

FSC GCC Fixed Income Report

09/08/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.48	4.875	98.29	98.86	5.70	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.58	5.375	98.21	98.92	5.71	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.58	6.500	94.80	95.74	6.87	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.85	4.750	97.40	98.03	5.50	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.44	5.625	98.85	99.59	5.73	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.44	6.750	97.14	97.98	6.92	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.46	6.250	101.73	102.45	5.84	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.46	7.000	100.37	101.27	6.90	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.22	7.375	110.31	111.19	5.79	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.81	4.397	98.22	98.79	5.95	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.85	4.875	99.33	100.13	4.85	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.23	5.932	100.72	101.51	5.20	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.60	4.750	97.02	97.27	5.90	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.74	3.958	96.03	96.12	6.35	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.25	5.200	98.64	98.86	5.50	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.13	5.625	99.70	99.93	6.04	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.77	5.196	96.90	97.22	6.04	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.74	5.125	95.90	96.32	6.03	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.49	5.800	98.27	98.66	6.03	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.71	6.625	104.15	104.59	5.50	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.21	5.625	99.73	100.31	4.02	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.26	6.500	99.69	100.19	5.63	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.44	98.55	10.25	04/06/2026	8.20	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.69	3.125	92.17	92.69	4.40	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.73	3.125	95.71	96.15	4.64	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.10	1.875	82.52	83.06	4.38	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.17	4.125	85.34	86.14	5.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.17	3.125	94.54	95.08	4.43	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.14	3.125	70.58	71.36	5.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.56	1.700	82.50	83.01	4.36	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.58	4.375	67.57	68.57	6.95	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.97	4.000	63.72	64.70	6.90	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.59	3.625	82.27	83.16	5.96	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.14	5.625	92.66	93.48	6.68	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.46	6.250	81.11	82.13	7.84	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.76	7.375	102.81	103.66	6.69	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.46	5.250	88.57	89.40	6.79	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.46	4.250	92.60	93.39	5.96	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.11	5.450	90.61	91.42	6.73	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.77	5.625	88.53	89.41	7.04	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.85	9.750	130.10	131.15	4.42	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.45	6.400	114.82	115.83	4.98	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.12	6.750	100.01	100.96	6.55	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.11	6.000	81.36	82.43	7.70	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.44	5.250	93.58	94.35	5.66	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.15	4.625	85.60	86.36	5.67	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.69	4.500	98.01	98.55	4.75	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.69	4.375	97.49	98.02	4.78	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.20	3.250	90.44	91.03	4.73	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.92	2.000	72.27	73.49	4.34	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.49	2.500	92.28	92.79	4.78	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.20	2.900	95.33	95.77	4.96	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.57	0.625	81.43	82.45	3.68	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.57	3.625	94.83	95.33	4.77	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.66	7.276	98.42	99.25	7.50	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.67	7.112	100.60	100.93	6.64	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.61	6.980	100.00	100.30	6.59	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.54	7.129	98.53	99.23	7.72	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.87	6.685	100.40	101.28	5.25	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.71	7.079	99.80	100.16	6.89	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.47	7.177	100.14	100.37	6.35	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.56	7.013	99.75	100.03	7.14	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.05	7.121	100.90	101.81	6.33	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.80	7.063	100.50	100.90	6.09	AA-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.23	6.875	118.54	119.41	5.21	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.69	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.22	6.500	113.24	114.03	5.03	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.22	6.500	113.34	114.14	5.02	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.29	6.500	103.05	103.74	5.97	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.90	6.850	109.00	109.93	5.80	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.16	6.875	102.14	102.84	5.45	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.25	7.625	101.37	101.51	6.32	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.25	8.375	105.92	106.71	6.83	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.93	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.68	6.500	101.81	102.81	5.80	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.76	7.375	102.81	103.66	6.69	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.27	6.250	99.98	100.49	5.83	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.19	6.250	101.02	101.64	5.96	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.21	7.500	102.23	102.51	6.80	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.47	7.500	99.52	99.72	7.70	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.48	7.081	98.66	99.51	7.42	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.56	6.662	97.02	97.71	7.37	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.98	6.848	97.50	98.30	7.31	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.57	6.549	99.90	100.47	6.37	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.08	6.702	96.68	97.38	7.44	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.50	6.981	100.98	101.10	6.21	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.67	6.810	99.87	100.21	6.56	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.09	7.040	100.84	101.39	5.82	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.59	6.840	100.24	100.49	6.09	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.10	7.040	100.81	101.35	5.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.85	6.804	99.89	100.32	6.51	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.10	6.752	99.09	99.85	6.91	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.19	7.320	100.12	100.23	6.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.61	6.564	96.45	97.15	7.38	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.45	6.763	96.75	97.59	7.40	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.46	6.533	98.46	99.24	6.89	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.97	6.282	97.09	97.84	7.06	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.64	6.694	98.74	99.46	6.97	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.48	6.708	96.39	97.24	7.40	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.49	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.50	7.750	100.21	100.69	7.44	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.55	6.875	97.27	97.59	7.66	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.52	6.750	98.58	98.80	7.60	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.54	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.91	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.84	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.92	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.51	7.135	101.42	102.38	6.76	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.47	6.764	100.69	101.45	6.38	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.64	6.744	101.02	101.71	6.38	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.29	6.639	101.13	101.76	6.33	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.52	6.618	100.20	101.10	6.59	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.56	6.115	101.36	102.03	5.83	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.08	6.381	100.22	100.70	6.31	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.06	6.432	100.36	100.95	6.31	-	AT MATURITY	USD	SA

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