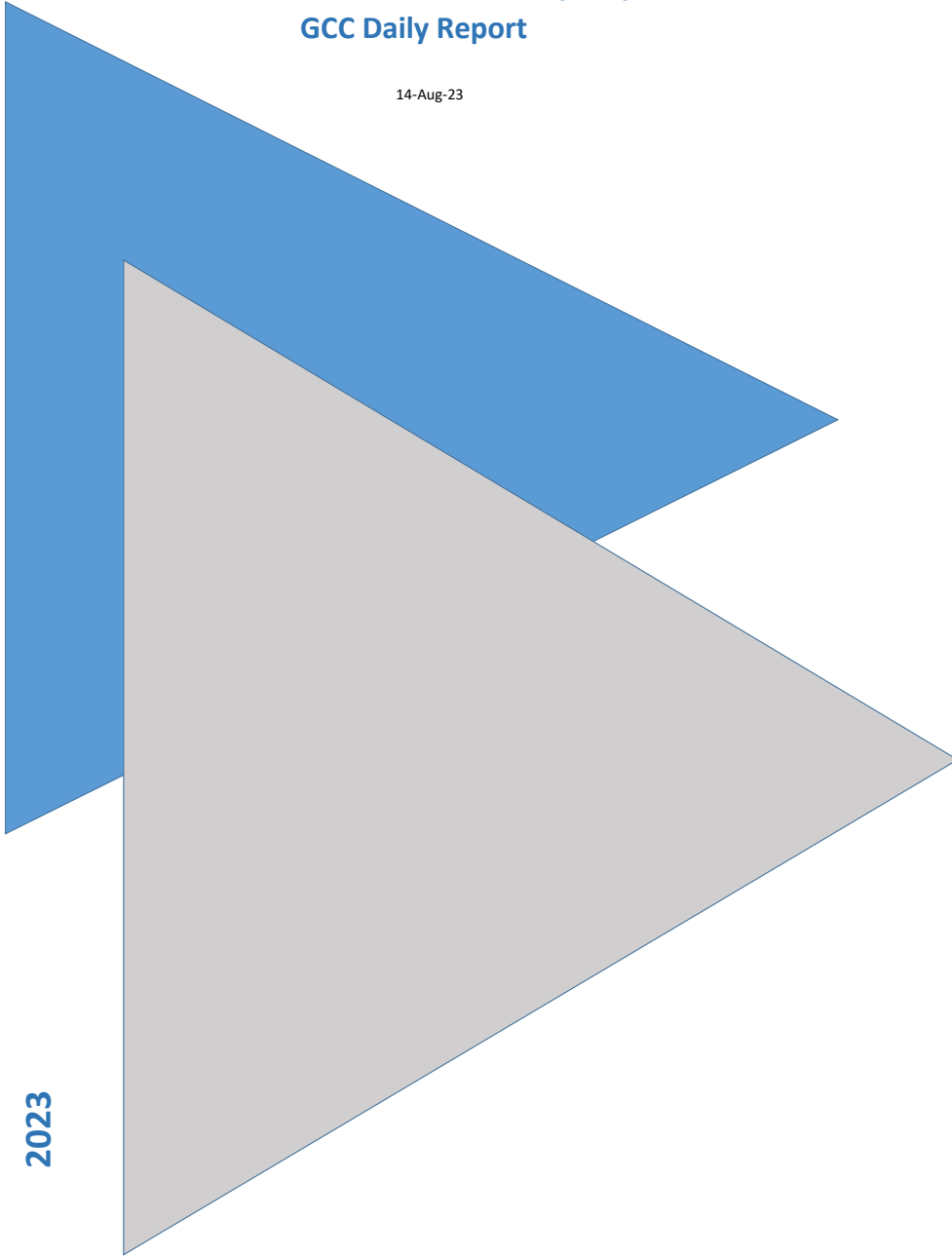


Financial Services Company GCC Daily Report

14-Aug-23



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FSC Daily Report

14/08/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,972.73	(0.4)	14.2	20.3	N/A Requesting Data.	3.0	2.7	2.06%
MSCI Emerging Markets Index	997.72	(1.1)	4.3	13.1	N/A Requesting Data.	1.5	1.6	2.95%
MSCI FM FRONTIER MARKETS	518.95	0.3	9.9	9.8	N/A Requesting Data.	1.7	1.8	3.80%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	545.82	0.2	(2.3)	12.8	14.7	1.7	N/A Requesting Data.	3.53%
Muscat Stock Exchange MSX 30 Index	4,762.42	(0.1)	(2.0)	13.1	10.9	0.9	0.8	4.57%
#N/A Requesting Data...	#N/A Requesting Data.	#N/A Requesting Data.	#N/A Requesting Data...	√/A Requesting Data.	N/A Requesting Data.	N/A Requesting Data.	2.1	#VALUE!
#N/A Requesting Data...	#N/A Requesting Data.	#N/A Requesting Data.	#N/A Requesting Data...	√/A Requesting Data.	N/A Requesting Data.	N/A Requesting Data.	1.0	#VALUE!
#N/A Requesting Data...	#N/A Requesting Data.	#N/A Requesting Data.	#N/A Requesting Data...	√/A Requesting Data.	N/A Requesting Data.	N/A Requesting Data.	2.0	#VALUE!
Qatar Exchange Index	10,708.35	(0.6)	0.3	13.5	13.0	1.4	N/A Requesting Data.	4.62%
Bahrain Bourse All Share Index	1,963.84	(0.5)	3.6	7.6	N/A Requesting Data.	0.7	N/A Requesting Data.	7.72%
Boursa Kuwait All Share Price Return Ir	7,133.91	(0.5)	(2.2)	14.3	N/A Requesting Data.	1.6	1.5	3.70%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	515.99	(1.1)	2.0	14.7	N/A Requesting Data.	1.5	N/A Requesting Data.	2.98%
MSCI AC Asia Ex. Japan Index	634.05	(1.1)	2.4	14.9	N/A Requesting Data.	1.5	N/A Requesting Data.	0.00%
Nikkei 225	32,059.91	(1.3)	22.9	25.9	23.8	1.8	1.8	1.91%
S&P/ASX 200	7,276.95	(0.9)	3.4	14.9	19.0	2.1	2.1	4.47%
Hang Seng Index	18,773.55	(1.6)	(5.1)	9.6	11.5	1.0	N/A Requesting Data.	3.75%
NSE Nifty 50 Index	19,434.55	0.0	7.3	22.0	N/A Requesting Data.	2.9	3.0	1.44%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.14	(1.1)	8.2	13.2	N/A Requesting Data.	1.9	N/A Requesting Data.	3.46%
MSCI Emerging Markets Europe Index	112.63	(0.1)	20.2	5.3	N/A Requesting Data.	1.2	N/A Requesting Data.	3.82%
FTSE 100 Index	7,478.48	(0.6)	0.4	10.8	14.7	1.7	1.6	4.13%
Deutsche Boerse AG German Stock Inc	15,858.69	0.2	13.9	12.6	15.8	1.5	1.6	3.66%
CAC 40 Index	7,328.63	(0.2)	13.2	12.7	17.0	1.8	1.6	3.19%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,425.71	(0.1)	16.1	22.0	N/A Requesting Data.	4.1	3.8	1.60%
S&P 500 INDEX	4,464.05	(0.1)	16.3	21.8	22.0	4.3	3.9	1.55%
Dow Jones Industrial Average	35,281.40	0.3	6.4	21.1	N/A Requesting Data.	4.6	N/A Requesting Data.	2.02%
NASDAQ Composite Index	13,644.85	(0.7)	30.4	39.0	N/A Requesting Data.	5.4	N/A Requesting Data.	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	590.75	-0.2	-3.2	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Gold Spot \$/Oz	1,908.09	-0.3	4.6	#VALUE!	#VALUE!	#VALUE!	#VALUE!
BRENT CRUDE FUTR Oct23	85.90	-1.0	4.0	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Generic 1st'OQA' Future	87.69	-0.4	11.1	#VALUE!	#VALUE!	#VALUE!	#VALUE!
#N/A Requesting Data...	#N/A Requesting Data.	#N/A Requesting Data...	√/A Requesting Data.	#VALUE!	#VALUE!	#VALUE!	#VALUE!
SILVER SPOT \$/OZ	22.61	-0.3	-5.6	#VALUE!	#VALUE!	#VALUE!	#VALUE!

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,762.42							
Change	-6.45	-0.14%						
Previous Close	4,768.87		Financial Sector	7,784.01	7,787.81	-0.05%	-0.55%	-1.51%
Open	4,768.87		Industry Sector	6,088.13	6,085.61	0.04%	-0.48%	-5.28%
Day's High	4,779.09		Services Sector	1,664.54	1,666.91	-0.14%	-0.48%	2.97%
Day's Low	4,760.55		MSM Shariah Index	473.56	474.61	-22.00%	-	-
YTD Change	-1.96%							
Volume Mn	6.98							
MSX30 Value Traded Mn	2.39							
Traded / Listed Stocks	29	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SEMBCORP SALALAH	0.104	6.12%	AHLI BANK R.I2023	0.013	-89.68%	BANK MUSCAT	0.281	2544.86
AL MADINA INVESTMENT HOLDING	0.042	2.44%	THE PEARL REIF	0.118	-4.84%	OMAN TELECOM	1.000	1085.83
SOHAR INTERNATIONAL BANK	0.108	1.89%	AL SUWADI POWER	0.027	-3.57%	BANK NIZWA	0.096	854.25
GALFAR ENGINEERING & CONTRACTII	0.162	0.62%	PHOENIX POWER	0.060	-3.23%	SOHAR INTERNATIO	0.108	537.57
BANK MUSCAT PER.B1	0.785	0.51%	BARKA WATER AND POWER	0.041	-2.38%	OOREDOO	0.372	501.35

Saudi Exchange

	#N/A Requesting Data...		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	#N/A Requesting Data...							
Change	#VALUE!	#VALUE!	Tadawul Banks	11,088.66	11,217.32	-1.15%	-0.19%	-4.47%
Previous Close	#N/A Requesting Data...		Tadawul Energy	6,475.61	6,464.22	0.18%	1.77%	6.55%
Open	#N/A Requesting Data...		Tadawul Utilities	8,371.63	8,352.83	0.23%	1.74%	-0.03%
Day's High	#N/A Requesting Data...		Tadawul Telecom	7,639.65	7,598.45	0.54%	1.38%	-1.87%
Day's Low	#N/A Requesting Data...		Tadawul Insurance	7,792.83	7,694.26	1.28%	1.79%	3.87%
YTD Change	#VALUE!		Tadawul Retailing	8,078.31	8,103.42	-0.31%	0.70%	-0.03%
Volume Mn	#VALUE!		Tadawul Food & Beverages	5,990.92	6,007.94	-0.28%	0.63%	-7.00%
Value Traded Mn	#VALUE!		Tadawul Media	24,383.90	24,533.88	-0.61%	4.73%	-1.64%
Traded / Listed Stocks	#VALUE!	228	Tadawul Materials	6,458.53	6,509.82	-0.79%	-0.03%	-2.39%
			Tadawul Capital Goods	7,498.29	7,444.69	0.72%	0.98%	-0.12%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
NATIONAL BUILDING AND MARKET	281	8.08%	AYYAN INVESTMENT CO	17.66	-7.05%	AL-BAHA DEVELOPMI	0.16	19871.41
ETIHAD ATHEEB TELECOMMUNICAT	90.5	7.35%	SCIENTIFIC & MEDICAL EQUIPME	79.20	-5.38%	SAUDI ARABIAN OIL (34.60	16978.44
FAWAZ ABDULAZIZ ALHOKAIR & C	19.78	5.78%	THEEB RENT A CAR CO	71.60	-3.89%	ABDUL MOHSEN AL-+	2.38	11468.70
SAUDI PHARMACEUTICAL INDUSTR	39.8	4.46%	BANQUE SAUDI FRANSI	38.10	-3.54%	TOURISM ENTERPRIS	0.78	9757.08
AL BABBAIN POWER & TELECOMMU	32.15	4.38%	JABAL OMAR DEVELOPMENT CO	24.78	-3.39%	FAWAZ ABDULAZIZ A	19.78	7251.39

Dubai Financial Market

	#N/A Requesting Data...	#VALUE!	Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	#N/A Requesting Data...	#VALUE!						
Change	#VALUE!	#VALUE!						
Previous Close	#N/A Requesting Data...		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	#N/A Requesting Data...		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	#N/A Requesting Data...		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	#N/A Requesting Data...		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	#VALUE!		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	#VALUE!		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	#VALUE!		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	#VALUE!	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.432	5.11%	DUBAI REFRESHMENTS COMPANY	17.15	-9.26%	SHUAA CAPITAL PSC	0.43	26,799.29
TAKAFUL EMARAT INSURANCE	0.729	1.82%	AL FIRDOUS HOLDINGS PJSC	0.592	-2.79%	UNION PROPERTIES F	0.40	16,363.87
EMIRATES INTEGRATED TELECOMM	5.39	1.32%	ARAMEX PJSC	2.71	-2.17%	DUBAI FINANCIAL M/	1.62	15,970.73
EMIRATES NBD PJSC	17	1.19%	AIR ARABIA PJSC	2.74	-1.44%	AIR ARABIA PJSC	2.74	7,762.00
TABREED	3.25	0.62%	GULF NAVIGATION HOLDING PJSC	7.17	-1.38%	DUBAI ELECTRICITY &	2.58	6,127.11

Abu Dhabi Securities Exchange

	#N/A Requesting Data...	#VALUE!	Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	#N/A Requesting Data...	#VALUE!						
Change	#VALUE!	#VALUE!						
Previous Close	#N/A Requesting Data...		Financial	16,610.68	16,632.67	-0.13%	-0.13%	0.75%
Open	#N/A Requesting Data...		Telecommunication	5,299.03	5,403.42	-1.93%	-1.93%	-4.38%
			Consumer Services	10,430.28	10,337.41	0.90%	0.90%	-3.51%
Day's High	#N/A Requesting Data...		Basic Material	5,708.10	5,708.89	-0.01%	-0.01%	1.57%
Day's Low	#N/A Requesting Data...		Industrials	3,392.63	3,419.67	-0.79%	-0.79%	3.14%
YTD Change	#VALUE!		Utilities	13,558.43	13,360.21	1.48%	1.48%	5.56%
			Energy	2,226.88	2,243.42	-0.74%	-0.74%	-0.65%
Volume Mn	#VALUE!		Health Care	3,586.16	3,549.51	1.03%	1.03%	18.58%
Value Traded Mn	#VALUE!		Real Estate	8,049.65	8,084.56	-0.43%	-0.43%	0.39%
Traded / Listed Stocks	#VALUE!	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION INSURANCE CO	0.62	13.76%	RAS AL KHAIMA POULTRY	1.6	-6.43%	Q HOLDING PJSC	3.76	107147.30
#N/A Requesting Data...	1/A Requesting Data	6.63%	GULF MEDICAL PROJECTS	1.9	-5.00%	#N/A Requesting Data	#N/A Requesting Data	26845.86
#N/A Requesting Data...	1/A Requesting Data	6.31%	EMSTEEL BUILDING MATERIALS	1.66	-2.35%	#N/A Requesting Data	#N/A Requesting Data	21684.00
#N/A Requesting Data...	1/A Requesting Data	3.61%	EMIRATES TELECOM GROUP CO	21.4	-2.01%	#N/A Requesting Data	#N/A Requesting Data	13764.19
Q HOLDING PJSC	3.76	2.17%	ABU DHABI PORTS CO PJSC	6.4	-1.54%	#N/A Requesting Data	#N/A Requesting Data	11979.33

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,708.35							
Change	-69.64	-0.65%	Total Return	22,981.62	23,131.08	-0.65%	-0.25%	-2.32%
Previous Close	10777.99		Rayan Islamic	4,730.33	4,758.16	-0.58%	0.01%	-1.87%
Open	10777.99		All Share	3,598.76	3,618.97	-0.56%	-0.19%	-2.27%
			Banks & Finance	4,471.64	4,514.33	-0.95%	-0.46%	-2.92%
Day's High	10793.75		Industrials	4,139.55	4,157.94	-0.44%	0.23%	0.55%
Day's Low	10708.35		Transportation	4,590.45	4,608.36	-0.39%	-0.86%	-6.35%
YTD Change	0.002553985		Real Estate	1,593.33	1,598.46	-0.32%	0.62%	-2.27%
			Insurance	2,348.89	2,300.66	2.10%	1.13%	-1.17%
Volume Mn	151.831		Telecommunications	1,671.77	1,663.58	0.49%	0.31%	-2.55%
Value Traded Mn	387.8798		Consumer Goods	7,808.36	7,844.26	-0.46%	-0.26%	-1.95%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
GULF INTERNATIONAL SERVICES	2.37	9.97%	QATAR GENERAL INSURANCE & RE	1.32	-8.04%	QATAR ALUMINUM M	1.36	24560.93
AL KHALEEJ TAKAFUL GROUP	3.08	8.69%	QATAR INTERNATIONAL ISLAMIC	10.06	-2.99%	MAZAYA REAL ESTAT	0.80	14852.03
DLALA HOLDING	1.64	5.72%	QLM LIFE & MEDICAL INSURANCE	2.73	-2.64%	GULF INTERNATIONAL	2.37	13741.87
DOHA INSURANCE CO	2.40	4.30%	WIDAM FOOD CO	2.28	-2.40%	MASRAF AL RAYAN	2.49	9969.55
QATAR INSURANCE CO	2.14	3.33%	ZAD HOLDING CO	13.64	-2.36%	QATAR GERMAN CO I	2.44	9629.13

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,963.84							
Change	-9.01	-0.46%	MSCI Bahrain	146.20	146.40	-0.14%	-0.14%	-1.78%
Previous Close	1,972.85		MSCI Bahrain Domestic Islamic	52.38	52.38	0.00%	0.00%	-0.46%
Open	1,972.85		MSCI Bahrain Net TR USD	378.57	378.62	-0.01%	0.00%	-0.02%
Day's High	1972.850							
Day's Low	1963.010							
YTD Change	3.62%							
Volume Mn	4,239.18							
Value Traded Mn	0.922							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%		BHD	000
NASS CORP BSC	0.11	2.88%	BAHRAIN COMMERCIAL FACILITIE	0.21	-8.04%			
ARAB BANKING CORP BSC-\$US	0.23	2.22%	BAHRAIN SHIP REPAIR & ENGIN	0.95	-3.55%			
NATIONAL BANK OF BAHRAIN BSC	0.61	0.16%	BBK BSC	0.51	-2.86%			
-	-	-	AL SALAM BANK BSC	0.19	-2.63%			
-	-	-	SEEF PROPERTIES	0.15	-1.91%			

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,133.91							
Change	-35.05	-0.49%	Industrials	984.92	991.20	-0.63%	-1.64%	-8.71%
Previous Close	7,168.96		Banks	1,735.41	1,747.58	-0.70%	-1.90%	-3.26%
Open	7,145.02		Consumer Service	595.97	606.93	-1.81%	-4.13%	24.17%
			Technology	589.27	574.00	2.66%	2.14%	-15.36%
Day's High	7,147.56		Real Estate	1,232.20	1,233.11	-0.07%	-1.43%	1.94%
Day's Low	7,116.61		Financial Services	1,265.26	1,276.42	-0.87%	-1.94%	0.64%
YTD Change	-2.17%		Telecom	1,109.27	1,102.05	0.66%	-0.38%	-6.11%
			Health Care	478.19	455.49	4.98%	5.26%	3.54%
Volume Mn	0.19		Insurance	2,232.32	2,222.07	0.46%	2.44%	43.94%
Value Traded Mn	33.98		Basic Materials	860.47	855.34	0.60%	-2.56%	-0.54%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
OULA FUEL MARKETING CO	145.00	9.02%	PALMS AGRO PRODUCTION CO	81.30	-9.57%			
AL MAIDAN DENTAL CLINIC CO K	700.00	7.69%	IFA HOTELS & RESORTS CO. K.S	166.00	-8.79%			
NATIONAL INDUSTRIES CO KSC	181.00	6.47%	AL MASAKEN INTL REAL ESTATE	22.70	-8.10%			
TAAMEER REAL ESTATE INVEST C	15.10	5.59%	INTL FINANCIAL ADVISORS	167.00	-6.18%			
AL-MAZAYA HOLDING CO	48.50	4.98%	AL-MASSALEH REAL ESTATE CO	28.90	-5.56%			

Source: FSC