

FSC GCC Fixed Income Report

23/08/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.45	4.875	98.19	98.76	5.78	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.54	5.375	97.73	98.42	5.88	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.54	6.500	91.32	92.30	7.18	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.81	4.750	96.99	97.56	5.70	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.40	5.625	97.63	98.37	6.05	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.40	6.750	94.01	94.92	7.19	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.43	6.250	99.74	100.45	6.17	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.43	7.000	96.35	97.22	7.23	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.18	7.375	107.59	108.42	6.16	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.77	4.397	98.19	98.76	6.07	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.81	4.875	97.90	98.68	5.11	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.19	5.932	100.20	100.96	5.45	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.57	4.750	96.80	97.04	6.01	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.71	3.958	95.68	95.77	6.63	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.21	5.200	98.45	98.68	5.55	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.09	5.625	99.66	99.90	6.69	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.73	5.196	95.54	95.85	6.47	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.70	5.125	95.48	95.90	6.14	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.45	5.800	96.39	96.77	6.35	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.67	6.625	102.89	103.32	5.80	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.17	5.625	99.41	100.17	4.51	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.22	6.500	99.76	100.26	5.19	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.40	98.47	10.54	04/06/2026	8.24	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.65	3.125	90.41	90.91	4.74	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.69	3.125	95.03	95.50	4.93	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.06	1.875	80.67	81.14	4.72	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.13	4.125	82.02	82.77	5.41	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.13	3.125	93.53	94.05	4.73	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.11	3.125	67.56	68.31	5.40	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.52	1.700	80.67	81.13	4.71	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.55	4.375	64.65	65.57	7.29	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.93	4.000	60.69	61.59	7.27	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.55	3.625	80.45	81.24	6.27	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.10	5.625	90.66	91.49	7.02	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.43	6.250	77.86	78.85	8.20	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.72	7.375	100.89	101.70	7.05	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.43	5.250	86.13	86.95	7.18	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.42	4.250	91.76	92.53	6.21	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.07	5.450	88.20	88.99	7.12	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.74	5.625	86.13	86.94	7.41	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.81	9.750	127.35	128.22	4.83	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.41	6.400	111.63	112.52	5.25	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.08	6.750	98.51	99.41	6.87	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.08	6.000	78.68	79.65	8.02	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.40	5.250	90.30	91.05	5.92	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.11	4.625	82.72	83.48	5.92	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.65	4.500	96.42	96.94	5.05	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.65	4.375	96.18	96.65	5.06	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.16	3.250	88.86	89.42	5.03	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.88	2.000	71.12	72.26	4.48	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.45	2.500	91.40	91.88	5.11	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.17	2.900	94.81	95.23	5.26	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.53	0.625	80.86	81.72	3.85	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.53	3.625	93.68	94.17	5.08	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.62	7.276	99.77	100.62	7.16	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.63	7.112	100.87	101.18	6.65	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.57	6.980	100.01	100.29	6.60	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.50	7.110	98.71	99.42	7.57	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.83	6.685	100.44	101.24	5.23	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.68	7.070	99.88	100.21	6.82	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.43	7.177	100.08	100.30	6.42	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.52	7.013	99.81	100.07	7.06	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.02	7.121	100.80	101.67	6.38	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.76	7.063	100.40	100.78	6.21	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.19	6.875	116.31	117.16	5.38	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.65	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.18	6.500	110.83	111.60	5.27	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.18	6.500	110.90	111.67	5.26	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.25	6.500	101.02	101.78	6.24	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.86	6.850	106.15	107.05	6.09	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.12	6.875	101.65	102.27	5.71	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.21	7.625	100.91	101.05	6.69	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.21	8.375	105.34	106.11	6.95	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.89	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.64	6.500	100.64	101.64	6.09	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.72	7.375	100.89	101.70	7.05	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.23	6.250	99.79	100.30	5.98	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.15	6.250	99.19	99.81	6.28	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.17	7.500	101.58	101.86	6.98	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.43	7.500	99.50	99.70	7.72	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.44	7.081	98.96	99.64	7.34	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.53	6.662	97.88	98.57	7.15	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.94	6.848	98.15	98.95	7.12	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.53	6.549	99.68	100.32	6.48	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.04	6.702	97.73	98.43	7.19	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.46	6.981	101.19	101.31	6.06	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.64	6.810	99.79	100.10	6.73	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.05	7.040	100.82	101.34	5.84	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.55	6.840	100.24	100.53	5.98	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.06	7.040	100.78	101.31	5.87	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.81	6.804	99.80	100.20	6.65	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.06	6.752	99.13	99.89	6.90	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.15	7.320	100.09	100.17	6.08	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.57	6.564	97.34	98.03	7.15	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.41	6.763	97.57	98.42	7.18	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.43	6.533	98.55	99.34	6.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.93	6.282	97.36	98.11	6.96	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.60	6.694	98.90	99.63	6.90	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.44	6.708	97.23	98.08	7.18	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.45	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.46	7.750	100.20	100.67	7.44	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.51	6.875	96.73	97.05	7.86	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.48	6.750	98.60	98.82	7.61	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.50	7.454	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.87	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.80	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.88	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.47	7.135	102.82	103.80	6.56	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.43	6.764	101.21	101.99	6.24	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.61	6.744	101.58	102.28	6.23	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.25	6.835	101.59	102.23	6.21	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.48	6.835	101.11	102.04	6.42	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.52	6.115	100.53	101.19	5.94	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.04	6.381	100.66	101.16	6.18	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.02	6.432	100.80	101.40	6.18	-	AT MATURITY	USD	SA

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