

**Financial Services Company**  
**GCC Daily Report**

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2023

**Research Department**

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# FSC Daily Report

27/08/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,911.99	0.2	11.9	19.9	20.1	2.9	2.7	2.09%
MSCI Emerging Markets Index	971.04	(1.1)	1.5	14.0	14.8	1.5	1.6	2.97%
MSCI FM FRONTIER MARKETS	501.66	(0.6)	6.2	9.7	13.1	1.6	1.8	3.91%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	533.06	(0.2)	(4.6)	12.3	14.7	1.6	1.7	3.70%
Muscat Stock Exchange MSX 30 Index	4,772.13	(0.1)	(1.8)	13.1	11.0	0.9	0.8	4.56%
Tadawul All Share Index	11,470.11	0.6	9.5	19.0	21.8	2.2	2.1	3.23%
Dubai Financial Market General Index	4,099.49	(0.2)	22.9	9.4	12.3	1.4	1.0	4.46%
FTSE ADX GENERAL INDEX	9,765.37	(0.1)	(4.4)	32.3	19.3	3.0	2.0	1.73%
Qatar Exchange Index	10,386.51	0.2	(2.8)	13.0	13.0	1.4	1.5	4.76%
Bahrain Bourse All Share Index	1,953.36	0.1	3.1	7.4	11.8	0.7	1.0	8.57%
Boursa Kuwait All Share Price Return I	7,043.36	(0.1)	(3.4)	16.5	20.3	1.5	1.5	3.90%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	497.40	(1.3)	(1.6)	26.3	16.6	1.5	1.7	3.08%
MSCI AC Asia Ex. Japan Index	613.05	(1.3)	(1.0)	30.8	16.4	1.4	1.6	0.00%
Nikkei 225	31,624.28	(2.1)	21.2	25.2	23.8	1.8	1.8	1.94%
S&P/ASX 200	7,115.18	(0.9)	1.1	15.9	19.0	2.0	2.1	4.61%
Hang Seng Index	17,956.38	(1.4)	(9.2)	#N/A N/A	11.5	1.0	1.1	3.93%
NSE Nifty 50 Index	19,265.80	(0.6)	6.4	22.2	24.7	2.9	3.0	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	151.74	(0.0)	6.5	13.0	16.6	1.8	1.7	3.52%
MSCI Emerging Markets Europe Index	109.68	(0.6)	17.1	6.1	7.0	1.2	0.9	3.92%
FTSE 100 Index	7,338.58	0.1	(1.5)	10.6	14.6	1.6	1.6	4.17%
Deutsche Boerse AG German Stock In	15,631.82	0.1	12.3	12.3	15.8	1.4	1.6	3.72%
CAC 40 Index	7,229.60	0.2	11.7	12.5	17.0	1.8	1.6	3.24%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,360.46	0.6	14.4	21.6	22.2	4.0	3.8	1.62%
S&P 500 INDEX	4,405.71	0.7	14.7	21.5	22.0	4.2	3.9	1.57%
Dow Jones Industrial Average	34,346.90	0.7	3.6	20.6	19.3	4.5	4.4	2.08%
NASDAQ Composite Index	13,590.65	0.9	29.8	38.1	35.2	5.3	5.3	0.80%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	585.0	1.0	-4.1	-29%	156%
Gold Spot \$/Oz	1,915.0	-0.1	5.0	-7%	82%
BRENT CRUDE FUTR Oct23	84.5	1.3	2.3	-16%	96%
Generic 1st'OQA' Future	86.6	1.1	9.7	-31%	369%
LME COPPER 3MO (\$)	8,355.5	0.0	-0.2	-22%	93%
SILVER SPOT \$/OZ	24.2	0.4	1.1	-17%	102%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,772.13							
Change	-3.83	-0.08%						
Previous Close	4,775.96		Financial Sector	7,796.85	7,806.06	-0.12%	-0.39%	-1.35%
Open	4,775.93		Industry Sector	6,004.92	6,005.61	-0.01%	-1.84%	-6.57%
Day's High	4,780.44		Services Sector	1,651.52	1,654.51	-0.18%	-1.26%	2.16%
Day's Low	4,753.06		MSX Shariah Index	471.67	472.70	-0.22%	0.54%	-6.64%
YTD Change	-1.76%							
Volume Mn	9.47							
MSX30 Value Traded Mn	2.66							
Traded / Listed Stocks	43.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALBATINAH POWER	0.026	4.00%	PHOENIX POWER	0.060	-3.23%	BANK MUSCAT	0.284	2761.0
MUSCAT GASES	0.124	1.64%	AL BATINAH DEVELOPMENT & INVES	0.092	-3.16%	BANK NIZWA	0.099	2115.5
OMAN EMIRATES HO.	0.069	1.47%	TAKAFUL OMAN	0.050	-1.96%	OOREDOO	0.386	1888.7
NATIONAL GAS	0.092	1.10%	RAYSUT CEMENT	0.158	-1.86%	OMAN TELECOM	1.020	630.2
OMAN UNITED INSURANCE	0.280	1.08%	MUSCAT FINANCE	0.054	-1.82%	OMINVEST	0.392	285.0

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,470.11							
Change	64.81	0.57%	Tadawul Banks	11,051.59	11,002.42	0.45%	0.45%	-4.79%
Previous Close	11,405.30		Tadawul Energy	6,518.88	6,490.79	0.43%	0.43%	7.26%
Open	11,405.30		Tadawul Utilities	8,419.51	8,372.13	0.57%	0.57%	0.55%
Day's High	11,487.37		Tadawul Telecom	7,488.19	7,424.28	0.86%	0.86%	-3.82%
Day's Low	11,424.48		Tadawul Insurance	8,060.03	8,016.35	0.54%	0.54%	7.43%
YTD Change	9.46%		Tadawul Retailing	7,836.34	7,788.25	0.62%	0.62%	-3.02%
Volume Mn	225,493.30		Tadawul Food & Beverages	6,035.10	5,922.31	1.90%	1.90%	-6.31%
Value Traded Mn	4,912.79		Tadawul Media	23,908.97	23,942.38	-0.14%	-0.14%	-3.56%
Traded / Listed Stocks	223	228	Tadawul Materials	6,393.06	6,357.25	0.56%	0.56%	-3.38%
			Tadawul Capital Goods	7,669.67	7,604.63	0.86%	0.86%	2.16%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
TAKWEEN ADVANCED INDUSTRIES	17.78	9.89%	ENMA AL-RAWABI COMPANY	20.44	-9.88%	TOURISM ENTERPRISE CO/ SHAMS	0.77	19978.4
SAUDI PAPER MANUFACTURING CO	37.60	8.36%	ZAMIL INDUSTRIAL INVESTMENT	24.10	-3.60%	SAUDI ARABIAN OIL CO	34.80	18767.2
MEDITERRANEAN & GULF INSURAN	14.22	6.44%	THIMAR DEVELOPMENT HOLDING	27.50	-3.51%	AL KATHIRI HOLDING CO	3.18	10321.6
AL-BAHA DEVELOPMENT & INVEST	0.17	6.25%	NATIONAL BUILDING AND MARKET	240.20	-1.96%	SADR LOGISTICS CO	3.52	9916.0
CANADIAN MEDICAL CENTER CO	6.58	4.78%	NATIONAL CO FOR GLASS IN/THE	36.20	-1.90%	AL-BAHA DEVELOPMENT & INVEST	0.17	7337.3

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,099.49							
Change	-7.20	-0.18%						
Previous Close	4,106.69		<b>Real Estate &amp; Construction</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Open	4,106.69		<b>Banking</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			<b>Investment and Financial</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's High	4,108.60		<b>Insurance</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's Low	4,089.83		<b>Consumer Staples</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
YTD Change	0.23		<b>Services</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			<b>Industrial</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Volume Mn	101,694.40		<b>Telecommunication</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Value Traded Mn	356.89		<b>Transportation</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MASHREQBANK	150	2.04%	TABREED	3.67	-3.17%	AJMAN BANK PJSC	2.45	26,122.87
AJMAN BANK PJSC	2.45	1.66%	DUBAI ISLAMIC INSURANCE CO	0.605	-1.63%	DUBAI ELECTRICITY & WATER AU	2.56	15,320.80
DUBAI INVESTMENTS PJSC	2.48	1.64%	EMAAR PROPERTIES PJSC	6.9	-1.43%	UNION PROPERTIES PJSC	0.41	13,635.73
AL FIRDOUS HOLDINGS PJSC	0.583	0.52%	ISLAMIC ARAB INSURANCE COM	0.71	-1.39%	GULF NAVIGATION HOLDING PJSC	7.08	13,570.37
DEYAAR DEVELOPMENT PJSC	0.718	0.42%	SHUAA CAPITAL PSC	0.387	-1.28%	EMAAR PROPERTIES PJSC	6.90	4,433.49

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,765.37							
Change	-6.05	-0.06%						
Previous Close	9,771.42		<b>Financial</b>	16,578.83	16,544.21	0.21%		0.56%
Open	9,771.42		<b>Telecommunication</b>	4,962.41	5,005.37	-0.86%		-10.46%
			<b>Consumer Services</b>	10,562.63	10,704.78	-1.33%		-2.29%
Day's High	9,796.10		<b>Basic Material</b>	5,580.56	5,587.01	-0.12%		-0.70%
Day's Low	9,760.23		<b>Industrials</b>	3,262.87	3,295.46	-0.99%		-0.81%
YTD Change	-4.37%		<b>Utilities</b>	13,479.14	13,399.85	0.59%		4.94%
			<b>Energy</b>	2,246.34	2,267.41	-0.93%		0.22%
Volume Mn	215,658.56		<b>Health Care</b>	3,620.02	3,584.78	0.98%		19.70%
Value Traded Mn	1,003.77		<b>Real Estate</b>	8,251.43	8,226.35	0.30%		2.90%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.379	14.85%	RAS AL KHAIMA POULTRY	1.67	-9.73%	MULTIPLY GROUP	4.00	82,724.61
WAHA CAPITAL PJSC	1.72	8.86%	EASY LEASE MOTOR CYCLE PRJSC	31.2	-4.59%	Q HOLDING PJSC	3.76	35,241.86
MULTIPLY GROUP	4	3.36%	FOODCO NATIONAL FOODSTUFF CO	1.7	-4.49%	WAHA CAPITAL PJSC	1.72	22,804.22
ESG EMIRATES STALLIONS GROU	6.45	1.57%	PALMS SPORTS P.J.S.C	10.4	-3.17%	RAK PROPERTIES	1.20	17,929.00
ABU DHABI ISLAMIC BANK	10.68	1.33%	MANAZEL REAL ESTATE PJSC	0.459	-3.16%	MANAZEL REAL ESTATE PJSC	0.46	14,058.86

## Qatar Stock Exchange

Close	10,386.51		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	21.80	0.21%	<b>Total Return</b>	22,290.90	22,244.12	0.21%	0.21%	-5.26%
Previous Close	10364.71		<b>Rayan Islamic</b>	4,589.40	4,583.21	0.14%	0.14%	-4.80%
Open	10364.71		<b>All Share</b>	3,503.66	3,497.29	0.18%	0.18%	-4.85%
Day's High	10401.37		<b>Banks &amp; Finance</b>	4,333.54	4,321.45	0.28%	0.28%	-5.92%
Day's Low	10345.5		<b>Industrials</b>	3,968.13	3,998.92	-0.77%	-0.77%	-3.61%
YTD Change	-0.0275778		<b>Transportation</b>	4,468.29	4,447.91	0.46%	0.46%	-8.84%
Volume Mn	137.723		<b>Real Estate</b>	1,545.44	1,539.39	0.39%	0.39%	-5.21%
Value Traded Mn	295.9247		<b>Insurance</b>	2,452.22	2,457.50	-0.21%	-0.21%	3.17%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,703.90	1,657.89	2.78%	2.78%	-0.68%
			<b>Consumer Goods</b>	7,702.16	7,673.07	0.38%	0.38%	-3.29%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL RAYAN QATAR ETF	2.47	9.20%	QATAR GENERAL INSURANCE & RE	1.22	-4.97%	EZDAN HOLDING GROUP	1.05	14488.41
WIDAM FOOD CO	2.41	3.84%	QATAR ISLAMIC INSURANCE GROU	8.85	-3.57%	QATAR ALUMINUM MANUFACTUR	1.26	11381.33
OOREDOO QPSC	11.48	3.70%	LESHA BANK LLC	1.45	-2.17%	SALAM INTERNATIONAL INVESTME	0.70	9215.39
MEDICARE GROUP	6.08	2.20%	ESTITHMAR HOLDING QPSC	2.10	-1.68%	MAZAYA REAL ESTATE DEVELOPME	0.75	9115.92
DOHA INSURANCE CO	2.18	1.44%	INDUSTRIES QATAR	12.50	-1.57%	QATAR & OMAN INVESTMENT CO	0.91	7535.07

## Bahrain Bourse

Close	1,953.36		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	1.03	0.05%						
Previous Close	1,952.33		<b>MSCI Bahrain</b>	144.37	144.37	0.00%	0.00%	-3.01%
Open	1,952.99		<b>MSCI Bahrain Domestic Islamic</b>	53.33	53.33	0.00%	0.00%	1.35%
Day's High	1955.930		<b>MSCI Bahrain Net TR USD</b>	374.47	374.47	0.00%	0.00%	-1.10%
Day's Low	1951.450							
YTD Change	3.06%							
Volume Mn	1,255.25							
Value Traded Mn	0.413							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.27	1.92%	ITHMAAR HOLDING BSC	0.05	-10.00%	AL SALAM BANK BSC	0.19	823.65
BBK BSC	0.51	0.79%	BAHRAIN FAMILY LEISURE CO	0.07	-5.80%	ITHMAAR HOLDING BSC	0.05	327.37
-	-	-	AL BARAKA GROUP B.S.C	0.28	-0.72%	BAHRAIN FAMILY LEISURE CO	0.07	295.60
-	-	-	-	-	-	AL BARAKA GROUP B.S.C	0.28	170.00
-	-	-	-	-	-	GFH FINANCIAL GROUP BSC	0.27	100.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,043.36							
Change	-8.49	-0.12%	Industrials	959.20	960.60	-0.15%	-4.21%	-11.09%
Previous Close	7,051.85		Banks	1,709.18	1,712.34	-0.18%	-3.38%	-4.72%
Open	7,061.42		Consumer Service	603.49	605.23	-0.29%	-2.92%	25.74%
			Technology	563.81	563.81	0.00%	-2.27%	-19.02%
Day's High	7,068.76		Real Estate	1,229.25	1,223.58	0.46%	-1.67%	1.70%
Day's Low	7,042.42		Financial Services	1,256.23	1,261.30	-0.40%	-2.64%	-0.08%
YTD Change	-3.41%		Telecom	1,106.99	1,107.48	-0.04%	-0.58%	-6.30%
			Health Care	482.72	482.72	0.00%	6.26%	4.52%
Volume Mn	0.09		Insurance	2,215.83	2,213.91	0.09%	1.69%	42.88%
Value Traded Mn	19.23		Basic Materials	879.53	870.31	1.06%	-0.40%	1.67%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
EQUIPMENT HOLDING CO K.S.C.C	25.70	9.36%	AL MASAKEN INTL REAL ESTATE	24.00	-6.25%	KUWAIT REAL ESTATE CO KSC	166.00	18089.72
SULTAN CENTER FOOD PRODUCTS	124.00	6.90%	KUWAIT REAL ESTATE HOLDING C	30.40	-5.00%	ARZAN FINANCIAL GROUP FOR FI	154.00	9275.15
AL-MAZAYA HOLDING CO	50.10	4.81%	MASHAER HOLDING CO KSC	63.10	-4.83%	INTL FINANCIAL ADVISORS	175.00	7758.30
FIRST DUBAI REAL ESTATE DEVE	50.30	4.36%	SANAM REAL ESTATE CO KSCC	73.00	-3.95%	AL-MAZAYA HOLDING CO	50.10	6276.45
FUTURE KID ENTERTAINMENT AND	112.00	3.70%	LIVESTOCK TRANSPORT & TRADNG	103.00	-3.74%	KUWAIT FINANCE HOUSE	750.00	4090.26

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