

**Financial Services Company**  
**GCC Daily Report**

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**2023**

**Research Department**

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# FSC Daily Report

30/07/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,057.84	0.8	17.5	19.3	20.1	3.0	2.7	2.02%
MSCI Emerging Markets Index	1,043.20	0.8	9.1	13.5	14.8	1.6	1.6	2.87%
MSCI FM FRONTIER MARKETS	512.67	0.2	8.5	9.6	13.2	1.7	1.8	4.28%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	551.07	(0.0)	(1.3)	13.2	14.7	1.7	1.7	3.50%
Muscat Stock Exchange MSX 30 Index	4,778.81	(0.0)	(1.6)	13.1	10.9	0.9	0.8	4.57%
Tadawul All Share Index	11,823.75	(0.2)	12.8	18.6	21.7	2.3	2.1	2.86%
Dubai Financial Market General Index	4,036.88	0.2	21.0	9.3	12.3	1.3	1.0	4.37%
FTSE ADX GENERAL INDEX	9,760.83	0.0	(4.4)	32.7	19.0	3.0	2.0	1.72%
Qatar Exchange Index	10,953.92	0.5	2.6	13.1	14.8	1.5	1.5	4.51%
Bahrain Bourse All Share Index	1,992.41	0.4	5.1	7.1	11.9	0.8	1.0	7.67%
Boursa Kuwait All Share Price Return I	7,274.62	0.2	(0.2)	17.9	20.3	1.6	1.5	3.63%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	538.58	0.5	6.5	15.3	16.6	1.6	1.7	2.89%
MSCI AC Asia Ex. Japan Index	663.32	0.9	7.1	15.4	16.3	1.5	1.6	0.00%
Nikkei 225	32,759.23	(0.4)	25.5	31.9	23.7	2.0	1.8	1.87%
S&P/ASX 200	7,403.65	(0.7)	5.2	15.1	19.1	2.2	2.1	4.42%
Hang Seng Index	19,916.56	1.4	0.7	10.2	11.5	1.1	1.1	3.62%
NSE Nifty 50 Index	19,646.05	(0.1)	8.5	23.6	24.8	3.5	3.0	1.37%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	158.02	(0.2)	10.9	13.8	16.6	1.8	1.7	3.41%
MSCI Emerging Markets Europe Index	112.98	1.3	20.6	5.2	7.0	1.2	0.9	3.65%
FTSE 100 Index	7,694.27	0.0	3.3	10.7	14.7	1.6	1.6	4.10%
Deutsche Boerse AG German Stock In	16,469.75	0.4	18.3	13.3	15.8	1.4	1.6	3.53%
CAC 40 Index	7,476.47	0.2	15.5	12.9	17.0	1.8	1.6	3.13%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,547.68	1.0	19.3	21.8	22.2	4.2	3.8	1.56%
S&P 500 INDEX	4,582.23	1.0	19.3	22.0	22.0	4.4	3.9	1.51%
Dow Jones Industrial Average	35,459.29	0.5	7.0	20.5	19.3	4.6	4.4	2.01%
NASDAQ Composite Index	14,316.66	1.9	36.8	41.5	35.5	5.9	5.3	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	590.9	0.4	-3.1	-28%	159%
Gold Spot \$/Oz	1,959.5	0.7	7.4	-5%	86%
BRENT CRUDE FUTR Sep23	85.0	0.9	2.3	-16%	98%
Generic 1st'OQA' Future	85.1	0.9	7.8	-32%	361%
LME COPPER 3MO (\$)	8,662.5	1.1	3.5	-19%	100%
SILVER SPOT \$/OZ	24.3	0.9	1.6	-16%	103%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,778.81							
Change	-1.21	-0.03%						
Previous Close	4,780.02		Financial Sector	7,812.08	7,818.85	-0.09%	-0.23%	-1.16%
Open	4,779.07		Industry Sector	6,115.61	6,090.89	0.41%	-0.48%	-4.85%
Day's High	4,782.65		Services Sector	1,665.70	1,676.01	-0.62%	-1.74%	3.04%
Day's Low	4,771.92		MSX Shariah Index	468.36	473.02	-0.99%	-2.12%	-7.30%
YTD Change	-1.62%							
Volume Mn	10.09							
MSX30 Value Traded Mn	5.52							
Traded / Listed Stocks	45.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
VOLTAMP ENERGY	0.129	4.03%	ALJAZEERA SERVICES	0.220	-8.33%	OMINVEST PERP.B 2023	0.800	6000.0
ASAFFA FOODS	0.314	1.95%	MAJAN COLLEGE	0.115	-8.00%	OMAN REIT FUND	0.090	900.0
OMAN CEMENT	0.355	1.43%	BARKA WATER AND POWER	0.043	-4.44%	BANK MUSCAT	0.280	491.3
RAYSUT CEMENT	0.168	1.21%	GLOBAL FINANCIAL INVESTMENT HO	0.059	-3.28%	SMN POWER HOLDING	0.085	453.8
SMN POWER HOLDING	0.085	1.19%	AL SHARQIYA INVESTMENT HO.	0.071	-2.74%	HSBC BANK OMAN	0.165	327.4

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,823.75							
Change	-23.97	-0.20%	Tadawul Banks	11,814.20	11,905.96	-0.77%	-0.77%	4.76%
Previous Close	11,847.72		Tadawul Energy	6,093.19	6,056.71	0.60%	0.60%	0.70%
Open	11,854.55		Tadawul Utilities	8,414.74	8,484.36	-0.82%	-0.82%	8.13%
Day's High	11,869.09		Tadawul Telecom	8,061.67	8,101.75	-0.49%	-0.49%	0.93%
Day's Low	11,809.57		Tadawul Insurance	7,696.04	7,729.48	-0.43%	-0.43%	2.27%
YTD Change	12.84%		Tadawul Retailing	8,219.40	8,268.65	-0.60%	-0.60%	-0.83%
Volume Mn	215,392.18		Tadawul Food & Beverages	6,406.96	6,433.53	-0.41%	-0.41%	7.91%
Value Traded Mn	6,166.71		Tadawul Media	25,084.03	24,680.96	1.63%	1.63%	2.90%
Traded / Listed Stocks	223	228	Tadawul Materials	6,680.23	6,648.92	0.47%	0.47%	0.83%
			Tadawul Capital Goods	7,567.06	7,557.33	0.13%	0.13%	-0.38%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
AL-BAHA DEVELOPMENT & INVEST	0.18	5.88%	RAOOM TRADING CO	102.00	-5.38%	AL-BAHA DEVELOPMENT & INVEST	0.18	10771.7
SAUDI AIRLINES CATERING CO	125.80	4.49%	UNITED INTERNATIONAL TRANSP	68.40	-4.74%	ANAAM INTERNATIONAL HOLDING	1.16	9557.1
THE NATIONAL AGRICULTURE DEV	51.60	4.24%	SAUDI ARABIAN AMIANTIT CO	46.55	-4.12%	TOURISM ENTERPRISE CO/ SHAMS	0.81	5748.0
WALAA COOPERATIVE INSURANCE	18.90	3.28%	SAUDI AWWAL BANK	39.45	-3.43%	ABDUL MOHSEN AL-HOKAIR TOURI	2.35	4796.4
ABDUL MOHSEN AL-HOKAIR TOURI	2.35	3.07%	SASCO	57.20	-3.05%	SAUDI CHEMICAL CO HOLDING	4.64	4697.8

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,036.88							
Change	7.64	0.19%						
Previous Close	4,029.24		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,031.98		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,041.63		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,030.22		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.21		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	182,554.76		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	234.88		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.419	3.97%	AL FIRDOUS HOLDINGS PJSC	0.651	-2.54%	SHUAA CAPITAL PSC	0.42	86,871.08
ISLAMIC ARAB INSURANCE COM	0.736	1.94%	ARAMEX PJSC	2.96	-0.67%	UNION PROPERTIES PJSC	0.41	31,438.71
GULF NAVIGATION HOLDING PJSC	6.6	1.54%	DUBAI ELECTRICITY & WATER AU	2.64	-0.38%	DEYAAR DEVELOPMENT PJSC	0.74	20,596.15
DUBAI FINANCIAL MARKET PJSC	1.63	1.24%	EMIRATES NBD PJSC	16.6	-0.30%	DUBAI FINANCIAL MARKET PJSC	1.63	6,650.24
UNION PROPERTIES PJSC	0.41	0.99%	DUBAI ISLAMIC INSURANCE CO	0.68	-0.29%	AJMAN BANK PJSC	2.21	5,308.82

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,760.83							
Change	1.37	0.01%						
Previous Close	9,759.46		Financial	16,431.38	16,462.04	-0.19%		2.40%
Open	9,759.46		Telecommunication	5,540.79	5,508.00	0.60%		0.10%
			Consumer Services	10,493.65	10,437.87	0.53%		0.34%
Day's High	9,782.22		Basic Material	5,725.88	5,758.95	-0.57%		7.16%
Day's Low	9,755.95		Industrials	3,278.73	3,267.91	0.33%		0.11%
YTD Change	-4.41%		Utilities	12,884.47	12,805.18	0.62%		-7.93%
			Energy	2,234.31	2,238.85	-0.20%		7.23%
Volume Mn	280,686.39		Health Care	3,009.22	3,023.02	-0.46%		-2.91%
Value Traded Mn	891.80		Real Estate	8,038.09	7,939.82	1.24%		4.18%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FOODCO NATIONAL FOODSTUFF CO	1.94	14.79%	APEX INVESTMENT CO PSC	2.09	-5.43%	RAK PROPERTIES	1.20	87,233.45
ABU DHABI NATL CO FOR BUILDI	0.273	14.71%	EASY LEASE MOTOR CYCLE PRJSC	32.9	-4.30%	MANAZEL REAL ESTATE PJSC	0.50	37,678.49
UNITED ARAB BANK PJSC	1.46	12.31%	RESPONSE PLUS HOLDING PJSC	4.88	-3.94%	ESHRAQ INVESTMENTS PJSC	0.57	19,602.96
AL SEER MARINE SUPPLIES & EQ	7.89	6.48%	ESG EMIRATES STALLIONS GROU	5.15	-3.20%	MULTIPLY GROUP	3.14	19,387.30
NATIONAL BANK OF RAS AL-KHAI	6	6.01%	ABU DHABI ISLAMIC BANK	11.26	-2.26%	BOROUGE	2.78	16,368.26

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,953.92							
Change	59.33	0.54%	<b>Total Return</b>	23,508.65	23,381.33	0.54%	0.54%	8.73%
Previous Close	10894.59		<b>Rayan Islamic</b>	4,821.94	4,799.10	0.48%	0.48%	7.24%
Open	10894.59		<b>All Share</b>	3,679.14	3,660.35	0.51%	0.51%	8.28%
Day's High	10966.39		<b>Banks &amp; Finance</b>	4,571.63	4,546.83	0.55%	0.55%	9.26%
Day's Low	10867.11		<b>Industrials</b>	4,186.95	4,126.58	1.46%	1.46%	13.58%
YTD Change	0.02554516		<b>Transportation</b>	4,874.16	4,921.04	-0.95%	-0.95%	2.18%
Volume Mn	197.861		<b>Real Estate</b>	1,637.90	1,643.35	-0.33%	-0.33%	8.95%
Value Traded Mn	393.1091		<b>Insurance</b>	2,384.28	2,388.11	-0.16%	-0.16%	0.90%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,708.73	1,713.71	-0.29%	-0.29%	4.17%
			<b>Consumer Goods</b>	7,926.50	7,895.02	0.40%	0.40%	0.41%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR ALUMINUM MANUFACTURING	1.35	4.33%	QATAR & OMAN INVESTMENT CO	0.88	-9.81%	QATAR ALUMINUM MANUFACTUR	1.35	53523.47
QATAR INDUSTRIAL MANUFACTUR	3.00	3.28%	AL RAYAN QATAR ETF	2.27	-3.57%	QATAR & OMAN INVESTMENT CO	0.88	39307.07
INDUSTRIES QATAR	13.74	2.69%	INMA HOLDING COMPANY	5.13	-2.57%	LESHA BANK LLC	1.60	16632.53
ZAD HOLDING CO	13.85	1.69%	QATAR ELECTRICITY & WATER CO	18.14	-1.95%	MAZAYA REAL ESTATE DEVELOPME	0.85	15116.10
AL MEERA CONSUMER GOODS CO	14.40	1.48%	QATAR NAVIGATION	10.40	-1.70%	MASRAF AL RAYAN	2.54	11091.93

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,992.41							
Change	7.83	0.39%						
Previous Close	1,984.58		<b>MSCI Bahrain</b>	148.85	148.85	0.00%	0.00%	2.55%
Open	1,984.58		<b>MSCI Bahrain Domestic Islamic</b>	52.62	52.62	0.00%	-0.01%	1.75%
Day's High	1992.410		<b>MSCI Bahrain Net TR USD</b>	378.65	378.65	0.00%	0.00%	2.56%
Day's Low	1983.280							
YTD Change	5.13%							
Volume Mn	4,796.81							
Value Traded Mn	1.364							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,274.62							
Change	11.18	0.15%	Industrials	1,015.06	1,018.00	-0.29%	1.20%	-5.92%
Previous Close	7,263.44		Banks	1,770.99	1,770.22	0.04%	3.82%	-1.28%
Open	7,270.71		Consumer Service	617.54	618.95	-0.23%	0.40%	28.67%
			Technology	576.91	602.37	-4.23%	-14.64%	-17.14%
Day's High	7,292.51		Real Estate	1,250.14	1,240.31	0.79%	3.53%	3.43%
Day's Low	7,262.26		Financial Services	1,298.49	1,297.56	0.07%	5.83%	3.28%
YTD Change	-0.24%		Telecom	1,124.95	1,118.74	0.56%	0.67%	-4.78%
			Health Care	454.28	454.28	0.00%	1.08%	-1.64%
Volume Mn	0.27		Insurance	2,157.23	2,131.03	1.23%	2.24%	39.10%
Value Traded Mn	48.35		Basic Materials	880.33	879.96	0.04%	-2.98%	1.76%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
TAAMEER REAL ESTATE INVEST C	20.00	23.46%	KFIC INVEST KSCP	60.00	-7.69%	AAYAN LEASING & INVESTMENT	165.00	25459.62
KUWAIT & MIDDLE EAST FIN INV	83.00	12.93%	JIYAD HOLDING CO KSC	22.00	-6.78%	COMMERCIAL REAL ESTATE CO	108.00	23541.40
SULTAN CENTER FOOD PRODUCTS	137.00	8.73%	UNICAP INVESTMENT AND FINANC	42.30	-6.00%	INTL FINANCIAL ADVISORS	167.00	17241.35
AL-AHLEIA INSURANCE CO SAKP	570.00	7.55%	AL TAMDEEN INVESTMENT CO	570.00	-5.00%	KUWAIT REAL ESTATE CO KSC	144.00	15127.97
FIRST DUBAI REAL ESTATE DEVE	49.40	7.39%	LIVESTOCK TRANSPORT & TRADNG	104.00	-4.59%	NATIONAL INDUSTRIES GRP HOLD	234.00	14523.30

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