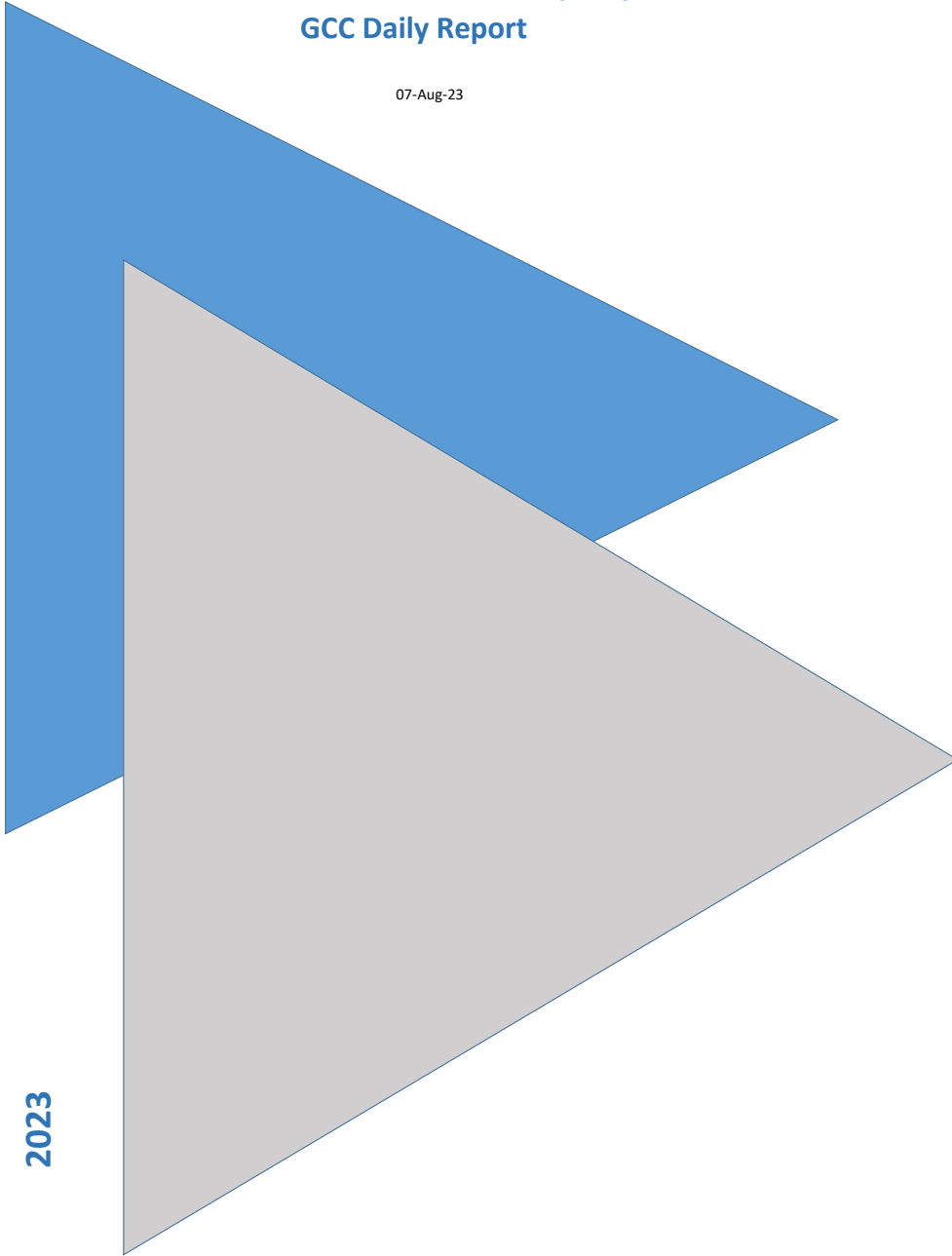


## Financial Services Company GCC Daily Report

07-Aug-23



### Research Department

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

07/08/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,986.54	(0.1)	14.7	19.0	20.1	2.9	2.7	2.06%
MSCI Emerging Markets Index	1,018.02	0.2	6.4	13.4	14.8	1.6	1.6	2.91%
MSCI FM FRONTIER MARKETS	516.50	1.2	9.4	9.7	13.2	1.7	1.8	4.30%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	549.86	0.0	(1.6)	13.1	14.7	1.7	1.7	3.51%
Muscat Stock Exchange MSX 30 Index	4,777.04	0.4	(1.7)	13.1	10.9	0.9	0.8	4.55%
Tadawul All Share Index	11,271.94	(0.7)	7.6	17.7	21.7	2.2	2.1	3.23%
Dubai Financial Market General Index	4,079.42	(0.1)	22.3	9.3	12.3	1.3	1.0	4.34%
FTSE ADX GENERAL INDEX	9,824.20	0.4	(3.8)	32.6	19.0	3.0	2.0	1.71%
Qatar Exchange Index	10,803.54	(0.2)	1.1	0.0	14.8	1.4	1.5	4.58%
Bahrain Bourse All Share Index	1,976.21	(0.3)	4.3	7.0	11.9	0.7	1.0	7.67%
Boursa Kuwait All Share Price Return Ir	7,204.97	0.7	(1.2)	17.8	20.3	1.6	1.5	3.67%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	526.34	0.1	4.1	15.0	16.6	1.6	1.7	2.95%
MSCI AC Asia Ex. Japan Index	648.18	(0.1)	4.7	15.2	16.3	1.5	1.6	0.00%
Nikkei 225	32,254.56	0.2	23.6	31.4	23.7	1.9	1.8	1.90%
S&P/ASX 200	7,309.20	(0.2)	3.8	14.9	19.1	2.1	2.1	4.47%
Hang Seng Index	19,537.92	(0.0)	(1.2)	10.0	11.5	1.1	1.1	3.69%
NSE Nifty 50 Index	19,597.30	0.4	8.2	22.2	24.8	3.0	3.0	1.39%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.08	0.3	8.1	13.2	16.6	1.9	1.7	3.48%
MSCI Emerging Markets Europe Index	113.03	2.4	20.6	5.3	7.0	1.2	0.9	3.62%
FTSE 100 Index	7,526.51	(0.5)	1.0	10.5	14.7	1.6	1.6	4.19%
Deutsche Boerse AG German Stock Inc	15,892.27	(0.4)	14.1	13.0	15.8	1.4	1.6	3.66%
CAC 40 Index	7,306.11	(0.1)	12.9	12.6	17.0	1.8	1.6	3.20%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,443.06	(0.5)	16.5	22.1	22.2	4.1	3.8	1.59%
S&P 500 INDEX	4,478.03	(0.5)	16.6	21.8	22.0	4.2	3.9	1.54%
Dow Jones Industrial Average	35,065.62	(0.4)	5.8	21.0	19.3	4.5	4.4	2.03%
NASDAQ Composite Index	13,909.24	(0.4)	32.9	38.9	35.2	5.4	5.3	0.78%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	591.69	0.7	-3.0	-28%	159%
Gold Spot \$/Oz	1,936.70	-0.3	6.2	-6%	84%
BRENT CRUDE FUTR Oct23	85.38	-1.0	3.4	-15%	98%
Generic 1st'OQA' Future	87.47	-0.1	10.8	-30%	374%
LME COPPER 3MO (\$)	8,573.00	-0.4	2.4	-20%	98%
SILVER SPOT \$/OZ	23.45	-0.8	-2.1	-20%	96%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,777.04							
Change	17.39	0.37%						
Previous Close	4,759.65		Financial Sector	7,841.90	7,813.33	0.37%	0.19%	-0.78%
Open	4,759.65		Industry Sector	6,131.44	6,125.94	0.09%	0.23%	-4.60%
Day's High	4,785.41		Services Sector	1,682.58	1,669.20	0.80%	0.59%	4.08%
Day's Low	4,759.65		MSM Shariah Index	475.36	470.45	104.00%	-	-
YTD Change	-1.66%							
Volume Mn	6.21							
MSX30 Value Traded Mn	2.10							
Traded / Listed Stocks	42	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SHELL OMAN MARKETING	0.946	9.87%	PHOENIX POWER	0.062	-4.62%	BANK MUSCAT	0.280	1331.58
SEBICORP SALALAH	0.105	5.00%	GULF INTERNATIONAL CHEMICALS	0.080	-2.44%	OMAN TELECOM	0.999	915.61
OMAN CHROMITE	4.800	4.37%	AL MADINA INVESTMENT HOLDING	0.042	-2.33%	SOHAR INTERNATIO	0.108	682.87
DHOFAR GENERATING	0.056	3.70%	OMAN REIT FUND	0.085	-2.30%	OOREDOO	0.370	530.40
MUSCAT CITY DESALINATION	0.092	2.22%	OMAN FISHERIES	0.053	-1.85%	OMAN REIT FUND	0.085	455.00

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,271.94		Tadawul Banks	11,006.41	11,090.10	-0.75%	-0.75%	-5.18%
Change	-79.54	-0.70%	Tadawul Energy	6,118.36	6,056.95	1.01%	1.14%	0.67%
Previous Close	11,351.48		Tadawul Utilities	8,083.24	8,051.16	0.40%	1.21%	-3.47%
Open	11,351.48		Tadawul Telecom	7,372.43	7,544.39	-2.28%	-2.66%	-5.30%
Day's High	11,425.45		Tadawul Insurance	7,467.76	7,360.58	1.46%	1.63%	-0.46%
Day's Low	11,235.15		Tadawul Retailing	7,904.73	7,987.82	-1.04%	-1.37%	-2.17%
YTD Change	7.57%		Tadawul Food & Beverages	6,015.99	5,900.29	1.96%	-1.46%	-6.61%
Volume Mn	166,796.30		Tadawul Media	23,218.89	23,889.01	-2.81%	-4.18%	-6.34%
Value Traded Mn	3,630.10		Tadawul Materials	6,384.18	6,478.13	-1.45%	-1.79%	-3.51%
Traded / Listed Stocks	223	228	Tadawul Capital Goods	7,175.53	7,327.98	-2.08%	-2.83%	-4.42%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-ETIHAD COOPERATIVE INSURA	18.94	9.99%	NATIONAL BUILDING AND MARKET	288.00	-10.28%	AL-BAHA DEVELOPMI	0.17	28739.22
MATAAM BAYT ALSHATIRA LILWAJ	9.7	7.90%	DEVELOPMENT WORKS FOOD CO	135.20	-9.99%	SAUDI ARABIAN OIL (	32.65	28347.00
WALAA COOPERATIVE INSURANCE	19.4	6.36%	ETIHAD ATHEEB TELECOMMUNICAT	74.60	-9.90%	TOURISM ENTERPRIS	0.77	13428.97
ALDREES PETROLEUM AND TRANSP	121	4.67%	LADUN INVESTMENT CO	2.49	-9.78%	DAR AL ARKAN REAL	17.40	9309.39
GULF UNION COOPERATIVE INSUR	12.1	4.31%	SAUDI AIRLINES CATERING CO	103.00	-8.36%	ANAAM INTERNATIO	1.12	5901.05

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,079.42							
Change	-3.76	-0.09%						
Previous Close	4,083.18		<b>Real Estate &amp; Construction</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,084.10		<b>Banking</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Investment and Financial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,089.21		<b>Insurance</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,060.09		<b>Consumer Staples</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.22		<b>Services</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Industrial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	146,639.13		<b>Telecommunication</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	331.10		<b>Transportation</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.606	8.02%	BHM CAPITAL FINANCIAL SERVIC	1.4	-9.68%	UNION PROPERTIES F	0.41	56,139.51
MASHREQBANK	154	5.48%	DUBAI NATIONAL INSURANCE	4.8	-4.00%	SHUAA CAPITAL PSC	0.43	21,331.40
DUBAI REFRESHMENTS COMPANY	18.9	3.28%	COMMERCIAL BANK OF DUBAI	4.6	-2.13%	DEYAAR DEVELOPME	0.74	13,894.26
SHUAA CAPITAL PSC	0.425	2.91%	AMANAT HOLDINGS PJSC	1.04	-1.89%	DUBAI ELECTRICITY &	2.62	8,995.35
GULF NAVIGATION HOLDING PJSC	7.32	2.38%	AIR ARABIA PJSC	2.68	-1.83%	EMAAR PROPERTIES I	7.08	8,868.40

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,824.20							
Change	37.78	0.39%						
Previous Close	9,786.42		<b>Financial</b>	16,528.11	16,425.03	0.63%	0.63%	0.25%
Open	9,786.42		<b>Telecommunication</b>	5,457.79	5,467.33	-0.17%	-0.17%	-1.52%
Day's High	9,846.98		<b>Consumer Services</b>	10,472.76	10,594.99	-1.15%	-1.15%	-3.12%
Day's Low	9,762.20		<b>Basic Material</b>	5,570.02	5,555.52	0.26%	0.26%	-0.89%
YTD Change	-3.79%		<b>Industrials</b>	3,305.86	3,321.71	-0.48%	-0.48%	0.50%
			<b>Utilities</b>	13,280.92	13,082.69	1.52%	1.52%	3.40%
Volume Mn	232,360.44		<b>Energy</b>	2,235.09	2,247.15	-0.54%	-0.54%	-0.28%
Value Traded Mn	949.74		<b>Health Care</b>	3,533.19	3,403.27	3.82%	3.82%	16.83%
Traded / Listed Stocks	68	84	<b>Real Estate</b>	8,134.56	8,096.46	0.47%	0.47%	1.45%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL TAKAFUL C	9.43	15.00%	HILY HOLDING PJSC	2.95	-8.95%	Q HOLDING PJSC	3.30	74574.07
Q HOLDING PJSC	3.3	14.58%	ABU DHABI NATL CO FOR BUILDI	0.315	-8.70%	MULTIPLY GROUP	3.58	54254.91
GULF MEDICAL PROJECTS	1.95	11.43%	RAK PROPERTIES	1.11	-3.48%	RAK PROPERTIES	1.11	49042.17
ESG EMIRATES STALLIONS GROU	6.57	5.97%	SHARJAH CEMENT & INDUS DEVEL	0.65	-2.40%	MANAZEL REAL ESTA	0.52	25362.63
MULTIPLY GROUP	3.58	4.37%	MANAZEL REAL ESTATE PJSC	0.522	-1.51%	EMSTEEL BUILDING N	1.70	15682.94

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,803.54							
Change	-17.28	-0.16%	<b>Total Return</b>	23,185.90	23,222.99	-0.16%	0.04%	-1.45%
Previous Close	10820.82		<b>Rayan Islamic</b>	4,753.84	4,767.82	-0.29%	-0.01%	-1.38%
Open	10820.82		<b>All Share</b>	3,634.30	3,637.53	-0.09%	-0.06%	-1.31%
Day's High	10842.33		<b>Banks &amp; Finance</b>	4,546.97	4,529.21	0.39%	0.71%	-1.28%
Day's Low	10772.39		<b>Industrials</b>	4,129.84	4,169.99	-0.96%	-0.98%	0.32%
YTD Change	0.01146605		<b>Transportation</b>	4,669.44	4,653.03	0.35%	-0.84%	-4.73%
Volume Mn	110.825		<b>Real Estate</b>	1,600.89	1,612.28	-0.71%	-0.87%	-1.81%
Value Traded Mn	336.1385		<b>Insurance</b>	2,341.86	2,330.15	0.50%	-0.45%	-1.47%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,665.72	1,692.97	-1.61%	-2.10%	-2.91%
			<b>Consumer Goods</b>	7,873.76	7,892.72	-0.24%	0.23%	-1.13%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QLM LIFE & MEDICAL INSURANCE	2.90	5.07%	BALADNA	1.52	-2.75%	QATAR ALUMINUM A	1.34	17217.48
AL AHLI BANK	4.00	2.43%	WIDAM FOOD CO	2.31	-2.62%	MAZAYA REAL ESTAT	0.82	16461.64
MEDICARE GROUP	6.29	1.58%	OOREDOO QPSC	11.12	-2.03%	MASRAF AL RAYAN	2.51	8854.62
AL MEERA CONSUMER GOODS CO	14.26	1.49%	ALIJARAH HOLDING COMPANY QPS	0.87	-1.70%	GULF INTERNATIONA	2.05	5614.79
QATAR ISLAMIC BANK	20.39	1.24%	INDUSTRIES QATAR	13.50	-1.46%	BALADNA	1.52	4792.02

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,976.21							
Change	-5.45	-0.28%	<b>MSCI Bahrain</b>	148.82	148.93	-0.07%	-0.07%	-0.02%
Previous Close	1,981.66		<b>MSCI Bahrain Domestic Islamic</b>	52.85	52.85	0.00%	0.01%	0.45%
Open	1,981.66		<b>MSCI Bahrain Net TR USD</b>	381.66	381.51	0.04%	0.00%	0.79%
Day's High	1981.660							
Day's Low	1975.460							
YTD Change	4.27%							
Volume Mn	1,674.74							
Value Traded Mn	0.533							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN DUTY FREE COMPLEX	0.57	9.07%	SOLIDARITY BAHRAIN BSC	0.29	-1.38%	GFH FINANCIAL GROU	0.27	450.00
GULF HOTEL GROUP B.S.C	0.41	1.47%	BBK BSC	0.52	-1.32%	AL SALAM BANK BSC	0.19	317.03
APM TERMINALS BAHRAIN BSC	1.01	0.10%	AL BARAKA GROUP B.S.C	0.30	-0.33%	NATIONAL BANK OF B	0.61	306.61
-	-	-	ALUMINIUM BAHRAIN BSC	1.11	-0.18%	SOLIDARITY BAHRAIN	0.29	253.22
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.61	-0.16%	AL BARAKA GROUP B	0.30	168.30

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,204.97							
Change	48.20	0.67%	Industrials	999.90	994.83	0.51%	-0.15%	-7.32%
Previous Close	7,156.77		Banks	1,755.23	1,742.01	0.76%	-0.78%	-2.16%
Open	7,164.29		Consumer Service	596.35	600.41	-0.68%	-4.07%	24.25%
			Technology	589.27	589.27	0.00%	2.14%	-15.36%
Day's High	7,211.33		Real Estate	1,242.86	1,235.94	0.56%	-0.58%	2.83%
Day's Low	7,159.13		Financial Services	1,277.56	1,268.67	0.70%	-0.99%	1.62%
YTD Change	-1.20%		Telecom	1,107.64	1,101.91	0.52%	-0.53%	-6.25%
			Health Care	455.79	455.79	0.00%	0.33%	-1.31%
Volume Mn	0.21		Insurance	2,217.75	2,202.43	0.70%	1.78%	43.01%
Value Traded Mn	41.66		Basic Materials	866.94	862.25	0.54%	-1.83%	0.21%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT & MIDDLE EAST FIN INV	84.30	9.91%	JIYAD HOLDING CO KSC	24.10	-9.40%	JIYAD HOLDING CO K	24.10	45640.37
FIRST DUBAI REAL ESTATE DEVE	53.00	8.38%	ARKAN AL KUWAIT REAL ESTATE	92.50	-7.50%	WARBA BANK KSCP	204.00	15183.88
FIRST INVESTMENT CO KSCC	59.90	6.77%	ALARGAN INTERNATIONAL REAL	87.90	-7.47%	ARZAN FINANCIAL GF	146.00	13685.59
KUWAIT REINSURANCE CO KSC	393.00	6.50%	OSOS HOLDING GROUP CO	89.00	-6.32%	INTL FINANCIAL ADVI	168.00	13567.56
LIVESTOCK TRANSPORT & TRADNG	109.00	5.83%	KUWAIT NATIONAL CINEMA CO	1123.00	-4.99%	KUWAIT REAL ESTATI	154.00	11961.45

Source: FSC

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