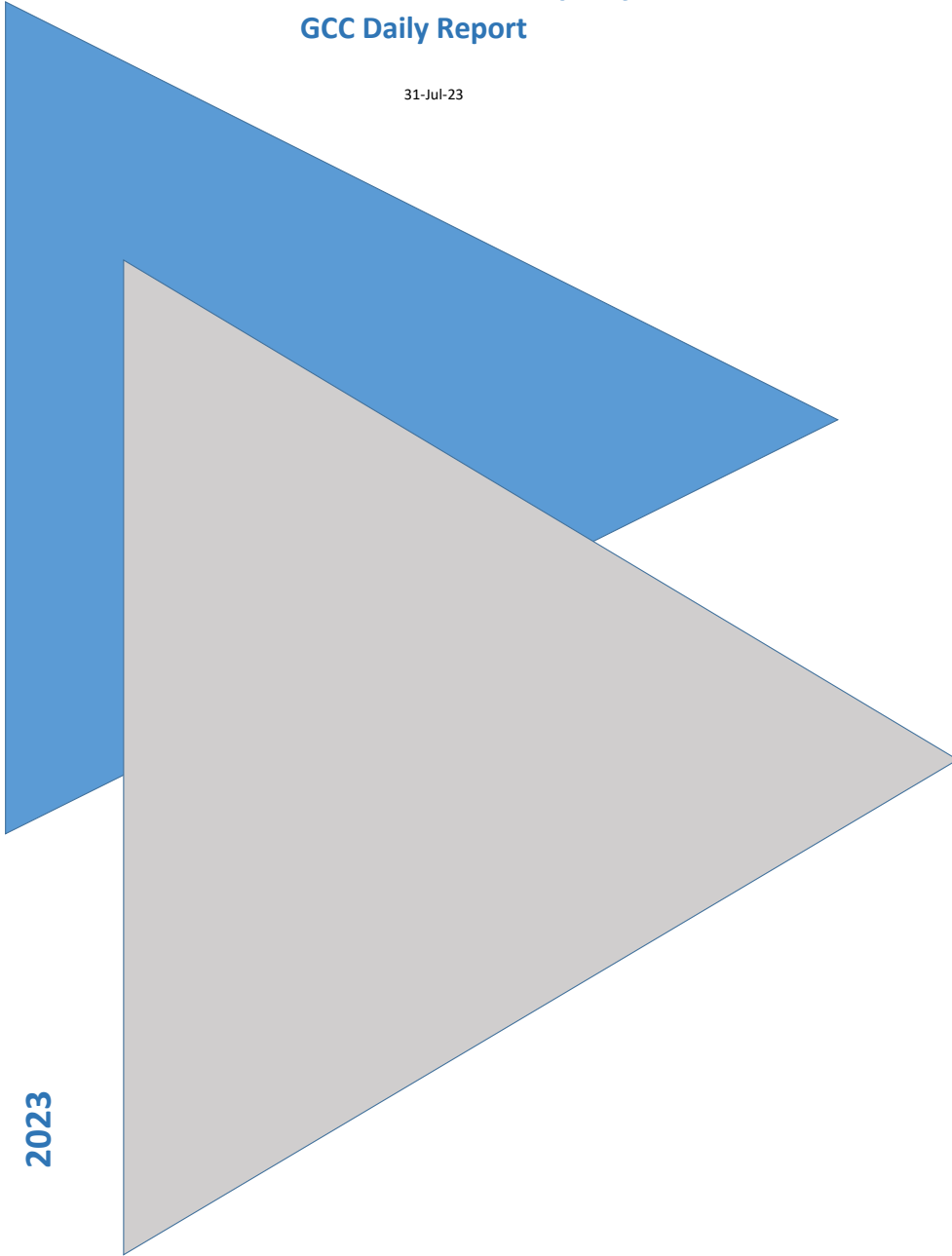


Financial Services Company
GCC Daily Report

31-Jul-23



Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

31/07/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,057.84	0.8	17.5	19.4	20.1	3.0	2.7	2.02%
MSCI Emerging Markets Index	1,043.20	0.8	9.1	13.6	14.8	1.6	1.6	2.87%
MSCI FM FRONTIER MARKETS	512.67	0.2	8.5	9.6	13.2	1.7	1.8	4.28%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	551.83	0.1	(1.2)	13.2	14.7	1.7	1.7	3.50%
Muscat Stock Exchange MSX 30 Index	4,776.10	(0.1)	(1.7)	13.2	10.9	0.9	0.8	4.57%
Tadawul All Share Index	11,664.09	(1.1)	11.3	18.5	21.7	2.3	2.1	2.90%
Dubai Financial Market General Index	4,054.14	0.4	21.5	9.3	12.3	1.3	1.0	4.35%
FTSE ADX GENERAL INDEX	9,770.12	0.1	(4.3)	32.7	19.0	3.0	2.0	1.72%
Qatar Exchange Index	10,962.95	0.1	2.6	13.2	14.8	1.5	1.5	4.51%
Bahrain Bourse All Share Index	1,992.41	0.4	5.1	7.1	11.9	0.8	1.0	7.67%
Boursa Kuwait All Share Price Return Ir	7,253.76	(0.3)	(0.5)	17.9	20.3	1.6	1.5	3.64%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	538.58	0.5	6.5	15.3	16.6	1.6	1.7	2.89%
MSCI AC Asia Ex. Japan Index	663.32	0.9	7.1	15.6	16.3	1.5	1.6	0.00%
Nikkei 225	33,172.22	1.3	27.1	31.9	23.7	2.0	1.8	1.84%
S&P/ASX 200	7,410.42	0.1	5.3	15.1	19.1	2.2	2.1	4.41%
Hang Seng Index	20,078.94	0.8	1.5	10.2	11.5	1.1	1.1	3.59%
NSE Nifty 50 Index	19,753.80	0.5	9.1	23.6	24.8	3.5	3.0	1.36%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	158.02	(0.2)	10.9	13.8	16.6	1.8	1.7	3.41%
MSCI Emerging Markets Europe Index	112.98	1.3	20.6	5.3	7.0	1.2	0.9	3.65%
FTSE 100 Index	7,686.75	(0.1)	3.2	10.7	14.7	1.6	1.6	4.11%
Deutsche Boerse AG German Stock Inc	16,484.12	0.1	18.4	13.3	15.8	1.4	1.6	3.53%
CAC 40 Index	7,510.78	0.5	16.0	12.8	17.0	1.9	1.6	3.11%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,547.68	1.0	19.3	22.1	22.2	4.2	3.8	1.56%
S&P 500 INDEX	4,582.23	1.0	19.3	22.0	22.0	4.4	3.9	1.51%
Dow Jones Industrial Average	35,459.29	0.5	7.0	20.5	19.2	4.6	4.4	2.01%
NASDAQ Composite Index	14,316.66	1.9	36.8	41.5	35.5	5.9	5.3	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	590.94	0.4	-3.1	-28%	159%
Gold Spot \$/Oz	1,957.01	-0.1	7.3	-5%	86%
BRENT CRUDE FUTR Sep23	85.40	0.5	2.8	-16%	99%
Generic 1st'OQA' Future	86.04	1.1	9.0	-32%	366%
LME COPPER 3MO (\$)	8,662.50	1.1	3.5	-19%	100%
SILVER SPOT \$/OZ	24.30	-0.2	1.4	-17%	103%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,776.10							
Change	-2.71	-0.06%						
Previous Close	4,778.81		Financial Sector	7,827.35	7,812.08	0.20%	-0.04%	-0.96%
Open	4,781.22		Industry Sector	6,117.53	6,115.61	0.03%	-0.45%	-4.82%
Day's High	4,782.97		Services Sector	1,672.63	1,665.70	0.42%	-1.34%	3.47%
Day's Low	4,756.05		MSM Shariah Index	469.15	468.36	16.82%	-	-
YTD Change	-1.67%							
Volume Mn	8.20							
MSX30 Value Traded Mn	3.20							
Traded / Listed Stocks	41	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALJAZEERA SERVICES	0.240	9.09%	TAKAFUL OMAN	0.050	-5.66%	OMINVEST PERP.B 2	0.800	2351.39
AL BATINAH DEVELOPMENT & INVEST	0.095	6.74%	BARKA DESALINATION	0.130	-2.99%	BANK MUSCAT	0.280	1370.46
NATIONAL GAS	0.095	5.56%	OMAN CHROMITE	4.500	-2.17%	NATIONAL BANK OMAN	0.289	1134.66
ASAFFA FOODS	0.330	5.10%	TAAGEER FINANCE	0.093	-2.11%	BANK NIZWA	0.095	668.82
GLOBAL FINANCIAL INVESTMENT HO.	0.062	5.09%	ABRAJ ENERGY SERVICES	0.306	-1.29%	ALANWAR INVESTMENT	0.087	634.59

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,664.09			11,595.00	11,787.40	-1.63%	-2.61%	2.81%
Change	-125.19	-1.06%	Tadawul Banks	6,031.30	6,057.09	-0.43%	-0.42%	-0.32%
Previous Close	11,789.28		Tadawul Energy	8,328.44	8,436.36	-1.28%	-1.84%	7.02%
Open	11,786.50		Tadawul Utilities	7,848.09	8,038.54	-2.37%	-3.13%	-1.74%
Day's High	11,786.50		Tadawul Telecom	7,500.16	7,688.87	-2.45%	-2.97%	-0.33%
Day's Low	11,640.15		Tadawul Insurance	8,130.90	8,225.24	-1.15%	-1.67%	-1.90%
YTD Change	11.31%		Tadawul Retailing	6,442.02	6,346.69	1.50%	0.13%	8.50%
Volume Mn	170,093.48		Tadawul Food & Beverages	24,515.84	25,014.33	-1.99%	-0.67%	0.57%
Value Traded Mn	4,569.23		Tadawul Media	6,585.15	6,660.65	-1.13%	-0.96%	-0.60%
Traded / Listed Stocks	223	228	Tadawul Materials	7,493.94	7,565.01	-0.94%	-0.84%	-1.34%
			Tadawul Capital Goods					

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MAHARAH HUMAN RESOURCES CO	63.5	4.10%	CO FOR COOPERATIVE INSURANCE	143.60	-6.14%	AL-BAHA DEVELOPMENT	0.17	32950.72
THIMAR DEVELOPMENT HOLDING	31.5	2.94%	TAKWEEN ADVANCED INDUSTRIES	17.54	-4.68%	TOURISM ENTERPRISE	0.80	9226.76
WAFRAH FOR INDUSTRY AND DEVELOPMENT	34.25	2.85%	ADVANCE INTERNATIONAL COMMUNICATIONS	73.00	-3.95%	SAUDI ARABIAN OIL COMPANY	32.15	5897.30
RAOOM TRADING CO	104.8	2.75%	NATIONAL MEDICAL CARE CO	133.80	-3.60%	ANAAM INTERNATIONAL	1.16	5510.91
ARABIAN INTERNET & COMMUNICATIONS	359.4	2.69%	SAUDI GROUND SERVICES CO	31.40	-3.38%	THE SAUDI NATIONAL	38.75	4792.85

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,054.14							
Change	17.26	0.43%						
Previous Close	4,036.88		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Open	4,035.97		Banking	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Investment and Financial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's High	4,054.14		Insurance	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's Low	4,015.16		Consumer Staples	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
YTD Change	0.22		Services	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Industrial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Volume Mn	182,554.76		Telecommunication	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Value Traded Mn	234.88		Transportation	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TABREED	3.49	7.38%	TAKAFUL EMARAT INSURANCE	0.927	-10.00%	UNION PROPERTIES F	0.41	32,980.08
EMIRATES NBD PJSC	17	2.41%	AL FIRDOUS HOLDINGS PJSC	0.634	-2.61%	SHUAA CAPITAL PSC	0.41	20,654.22
DUBAI ELECTRICITY & WATER AU	2.68	1.52%	COMMERCIAL BANK OF DUBAI	4.7	-2.49%	EMAAR PROPERTIES I	6.78	10,680.74
EMAAR PROPERTIES PJSC	6.78	0.89%	ISLAMIC ARAB INSURANCE COM	0.721	-2.04%	DEYAAR DEVELOPME	0.73	10,676.42
AIR ARABIA PJSC	2.69	0.75%	ARAMEX PJSC	2.9	-2.03%	DUBAI FINANCIAL M/	1.64	9,930.98

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,770.12							
Change	9.29	0.10%						
Previous Close	9,760.83		Financial	16,453.37	16,431.38	0.13%	0.13%	2.53%
Open	9,760.83		Telecommunication	5,527.09	5,540.79	-0.25%	-0.25%	-0.15%
Day's High	9,773.24		Consumer Services	10,716.77	10,493.65	2.13%	2.13%	2.47%
Day's Low	9,758.17		Basic Material	5,595.05	5,725.88	-2.28%	-2.28%	4.71%
YTD Change	-4.32%		Industrials	3,282.94	3,278.73	0.13%	0.13%	0.23%
			Utilities	12,963.76	12,884.47	0.62%	0.62%	-7.37%
Volume Mn	280,686.39		Energy	2,244.09	2,234.31	0.44%	0.44%	7.70%
Value Traded Mn	891.80		Health Care	3,014.83	3,009.22	0.19%	0.19%	-2.73%
Traded / Listed Stocks	68	84	Real Estate	8,033.48	8,038.09	-0.06%	-0.06%	4.12%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESG EMIRATES STALLIONS GROU	5.92	14.95%	UNITED ARAB BANK PJSC	1.38	-5.48%	MANAZEL REAL ESTA	0.56	108626.39
AL BUHAIRA NATIONAL INSURANC	2.87	14.80%	FERTIGLOBE PLC	3.56	-2.47%	ESHRAQ INVESTMEN	0.59	71166.73
ABU DHABI NATL CO FOR BUILDI	0.313	14.65%	BOROUGE	2.72	-2.16%	RAK PROPERTIES	1.18	45877.32
MANAZEL REAL ESTATE PJSC	0.562	12.40%	PALMS SPORTS P.J.S.C	9.98	-2.16%	DANA GAS	0.97	31732.33
HAYAH INSURANCE CO PJSC	1.59	11.19%	SHARJAH CEMENT & INDUS DEVEL	0.633	-2.01%	MULTIPLY GROUP	3.24	26969.93

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,962.95							
Change	9.03	0.08%						
Previous Close	10953.92		Total Return	23,528.03	23,508.65	0.08%	0.63%	8.82%
Open	10953.92		Rayan Islamic	4,820.60	4,821.94	-0.03%	0.45%	7.21%
Day's High	10972.9		All Share	3,682.42	3,679.14	0.09%	0.60%	8.38%
Day's Low	10911.03		Banks & Finance	4,606.00	4,571.63	0.75%	1.30%	10.08%
YTD Change	0.0263906		Industrials	4,116.78	4,186.95	-1.68%	-0.24%	11.68%
Volume Mn	194.148		Transportation	4,901.52	4,874.16	0.56%	-0.40%	2.75%
Value Traded Mn	531.8005		Real Estate	1,630.42	1,637.90	-0.46%	-0.79%	8.45%
Traded / Listed Stocks	20	51	Insurance	2,376.81	2,384.28	-0.31%	-0.47%	0.59%
			Telecommunications	1,715.56	1,708.73	0.40%	0.11%	4.59%
			Consumer Goods	7,963.87	7,926.50	0.47%	0.87%	0.89%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR ISLAMIC BANK	21.15	2.27%	QATAR & OMAN INVESTMENT CO	0.85	-3.51%	QATAR ALUMINUM A	1.35	25521.00
UNITED DEVELOPMENT CO	1.22	1.84%	INDUSTRIES QATAR	13.33	-2.98%	MAZAYA REAL ESTAT	0.84	17874.83
QLM LIFE & MEDICAL INSURANCE	2.95	1.72%	QATAR ISLAMIC INSURANCE GROU	8.65	-2.67%	MASRAF AL RAYAN	2.51	17112.69
QATAR FUEL QSC	16.80	1.45%	INMA HOLDING COMPANY	5.02	-2.05%	QATAR & OMAN INVI	0.85	15604.52
BALADNA	1.52	1.26%	ZAD HOLDING CO	13.60	-1.81%	UNITED DEVELOPMEI	1.22	12993.15

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,992.41							
Change	7.83	0.39%						
Previous Close	1,984.58		MSCI Bahrain	148.85	148.85	0.00%	0.00%	2.55%
Open	1,984.58		MSCI Bahrain Domestic Islamic	52.62	52.62	0.00%	-0.01%	1.75%
Day's High	1992.410		MSCI Bahrain Net TR USD	378.65	378.65	0.00%	0.00%	2.56%
Day's Low	1983.280							
YTD Change	5.13%							
Volume Mn	4,796.81							
Value Traded Mn	1.364							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,253.76							
Change	-20.86	-0.29%	Industrials	1,001.39	1,015.06	-1.35%	-0.17%	-7.18%
Previous Close	7,274.62		Banks	1,769.05	1,770.99	-0.11%	3.71%	-1.39%
Open	7,276.67		Consumer Service	621.65	617.54	0.67%	1.07%	29.52%
			Technology	576.91	576.91	0.00%	-14.64%	-17.14%
Day's High	7,311.95		Real Estate	1,250.08	1,250.14	0.00%	3.53%	3.42%
Day's Low	7,246.63		Financial Services	1,290.31	1,298.49	-0.63%	5.16%	2.63%
YTD Change	-0.53%		Telecom	1,113.49	1,124.95	-1.02%	-0.35%	-5.75%
			Health Care	454.28	454.28	0.00%	1.08%	-1.64%
Volume Mn	0.25		Insurance	2,179.06	2,157.23	1.01%	3.27%	40.51%
Value Traded Mn	52.84		Basic Materials	883.10	880.33	0.31%	-2.68%	2.08%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL-AHLEIA INSURANCE CO SAKP	627.00	10.00%	TAAMEER REAL ESTATE INVEST C	18.50	-7.50%	ARZAN FINANCIAL GF	142.00	25682.87
FIRST DUBAI REAL ESTATE DEVE	52.50	6.28%	WETHAQ TAKAFUL INSURANCE CO	26.00	-6.81%	KUWAIT REAL ESTATI	141.00	21552.16
AHLI UNITED BANK (ALMUTAHED)	269.00	4.26%	AL SAFAT ENERGY HOLDING COMP	37.80	-5.03%	AAYAN LEASING & IN	159.00	18745.52
NOOR FINANCIAL INVESTMENT CO	181.00	4.02%	OSOS HOLDING GROUP CO	93.20	-4.99%	NATIONAL CONSUME	124.00	16037.87
GULF INVESTMENT HOUSE KSC	409.00	3.54%	HUMANSOFT HOLDING CO KSC	3600.00	-4.51%	NATIONAL INDUSTRII	232.00	15905.96

Source: FSC