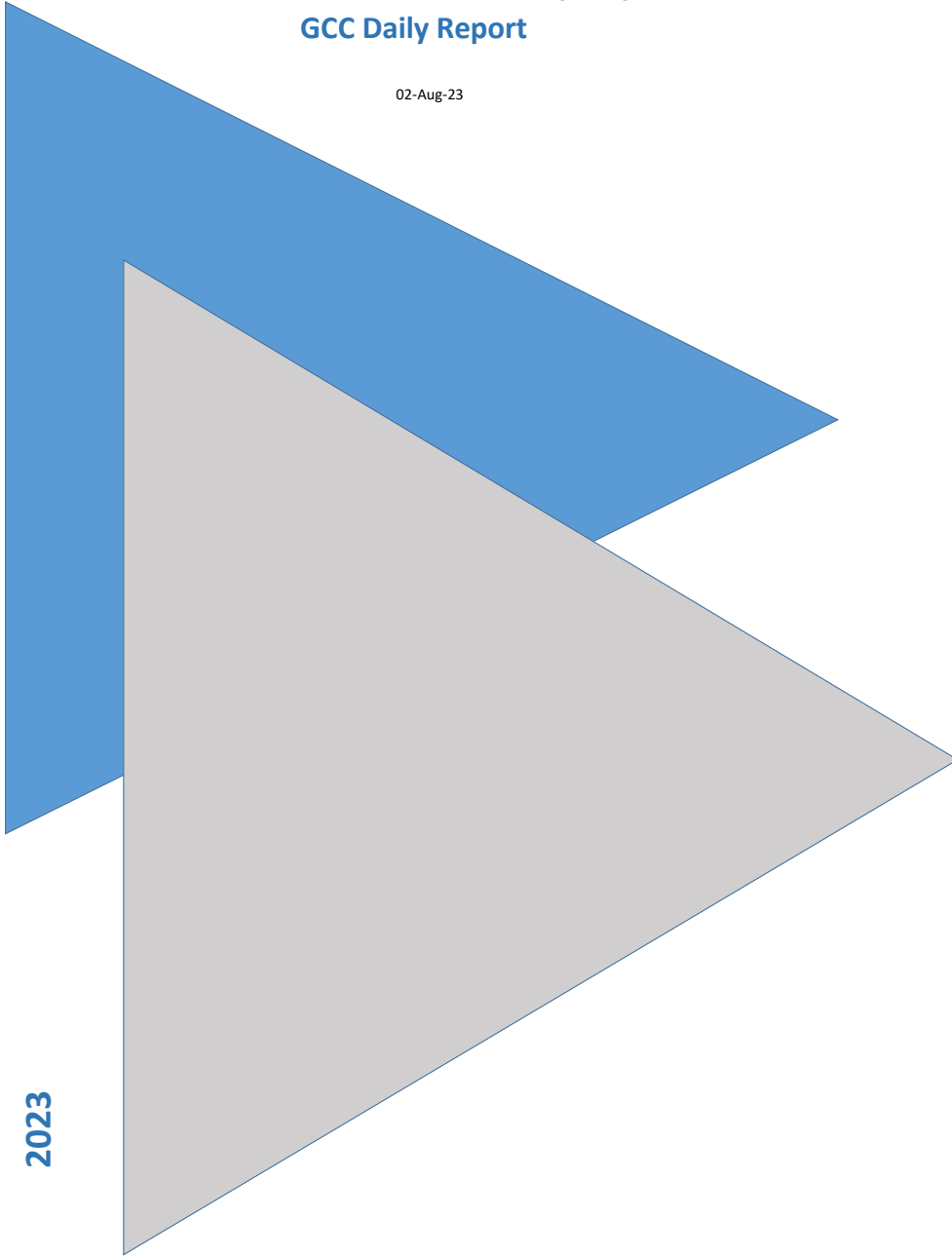


Financial Services Company GCC Daily Report

02-Aug-23



Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

02/08/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,048.60	(0.5)	17.1	19.4	20.1	3.0	2.7	2.02%
MSCI Emerging Markets Index	1,043.09	(0.4)	9.1	13.8	14.8	1.6	1.6	2.86%
MSCI FM FRONTIER MARKETS	517.38	0.3	9.5	9.7	13.2	1.7	1.8	4.23%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	556.18	0.5	(0.4)	13.2	14.7	1.7	1.7	3.47%
Muscat Stock Exchange MSX 30 Index	4,799.15	0.2	(1.2)	13.1	10.9	0.9	0.8	4.53%
Tadawul All Share Index	11,487.19	(1.3)	9.6	18.3	21.7	2.2	2.1	3.16%
Dubai Financial Market General Index	4,066.26	(0.3)	21.9	9.3	12.3	1.3	1.0	4.34%
FTSE ADX GENERAL INDEX	9,829.77	0.5	(3.7)	32.8	19.0	3.0	2.0	1.71%
Qatar Exchange Index	10,983.36	(1.1)	2.8	13.4	14.8	1.5	1.5	4.50%
Bahrain Bourse All Share Index	1,988.48	(0.2)	4.9	7.1	11.9	0.8	1.0	7.62%
Boursa Kuwait All Share Price Return Ir	7,188.82	(0.6)	(1.4)	17.8	20.3	1.6	1.5	3.68%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	539.72	(0.4)	6.7	15.4	16.6	1.6	1.7	2.88%
MSCI AC Asia Ex. Japan Index	665.13	(0.2)	7.4	15.6	16.3	1.5	1.6	0.00%
Nikkei 225	32,707.69	(2.3)	25.3	32.6	23.7	2.0	1.8	1.87%
S&P/ASX 200	7,354.60	(1.3)	4.5	15.2	19.1	2.2	2.1	4.45%
Hang Seng Index	19,517.38	(2.5)	(1.3)	10.2	11.5	1.1	1.1	3.70%
NSE Nifty 50 Index	19,526.55	(1.0)	7.8	23.7	24.8	3.6	3.0	1.38%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	156.79	(0.9)	10.0	13.8	16.6	1.8	1.7	3.42%
MSCI Emerging Markets Europe Index	112.28	(1.1)	19.8	5.3	7.0	1.3	0.9	3.65%
FTSE 100 Index	7,567.25	(1.3)	1.6	10.7	14.7	1.6	1.6	4.16%
Deutsche Boerse AG German Stock Inc	16,040.09	(1.2)	15.2	13.1	15.8	1.4	1.6	3.62%
CAC 40 Index	7,327.44	(1.1)	13.2	12.7	17.0	1.8	1.6	3.19%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,543.54	(0.3)	19.2	22.1	22.2	4.2	3.8	1.56%
S&P 500 INDEX	4,576.73	(0.3)	19.2	22.0	22.0	4.4	3.9	1.51%
Dow Jones Industrial Average	35,630.68	0.2	7.5	20.6	19.2	4.6	4.4	2.00%
NASDAQ Composite Index	14,283.91	(0.4)	36.5	41.4	35.5	5.8	5.3	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	591.68	-0.3	-3.0	-28%	159%
Gold Spot \$/Oz	1,950.24	0.3	6.9	-5%	86%
BRENT CRUDE FUTR Oct23	85.35	0.5	3.4	-15%	98%
Generic 1st'OQA' Future	86.50	0.7	9.6	-31%	369%
LME COPPER 3MO (\$)	8,631.00	-2.3	3.1	-19%	99%
SILVER SPOT \$/OZ	24.31	0.0	1.5	-17%	103%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,799.15							
Change	8.87	0.19%						
Previous Close	4,790.28		Financial Sector	7,881.04	7,816.39	0.83%	0.69%	-0.28%
Open	4,791.08		Industry Sector	6,171.32	6,150.53	0.34%	0.88%	-3.98%
Day's High	4,805.70		Services Sector	1,681.67	1,683.05	-0.08%	0.54%	4.02%
Day's Low	4,784.83		MSM Shariah Index	472.75	472.59	3.32%	-	-
YTD Change	-1.20%							
Volume Mn	5.87							
MSX30 Value Traded Mn	1.57							
Traded / Listed Stocks	36	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALBATINAH POWER	0.028	7.69%	SEMBBCORP SALALAH	0.100	-2.91%	BANK MUSCAT	0.280	1344.59
OMAN ARAB BANK	0.150	7.14%	BARKA WATER AND POWER	0.042	-2.33%	BANK NIZWA	0.095	1225.89
ASAFFA FOODS	0.350	6.06%	OMAN REIT FUND	0.088	-2.22%	HSBC BANK OMAN	0.167	681.91
THE PEARL REIF	0.125	4.17%	OMAN CHROMITE	4.500	-2.17%	OMAN TELECOM	0.999	506.59
PHOENIX POWER	0.065	3.18%	RENAISSANCE SERVICES	0.380	-2.06%	OOREDOO	0.370	493.00

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,487.19		Tadawul Banks	11,312.80	11,555.67	-2.10%	-4.98%	-2.54%
Change	-148.88	-1.28%	Tadawul Energy	6,039.23	6,049.96	-0.18%	-0.29%	-0.63%
Previous Close	11,636.07		Tadawul Utilities	8,191.05	8,299.71	-1.31%	-3.46%	-2.18%
Open	11,610.17		Tadawul Telecom	7,596.06	7,683.07	-1.13%	-6.24%	-2.43%
Day's High	11,613.71		Tadawul Insurance	7,334.91	7,465.21	-1.75%	-5.10%	-2.23%
Day's Low	11,473.80		Tadawul Retailing	8,035.54	8,116.09	-0.99%	-2.82%	-0.56%
YTD Change	9.63%		Tadawul Food & Beverages	6,222.67	6,369.77	-2.31%	-3.28%	-3.40%
Volume Mn	200,855.88		Tadawul Media	24,675.19	24,960.25	-1.14%	-0.02%	-0.47%
Value Traded Mn	5,163.75		Tadawul Materials	6,532.90	6,572.68	-0.61%	-1.74%	-1.26%
Traded / Listed Stocks	223	228	Tadawul Capital Goods	7,392.26	7,487.23	-1.27%	-2.18%	-1.53%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.18	5.88%	SAUDI AIRLINES CATERING CO	116.00	-7.79%	DAR AL ARKAN REAL	17.16	17215.69
SAUDI AZM CO. FOR COMMUNICAT	11.8	4.42%	NASEEJ FOR TECHNOLOGY CO	72.00	-6.25%	AL-BAHA DEVELOPMI	0.18	10415.55
MEDITERRANEAN & GULF INSURAN	13.52	2.89%	ALMARAI CO	64.40	-4.73%	TOURISM ENTERPRIS	0.77	8786.16
NASEEJ INTERNATIONAL TRADING	43.3	2.73%	CO FOR COOPERATIVE INSURANCE	133.40	-4.30%	SAUDI KAYAN PETRO	12.10	4510.77
SAUDI IND INVESTMENT GROUP	25.05	2.66%	SABIC AGRI-NUTRIENTS CO	136.80	-3.80%	THE SAUDI NATIONAL	37.55	3244.13

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,066.26							
Change	-11.02	-0.27%						
Previous Close	4,077.28		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,080.93		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,095.61		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,061.23		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.22		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	189,060.98		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	513.22		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.414	3.50%	BHM CAPITAL FINANCIAL SERVIC	1.55	-6.06%	DEYAAR DEVELOPME	0.75	50,924.95
AJMAN BANK PJSC	2.25	2.27%	MASHREQBANK	135.5	-5.90%	UNION PROPERTIES F	0.40	48,040.54
DUBAI ISLAMIC INSURANCE CO	0.686	1.63%	TAKAFUL EMARAT INSURANCE	0.795	-5.69%	SHUAA CAPITAL PSC	0.41	33,494.67
AIR ARABIA PJSC	2.67	1.14%	TABREED	3.37	-2.32%	EMAAR PROPERTIES I	7.06	15,691.81
DEYAAR DEVELOPMENT PJSC	0.746	1.08%	DUBAI FINANCIAL MARKET PJSC	1.64	-1.80%	AMLAK FINANCE	0.90	11,320.45

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,829.77							
Change	51.14	0.52%						
Previous Close	9,778.63		Financial	16,471.06	16,444.03	0.16%	0.24%	-0.09%
Open	9,778.63		Telecommunication	5,545.56	5,541.41	0.07%	0.09%	0.06%
Day's High	9,839.99		Consumer Services	10,709.84	10,848.39	-1.28%	2.06%	-0.92%
Day's Low	9,770.68		Basic Material	5,537.74	5,620.09	-1.47%	-3.29%	-1.47%
YTD Change	-3.73%		Industrials	3,355.32	3,268.28	2.66%	2.34%	2.00%
			Utilities	13,756.65	12,805.18	7.43%	6.77%	7.10%
Volume Mn	235,631.95		Energy	2,231.84	2,260.02	-1.25%	-0.11%	-0.43%
Value Traded Mn	868.46		Health Care	3,100.22	3,051.18	1.61%	3.02%	2.51%
Traded / Listed Stocks	68	84	Real Estate	8,320.03	8,097.26	2.75%	3.51%	3.76%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.412	14.76%	RAS AL KHAIMAH WHITE CEMENT	1.24	-7.46%	Q HOLDING PJSC	2.97	95401.94
Q HOLDING PJSC	2.97	14.67%	NATIONAL BANK OF RAS AL-KHAI	5.7	-5.00%	MULTIPLY GROUP	3.72	81326.90
MULTIPLY GROUP	3.72	13.76%	ADNOC DRILLING CO PJSC	3.86	-4.46%	MANAZEL REAL ESTA	0.53	60258.26
APEX INVESTMENT CO PSC	2.35	8.29%	ESG EMIRATES STALLIONS GROU	6.32	-3.95%	EMSTEEL BUILDING N	1.62	59216.33
ABU DHABI NATIONAL ENERGY CO	3.46	7.12%	EASY LEASE MOTOR CYCLE PRJSC	34.8	-3.01%	ABU DHABI NATIONA	3.46	29447.42

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,983.36							
Change	-124.64	-1.12%	Total Return	23,571.83	23,839.32	-1.12%	0.81%	0.19%
Previous Close	11108		Rayan Islamic	4,836.24	4,886.26	-1.02%	0.77%	0.32%
Open	11108		All Share	3,689.45	3,723.97	-0.93%	0.80%	0.19%
			Banks & Finance	4,602.35	4,655.44	-1.14%	1.22%	-0.08%
Day's High	11110.21		Industrials	4,195.34	4,217.87	-0.53%	1.67%	1.91%
Day's Low	10983.2		Transportation	4,801.26	4,872.30	-1.46%	-2.43%	-2.05%
YTD Change	0.02830147		Real Estate	1,639.64	1,647.51	-0.48%	-0.23%	0.57%
			Insurance	2,388.08	2,377.97	0.43%	0.00%	0.47%
Volume Mn	196.117		Telecommunications	1,705.24	1,730.91	-1.48%	-0.49%	-0.60%
Value Traded Mn	432.5792		Consumer Goods	7,938.14	7,980.50	-0.53%	0.55%	-0.32%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR & OMAN INVESTMENT CO	0.90	6.55%	AL FALEH EDUCATION HOLDING	0.96	-3.61%	BALADNA	1.53	24175.20
AL RAYAN QATAR ETF	2.38	2.77%	QATAR NAVIGATION	10.28	-2.10%	SALAM INTERNATION	0.78	21927.93
ZAD HOLDING CO	13.98	2.57%	QATAR INTERNATIONAL ISLAMIC	10.34	-2.08%	QATAR ALUMINIUM M	1.37	21125.11
MANNAI CORPORATION QSC	5.75	2.55%	QATAR FUEL QSC	16.60	-1.95%	QATAR & OMAN INVI	0.90	19307.89
QLM LIFE & MEDICAL INSURANCE	2.97	2.41%	OOREDOO QPSC	11.36	-1.90%	ALJARAH HOLDING C	0.89	19078.43

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,988.48							
Change	-3.61	-0.18%	MSCI Bahrain	149.29	148.85	0.30%	0.30%	0.30%
Previous Close	1,992.09		MSCI Bahrain Domestic Islamic	53.09	52.62	0.90%	0.90%	0.90%
Open	1,992.09		MSCI Bahrain Net TR USD	382.50	378.65	1.02%	1.02%	1.02%
Day's High	1992.230							
Day's Low	1987.610							
YTD Change	4.92%							
Volume Mn	2,716.08							
Value Traded Mn	0.639							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
APM TERMINALS BAHRAIN BSC	1.01	0.60%	AL SALAM BANK BSC	0.18	-1.08%	AL SALAM BANK BSC	0.18	1168.80
BBK BSC	0.53	0.57%	AL BARAKA GROUP B.S.C	0.31	-0.65%	AL BARAKA GROUP B	0.31	199.85
-	-	-	GULF HOTEL GROUP B.S.C	0.41	-0.49%	BBK BSC	0.53	88.80
-	-	-	ALUMINIUM BAHRAIN BSC	1.11	-0.45%	BAHRAIN CAR PARKS	0.09	81.00
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.61	-0.33%	ALUMINIUM BAHRAII	1.11	32.41

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,188.82							
Change	-41.09	-0.57%	Industrials	989.59	995.23	-0.57%	-1.18%	-8.28%
Previous Close	7,229.91		Banks	1,751.30	1,763.70	-0.70%	-1.00%	-2.38%
Open	7,231.62		Consumer Service	616.20	622.34	-0.99%	-0.88%	28.39%
			Technology	560.90	596.55	-5.98%	-2.78%	-19.44%
Day's High	7,241.86		Real Estate	1,243.27	1,251.57	-0.66%	-0.54%	2.86%
Day's Low	7,186.94		Financial Services	1,277.80	1,276.27	0.12%	-0.97%	1.64%
YTD Change	-1.42%		Telecom	1,108.85	1,114.04	-0.47%	-0.42%	-6.15%
			Health Care	454.28	454.28	0.00%	0.00%	-1.64%
Volume Mn	0.24		Insurance	2,164.64	2,172.74	-0.37%	-0.66%	39.58%
Value Traded Mn	48.76		Basic Materials	878.69	882.36	-0.42%	-0.50%	1.57%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MASAKEN INTL REAL ESTATE	24.90	10.18%	FIRST TAKAFUL INSURANCE CO	39.30	-12.67%	JIYAD HOLDING CO K	27.00	57100.60
AL TAMDEEN INVESTMENT CO	539.00	10.00%	AUTOMATED SYSTEMS CO KSCC	77.10	-5.98%	ARZAN FINANCIAL GF	143.00	16878.13
OSOS HOLDING GROUP CO	99.80	7.08%	FIRST DUBAI REAL ESTATE DEVE	51.30	-5.00%	INTL FINANCIAL ADVI	163.00	15913.17
FUTURE KID ENTERTAINMENT AND	108.00	5.88%	KUWAIT HOTELS SAK	204.00	-4.67%	KUWAIT FINANCE HC	778.00	13604.54
NATIONAL CONSUMER HOLDING CO	128.00	4.07%	KUWAIT & MIDDLE EAST FIN INV	82.00	-4.65%	SOKOUK HOLDING CC	35.20	12237.81

Source: FSC