

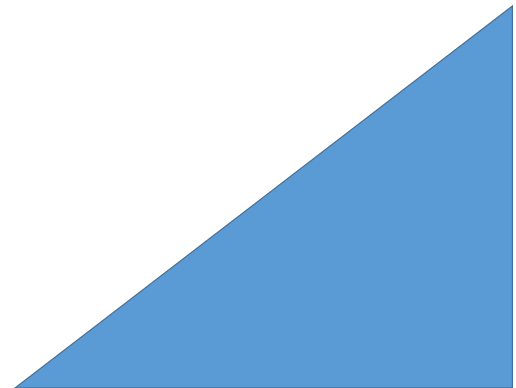
**Financial Services Company**  
**GCC Daily Report**

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# FSC Daily Report

13/08/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,972.73	(0.4)	14.2	20.3	20.1	3.0	2.7	2.06%
MSCI Emerging Markets Index	997.72	(1.1)	4.3	13.3	14.8	1.6	1.6	2.95%
MSCI FM FRONTIER MARKETS	518.95	0.3	9.9	9.7	13.1	1.7	1.8	3.80%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	544.54	(0.0)	(2.5)	12.7	14.7	1.7	1.7	3.54%
Muscat Stock Exchange MSX 30 Index	4,768.87	0.2	(1.8)	11.6	10.9	0.9	0.8	4.57%
Tadawul All Share Index	11,546.15	1.1	10.2	18.5	21.7	2.2	2.1	3.17%
Dubai Financial Market General Index	4,064.31	0.4	21.8	9.4	12.3	1.3	1.0	4.38%
FTSE ADX GENERAL INDEX	9,879.70	(0.2)	(3.2)	32.9	19.1	3.1	2.0	1.71%
Qatar Exchange Index	10,777.99	0.4	0.9	13.5	13.0	1.4	1.5	4.59%
Bahrain Bourse All Share Index	1,972.85	0.0	4.1	7.7	11.9	0.7	1.0	7.68%
Boursa Kuwait All Share Price Return I	7,168.96	0.3	(1.7)	17.6	20.3	1.5	1.5	3.69%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	515.99	(1.1)	2.0	14.9	16.6	1.6	1.7	2.98%
MSCI AC Asia Ex. Japan Index	634.05	(1.1)	2.4	15.1	16.3	1.5	1.6	0.00%
Nikkei 225	32,473.65	0.8	24.4	25.9	23.8	1.9	1.8	1.89%
S&P/ASX 200	7,340.13	(0.2)	4.3	15.0	19.0	2.2	2.1	4.43%
Hang Seng Index	19,075.19	(0.9)	(3.6)	9.8	11.5	1.0	1.1	3.69%
NSE Nifty 50 Index	19,428.30	(0.6)	7.3	22.0	24.7	2.9	3.0	1.44%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.14	(1.1)	8.2	13.3	16.6	1.9	1.7	3.46%
MSCI Emerging Markets Europe Index	112.63	(0.1)	20.2	5.3	7.0	1.2	0.9	3.82%
FTSE 100 Index	7,524.16	(1.2)	1.0	10.9	14.7	1.7	1.6	4.10%
Deutsche Boerse AG German Stock In	15,832.17	(1.0)	13.7	12.5	15.8	1.5	1.6	3.67%
CAC 40 Index	7,340.19	(1.3)	13.4	12.7	17.0	1.8	1.6	3.19%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,425.71	(0.1)	16.1	22.0	22.2	4.1	3.8	1.60%
S&P 500 INDEX	4,464.05	(0.1)	16.3	21.8	22.0	4.3	3.9	1.55%
Dow Jones Industrial Average	35,281.40	0.3	6.4	21.1	19.3	4.6	4.4	2.02%
NASDAQ Composite Index	13,644.85	(0.7)	30.4	38.9	35.2	5.4	5.3	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	590.8	-0.2	-3.2	-28%	159%
Gold Spot \$/Oz	1,913.8	0.1	4.9	-7%	82%
BRENT CRUDE FUTR Oct23	86.8	0.5	5.1	-13%	101%
Generic 1st'OQA' Future	88.0	0.6	11.5	-30%	377%
LME COPPER 3MO (\$)	8,294.5	-1.1	-0.9	-22%	92%
SILVER SPOT \$/OZ	22.7	-0.1	-5.3	-22%	89%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,768.87							
Change	11.66	0.25%						
Previous Close	4,757.21		Financial Sector	7,787.81	7,773.33	0.19%	-0.51%	-1.46%
Open	4,748.48		Industry Sector	6,085.61	6,121.89	-0.59%	-0.52%	-5.32%
Day's High	4,768.87		Services Sector	1,666.91	1,677.34	-0.62%	-0.34%	3.11%
Day's Low	4,743.73		MSX Shariah Index	474.61	476.36	-0.37%	1.16%	-6.06%
YTD Change	-1.82%							
Volume Mn	3.14							
MSX30 Value Traded Mn	0.94							
Traded / Listed Stocks	31.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
NATIONAL BANK OMAN	0.298	1.36%	SEMBORP SALALAH	0.098	-6.67%	BANK MUSCAT	0.281	1369.3
OMINVEST	0.385	1.32%	OMAN CABLES INDUSTRY	2.000	-4.76%	ABRAJ ENERGY SERVICES	0.297	313.0
MADINA TAKAFUL	0.086	1.18%	OMAN CHROMITE	4.800	-3.03%	GALFAR ENGINEERING & CONTRA	0.161	222.2
BANK NIZWA	0.097	1.04%	VOLTAMP ENERGY	0.130	-2.26%	BANK MUSCAT PER.B1	0.781	193.7
OMAN TELECOM	1.010	1.00%	GLOBAL FINANCIAL INVESTMENT HO	0.058	-1.70%	BANK NIZWA	0.097	162.7

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,546.15							
Change	122.03	1.07%	Tadawul Banks	11,217.32	11,109.50	0.97%	0.97%	-3.36%
Previous Close	11,424.12		Tadawul Energy	6,464.22	6,363.03	1.59%	1.59%	6.36%
Open	11,424.12		Tadawul Utilities	8,352.83	8,228.16	1.52%	1.52%	-0.25%
Day's High	11,554.34		Tadawul Telecom	7,598.45	7,535.46	0.84%	0.84%	-2.40%
Day's Low	11,439.11		Tadawul Insurance	7,694.26	7,655.49	0.51%	0.51%	2.56%
YTD Change	10.19%		Tadawul Retailing	8,103.42	8,022.11	1.01%	1.01%	0.28%
Volume Mn	210,725.68		Tadawul Food & Beverages	6,007.94	5,953.12	0.92%	0.92%	-6.73%
Value Traded Mn	6,008.20		Tadawul Media	24,533.88	23,282.60	5.37%	5.37%	-1.04%
Traded / Listed Stocks	223	228	Tadawul Materials	6,509.82	6,460.27	0.77%	0.77%	-1.61%
			Tadawul Capital Goods	7,444.69	7,425.62	0.26%	0.26%	-0.84%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
FAWAZ ABDULAZIZ ALHOKAIR & C	18.70	10.00%	MALATH INSURANCE	22.56	-9.94%	AL-BAHA DEVELOPMENT & INVEST	0.16	58006.7
ETIHAD ATHEEB TELECOMMUNICAT	84.30	9.91%	THEEB RENT A CAR CO	74.50	-4.73%	TOURISM ENTERPRISE CO/ SHAMS	0.79	16401.1
SCIENTIFIC & MEDICAL EQUIPME	83.70	6.22%	OBEKAN GLASS COMPANY	75.00	-3.97%	SAUDI ARABIAN OIL CO	34.55	15763.8
SAUDI RESEARCH & MEDIA GROUP	183.00	5.66%	TAIBA INVESTMENTS CO	29.80	-2.61%	ANAAM INTERNATIONAL HOLDING	1.12	5358.1
ARABIAN CONTRACTING SERVICES	202.00	5.21%	AL ALAMIYA COOPERATIVE INSUR	16.66	-2.46%	MALATH INSURANCE	22.56	4617.9

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,064.31							
Change	15.46	0.38%						
Previous Close	4,048.85		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,047.02		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,065.74		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,033.04		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.22		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	105,434.94		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	261.25		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES NBD PJSC	16.8	3.07%	AMANAT HOLDINGS PJSC	1.06	-1.85%	UNION PROPERTIES PJSC	0.40	16,864.35
AL FIRDOUS HOLDINGS PJSC	0.609	2.18%	EMIRATES INTEGRATED TELECOMM	5.32	-1.30%	DEYAAR DEVELOPMENT PJSC	0.74	16,531.58
DUBAI FINANCIAL MARKET PJSC	1.64	1.86%	DUBAI ISLAMIC BANK	5.69	-1.22%	AJMAN BANK PJSC	2.23	11,290.81
AMLAK FINANCE	0.898	1.47%	DUBAI ISLAMIC INSURANCE CO	0.672	-1.18%	SHUAA CAPITAL PSC	0.41	10,147.55
DEYAAR DEVELOPMENT PJSC	0.742	1.23%	COMMERCIAL BANK OF DUBAI	4.75	-0.84%	DUBAI FINANCIAL MARKET PJSC	1.64	9,806.88

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,879.70							
Change	-24.55	-0.25%						
Previous Close	9,904.25		Financial	16,632.67	16,639.77	-0.04%		0.89%
Open	9,904.25		Telecommunication	5,403.42	5,464.23	-1.11%		-2.50%
			Consumer Services	10,337.41	10,303.72	0.33%		-4.37%
Day's High	9,935.43		Basic Material	5,708.89	5,775.94	-1.16%		1.58%
Day's Low	9,879.70		Industrials	3,419.67	3,462.14	-1.23%		3.96%
YTD Change	-3.25%		Utilities	13,360.21	13,320.56	0.30%		4.01%
			Energy	2,243.42	2,245.70	-0.10%		0.09%
Volume Mn	222,194.00		Health Care	3,549.51	3,587.87	-1.07%		17.37%
Value Traded Mn	913.04		Real Estate	8,084.56	8,056.48	0.35%		0.82%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
Q HOLDING PJSC	3.68	11.18%	ABU DHABI NATIONAL TAKAFUL C	8.5	-9.86%	Q HOLDING PJSC	3.68	119,554.37
ABU DHABI AVIATION CO	7.67	3.65%	FOODCO NATIONAL FOODSTUFF CO	1.66	-8.29%	ESHRAQ INVESTMENTS PJSC	0.57	40,605.43
FUJAIRAH CEMENT INDUSTRIES	0.404	3.59%	UNION INSURANCE CO	0.545	-7.63%	MULTIPLY GROUP	3.66	36,440.62
MULTIPLY GROUP	3.66	2.23%	RAS AL KHAIMA POULTRY	1.71	-7.07%	DANA GAS	0.94	28,627.77
ABU DHABI NATL CO FOR BUILDI	0.425	2.16%	CHIMERA S&P KWT SHARIAH ET-B	3.01	-4.75%	MANAZEL REAL ESTATE PJSC	0.54	19,395.41

## Qatar Stock Exchange

Close	10,777.99		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	42.36	0.39%	<b>Total Return</b>	23,131.08	23,040.16	0.39%	0.39%	-1.69%
Previous Close	10735.63		<b>Rayan Islamic</b>	4,758.16	4,729.71	0.60%	0.60%	-1.30%
Open	10735.63		<b>All Share</b>	3,618.97	3,605.57	0.37%	0.37%	-1.72%
Day's High	10800.52		<b>Banks &amp; Finance</b>	4,514.33	4,492.08	0.50%	0.50%	-1.99%
Day's Low	10735.63		<b>Industrials</b>	4,157.94	4,130.13	0.67%	0.67%	1.00%
YTD Change	0.00907399		<b>Transportation</b>	4,608.36	4,630.18	-0.47%	-0.47%	-5.98%
Volume Mn	160.494		<b>Real Estate</b>	1,598.46	1,583.59	0.94%	0.94%	-1.96%
Value Traded Mn	335.9638		<b>Insurance</b>	2,300.66	2,322.74	-0.95%	-0.95%	-3.20%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,663.58	1,666.57	-0.18%	-0.18%	-3.03%
			<b>Consumer Goods</b>	7,844.26	7,829.02	0.19%	0.19%	-1.50%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.43	9.49%	DLALA HOLDING	1.56	-4.60%	QATAR ALUMINUM MANUFACTUR	1.35	33660.45
QATAR ALUMINUM MANUFACTURING	1.35	4.00%	QATAR INSURANCE CO	2.07	-3.81%	MAZAYA REAL ESTATE DEVELOPME	0.80	27119.77
QLM LIFE & MEDICAL INSURANCE	2.80	3.17%	INMA HOLDING COMPANY	4.97	-2.91%	GULF INTERNATIONAL SERVICES	2.16	18424.01
QATAR GERMAN CO FOR MEDICAL	2.46	2.46%	MAZAYA REAL ESTATE DEVELOPME	0.80	-2.32%	QATAR GERMAN CO FOR MEDICAL	2.46	17022.33
ZAD HOLDING CO	13.97	2.34%	MANNAI CORPORATION QSC	5.42	-2.04%	ALIJARAH HOLDING COMPANY QPS	0.87	11932.23

## Bahrain Bourse

Close	1,972.85		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	0.58	0.03%	<b>MSCI Bahrain</b>	146.40	146.40	0.00%	0.00%	-1.65%
Previous Close	1,972.27		<b>MSCI Bahrain Domestic Islamic</b>	52.38	52.38	0.00%	0.00%	-0.46%
Open	1,972.27		<b>MSCI Bahrain Net TR USD</b>	378.57	378.62	-0.01%	0.00%	-0.02%
Day's High	1980.130							
Day's Low	1972.270							
YTD Change	4.09%							
Volume Mn	2,286.99							
Value Traded Mn	0.924							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.07	9.52%	TRAFKO GROUP BSC	0.27	-11.48%	AL SALAM BANK BSC	0.19	3583.43
AL SALAM BANK BSC	0.19	2.15%	BMMI BSC	0.60	-7.69%	GFH FINANCIAL GROUP BSC	0.28	164.09
ZAIN BAHRAIN BSCC	0.13	1.57%	AL BARAKA GROUP B.S.C	0.29	-3.04%	ITHMAAR HOLDING BSC	0.07	80.00
SEEF PROPERTIES	0.16	1.29%	BAHRAIN DUTY FREE COMPLEX	0.56	-1.75%	AL BARAKA GROUP B.S.C	0.29	52.35
GFH FINANCIAL GROUP BSC	0.28	1.09%	NATIONAL BANK OF BAHRAIN BSC	0.61	-0.16%	BMMI BSC	0.60	50.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,168.96							
Change	21.03	0.29%	Industrials	991.20	987.75	0.35%	-1.02%	-8.13%
Previous Close	7,147.93		Banks	1,747.58	1,741.40	0.35%	-1.21%	-2.58%
Open	7,165.86		Consumer Service	606.93	565.15	7.39%	-2.37%	26.46%
			Technology	574.00	595.82	-3.66%	-0.50%	-17.55%
Day's High	7,173.00		Real Estate	1,233.11	1,233.53	-0.03%	-1.36%	2.02%
Day's Low	7,130.18		Financial Services	1,276.42	1,275.50	0.07%	-1.08%	1.53%
YTD Change	-1.69%		Telecom	1,102.05	1,100.27	0.16%	-1.03%	-6.72%
			Health Care	455.49	455.49	0.00%	0.27%	-1.38%
Volume Mn	0.21		Insurance	2,222.07	2,197.08	1.14%	1.97%	43.28%
Value Traded Mn	39.28		Basic Materials	855.34	850.72	0.54%	-3.14%	-1.13%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
KUWAIT NATIONAL CINEMA CO	1184.00	9.94%	TAAMEER REAL ESTATE INVEST C	14.30	-20.56%	INTL FINANCIAL ADVISORS	178.00	25716.07
CREDIT RATING & COLLECTION	21.90	9.50%	AL SAFAT ENERGY HOLDING COMP	34.00	-13.04%	ARZAN FINANCIAL GROUP FOR FI	155.00	18100.05
WETHAQ TAKAFUL INSURANCE CO	26.90	8.91%	GULF FRANCHISING HOLDING CO	57.00	-12.31%	KUWAIT REAL ESTATE CO KSC	165.00	16172.57
MEZZAN HOLDING CO KSCC	520.00	8.33%	AL-MAZAYA HOLDING CO	46.20	-5.33%	NATIONAL CONSUMER HOLDING C	129.00	12239.46
FUTURE KID ENTERTAINMENT AND	112.00	3.70%	OSOUL INVESTMENT KSCC	93.10	-5.00%	JIYAD HOLDING CO KSC	19.30	11231.13

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