

FSC GCC Fixed Income Report

17/08/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.46	4.875	98.16	98.70	5.82	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.56	5.375	97.35	98.02	6.00	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.56	6.500	90.96	91.97	7.21	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.83	4.750	96.91	97.51	5.72	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.42	5.625	97.67	98.39	6.05	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.42	6.750	93.31	94.21	7.26	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.44	6.250	99.67	100.35	6.19	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.44	7.000	96.22	97.09	7.25	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.20	7.375	107.70	108.55	6.14	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.79	4.397	98.20	98.74	6.07	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.83	4.875	98.26	99.10	5.03	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.21	5.932	100.27	101.03	5.42	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.58	4.750	96.90	97.15	5.96	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.72	3.958	95.88	95.96	6.48	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.23	5.200	98.40	98.62	5.57	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.11	5.625	99.72	99.96	5.93	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.75	5.196	96.25	96.57	6.24	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.72	5.125	95.61	96.03	6.10	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.47	5.800	97.27	97.65	6.20	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.69	6.625	103.44	103.88	5.67	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.19	5.625	99.69	100.28	3.95	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.24	6.500	99.76	100.26	5.24	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.49	98.53	10.49	04/06/2026	8.22	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.66	3.125	90.59	91.08	4.70	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.71	3.125	95.04	95.52	4.92	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.08	1.875	80.92	81.45	4.66	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.15	4.125	82.66	83.47	5.35	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.15	3.125	93.66	94.18	4.69	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.12	3.125	68.12	68.91	5.35	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.54	1.700	80.94	81.47	4.64	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.56	4.375	65.75	66.66	7.16	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.95	4.000	61.91	62.82	7.12	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.56	3.625	81.05	81.84	6.17	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.12	5.625	90.81	91.61	7.00	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.44	6.250	77.88	78.86	8.20	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.74	7.375	100.96	101.89	7.01	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.44	5.250	86.33	87.12	7.15	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.44	4.250	91.82	92.58	6.19	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.08	5.450	88.39	89.17	7.09	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.75	5.625	86.07	86.90	7.41	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.83	9.750	128.40	129.31	4.68	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.43	6.400	112.57	113.48	5.17	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.09	6.750	98.63	99.53	6.84	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.09	6.000	78.66	79.60	8.02	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.42	5.250	90.85	91.60	5.88	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.13	4.625	83.02	83.80	5.89	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.67	4.500	96.63	97.16	5.01	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.66	4.375	96.31	96.81	5.03	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.18	3.250	89.06	89.67	4.98	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.89	2.000	71.21	72.32	4.47	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.47	2.500	91.53	92.03	5.05	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.18	2.900	94.92	95.34	5.20	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.54	0.625	80.78	81.73	3.84	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.55	3.625	93.70	94.21	5.07	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.64	7.276	99.94	100.78	7.11	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.64	7.112	100.82	101.13	6.62	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.59	6.980	100.03	100.31	6.56	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.51	7.388	99.19	99.89	7.44	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.84	6.685	100.40	101.22	5.28	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.69	7.070	99.90	100.24	6.80	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.45	7.177	100.11	100.33	6.38	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.53	7.013	99.81	100.07	7.06	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.03	7.121	100.71	101.76	6.34	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.78	7.063	100.40	100.79	6.21	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.21	6.875	116.85	117.71	5.34	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.67	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.20	6.500	111.75	112.53	5.18	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.20	6.500	111.98	112.77	5.15	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.27	6.500	101.67	102.45	6.15	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.88	6.850	106.76	107.67	6.03	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.14	6.875	101.75	102.40	5.66	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.23	7.625	101.06	101.21	6.56	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.23	8.375	105.81	106.58	6.85	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.90	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.66	6.500	100.82	101.82	6.04	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.74	7.375	100.96	101.89	7.01	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.25	6.250	99.79	100.32	5.96	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.17	6.250	99.10	99.73	6.30	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.19	7.500	101.54	101.81	6.99	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.45	7.500	99.48	99.67	7.74	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.46	7.081	98.46	99.16	7.68	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.54	6.662	97.71	98.40	7.20	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.96	6.848	98.01	98.81	7.16	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.54	6.549	99.80	100.42	6.41	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.05	6.702	97.53	98.23	7.24	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.48	6.981	100.96	101.08	6.23	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.65	6.810	99.80	100.12	6.69	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.07	7.040	100.82	101.35	5.84	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.57	6.840	100.23	100.52	6.02	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.07	7.040	100.79	101.32	5.87	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.82	6.804	99.82	100.22	6.63	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.08	6.752	99.12	99.88	6.91	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.16	7.320	100.09	100.19	6.08	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.58	6.564	97.16	97.86	7.20	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.43	6.763	97.41	98.25	7.22	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.44	6.533	98.54	99.32	6.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.95	6.282	97.30	98.05	6.99	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.62	6.694	98.86	99.59	6.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.46	6.708	97.06	97.91	7.23	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.47	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.48	7.750	100.37	100.84	7.37	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.53	6.875	97.04	97.36	7.75	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.50	6.750	98.60	98.82	7.61	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.51	7.397	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.88	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.81	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.89	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.48	7.135	103.21	104.20	6.51	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.44	6.764	101.42	102.20	6.19	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.62	6.744	101.79	102.50	6.18	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.27	6.639	101.82	102.46	6.15	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.50	6.835	101.39	102.32	6.37	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.54	6.115	99.58	100.25	6.07	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.06	6.381	100.86	101.36	6.12	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.04	6.432	100.99	101.60	6.12	-	AT MATURITY	USD	SA

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