

FSC GCC Fixed Income Report

09/07/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.57	4.875	97.79	98.50	5.89	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.06	6.000	98.52	99.33	6.13	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.66	5.375	96.91	97.72	6.08	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.66	6.500	91.28	92.42	7.17	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.93	4.750	96.46	97.39	5.73	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.53	5.625	97.64	98.54	6.00	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.53	6.750	94.15	95.14	7.17	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.55	6.250	99.93	100.68	6.14	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.55	7.000	97.18	98.14	7.16	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.31	7.375	108.21	109.12	6.07	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.90	4.397	97.84	98.66	5.96	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.93	4.875	98.50	99.35	4.99	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.31	5.932	100.45	101.42	5.26	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.69	4.750	96.65	96.91	6.01	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.83	3.958	95.69	95.79	6.44	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.33	5.200	97.75	98.03	5.72	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.21	5.625	99.78	100.02	5.46	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.85	5.196	96.12	96.38	6.27	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.83	5.125	94.25	94.67	6.43	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.57	5.800	95.54	95.92	6.49	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.79	6.625	103.14	103.58	5.76	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.29	5.625	99.54	100.12	5.13	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.34	6.500	98.51	99.06	9.29	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.68	98.51	10.41	04/06/2026	8.21	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

09/07/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.77	3.125	91.21	91.57	4.59	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.77	2.500	94.97	95.02	5.50	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.82	3.125	91.32	91.85	6.33	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.19	1.875	81.53	81.95	4.54	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.26	4.125	85.78	86.69	5.09	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.26	3.125	92.85	93.70	4.78	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.23	3.125	71.09	72.00	5.07	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.65	1.700	81.67	82.03	4.51	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.67	4.375	66.35	67.28	7.09	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.05	4.000	62.00	62.91	7.11	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.67	3.625	81.08	81.67	6.17	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.20	7.500	89.45	90.57	8.42	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.23	5.625	90.79	91.62	6.98	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.55	6.250	77.35	78.32	8.26	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.85	7.375	100.45	101.36	7.12	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.55	5.250	85.54	86.58	7.22	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.55	4.250	91.17	91.90	6.33	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.19	5.450	87.71	88.63	7.16	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.86	5.625	85.39	86.37	7.48	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.93	9.750	130.06	130.91	4.50	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.53	6.400	116.17	117.04	4.89	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.20	6.750	97.86	98.90	6.97	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.20	6.000	78.08	79.15	8.07	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.52	5.250	94.44	95.38	5.59	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.24	4.625	86.45	87.40	5.58	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.77	4.500	96.93	97.60	4.92	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.77	4.375	96.62	97.06	4.97	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.29	3.250	89.50	90.13	4.88	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.00	2.000	70.34	71.36	4.56	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.57	2.500	97.66	98.03	3.09	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.29	2.900	99.10	99.60	3.08	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.65	0.625	79.88	80.85	3.96	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.65	3.625	94.17	95.00	4.84	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.74	7.104	99.22	100.11	7.05	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	(0.01)	6.499	100.00	100.00	0.00	NR	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.75	6.872	100.17	100.54	6.16	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.69	6.980	99.97	100.31	6.57	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.62	7.129	98.29	99.04	7.71	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.95	6.552	99.96	100.13	6.39	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.80	6.773	100.02	100.42	6.52	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.56	6.823	100.03	100.30	6.55	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.64	7.013	99.57	99.89	7.29	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.14	7.052	100.05	101.11	6.47	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.06	6.873	99.95	100.00	6.83	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.89	7.063	100.65	101.09	5.91	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.32	6.875	117.29	118.15	5.31	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.08	6.174	99.52	100.64	(2.06)	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.78	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.30	6.500	112.45	113.24	5.11	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.30	6.500	112.69	113.49	5.09	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.38	6.500	102.21	102.73	6.11	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.98	6.850	106.79	107.71	6.03	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.24	6.875	101.42	102.04	5.88	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.33	7.625	101.33	101.49	6.42	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.33	8.375	104.93	105.72	7.06	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.01	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.76	6.500	100.34	101.34	6.17	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.85	7.375	100.45	101.36	7.12	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.35	6.250	99.44	100.11	6.16	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.28	6.250	100.00	100.00	6.25	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.30	7.500	100.93	101.20	7.16	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.56	7.500	99.39	99.67	7.72	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.56	6.723	95.98	96.60	9.33	BBB+	AT MATURITY	USD	BH

Source: FSC

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GCC Corporate



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QNB Finance Ltd	02/12/2022	02/03/2028	4.65	6.578	97.65	98.35	6.96	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.07	6.580	98.06	98.88	6.89	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.40	6.717	99.11	99.90	6.81	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.65	6.549	99.30	100.03	6.60	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.16	6.615	97.37	98.08	7.03	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.59	6.674	101.02	101.18	6.13	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.76	6.810	99.88	100.26	6.46	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.18	7.040	100.74	101.31	5.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.68	6.840	100.08	100.26	6.49	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.18	7.040	100.70	101.29	5.94	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.93	6.804	99.90	100.36	6.43	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.19	6.752	99.27	100.05	6.74	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.27	7.010	100.17	100.33	6.08	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.69	6.440	97.09	97.80	6.96	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.53	6.494	97.38	98.24	6.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.70	6.764	99.95	100.39	6.25	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.55	6.175	98.79	99.57	6.66	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.06	6.010	97.39	98.16	6.68	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.72	6.542	99.03	99.77	6.60	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.56	6.435	97.02	97.89	6.98	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.57	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.58	7.750	100.79	101.17	7.24	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.64	6.875	97.63	97.97	7.52	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.61	6.750	98.77	99.00	7.42	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.62	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.99	7.098	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.92	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.00	7.498	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.59	6.885	103.35	104.35	6.26	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.55	6.496	101.94	102.73	5.83	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.73	6.592	102.31	103.03	5.83	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.37	6.590	102.30	102.96	5.80	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.60	6.590	101.82	102.77	6.05	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.65	6.115	98.72	99.45	6.19	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.16	6.291	101.31	101.83	5.77	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.14	6.362	101.45	102.08	5.77	-	AT MATURITY	USD	SA

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