAQ INVESTMEN'	0.56	30958.36
NATIONAL MARINE DREDGING CO	21.6	2.86%	EMIRATES INSURANCE CO. (PSC)	6.03	-1.95%	EMSTEEL BUILDING N	1.69	30328.29

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,686.03							
Change	-117.51	-1.09%	Total Return	22,933.72	23,185.90	-1.09%	-1.05%	-2.53%
Previous Close	10803.54		Rayan Islamic	4,703.16	4,753.84	-1.07%	-1.08%	-2.44%
Open	10803.54		All Share	3,601.20	3,634.30	-0.91%	-0.97%	-2.21%
			Banks & Finance	4,507.71	4,546.97	-0.86%	-0.16%	-2.13%
Day's High	10821.02		Industrials	4,042.25	4,129.84	-2.12%	-3.08%	-1.81%
Day's Low	10685.65		Transportation	4,653.78	4,669.44	-0.34%	-1.18%	-5.05%
YTD Change	0.000464369		Real Estate	1,587.37	1,600.89	-0.84%	-1.71%	-2.64%
			Insurance	2,334.56	2,341.86	-0.31%	-0.76%	-1.78%
Volume Mn	125.093		Telecommunications	1,690.26	1,665.72	1.47%	-0.66%	-1.47%
Value Traded Mn	393.8382		Consumer Goods	7,861.49	7,873.76	-0.16%	0.07%	-1.29%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DLALA HOLDING	1.58	9.94%	INDUSTRIES QATAR	13.03	-3.48%	DLALA HOLDING	1.58	14711.58
INMA HOLDING COMPANY	5.14	3.21%	QLM LIFE & MEDICAL INSURANCE	2.80	-3.45%	QATAR ALUMINUM M	1.34	10364.29
WIDAM FOOD CO	2.36	2.34%	SALAM INTERNATIONAL INVESTME	0.75	-2.10%	MASRAF AL RAYAN	2.49	9057.47
OOREDOO QPSC	11.33	1.89%	ALIJARAH HOLDING COMPANY QPS	0.85	-2.08%	MAZAYA REAL ESTAT	0.81	8354.61
QATAR GERMAN CO FOR MEDICAL	2.42	1.81%	QATAR INTERNATIONAL ISLAMIC	10.03	-1.96%	ALIJARAH HOLDING C	0.85	5493.69

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,975.59							
Change	-0.62	-0.03%	MSCI Bahrain	147.06	148.82	-1.19%	-1.26%	-1.20%
Previous Close	1,976.21		MSCI Bahrain Domestic Islamic	53.00	52.85	0.27%	0.28%	0.72%
Open	1,976.21		MSCI Bahrain Net TR USD	380.41	381.66	-0.33%	-0.33%	0.47%
Day's High	1977.660							
Day's Low	1973.160							
YTD Change	4.24%							
Volume Mn	1,894.47							
Value Traded Mn	0.662							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN DUTY FREE COMPLEX	0.60	6.19%	BAHRAIN COMMERCIAL FACILITIE	0.25	-4.62%	GFH FINANCIAL GROU	0.27	981.55
SOLIDARITY BAHRAIN BSC	0.29	1.75%	BMMI BSC	0.65	-3.70%	ITHMAAR HOLDING B	0.06	585.53
GFH FINANCIAL GROUP BSC	0.27	0.74%	ARAB BANKING CORP BSC-\$US	0.23	-2.17%	AL SALAM BANK BSC	0.19	511.62
AL SALAM BANK BSC	0.19	0.54%	ITHMAAR HOLDING BSC	0.06	-1.56%	SEEF PROPERTIES	0.16	200.00
GULF HOTEL GROUP B.S.C	0.42	0.24%	BBK BSC	0.52	-0.38%	ALUMINIUM BAHRAII	1.12	161.29

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,186.99							
Change	-17.98	-0.25%	Industrials	995.64	999.90	-0.43%	-0.57%	-7.72%
Previous Close	7,204.97		Banks	1,749.92	1,755.23	-0.30%	-1.08%	-2.45%
Open	7,223.43		Consumer Service	578.88	596.35	-2.93%	-6.88%	20.61%
			Technology	592.91	589.27	0.62%	2.77%	-14.84%
Day's High	7,242.54		Real Estate	1,233.09	1,242.86	-0.79%	-1.36%	2.02%
Day's Low	7,186.57		Financial Services	1,278.56	1,277.56	0.08%	-0.91%	1.70%
YTD Change	-1.44%		Telecom	1,106.06	1,107.64	-0.14%	-0.67%	-6.38%
			Health Care	450.05	455.79	-1.26%	-0.93%	-2.55%
Volume Mn	0.24		Insurance	2,232.44	2,217.75	0.66%	2.45%	43.95%
Value Traded Mn	50.95		Basic Materials	866.54	866.94	-0.05%	-1.88%	0.17%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
DAR AL THURAYA REAL ESTATE C	161.00	19.26%	AL MASAKEN INTL REAL ESTATE	21.90	-10.98%	JIYAD HOLDING CO K	22.10	25305.40
COMMERCIAL BANK OF KUWAIT	664.00	9.75%	FIRST DUBAI REAL ESTATE DEVE	48.00	-9.43%	WARBA BANK KSCP	203.00	21314.52
KUWAIT & GULF LINK TRANSPORT	57.00	7.95%	JIYAD HOLDING CO KSC	22.10	-8.30%	ARZAN FINANCIAL GF	151.00	18998.37
OSOS HOLDING GROUP CO	94.00	5.62%	PRIVATIZATION HOLDING COMPAN	28.70	-5.90%	KUWAIT REAL ESTATI	158.00	17102.89
AL-ENMA'A REAL ESTATE CO	56.60	5.01%	GULF INVESTMENT HOUSE KSC	380.00	-5.00%	INTL FINANCIAL ADVI	170.00	15265.88

Source: FSC