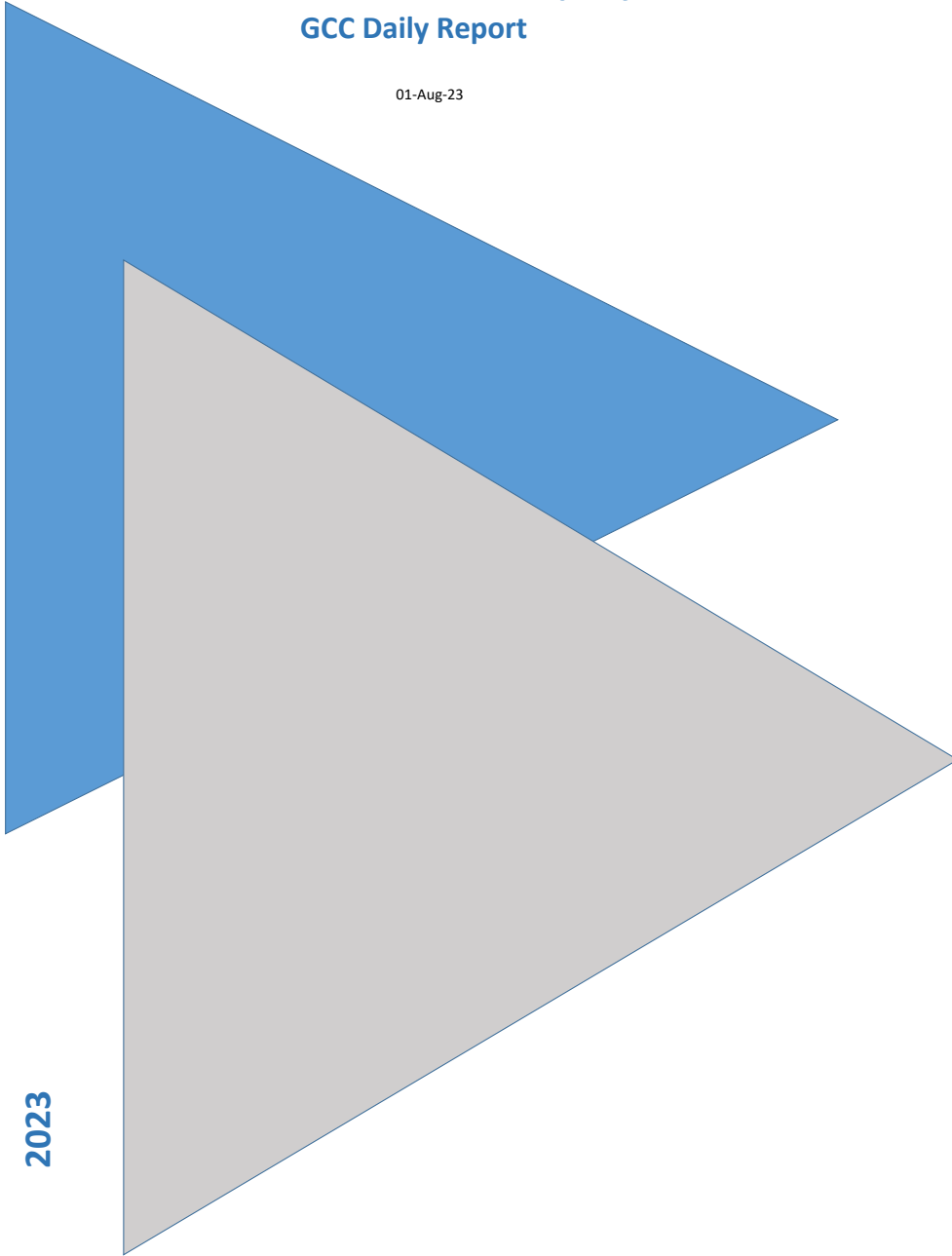


Financial Services Company GCC Daily Report

01-Aug-23



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FSC Daily Report

01/08/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,064.30	0.2	17.7	19.4	20.1	3.0	2.7	2.02%
MSCI Emerging Markets Index	1,046.91	0.4	9.5	13.6	14.8	1.6	1.6	2.85%
MSCI FM FRONTIER MARKETS	515.81	0.6	9.2	9.6	13.2	1.7	1.8	4.25%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	553.46	0.3	(0.9)	13.2	14.7	1.7	1.7	3.49%
Muscat Stock Exchange MSX 30 Index	4,790.28	0.3	(1.4)	13.2	10.9	0.9	0.8	4.56%
Tadawul All Share Index	11,612.74	(0.7)	10.8	18.3	21.7	2.3	2.1	2.93%
Dubai Financial Market General Index	4,075.02	0.4	22.2	9.3	12.3	1.3	1.0	4.33%
FTSE ADX GENERAL INDEX	9,769.41	(0.2)	(4.3)	32.8	19.0	3.0	2.0	1.72%
Qatar Exchange Index	11,108.00	1.3	4.0	13.2	14.8	1.5	1.5	4.45%
Bahrain Bourse All Share Index	1,992.09	(0.0)	5.1	7.1	11.9	0.8	1.0	7.67%
Boursa Kuwait All Share Price Return Ir	7,229.91	(0.3)	(0.9)	17.9	20.3	1.6	1.5	3.65%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	541.70	0.6	7.1	15.3	16.6	1.6	1.7	2.88%
MSCI AC Asia Ex. Japan Index	666.41	0.5	7.6	15.6	16.3	1.5	1.6	0.00%
Nikkei 225	33,476.58	0.9	28.3	32.3	23.7	2.0	1.8	1.83%
S&P/ASX 200	7,450.71	0.5	5.9	15.1	19.1	2.2	2.1	4.39%
Hang Seng Index	20,011.12	(0.3)	1.2	10.3	11.5	1.1	1.1	3.60%
NSE Nifty 50 Index	19,733.55	(0.1)	9.0	23.7	24.8	3.6	3.0	1.36%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	158.19	0.1	11.0	13.8	16.6	1.8	1.7	3.41%
MSCI Emerging Markets Europe Index	113.51	0.5	21.2	5.3	7.0	1.2	0.9	3.64%
FTSE 100 Index	7,668.54	(0.4)	2.9	10.7	14.7	1.6	1.6	4.12%
Deutsche Boerse AG German Stock Inc	16,296.98	(0.9)	17.0	13.3	15.8	1.4	1.6	3.57%
CAC 40 Index	7,431.62	(0.9)	14.8	12.9	17.0	1.9	1.6	3.15%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,558.46	0.2	19.6	22.1	22.2	4.2	3.8	1.56%
S&P 500 INDEX	4,588.96	0.1	19.5	22.0	22.0	4.4	3.9	1.51%
Dow Jones Industrial Average	35,559.53	0.3	7.3	20.6	19.2	4.6	4.4	2.01%
NASDAQ Composite Index	14,346.02	0.2	37.1	41.6	35.5	5.9	5.3	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	593.40	0.4	-2.7	-28%	160%
Gold Spot \$/Oz	1,955.55	-0.5	7.2	-5%	86%
BRENT CRUDE FUTR Oct23	84.93	-0.6	2.9	-15%	97%
Generic 1st'OQA' Future	86.05	0.2	9.0	-32%	366%
LME COPPER 3MO (\$)	8,831.50	2.0	5.5	-17%	104%
SILVER SPOT \$/OZ	24.52	-0.9	2.3	-16%	105%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,790.28							
Change	14.18	0.30%						
Previous Close	4,776.10		Financial Sector	7,816.39	7,827.35	-0.14%	-0.14%	-1.10%
Open	4,776.10		Industry Sector	6,150.53	6,117.53	0.54%	0.54%	-4.31%
Day's High	4,804.84		Services Sector	1,683.05	1,672.63	0.62%	0.62%	4.11%
Day's Low	4,770.39		MSM Shariah Index	472.59	469.15	73.41%	-	-
YTD Change	-1.38%							
Volume Mn	6.81							
MSX30 Value Traded Mn	2.18							
Traded / Listed Stocks	43	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SEMBICORP SALALAH	0.103	5.10%	ALBATINAH POWER	0.026	-7.14%	BANK MUSCAT	0.280	1607.86
OMAN CABLES INDUSTRY	2.100	5.00%	AL SUWADI POWER	0.026	-7.14%	OMAN TELECOM	0.998	787.61
AL MADINA INVESTMENT HOLDING	0.043	4.88%	DHOFAR GENERATING	0.054	-5.26%	BANK NIZWA	0.095	751.22
NATIONAL BANK OMAN	0.300	3.81%	OMINVEST	0.374	-3.86%	GALFAR ENGINEERING	0.162	618.40
OMAN CHROMITE	4.600	2.22%	AHLI BANK	0.196	-2.00%	SOHAR INTERNATIONAL	0.106	560.00

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,612.74		Tadawul Banks	11,482.48	11,607.59	-1.08%	-3.56%	-1.08%
Change	-79.49	-0.68%	Tadawul Energy	6,041.23	6,077.73	-0.60%	-0.26%	-0.60%
Previous Close	11,692.23		Tadawul Utilities	8,286.80	8,373.74	-1.04%	-2.33%	-1.04%
Open	11,674.88		Tadawul Telecom	7,684.41	7,785.39	-1.30%	-5.15%	-1.30%
Day's High	11,707.21		Tadawul Insurance	7,499.49	7,502.48	-0.04%	-2.98%	-0.04%
Day's Low	11,607.67		Tadawul Retailing	8,102.56	8,080.43	0.27%	-2.01%	0.27%
YTD Change	10.82%		Tadawul Food & Beverages	6,424.18	6,441.70	-0.27%	-0.15%	-0.27%
Volume Mn	205,939.63		Tadawul Media	24,937.66	24,791.52	0.59%	1.04%	0.59%
Value Traded Mn	5,528.09		Tadawul Materials	6,576.96	6,616.38	-0.60%	-1.08%	-0.60%
Traded / Listed Stocks	223	228	Tadawul Capital Goods	7,484.88	7,507.45	-0.30%	-0.96%	-0.30%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
NATIONAL BUILDING AND MARKET	325	30.00%	SAUDI PARTS CENTER CO	68.60	-6.03%	AL-BAHA DEVELOPMENT	0.18	21615.52
NASEEJ FOR TECHNOLOGY CO	80	6.67%	EAST PIPES INTEGRATED CO FOR	61.00	-4.09%	TOURISM ENTERPRISE	0.79	7076.31
#N/A Requesting Data...	I/A Requesting Data	-	NATIONAL MEDICAL CARE CO	131.20	-3.53%	SHL FINANCE CO	19.04	5084.84
#N/A Requesting Data...	I/A Requesting Data	-	LADUN INVESTMENT CO	3.05	-3.48%	SAUDI ARABIAN OIL CO	32.25	4800.09
#N/A Requesting Data...	I/A Requesting Data	-	AL SAGR CO-OPERATIVE INSURANCE	16.28	-3.44%	SAUDI TELECOM CO	41.95	4425.10

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,075.02							
Change	15.75	0.39%						
Previous Close	4,059.27		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,060.19		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,084.02		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,051.85		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.22		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	168,614.69		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	472.72		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMAAR PROPERTIES PJSC	7.01	3.70%	TAKAFUL EMARAT INSURANCE	0.835	-9.92%	UNION PROPERTIES F	0.41	44,569.97
DUBAI INVESTMENTS PJSC	2.5	2.88%	DUBAI REFRESHMENTS COMPANY	17.3	-5.46%	EMAAR PROPERTIES I	7.01	20,658.32
GULF NAVIGATION HOLDING PJSC	6.79	2.57%	SHUAA CAPITAL PSC	0.4	-2.91%	DEYAAR DEVELOPME	0.74	18,336.00
EMAAR DEVELOPMENT PJSC	6.47	2.05%	AL FIRDOUS HOLDINGS PJSC	0.614	-2.85%	DUBAI FINANCIAL M/	1.67	17,167.19
DEYAAR DEVELOPMENT PJSC	0.739	1.23%	ARAMEX PJSC	2.92	-2.67%	SHUAA CAPITAL PSC	0.40	14,882.49

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,769.41							
Change	-17.72	-0.18%						
Previous Close	9,787.13		Financial	16,430.02	16,486.21	-0.34%	-0.01%	-0.34%
Open	9,787.13		Telecommunication	5,541.41	5,542.03	-0.01%	0.01%	-0.01%
			Consumer Services	10,885.58	10,809.73	0.70%	3.73%	0.70%
Day's High	9,792.43		Basic Material	5,582.93	5,620.09	-0.66%	-2.50%	-0.66%
Day's Low	9,575.72		Industrials	3,266.08	3,289.43	-0.71%	-0.39%	-0.71%
YTD Change	-4.33%		Utilities	12,844.83	12,844.83	0.00%	-0.31%	0.00%
			Energy	2,249.68	2,241.41	0.37%	0.69%	0.37%
Volume Mn	327,206.89		Health Care	3,070.05	3,024.27	1.51%	2.02%	1.51%
Value Traded Mn	1,044.37		Real Estate	8,061.14	8,018.54	0.53%	0.29%	0.53%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HILY HOLDING PJSC	3.24	14.89%	RAS AL KHAIMA POULTRY	1.7	-6.59%	MANAZEL REAL ESTA	0.54	71292.91
ABU DHABI NATL CO FOR BUILDI	0.359	14.70%	HAYAH INSURANCE CO PJSC	1.5	-6.25%	Q HOLDING PJSC	2.61	63631.75
ESG EMIRATES STALLIONS GROU	6.68	12.84%	NATIONAL BANK OF RAS AL-KHAI	5.7	-5.00%	ESHRAQ INVESTMEN'	0.58	45954.92
GULF MEDICAL PROJECTS	1.94	12.79%	MANAZEL REAL ESTATE PJSC	0.537	-3.59%	DANA GAS	0.98	28992.41
WAHA CAPITAL PJSC	1.44	5.88%	RAS AL KHAIMAH WHITE CEMENT	1.23	-3.15%	MULTIPLY GROUP	3.27	19514.34

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,108.00							
Change	145.05	1.32%	Total Return	23,839.32	23,528.03	1.32%	1.96%	1.32%
Previous Close	10962.95		Rayan Islamic	4,886.26	4,820.60	1.36%	1.82%	1.36%
Open	10962.95		All Share	3,723.97	3,682.42	1.13%	1.74%	1.13%
			Banks & Finance	4,655.44	4,606.00	1.07%	2.39%	1.07%
Day's High	11129.89		Industrials	4,217.87	4,116.78	2.46%	2.21%	2.46%
Day's Low	10933.11		Transportation	4,872.30	4,901.52	-0.60%	-0.99%	-0.60%
YTD Change	0.03997068		Real Estate	1,647.51	1,630.42	1.05%	0.25%	1.05%
			Insurance	2,377.97	2,376.81	0.05%	-0.42%	0.05%
Volume Mn	197.353		Telecommunications	1,730.91	1,715.56	0.89%	1.00%	0.89%
Value Traded Mn	575.6376		Consumer Goods	7,980.50	7,963.87	0.21%	1.08%	0.21%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MESAIEED PETROCHEMICAL HOLDI	2.05	5.13%	MANNAI CORPORATION QSC	5.60	-1.96%	QATAR ALUMINUM A	1.39	47695.87
BARWA REAL ESTATE CO	2.89	2.85%	QLM LIFE & MEDICAL INSURANCE	2.90	-1.69%	MASRAF AL RAYAN	2.53	18427.99
INDUSTRIES QATAR	13.70	2.78%	ALIJARAH HOLDING COMPANY QPS	0.87	-1.69%	MAZAYA REAL ESTAT	0.83	18087.11
QATAR ALUMINUM MANUFACTURING	1.39	2.67%	MEKDAM HOLDING GROUP	4.92	-1.58%	GULF INTERNATIONA	2.10	11018.59
AL KHALEEJ TAKAFUL GROUP	2.90	2.08%	QATAR & OMAN INVESTMENT CO	0.84	-1.41%	SALAM INTERNATION	0.77	8496.74

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,992.09							
Change	-0.32	-0.02%						
Previous Close	1,992.41		MSCI Bahrain	148.85	148.85	0.00%	0.00%	0.00%
Open	1,992.41		MSCI Bahrain Domestic Islamic	52.62	52.62	0.00%	-0.01%	-0.01%
Day's High	1994.140		MSCI Bahrain Net TR USD	378.65	378.65	0.00%	0.00%	0.00%
Day's Low	1990.520							
YTD Change	5.11%							
Volume Mn	4,796.81							
Value Traded Mn	1.364							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SEEF PROPERTIES	0.16	1.30%	BAHRAIN COMMERCIAL FACILITIE	0.25	-9.82%	AL SALAM BANK BSC	0.19	2045.91
ALUMINIUM BAHRAIN BSC	1.12	0.91%	GFH FINANCIAL GROUP BSC	0.28	-1.75%	NATIONAL BANK OF I	0.61	240.41
-	-	-	AL SALAM BANK BSC	0.19	-1.07%	BAHRAIN COMMERCI	0.25	180.49
-	-	-	BBK BSC	0.53	-0.19%	GFH FINANCIAL GROI	0.28	115.67
-	-	-	-	-	-	SEEF PROPERTIES	0.16	78.70

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,229.91							
Change	-23.85	-0.33%	Industrials	995.23	1,001.39	-0.62%	-0.62%	-7.75%
Previous Close	7,253.76		Banks	1,763.70	1,769.05	-0.30%	-0.30%	-1.68%
Open	7,259.86		Consumer Service	622.34	621.65	0.11%	0.11%	29.67%
			Technology	596.55	576.91	3.40%	3.40%	-14.32%
Day's High	7,266.82		Real Estate	1,251.57	1,250.08	0.12%	0.12%	3.55%
Day's Low	7,215.43		Financial Services	1,276.27	1,290.31	-1.09%	-1.09%	1.51%
YTD Change	-0.85%		Telecom	1,114.04	1,113.49	0.05%	0.05%	-5.71%
			Health Care	454.28	454.28	0.00%	0.00%	-1.64%
Volume Mn	0.16		Insurance	2,172.74	2,179.06	-0.29%	-0.29%	40.10%
Value Traded Mn	30.76		Basic Materials	882.36	883.10	-0.08%	-0.08%	1.99%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
JIYAD HOLDING CO KSC	26.10	19.18%	AL TAMDEEN INVESTMENT CO	490.00	-14.04%	JIYAD HOLDING CO K	26.10	31732.01
AL MASAKEN INTL REAL ESTATE	22.60	14.72%	HUMANSOFT HOLDING CO KSC	3401.00	-5.53%	INTL FINANCIAL ADVI	162.00	11473.47
KUWAIT HOTELS SAK	214.00	9.74%	FIRST TAKAFUL INSURANCE CO	45.00	-5.46%	AAYAN LEASING & IN	159.00	10663.90
SOKOUK HOLDING CO SAK	36.00	6.82%	AL MADAR INVESTMENT CO	100.00	-3.85%	KUWAIT REAL ESTATI	144.00	10367.92
GULF FRANCHISING HOLDING CO	61.00	6.09%	SHUAIBA INDUSTRIAL CO	176.00	-3.83%	ARZAN FINANCIAL GF	140.00	10055.73

Source: FSC

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