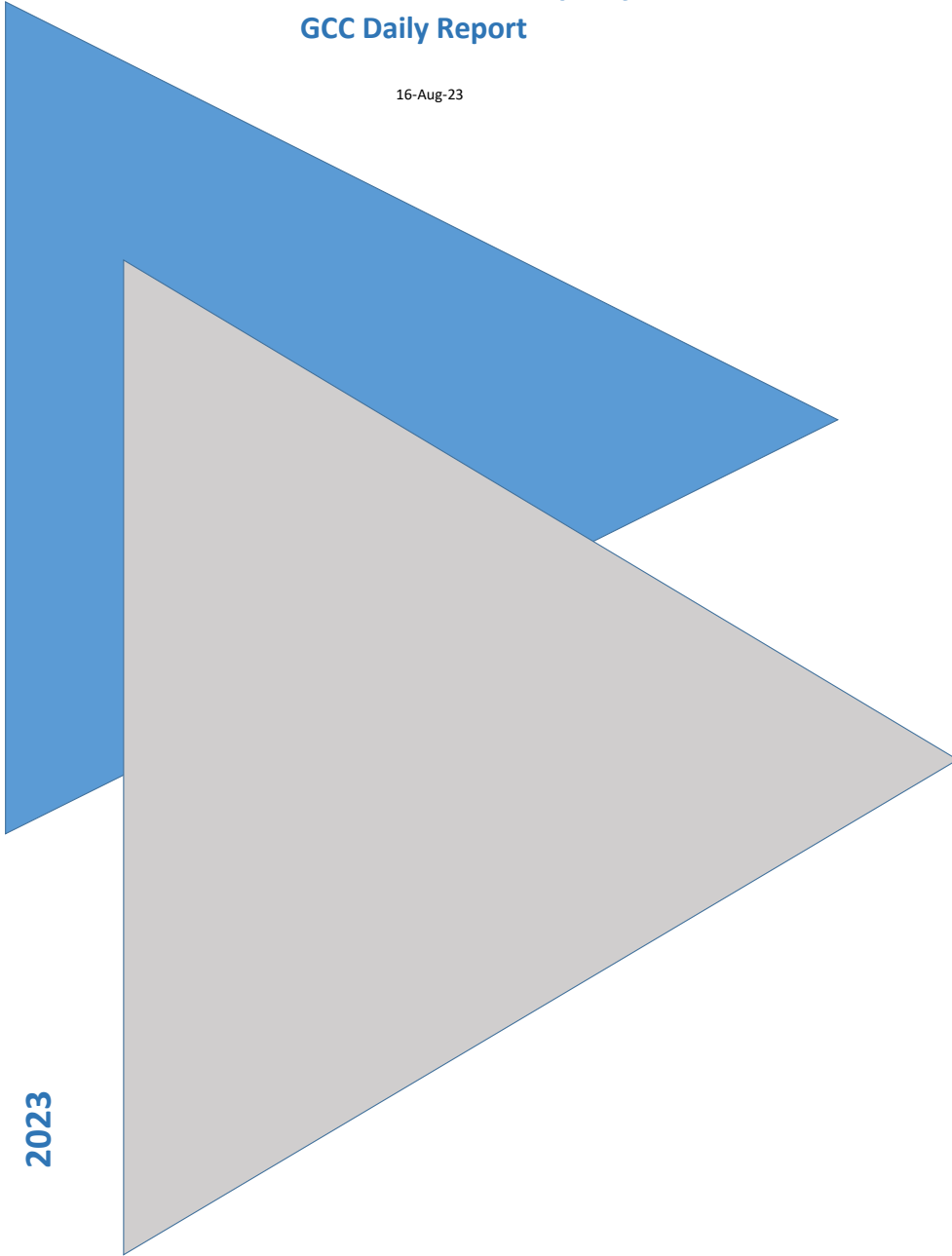


## Financial Services Company GCC Daily Report

16-Aug-23



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# FSC Daily Report

16/08/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,948.22	(1.0)	13.3	20.3	20.1	3.0	2.7	2.08%
MSCI Emerging Markets Index	981.80	(0.5)	2.7	13.0	14.8	1.5	1.6	2.96%
MSCI FM FRONTIER MARKETS	516.06	(0.1)	9.3	9.7	13.1	1.7	1.8	3.81%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	540.59	(0.3)	(3.2)	12.5	14.7	1.6	1.7	3.65%
Muscat Stock Exchange MSX 30 Index	4,766.39	0.1	(1.9)	13.1	10.9	0.9	0.8	4.57%
Tadawul All Share Index	11,477.31	0.6	9.5	18.9	21.7	2.2	2.1	3.23%
Dubai Financial Market General Index	4,045.64	(0.1)	21.3	9.3	12.3	1.3	1.0	4.40%
FTSE ADX GENERAL INDEX	9,780.79	(0.3)	(4.2)	32.3	19.1	3.0	2.0	1.72%
Qatar Exchange Index	10,663.56	(0.1)	(0.2)	13.4	13.0	1.4	1.5	4.64%
Bahrain Bourse All Share Index	1,960.08	0.0	3.4	7.4	11.9	0.7	1.0	8.86%
Boursa Kuwait All Share Price Return Ir	7,120.47	(0.0)	(2.4)	17.0	20.3	1.6	1.5	3.86%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	507.87	(0.4)	0.4	14.5	16.6	1.5	1.7	3.02%
MSCI AC Asia Ex. Japan Index	623.19	(0.6)	0.6	14.6	16.3	1.4	1.6	0.00%
Nikkei 225	31,766.82	(1.5)	21.7	25.7	23.8	1.9	1.8	1.93%
S&P/ASX 200	7,195.17	(1.5)	2.2	14.9	19.0	2.1	2.1	4.53%
Hang Seng Index	18,329.30	(1.4)	(7.3)	9.5	11.5	1.0	1.1	3.84%
NSE Nifty 50 Index	19,465.00	0.2	7.5	22.1	24.7	2.9	3.0	1.44%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	152.89	(1.0)	7.3	13.2	16.6	1.9	1.7	3.50%
MSCI Emerging Markets Europe Index	110.75	(0.3)	18.2	5.2	7.0	1.2	0.9	3.84%
FTSE 100 Index	7,358.71	(0.4)	(1.2)	10.6	14.7	1.6	1.6	4.19%
Deutsche Boerse AG German Stock Inc	15,783.66	0.1	13.4	12.4	15.8	1.5	1.6	3.68%
CAC 40 Index	7,267.99	0.0	12.3	12.5	17.0	1.8	1.6	3.22%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,394.48	(1.2)	15.3	21.8	22.2	4.1	3.8	1.61%
S&P 500 INDEX	4,437.86	(1.2)	15.6	21.7	22.0	4.2	3.9	1.56%
Dow Jones Industrial Average	34,946.39	(1.0)	5.4	20.9	19.3	4.5	4.4	2.04%
NASDAQ Composite Index	13,631.05	(1.1)	30.2	#N/A N/A	35.2	5.4	5.3	0.80%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	577.46	-1.5	-5.3	-30%	153%
Gold Spot \$/Oz	1,905.65	0.2	4.5	-8%	81%
BRENT CRUDE FUTR Oct23	84.80	-0.1	2.7	-15%	96%
Generic 1st'OQA' Future	86.09	0.3	9.1	-32%	366%
LME COPPER 3MO (\$)	8,199.50	-1.1	-2.1	-23%	89%
SILVER SPOT \$/OZ	22.69	0.7	-5.3	-22%	89%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,766.39							
Change	3.13	0.07%						
Previous Close	4,763.26		Financial Sector	7,774.53	7,785.07	-0.14%	-0.67%	-1.63%
Open	4,763.26		Industry Sector	6,031.56	6,117.04	-1.40%	-1.41%	-6.16%
Day's High	4,772.47		Services Sector	1,658.75	1,660.37	-0.10%	-0.83%	2.61%
Day's Low	4,757.96		MSM Shariah Index	472.57	473.63	-22.00%	-	-
YTD Change	-1.87%							
Volume Mn	10.10							
MSX30 Value Traded Mn	3.40							
Traded / Listed Stocks	51	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AHLI BANK R.I2023	0.030	42.86%	ALMAHA CERAMICS	0.261	-10.00%	SMN POWER HOLDI	0.072	2345.00
TAKAFUL OMAN	0.055	10.00%	DHOFAR FOODS AND INVESTMENT	0.073	-9.88%	OMAN TELECOM	1.015	1917.25
SHELL OMAN MARKETING	0.946	5.35%	SMN POWER HOLDING	0.072	-8.86%	SOHAR INTERNATIO	0.107	1215.21
GLOBAL FINANCIAL INVESTMENT HO.	0.059	1.72%	AI MAHA PETROLEUM PRODUCTS MARKE	1.024	-5.62%	OOREDOO	0.377	1086.82
RENAISSANCE SERVICES	0.394	1.55%	AL BATINAH DEVELOPMENT & INVESTME	0.090	-5.26%	BANK MUSCAT	0.282	764.11

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,477.31		Tadawul Banks	11,038.71	10,992.70	0.42%	-0.64%	-4.90%
Change	64.43	0.56%	Tadawul Energy	6,491.31	6,437.28	0.84%	2.02%	6.80%
Previous Close	11,412.88		Tadawul Utilities	8,431.99	8,298.59	1.61%	2.48%	0.70%
Open	11,391.10		Tadawul Telecom	7,532.54	7,506.94	0.34%	-0.04%	-3.25%
Day's High	11,485.28		Tadawul Insurance	8,164.41	7,999.77	2.06%	6.65%	8.82%
Day's Low	11,348.87		Tadawul Retailing	8,006.50	8,014.18	-0.10%	-0.19%	-0.91%
YTD Change	9.53%		Tadawul Food & Beverages	6,061.77	5,989.06	1.21%	1.83%	-5.90%
Volume Mn	194,504.22		Tadawul Media	25,068.44	24,114.48	3.96%	7.67%	1.12%
Value Traded Mn	4,975.39		Tadawul Materials	6,436.99	6,408.93	0.44%	-0.36%	-2.71%
Traded / Listed Stocks	223	228	Tadawul Capital Goods	7,556.62	7,517.90	0.52%	1.76%	0.65%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ETIHAD ATHEEB TELECOMMUNICAT	96	8.11%	ADVANCE INTERNATIONAL COMMUN	64.00	-5.19%	AL-BAHA DEVELOPMI	0.16	19802.82
SAUDI PARTS CENTER CO	70	7.36%	TABUK AGRICULTURAL DEVELOPME	16.44	-3.52%	SAUDI ARABIAN OIL (	34.70	14505.61
AL-BAHA DEVELOPMENT & INVEST	0.16	6.67%	ARABIAN FOOD & DAIRY FACTORI	96.00	-3.52%	TOURISM ENTERPRIS	0.76	8391.31
LADUN INVESTMENT CO	2.8	6.46%	NATIONAL BUILDING AND MARKET	251.00	-2.71%	DAR AL ARKAN REAL	18.94	3837.02
AL RAJHI CO FOR CO-OPERATIVE	164	4.59%	SAUDI FISHERIES	28.00	-2.44%	THE SAUDI NATIONAL	35.45	3327.54

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,045.64							
Change	-5.55	-0.14%						
Previous Close	4,051.19		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,051.19		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,051.86		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,018.19		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.21		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	264,231.10		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	517.27		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI NATIONAL INSURANCE	5	11.11%	AL FIRDOUS HOLDINGS PJSC	0.565	-2.59%	AJMAN BANK PJSC	2.17	125,470.44
AIR ARABIA PJSC	2.77	1.47%	TAKAFUL EMARAT INSURANCE	0.718	-1.51%	UNION PROPERTIES F	0.39	28,216.75
DUBAI ISLAMIC INSURANCE CO	0.676	1.20%	EMIRATES INTEGRATED TELECOMM	5.38	-1.28%	DEYAAR DEVELOPME	0.73	25,323.78
SHUAA CAPITAL PSC	0.404	1.00%	AMANAT HOLDINGS PJSC	1.04	-0.95%	SHUAA CAPITAL PSC	0.40	17,953.77
GULF NAVIGATION HOLDING PJSC	7.24	0.98%	DUBAI ISLAMIC BANK	5.63	-0.88%	DUBAI FINANCIAL M/	1.61	15,927.71

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,780.79							
Change	-26.40	-0.27%						
Previous Close	9,807.19		Financial	16,531.75	16,597.61	-0.40%	-0.61%	0.28%
Open	9,807.19		Telecommunication	5,225.57	5,174.92	0.98%	-3.29%	-5.71%
			Consumer Services	10,325.85	10,430.28	-1.00%	-0.11%	-4.48%
Day's High	9,812.25		Basic Material	5,657.24	5,683.06	-0.45%	-0.90%	0.66%
Day's Low	9,754.02		Industrials	3,271.01	3,313.17	-1.27%	-4.35%	-0.56%
YTD Change	-4.21%		Utilities	13,399.85	13,558.43	-1.17%	0.30%	4.32%
			Energy	2,264.69	2,266.85	-0.10%	0.95%	1.04%
Volume Mn	217,156.73		Health Care	3,506.82	3,584.22	-2.16%	-1.20%	15.96%
Value Traded Mn	1,008.60		Real Estate	7,908.46	7,987.62	-0.99%	-2.18%	-1.37%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL HOTELS	9.28	3.23%	ABU DHABI NATL CO FOR BUILDI	0.345	-9.92%	Q HOLDING PJSC	3.62	32547.34
EMIRATES DRIVING COMPANY	25.96	2.85%	MANAZEL REAL ESTATE PJSC	0.486	-5.08%	MANAZEL REAL ESTA'	0.49	26277.56
ADNOC DRILLING CO PJSC	4.04	1.76%	RAS AL KHAIMAH WHITE CEMENT	1.44	-4.00%	MULTIPLY GROUP	3.55	22733.95
NATIONAL MARINE DREDGING CO	21	1.65%	APEX INVESTMENT CO PSC	2.34	-2.90%	ESHRAQ INVESTMEN'	0.55	19796.79
NATIONAL CORP TOURISM & HOTE	3	1.35%	EMSTEEL BUILDING MATERIALS	1.61	-2.42%	EMSTEEL BUILDING N	1.61	16958.51

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,663.56							
Change	-10.10	-0.09%	<b>Total Return</b>	22,885.49	22,907.17	-0.09%	-0.67%	-2.73%
Previous Close	10673.66		<b>Rayan Islamic</b>	4,703.62	4,707.50	-0.08%	-0.55%	-2.43%
Open	10673.66		<b>All Share</b>	3,588.58	3,590.60	-0.06%	-0.47%	-2.55%
			<b>Banks &amp; Finance</b>	4,464.30	4,471.81	-0.17%	-0.62%	-3.08%
Day's High	10728.87		<b>Industrials</b>	4,100.10	4,092.10	0.20%	-0.73%	-0.41%
Day's Low	10663.56		<b>Transportation</b>	4,570.85	4,577.18	-0.14%	-1.28%	-6.75%
YTD Change	-0.001639418		<b>Real Estate</b>	1,588.46	1,583.87	0.29%	0.31%	-2.57%
			<b>Insurance</b>	2,409.59	2,390.53	0.80%	3.74%	1.38%
Volume Mn	135.055		<b>Telecommunications</b>	1,659.17	1,667.99	-0.53%	-0.44%	-3.29%
Value Traded Mn	416.6786		<b>Consumer Goods</b>	7,805.70	7,823.28	-0.22%	-0.30%	-1.99%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DLALA HOLDING	1.65	4.68%	DOHA INSURANCE CO	2.20	-2.65%	GULF INTERNATIONAL	2.34	24287.72
MEDICARE GROUP	6.28	2.13%	QLM LIFE & MEDICAL INSURANCE	2.85	-2.46%	DLALA HOLDING	1.65	13285.01
EZDAN HOLDING GROUP	1.11	1.83%	QATAR INDUSTRIAL MANUFACTUR	3.06	-1.29%	QATAR ALUMINIUM M	1.35	9373.05
QATAR INSURANCE CO	2.26	1.80%	QATAR & OMAN INVESTMENT CO	0.86	-0.92%	MAZAYA REAL ESTAT	0.81	8235.50
AAMAL CO	0.88	1.74%	QATAR FUEL QSC	16.25	-0.91%	ESTITHMAR HOLDINC	2.13	7365.30

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,960.08							
Change	0.65	0.03%						
Previous Close	1,959.43		<b>MSCI Bahrain</b>	143.97	144.61	-0.44%	-1.66%	-3.28%
Open	1,959.43		<b>MSCI Bahrain Domestic Islamic</b>	52.38	52.38	0.00%	0.00%	-0.46%
Day's High	1962.540		<b>MSCI Bahrain Net TR USD</b>	372.38	373.93	-0.41%	-1.63%	-1.66%
Day's Low	1958.760							
YTD Change	3.42%							
Volume Mn	2,603.14							
Value Traded Mn	0.902							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB BANKING CORP BSC-\$US	0.24	4.35%	SOLIDARITY BAHRAIN BSC	0.28	-3.45%	NASS CORP BSC	0.10	684.43
NATIONAL BANK OF BAHRAIN BSC	0.62	0.82%	NASS CORP BSC	0.10	-2.80%	AL SALAM BANK BSC	0.19	506.73
-	-	-	GULF HOTEL GROUP B.S.C	0.41	-0.96%	SOLIDARITY BAHRAIN	0.28	46.60
-	-	-	ALUMINIUM BAHRAIN BSC	1.09	-0.64%	ALUMINIUM BAHRAI	1.09	40.05
-	-	-	-	-	-	BAHRAIN COMMERC	0.21	33.50

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,120.47							
Change	-3.41	-0.05%	<b>Industrials</b>	978.49	982.66	-0.42%	-2.29%	-9.31%
Previous Close	7,123.88		<b>Banks</b>	1,733.26	1,733.87	-0.04%	-2.02%	-3.38%
Open	7,119.32		<b>Consumer Service</b>	609.01	598.74	1.72%	-2.03%	26.89%
			<b>Technology</b>	578.36	578.36	0.00%	0.25%	-16.93%
Day's High	7,132.11		<b>Real Estate</b>	1,236.61	1,239.46	-0.23%	-1.08%	2.31%
Day's Low	7,105.05		<b>Financial Services</b>	1,266.98	1,265.47	0.12%	-1.81%	0.77%
YTD Change	-2.35%		<b>Telecom</b>	1,103.81	1,102.50	0.12%	-0.87%	-6.57%
			<b>Health Care</b>	463.06	467.90	-1.03%	1.93%	0.26%
Volume Mn	0.14		<b>Insurance</b>	2,225.24	2,232.26	-0.31%	2.12%	43.49%
Value Traded Mn	31.88		<b>Basic Materials</b>	857.14	854.19	0.35%	-2.94%	-0.92%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MADAR INVESTMENT CO	101.00	7.45%	DAR AL THURAYA REAL ESTATE C	172.00	-9.47%	KUWAIT REAL ESTATI	161.00	19189.83
SOOR FUEL MARKETING CO KSC	143.00	6.72%	FIRST TAKAFUL INSURANCE CO	49.60	-4.98%	INTL FINANCIAL ADVI	171.00	11101.57
OULA FUEL MARKETING CO	155.00	4.03%	AL-MASSALEH REAL ESTATE CO	29.00	-4.92%	KUWAIT FINANCE HC	757.00	7072.03
MASHAER HOLDING CO KSC	67.10	3.23%	KUWAIT HOTELS SAK	205.00	-4.65%	ARZAN FINANCIAL GF	150.00	6807.71
AJIAL REAL ESTATE ENTMT	270.00	3.05%	KUWAIT REAL ESTATE HOLDING C	30.00	-4.46%	IFA HOTELS & RESOR	174.00	6193.04

Source: FSC