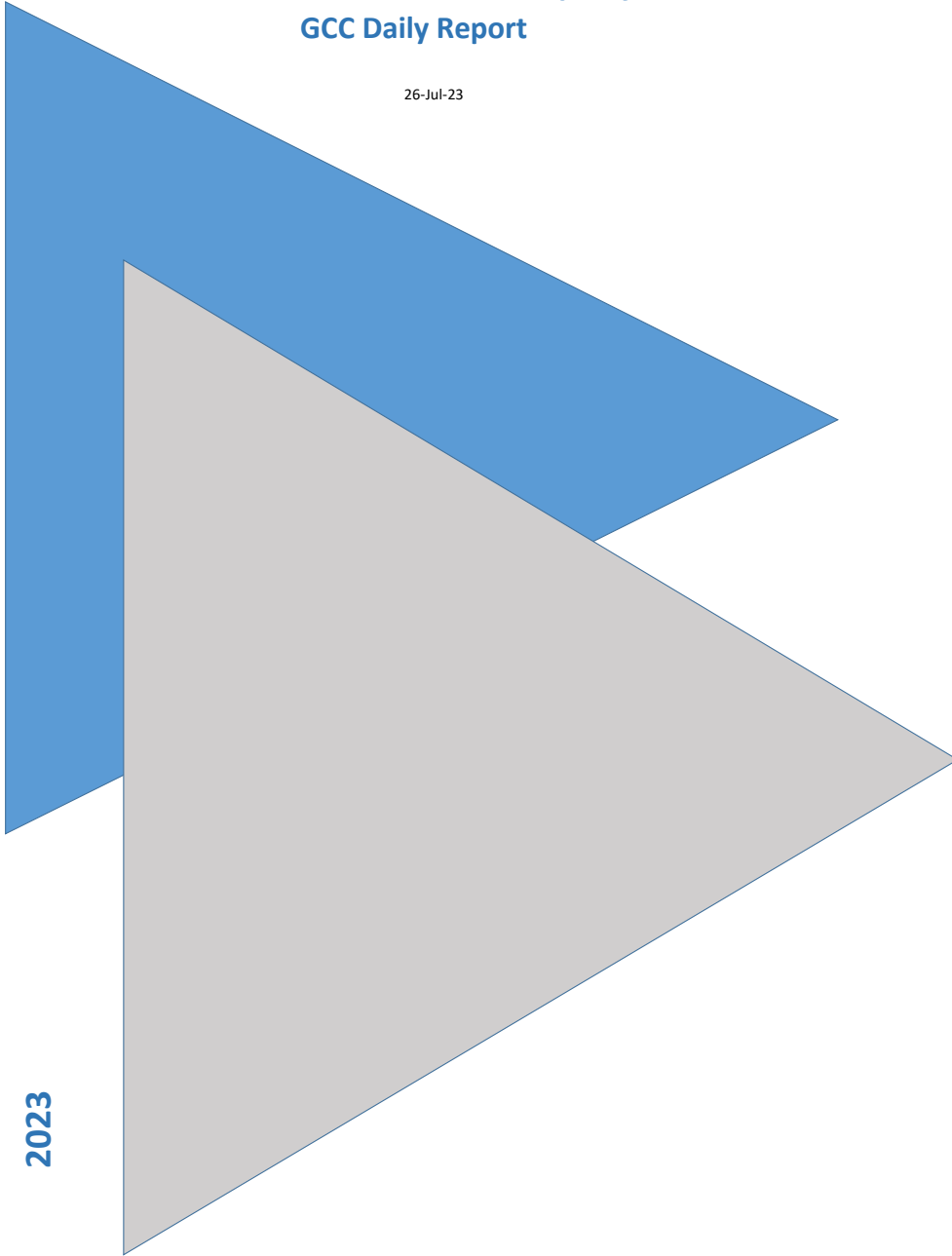


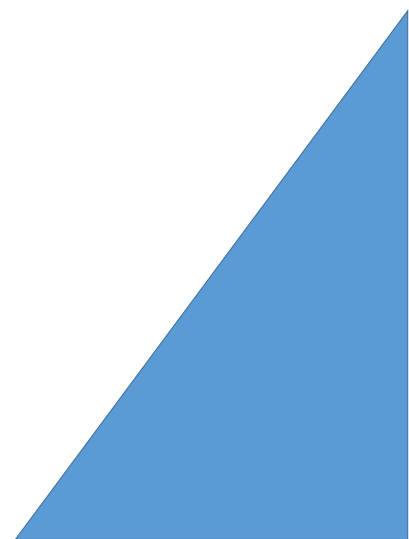
Financial Services Company GCC Daily Report

26-Jul-23



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FSC Daily Report

26/07/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,045.39	0.3	17.0	19.3	20.1	3.0	2.7	2.03%
MSCI Emerging Markets Index	1,032.26	1.9	7.9	13.3	14.8	1.6	1.6	2.87%
MSCI FM FRONTIER MARKETS	508.21	0.2	7.6	9.6	13.2	1.6	1.8	4.40%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	545.42	0.2	(2.4)	13.0	14.7	1.7	1.7	3.54%
Muscat Stock Exchange MSX 30 Index	4,767.47	(0.3)	(1.9)	12.9	10.9	0.9	0.8	4.58%
Tadawul All Share Index	11,909.42	0.2	13.7	18.6	21.7	2.3	2.1	2.84%
Dubai Financial Market General Index	4,036.50	0.5	21.0	9.7	12.3	1.3	1.0	4.37%
FTSE ADX GENERAL INDEX	9,759.22	0.3	(4.4)	32.6	18.9	3.0	2.0	1.73%
Qatar Exchange Index	10,764.97	2.2	0.8	12.7	14.8	1.4	1.5	4.59%
Bahrain Bourse All Share Index	1,984.58	(0.2)	4.7	7.1	11.9	0.7	1.0	7.70%
Boursa Kuwait All Share Price Return Ir	7,278.14	0.0	(0.2)	17.9	20.3	1.6	1.5	3.63%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	533.34	1.9	5.5	14.9	16.6	1.6	1.7	2.92%
MSCI AC Asia Ex. Japan Index	654.46	2.1	5.7	15.1	16.3	1.5	1.6	0.00%
Nikkei 225	32,668.34	(0.0)	25.2	31.8	23.6	2.0	1.8	1.87%
S&P/ASX 200	7,402.01	0.8	5.2	15.0	19.1	2.2	2.1	4.42%
Hang Seng Index	19,365.14	(0.4)	(2.1)	10.0	11.5	1.1	1.1	3.72%
NSE Nifty 50 Index	19,778.30	0.5	9.2	23.6	24.8	3.5	3.0	1.35%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	157.08	0.5	10.2	13.6	16.6	1.7	1.7	3.43%
MSCI Emerging Markets Europe Index	110.39	(0.0)	17.8	5.2	7.0	1.2	0.9	3.78%
FTSE 100 Index	7,648.79	(0.6)	2.6	10.7	14.7	1.6	1.6	4.13%
Deutsche Boerse AG German Stock Inc	16,098.70	(0.7)	15.6	13.1	15.8	1.4	1.6	3.61%
CAC 40 Index	7,280.08	(1.8)	12.5	12.6	17.0	1.7	1.6	3.21%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,532.20	0.3	18.9	21.9	22.2	4.2	3.8	1.57%
S&P 500 INDEX	4,567.46	0.3	19.0	21.9	22.0	4.4	3.9	1.52%
Dow Jones Industrial Average	35,438.07	0.1	6.9	20.5	19.3	4.6	4.4	2.01%
NASDAQ Composite Index	14,144.56	0.6	35.1	40.9	35.5	5.8	5.3	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	588.87	0.5	-3.5	-28%	158%
Gold Spot \$/Oz	1,970.67	0.3	8.0	-5%	87%
BRENT CRUDE FUTR Sep23	82.81	-1.0	-0.3	-18%	93%
Generic 1st'OQA' Future	84.36	-0.9	6.9	-33%	357%
LME COPPER 3MO (\$)	8,673.50	1.8	3.6	-19%	100%
SILVER SPOT \$/OZ	24.70	0.0	3.1	-15%	106%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,767.47							
Change	-15.22	-0.32%						
Previous Close	4,782.69		Financial Sector	7,800.10	7,826.33	-0.34%	-0.38%	-1.31%
Open	4,782.69		Industry Sector	6,095.38	6,137.51	-0.69%	-0.81%	-5.17%
Day's High	4,782.69		Services Sector	1,668.26	1,675.98	-0.46%	-1.59%	3.20%
Day's Low	4,757.49		MSM Shariah Index	471.61	477.02	-113.45%	-	-
YTD Change	-1.85%							
Volume Mn	10.05							
MSX30 Value Traded Mn	1.94							
Traded / Listed Stocks	46	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
TAAGEER FINANCE	0.097	2.11%	OMAN CHROMITE	4.500	-8.16%	ABRAJ ENERGY SERV	0.309	1981.22
ASAFFA FOODS	0.312	1.30%	AL BATINAH DEVELOPMENT & INVESTME	0.089	-7.29%	OMAN REIT FUND	0.088	1219.44
BANK MUSCAT PER.B1	0.800	1.14%	AL SUWADI POWER	0.027	-6.90%	AHLI BANK	0.200	1146.05
BANK NIZWA	0.095	1.06%	AL MADINA INVESTMENT HOLDING	0.041	-4.65%	SMN POWER HOLDI	0.082	1044.37
ABRAJ ENERGY SERVICES	0.309	0.98%	TAKAFUL OMAN	0.049	-3.92%	GALFAR ENGINEERIP	0.162	885.42

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,909.42		Tadawul Banks	11,993.13	11,998.96	-0.05%	2.88%	6.34%
Change	26.74	0.23%	Tadawul Energy	6,101.50	6,064.96	0.60%	0.72%	0.84%
Previous Close	11,882.68		Tadawul Utilities	8,646.48	8,588.93	0.67%	-1.35%	11.10%
Open	11,892.58		Tadawul Telecom	8,151.61	8,257.18	-1.28%	-1.08%	2.06%
Day's High	11,911.42		Tadawul Insurance	7,773.83	7,812.55	-0.50%	-0.98%	3.31%
Day's Low	11,848.73		Tadawul Retailing	8,362.07	8,310.69	0.62%	-0.20%	0.89%
YTD Change	13.66%		Tadawul Food & Beverages	6,348.52	6,316.02	0.51%	1.85%	6.93%
Volume Mn	239,421.24		Tadawul Media	24,618.95	24,055.09	2.34%	3.01%	0.99%
Value Traded Mn	6,453.94		Tadawul Materials	6,617.24	6,545.15	1.10%	1.89%	-0.12%
Traded / Listed Stocks	223	228	Tadawul Capital Goods	7,554.41	7,572.21	-0.24%	-0.76%	-0.54%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
LADUN INVESTMENT CO	3.5	12.90%	KNOWLEDGE ECONOMIC CITY	15.08	-2.96%	AL-BAHA DEVELOPMI	0.18	10968.07
ABDUL MOHSEN AL-HOKAIR TOURI	2.4	9.59%	NATIONAL ENVIORNMENTAL RECYC	8.76	-2.67%	BANK AL-JAZIRA	18.84	10289.52
AL-BAHA DEVELOPMENT & INVEST	0.18	5.88%	OBEKAN GLASS COMPANY	80.50	-2.54%	TOURISM ENTERPRIS	0.81	9150.89
SABIC AGRI-NUTRIENTS CO	140	4.48%	BAWAN CO	36.70	-2.52%	SAUDI ARABIAN OIL C	32.50	7540.61
TANMIAH FOOD CO	118.8	4.02%	SAUDI ENAYA COOPERATIVE INSU	12.14	-2.41%	ABDUL MOHSEN AL-†	2.40	6325.31

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,036.50							
Change	21.64	0.54%						
Previous Close	4,014.86		Real Estate & Construction	RVA/N/A	RVA/N/A	RVALUE	RVALUE	RVALUE
Open	4,019.42		Banking	RVA/N/A	RVA/N/A	RVALUE	RVALUE	RVALUE
			Investment and Financial	RVA/N/A	RVA/N/A	RVALUE	RVALUE	RVALUE
Day's High	4,040.50		Insurance	RVA/N/A	RVA/N/A	RVALUE	RVALUE	RVALUE
Day's Low	4,012.07		Consumer Staples	RVA/N/A	RVA/N/A	RVALUE	RVALUE	RVALUE
YTD Change	0.21		Services	RVA/N/A	RVA/N/A	RVALUE	RVALUE	RVALUE
			Industrial	RVA/N/A	RVA/N/A	RVALUE	RVALUE	RVALUE
Volume Mn	207,347.00		Telecommunication	RVA/N/A	RVA/N/A	RVALUE	RVALUE	RVALUE
Value Traded Mn	436.17		Transportation	RVA/N/A	RVA/N/A	RVALUE	RVALUE	RVALUE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF NAVIGATION HOLDING PJSC	6.64	14.88%	DUBAI NATIONAL INSURANCE	4.54	-9.92%	UNION PROPERTIES F	0.42	77,487.49
AJMAN BANK PJSC	2.32	13.17%	DUBAI REFRESHMENTS COMPANY	17.05	-9.79%	AJMAN BANK PJSC	2.32	28,338.99
DUBAI ISLAMIC INSURANCE CO	0.683	2.09%	AL FIRDOUS HOLDINGS PJSC	0.655	-5.35%	GULF NAVIGATION H	6.64	27,533.64
UNION PROPERTIES PJSC	0.417	1.71%	SHUAA CAPITAL PSC	0.377	-2.08%	DEYAAR DEVELOPME	0.73	25,243.97
DEYAAR DEVELOPMENT PJSC	0.732	1.53%	TAKAFUL EMARAT INSURANCE	1.04	-1.89%	DUBAI FINANCIAL M/	1.64	16,748.58

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,759.22							
Change	31.75	0.33%						
Previous Close	9,727.47		Financial	16,427.89	16,370.51	0.35%	1.78%	2.37%
Open	9,727.47		Telecommunication	5,542.65	5,556.35	-0.25%	0.64%	0.13%
			Consumer Services	10,437.87	10,547.73	-1.04%	-0.91%	-0.19%
Day's High	9,769.70		Basic Material	5,707.30	5,553.94	2.76%	2.85%	6.82%
Day's Low	9,722.02		Industrials	3,271.50	3,282.22	-0.33%	-0.84%	-0.12%
YTD Change	-4.43%		Utilities	13,043.05	12,884.47	1.23%	0.30%	-6.80%
			Energy	2,251.52	2,253.71	-0.10%	1.39%	8.06%
Volume Mn	324,444.24		Health Care	3,032.45	3,029.95	0.08%	0.31%	-2.16%
Value Traded Mn	1,051.31		Real Estate	7,960.79	7,894.77	0.84%	0.79%	3.18%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.207	15.00%	GHITHA HOLDING PJSC	43.18	-3.92%	FERTIGLOBE PLC	3.65	48472.17
NATIONAL BANK OF RAS AL-KHAI	5.3	12.05%	EASY LEASE MOTOR CYCLE PRJSC	33.5	-3.62%	RAK PROPERTIES	1.08	28513.21
FERTIGLOBE PLC	3.65	5.81%	Q HOLDING PJSC	2.4	-1.64%	MULTIPLY GROUP	3.23	16911.39
UNITED ARAB BANK PJSC	1.28	5.79%	RAS AL KHAIMAH WHITE CEMENT	1.21	-1.63%	ESHRAQ INVESTMEN'	0.56	13737.94
ABU DHABI NATIONAL HOTELS	8.14	5.44%	FUJAIRAH CEMENT INDUSTRIES	0.394	-1.50%	Q HOLDING PJSC	2.40	12171.63

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,764.97							
Change	229.02	2.17%						
Previous Close	10535.95		Total Return	23,103.14	22,611.64	2.17%	3.05%	6.85%
Open	10535.95		Rayan Islamic	4,749.88	4,673.07	1.64%	2.64%	5.64%
Day's High	10787.33		All Share	3,614.75	3,547.29	1.90%	2.70%	6.39%
Day's Low	10531.98		Banks & Finance	4,499.29	4,374.79	2.85%	3.78%	7.53%
YTD Change	0.007854963		Industrials	4,010.72	3,933.66	1.96%	2.93%	8.80%
Volume Mn	186.492		Transportation	4,878.43	4,852.93	0.53%	0.62%	2.27%
Value Traded Mn	537.2643		Real Estate	1,622.99	1,625.68	-0.17%	4.34%	7.95%
Traded / Listed Stocks	20	51	Insurance	2,391.05	2,405.61	-0.61%	0.50%	1.19%
			Telecommunications	1,704.68	1,707.01	-0.14%	-1.92%	3.92%
			Consumer Goods	7,925.72	7,883.42	0.54%	0.53%	0.40%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR ISLAMIC BANK	20.40	5.64%	QATAR GENERAL INSURANCE & RE	1.30	-7.60%	BALADNA	1.52	18997.85
LESHA BANK LLC	1.60	4.51%	QATAR & OMAN INVESTMENT CO	0.98	-2.77%	LESHA BANK LLC	1.60	17925.05
INDUSTRIES QATAR	12.75	3.32%	AL AHLI BANK	3.90	-2.50%	QATAR & OMAN INVI	0.98	16384.74
COMMERCIAL BANK PSQC	6.25	3.14%	QATAR INDUSTRIAL MANUFACTUR	2.86	-1.34%	MAZAYA REAL ESTAT	0.84	14461.01
INMA HOLDING COMPANY	5.33	2.46%	MANNAI CORPORATION QSC	5.88	-1.14%	QATAR ALUMINUM N	1.30	14154.21

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,984.58							
Change	-3.16	-0.16%						
Previous Close	1,987.74		MSCI Bahrain	147.92	147.92	-0.01%	0.92%	1.91%
Open	1,987.30		MSCI Bahrain Domestic Islamic	52.38	52.38	0.00%	0.00%	1.29%
Day's High	1990.530		MSCI Bahrain Net TR USD	376.29	376.31	-0.01%	0.92%	1.92%
Day's Low	1984.580							
YTD Change	4.71%							
Volume Mn	2,720.23							
Value Traded Mn	0.671							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.18	1.66%	ITHMAAR HOLDING BSC	0.06	-7.25%	AL SALAM BANK BSC	0.18	2760.29
BAHRAIN ISLAMIC BANK	0.08	1.33%	BAHRAIN NATIONAL HOLDING	0.48	-3.03%	ITHMAAR HOLDING B	0.06	350.00
BBK BSC	0.52	0.39%	NASS CORP BSC	0.10	-1.92%	NATIONAL BANK OF B	0.61	120.74
-	-	-	GFH FINANCIAL GROUP BSC	0.29	-1.72%	GFH FINANCIAL GROU	0.29	100.00
-	-	-	ZAIN BAHRAIN BSCC	0.13	-1.54%	BAHRAIN DUTY FREE	0.58	85.55

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,278.14							
Change	2.54	0.03%						
Previous Close	7,275.60		Industrials	1,019.93	1,018.94	0.10%	1.68%	-5.46%
Open	7,291.25		Banks	1,775.99	1,776.20	-0.01%	4.12%	-1.00%
Day's High	7,293.63		Consumer Service	612.40	617.54	-0.83%	-0.44%	27.60%
Day's Low	7,254.70		Technology	583.45	614.01	-4.98%	-13.67%	-16.20%
YTD Change	-0.19%		Real Estate	1,234.69	1,226.32	0.68%	2.25%	2.15%
Volume Mn	0.22		Financial Services	1,284.43	1,292.44	-0.62%	4.68%	2.16%
Value Traded Mn	40.88		Telecom	1,138.55	1,124.87	1.22%	1.89%	-3.63%
Traded / Listed Stocks	159	159	Health Care	461.54	461.54	0.00%	2.69%	-0.07%
			Insurance	2,115.78	2,117.33	-0.07%	0.27%	36.43%
			Basic Materials	879.25	884.33	-0.57%	-3.10%	1.63%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT HOTELS SAK	195.00	9.55%	KUWAIT & MIDDLE EAST FIN INV	73.20	-8.50%	KUWAIT REAL ESTATI	128.00	12547.20
AL MADAR INVESTMENT CO	105.00	7.14%	AUTOMATED SYSTEMS CO KSCC	80.20	-4.98%	ARZAN FINANCIAL GF	132.00	11950.72
MUNSHAAT REAL ESTATE PROJECT	105.00	5.11%	AL-MASSALEH REAL ESTATE CO	29.40	-4.85%	COMMERCIAL REAL E	106.00	10953.63
INTL FINANCIAL ADVISORS	152.00	4.83%	AL MASAKEN INTL REAL ESTATE	19.60	-4.85%	INTL FINANCIAL ADVI	152.00	9339.68
SHUAIBA INDUSTRIAL CO	184.00	4.55%	WETHAQ TAKAFUL INSURANCE CO	26.40	-4.69%	AAYAN LEASING & IN	157.00	8748.25

Source: FSC