

FSC GCC Fixed Income Report

29/08/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.43	4.875	98.31	98.84	5.74	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.52	5.375	97.99	98.68	5.80	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.52	6.500	92.57	93.55	7.07	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.80	4.750	97.21	97.79	5.61	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.39	5.625	98.17	98.87	5.92	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.39	6.750	95.20	96.08	7.09	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.41	6.250	100.37	101.05	6.07	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.41	7.000	97.66	98.50	7.12	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.17	7.375	108.23	109.06	6.07	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.76	4.397	98.20	98.76	6.09	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.80	4.875	98.30	98.92	5.06	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.17	5.932	100.27	101.01	5.43	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.55	4.750	96.73	96.98	6.05	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.69	3.958	95.36	95.45	6.86	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.19	5.200	98.33	98.55	5.59	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.07	5.625	99.69	99.93	6.52	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.71	5.196	95.60	95.91	6.45	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.69	5.125	95.36	95.78	6.18	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.43	5.800	96.23	96.61	6.38	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.65	6.625	103.13	103.56	5.74	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.15	5.625	99.72	100.48	2.40	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.21	6.500	99.78	100.29	4.96	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.44	98.48	10.47	04/06/2026	8.25	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mtly Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.63	3.125	90.72	91.21	4.68	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.68	3.125	95.09	95.55	4.92	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.05	1.875	81.11	81.61	4.64	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.12	4.125	83.02	83.80	5.33	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.12	3.125	93.66	94.18	4.70	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.09	3.125	68.70	69.48	5.30	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.51	1.700	81.05	81.51	4.65	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.53	4.375	64.85	65.76	7.27	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.91	4.000	60.92	61.82	7.24	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.53	3.625	80.78	81.55	6.22	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.06	7.500	90.61	91.68	8.30	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.09	5.625	91.28	92.11	6.91	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.41	6.250	78.50	79.46	8.13	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.71	7.375	101.80	102.63	6.88	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.41	5.250	86.91	87.79	7.05	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.41	4.250	92.16	92.96	6.10	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.05	5.450	88.97	89.81	6.99	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.72	5.625	86.90	87.78	7.29	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.80	9.750	127.90	128.78	4.74	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.39	6.400	112.26	113.12	5.20	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.06	6.750	99.24	100.14	6.72	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.06	6.000	79.24	80.23	7.95	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.38	5.250	91.33	92.15	5.84	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.10	4.625	83.66	84.47	5.83	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.63	4.500	96.69	97.27	4.99	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.63	4.375	96.43	96.95	5.00	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.15	3.250	89.24	89.76	4.97	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.86	2.000	71.46	72.59	4.44	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.43	2.500	91.53	91.99	5.08	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.15	2.900	94.92	95.37	5.21	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.51	0.625	81.21	82.19	3.76	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.51	3.625	93.89	94.41	5.03	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.60	7.269	99.77	100.63	7.15	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.61	7.112	101.00	101.30	6.64	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.55	6.980	100.03	100.30	6.59	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.48	6.757	98.93	99.65	7.47	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.81	6.678	100.46	101.25	5.18	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.66	7.070	99.89	100.22	6.81	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.42	7.177	100.06	100.28	6.44	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.50	6.885	99.71	99.95	6.96	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.00	7.296	100.82	101.73	6.35	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	(0.08)	6.873	#N/A N/A	#N/A N/A	#N/A N/A	NR	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.75	7.250	100.23	100.61	6.43	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.18	6.875	115.96	116.81	5.41	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	(0.06)	6.174	#N/A N/A	#N/A N/A	#N/A N/A	NR	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.64	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.16	6.500	110.73	111.50	5.28	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.16	6.500	110.70	111.47	5.28	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.24	6.500	101.24	102.03	6.21	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.84	6.850	106.14	107.04	6.09	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.10	6.875	101.78	102.42	5.63	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.19	7.625	100.82	100.96	6.76	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.19	8.375	105.31	106.07	6.96	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.87	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.62	6.500	101.09	102.09	5.97	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.71	7.375	101.80	102.63	6.88	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.21	6.250	99.87	100.41	5.88	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.14	6.250	99.86	100.51	6.16	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.16	7.500	101.53	101.80	6.99	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.42	7.500	99.56	99.75	7.68	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.42	7.081	98.99	99.21	7.69	BBB+	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.51	6.662	97.56	98.26	7.23	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.93	6.848	97.88	98.70	7.20	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.51	6.549	99.73	100.35	6.48	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.02	6.702	97.36	98.07	7.28	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.45	6.981	101.18	101.30	6.08	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.62	6.810	99.79	100.09	6.77	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.04	7.040	100.83	101.34	5.84	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.54	6.840	100.23	100.51	6.01	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.04	7.040	100.79	101.31	5.87	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.79	6.804	99.80	100.19	6.69	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.05	6.752	99.07	99.85	6.95	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.13	7.320	100.06	100.14	6.17	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.55	6.564	97.02	97.72	7.24	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.39	6.763	97.27	98.13	7.26	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.56	6.764	99.71	100.18	6.60	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.41	6.533	98.44	99.24	6.93	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.92	6.282	97.20	97.98	7.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.58	6.694	98.77	99.52	6.95	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.42	6.708	96.92	97.79	7.26	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.43	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.44	7.750	100.17	100.63	7.46	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.50	6.875	96.47	96.79	7.95	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.47	6.750	98.63	98.84	7.60	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.48	7.473	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.85	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.78	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.86	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.45	7.135	102.23	103.22	6.64	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.41	6.764	100.86	101.64	6.32	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.59	6.744	101.20	101.92	6.32	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.23	6.835	101.25	101.90	6.29	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.46	6.835	100.61	101.55	6.51	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.51	6.115	101.04	101.70	5.87	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.02	6.381	100.35	100.85	6.26	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.00	6.605	100.46	101.08	6.27	-	AT MATURITY	USD	SA

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