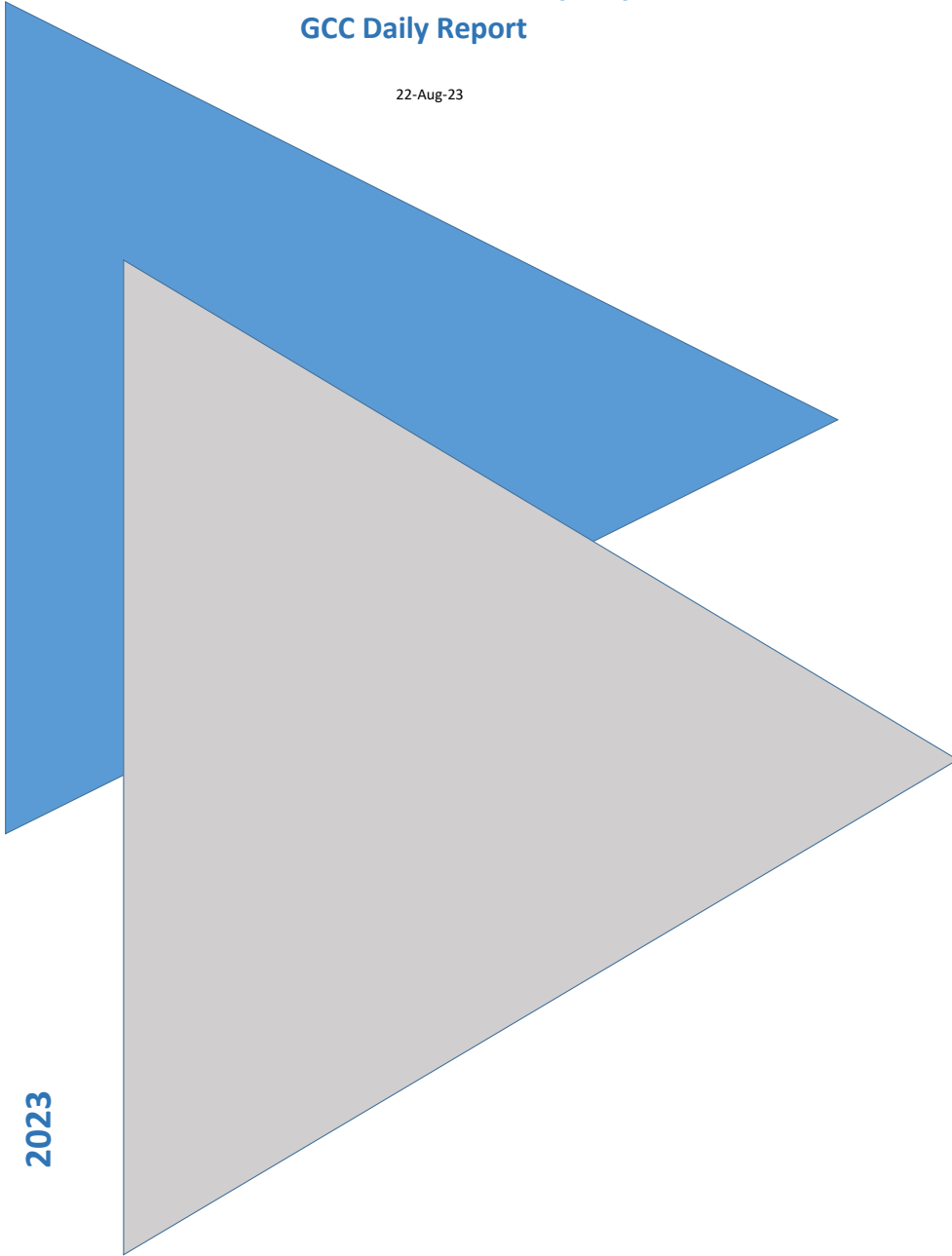


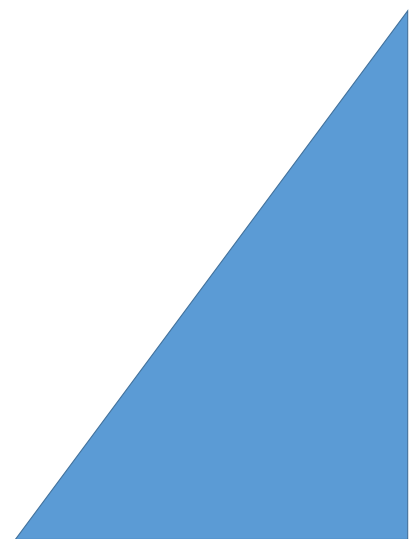
## Financial Services Company GCC Daily Report

22-Aug-23



### Research Department

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

22/08/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,910.52	0.4	11.8	19.9	20.1	2.9	2.7	2.10%
MSCI Emerging Markets Index	959.79	(0.5)	0.4	13.6	14.8	1.5	1.6	3.02%
MSCI FM FRONTIER MARKETS	504.69	0.1	6.9	9.5	13.1	1.6	1.8	3.89%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	532.70	(0.9)	(4.6)	12.3	14.7	1.6	1.7	3.70%
Muscat Stock Exchange MSX 30 Index	4,772.59	(0.1)	(1.7)	13.1	11.0	0.9	0.8	4.56%
Tadawul All Share Index	11,377.55	(0.3)	8.6	19.0	21.7	2.2	2.1	3.25%
Dubai Financial Market General Index	4,068.52	0.4	22.0	9.3	12.3	1.3	1.0	4.49%
FTSE ADX GENERAL INDEX	9,766.47	(0.1)	(4.4)	32.3	19.2	3.0	2.0	1.73%
Qatar Exchange Index	10,454.75	(0.0)	(2.1)	13.1	13.0	1.4	1.5	4.73%
Bahrain Bourse All Share Index	1,964.37	0.1	3.6	7.4	11.9	0.7	1.0	8.52%
Boursa Kuwait All Share Price Return Ir	7,011.68	0.1	(3.8)	16.4	20.3	1.5	1.5	3.92%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	492.82	(0.7)	(2.5)	14.1	16.6	1.5	1.7	3.11%
MSCI AC Asia Ex. Japan Index	606.00	(0.7)	(2.1)	14.2	16.3	1.4	1.6	0.00%
Nikkei 225	31,856.71	0.9	22.1	25.4	23.8	1.8	1.8	1.92%
S&P/ASX 200	7,121.61	0.1	1.2	14.5	19.0	2.1	2.1	4.61%
Hang Seng Index	17,791.01	1.0	(10.1)	9.1	11.5	1.0	1.1	3.96%
NSE Nifty 50 Index	19,396.45	0.0	7.1	22.3	24.7	2.9	3.0	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	150.78	0.1	5.8	12.9	16.6	1.8	1.7	3.54%
MSCI Emerging Markets Europe Index	109.95	1.6	17.4	5.1	7.0	1.2	0.9	3.88%
FTSE 100 Index	7,307.25	0.7	(1.9)	10.5	14.7	1.6	1.6	4.18%
Deutsche Boerse AG German Stock Inc	15,789.49	1.2	13.4	12.4	15.8	1.5	1.6	3.68%
CAC 40 Index	7,287.78	1.2	12.6	12.6	17.0	1.8	1.6	3.21%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,355.99	0.7	14.3	21.7	22.2	4.0	3.8	1.63%
S&P 500 INDEX	4,399.77	0.7	14.6	21.5	22.0	4.2	3.9	1.58%
Dow Jones Industrial Average	34,463.69	(0.1)	4.0	20.7	19.3	4.5	4.4	2.08%
NASDAQ Composite Index	13,497.59	1.6	29.0	37.6	35.2	5.3	5.3	0.80%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	579.51	-0.4	-5.0	-30%	154%
Gold Spot \$/Oz	1,897.63	0.1	4.0	-8%	81%
BRENT CRUDE FUTR Oct23	84.09	-0.4	1.8	-16%	95%
Generic 1st'OQA' Future	85.89	-0.1	8.8	-32%	365%
LME COPPER 3MO (\$)	8,274.50	0.4	-1.2	-22%	91%
SILVER SPOT \$/OZ	23.36	0.2	-2.5	-20%	95%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,772.59							
Change	-2.51	-0.05%						
Previous Close	4,775.10		Financial Sector	7,780.25	7,763.05	0.22%	-0.60%	-1.56%
Open	4,778.11		Industry Sector	5,997.27	6,009.64	-0.21%	-1.97%	-6.69%
Day's High	4,781.60		Services Sector	1,654.86	1,668.08	-0.79%	-1.06%	2.37%
Day's Low	4,762.76		MSM Shariah Index	476.93	479.26	-49.00%	-	-
YTD Change	-1.75%							
Volume Mn	11.41							
MSX30 Value Traded Mn	3.02							
Traded / Listed Stocks	48	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALMAHA CERAMICS	0.285	5.56%	SHELL OMAN MARKETING	0.865	-8.56%	BANK MUSCAT	0.281	3655.76
PHOENIX POWER	0.062	3.33%	SALALAH MILLS	0.650	-8.19%	SOHAR INTERNATIO	0.108	1805.51
BANK MUSCAT PER.B1	0.800	2.43%	RAYSUT CEMENT	0.161	-4.73%	NATIONAL BANK ON	0.298	1561.27
MUSCAT CITY DESALINATION	0.086	2.38%	MUSANDAM POWER	0.280	-3.45%	OOREDOO	0.380	1537.51
SEMBCORP SALALAH	0.102	2.00%	ASAFFA FOODS	0.310	-3.13%	BANK NIZWA	0.098	1154.09

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,377.55							
Change	-30.90	-0.27%	Tadawul Banks	11,009.24	11,058.96	-0.45%	-0.36%	-5.15%
Previous Close	11,408.45		Tadawul Energy	6,439.92	6,448.78	-0.14%	-1.76%	5.96%
Open	11,408.45		Tadawul Utilities	8,252.85	8,208.15	0.54%	-0.64%	-1.44%
Day's High	11,432.89		Tadawul Telecom	7,479.20	7,414.03	0.88%	-0.16%	-3.93%
Day's Low	11,364.84		Tadawul Insurance	7,985.93	8,089.37	-1.28%	-0.71%	6.44%
YTD Change	8.58%		Tadawul Retailing	7,884.23	7,832.36	0.66%	-0.96%	-2.43%
Volume Mn	209,222.40		Tadawul Food & Beverages	5,918.59	6,072.90	-2.54%	-1.81%	-8.12%
Value Traded Mn	4,880.24		Tadawul Media	23,997.66	24,185.62	-0.78%	-1.54%	-3.20%
Traded / Listed Stocks	223	228	Tadawul Materials	6,382.28	6,411.26	-0.45%	-0.13%	-3.54%
			Tadawul Capital Goods	7,539.50	7,573.99	-0.46%	-0.36%	0.43%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
THIMAR DEVELOPMENT HOLDING	25.95	9.96%	ALMARAI CO	64.70	-4.15%	AL-BAHA DEVELOPMI	0.16	19081.11
DEVELOPMENT WORKS FOOD CO	119.8	8.51%	RAOOM TRADING CO	100.00	-4.03%	SAUDI ARABIAN OIL (	34.40	18224.01
NATIONAL ENVIORNMENTAL RECYC	9.67	6.26%	ADVANCE INTERNATIONAL COMMUN	63.00	-3.82%	TOURISM ENTERPRIS	0.73	11615.62
ARABIAN INTERNET & COMMUNICA	349.2	4.86%	RED SEA INTERNATIONAL CO	23.56	-3.44%	SAUDI CHEMICAL CO	4.53	5598.57
AME COMPANY FOR MEDICAL SUPP	44.6	3.72%	NATIONAL BUILDING AND MARKET	258.00	-3.37%	ANAAM INTERNATIO	1.08	5550.08

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,068.52							
Change	14.88	0.37%						
Previous Close	4,053.64		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,053.64		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,073.85		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,048.43		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.22		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	201,813.28		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	367.49		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TABREED	3.62	6.78%	ARAMEX PJSC	2.57	-4.46%	UNION PROPERTIES F	0.42	210,516.16
MASHREQBANK	150	3.45%	AL FIRDOUS HOLDINGS PJSC	0.588	-2.33%	AJMAN BANK PJSC	2.32	22,971.26
AMLAK FINANCE	0.916	3.27%	DUBAI ISLAMIC INSURANCE CO	0.648	-2.26%	SHUAA CAPITAL PSC	0.40	13,690.03
SHUAA CAPITAL PSC	0.395	3.13%	NATIONAL CEMENT CO	2.3	-1.71%	DEYAAR DEVELOPME	0.72	10,277.41
AIR ARABIA PJSC	2.87	1.77%	AJMAN BANK PJSC	2.32	-1.69%	AMLAK FINANCE	0.92	9,820.16

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,766.47							
Change	-9.87	-0.10%						
Previous Close	9,776.34		Financial	16,503.70	16,483.98	0.12%	-0.03%	0.11%
Open	9,776.34		Telecommunication	5,128.86	5,201.70	-1.40%	-2.75%	-7.46%
			Consumer Services	10,660.70	10,435.81	2.15%	2.06%	-1.38%
Day's High	9,811.84		Basic Material	5,580.56	5,637.08	-1.00%	-0.90%	-0.70%
Day's Low	9,766.47		Industrials	3,280.95	3,310.75	-0.90%	-0.63%	-0.26%
YTD Change	-4.35%		Utilities	13,479.14	13,399.85	0.59%	0.89%	4.94%
			Energy	2,274.25	2,254.97	0.86%	0.58%	1.47%
Volume Mn	213,638.39		Health Care	3,519.38	3,491.15	0.81%	3.51%	16.37%
Value Traded Mn	911.23		Real Estate	7,960.93	7,948.61	0.15%	0.10%	-0.72%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HILY HOLDING PJSC	3.07	5.86%	SHARJAH CEMENT & INDUS DEVEL	0.61	-6.15%	MULTIPLY GROUP	3.83	69568.65
PALMS SPORTS P.J.S.C	10.6	5.16%	ABU DHABI NATL CO FOR BUILDI	0.344	-4.44%	DANA GAS	0.96	27286.32
MULTIPLY GROUP	3.83	4.36%	GULF CEMENT CO	0.45	-3.64%	ESHRAQ INVESTMEN'	0.53	25620.94
ADNOC DRILLING CO PJSC	4.12	3.00%	EASY LEASE MOTOR CYCLE PRJSC	32.12	-2.84%	Q HOLDING PJSC	3.66	14651.67
AGTHIA GROUP PJSC	5.2	1.96%	ABU DHABI SHIP BUILDING CO	4.29	-2.28%	MANAZEL REAL ESTA'	0.48	14245.23

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,454.75							
Change	-5.03	-0.05%						
Previous Close	10459.78		<b>Total Return</b>	22,437.37	22,448.15	-0.05%	-1.11%	-4.64%
Open	10459.78		<b>Rayan Islamic</b>	4,612.42	4,611.21	0.03%	-1.32%	-4.32%
Day's High	10541.3		<b>All Share</b>	3,524.12	3,524.67	-0.02%	-0.97%	-4.30%
Day's Low	10453.32		<b>Banks &amp; Finance</b>	4,360.41	4,362.07	-0.04%	-1.19%	-5.33%
YTD Change	-0.02118892		<b>Industrials</b>	4,029.85	4,026.82	0.08%	-1.04%	-2.11%
Volume Mn	126.791		<b>Transportation</b>	4,479.85	4,485.40	-0.12%	-1.51%	-8.60%
Value Traded Mn	335.1568		<b>Real Estate</b>	1,544.82	1,557.32	-0.80%	-2.48%	-5.25%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,469.60	2,459.03	0.43%	2.14%	3.90%
			<b>Telecommunications</b>	1,674.83	1,663.01	0.71%	1.65%	-2.37%
			<b>Consumer Goods</b>	7,677.17	7,703.63	-0.34%	-1.23%	-3.60%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR NATIONAL CEMENT CO	3.88	4.80%	WIDAM FOOD CO	2.29	-2.68%	MAZAYA REAL ESTAT	0.75	12964.05
DOHA INSURANCE CO	2.23	3.01%	INMA HOLDING COMPANY	4.79	-2.24%	MASRAF AL RAYAN	2.32	10682.32
AL RAYAN QATAR ETF	2.27	2.16%	MEDICARE GROUP	5.96	-2.07%	GULF INTERNATIONAL	2.34	8888.13
ESTITHMAR HOLDING QPSC	2.09	1.96%	EZDAN HOLDING GROUP	1.04	-1.98%	QATAR ALUMINIUM A	1.29	8294.43
MEKDAM HOLDING GROUP	5.36	1.86%	SALAM INTERNATIONAL INVESTME	0.68	-1.87%	SALAM INTERNATION	0.68	7881.97

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,964.37							
Change	1.49	0.08%						
Previous Close	1,962.88		<b>MSCI Bahrain</b>	145.08	144.63	0.31%	1.17%	-2.53%
Open	1,962.88		<b>MSCI Bahrain Domestic Islamic</b>	54.05	53.57	0.89%	4.13%	2.71%
Day's High	1965.250		<b>MSCI Bahrain Net TR USD</b>	376.42	372.08	1.17%	1.17%	-0.59%
Day's Low	1962.880							
YTD Change	3.65%							
Volume Mn	2,504.40							
Value Traded Mn	0.845							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BBK BSC	0.51	0.80%	BAHRAIN CINEMA CO	0.28	-3.45%	ALUMINIUM BAHRAII	1.14	372.34
SEEF PROPERTIES	0.16	0.65%	-	-	-	SEEF PROPERTIES	0.16	337.83
AL SALAM BANK BSC	0.19	0.52%	-	-	-	AL SALAM BANK BSC	0.19	171.51
-	-	-	-	-	-	BAHRAIN CINEMA CC	0.28	116.91
-	-	-	-	-	-	BBK BSC	0.51	111.60

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,011.68							
Change	6.69	0.10%	<b>Industrials</b>	951.99	954.04	-0.21%	-4.93%	-11.76%
Previous Close	7,004.99		<b>Banks</b>	1,702.17	1,696.40	0.34%	-3.78%	-5.11%
Open	7,020.57		<b>Consumer Service</b>	612.09	613.76	-0.27%	-1.54%	27.53%
			<b>Technology</b>	566.72	566.72	0.00%	-1.77%	-18.60%
Day's High	7,034.90		<b>Real Estate</b>	1,224.09	1,221.76	0.19%	-2.08%	1.27%
Day's Low	6,989.94		<b>Financial Services</b>	1,242.06	1,258.23	-1.29%	-3.74%	-1.21%
YTD Change	-3.85%		<b>Telecom</b>	1,103.22	1,102.73	0.04%	-0.92%	-6.62%
			<b>Health Care</b>	482.72	478.19	0.95%	6.26%	4.52%
Volume Mn	0.13		<b>Insurance</b>	2,204.01	2,224.68	-0.93%	1.14%	42.12%
Value Traded Mn	30.29		<b>Basic Materials</b>	868.79	855.02	1.61%	-1.62%	0.43%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
METAL & RECYCLING CO	102.00	20.00%	AL ARABI GROUP HOLDING CO	320.00	-15.57%	SOKOUK HOLDING CO	33.70	10996.33
AMAR FINANCE & LEASING CO	60.30	5.24%	AL-AHLEIA INSURANCE CO SAKP	604.00	-5.63%	WARBA BANK KSCP	198.00	8300.80
LIVESTOCK TRANSPORT & TRADING	108.00	4.85%	OULA FUEL MARKETING CO	157.00	-5.42%	INTL FINANCIAL ADVI	173.00	7664.00
INDEPENDENT PETROLEUM GROUP	459.00	4.32%	KUWAIT REAL ESTATE HOLDING C	30.50	-4.98%	KUWAIT FINANCE HC	747.00	6912.84
MUBARRAD HOLDING CO KSC	86.80	3.33%	MASHAER HOLDING CO KSC	62.60	-4.43%	KUWAIT PROJECTS H	122.00	5852.13

Source: FSC