

FSC GCC Fixed Income Report

26/07/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.52	4.875	98.27	98.85	5.68	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.62	5.375	98.25	98.94	5.70	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.62	6.500	95.63	96.56	6.79	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.89	4.750	97.43	98.05	5.49	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.48	5.625	99.28	100.00	5.63	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.48	6.750	98.43	99.35	6.80	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.50	6.250	102.58	103.36	5.69	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.50	7.000	101.54	102.45	6.80	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.26	7.375	111.09	111.94	5.69	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.85	4.397	98.28	98.85	5.81	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.89	4.875	99.50	100.32	4.82	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.27	5.932	100.98	101.80	5.07	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.64	4.750	96.78	97.03	5.98	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.78	3.958	96.01	96.10	6.31	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.29	5.200	98.19	98.47	5.60	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.17	5.625	99.70	99.93	5.94	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.81	5.196	96.81	97.07	6.07	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.78	5.125	95.32	95.74	6.17	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.53	5.800	97.16	97.55	6.21	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.75	6.625	103.67	104.11	5.62	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.25	5.625	99.62	100.21	4.68	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.30	6.500	98.85	99.39	8.55	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.26	98.41	10.29	04/06/2026	8.26	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.72	3.125	92.81	93.30	4.28	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.77	3.125	95.78	96.23	4.59	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.14	1.875	83.24	83.73	4.26	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.21	4.125	87.81	88.59	4.94	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.21	3.125	94.77	95.27	4.37	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.18	3.125	73.05	73.82	4.91	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.60	1.700	83.20	83.70	4.23	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.62	4.375	68.24	69.20	6.88	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.01	4.000	64.11	65.17	6.85	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.62	3.625	82.82	83.93	5.83	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.15	7.500	93.21	94.28	8.04	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.18	5.625	93.29	94.10	6.57	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.50	6.250	80.89	81.93	7.86	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.80	7.375	103.09	103.96	6.64	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.50	5.250	88.75	89.64	6.75	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.50	4.250	92.51	93.37	5.95	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.14	5.450	91.01	91.85	6.65	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.81	5.625	89.04	89.92	6.97	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.89	9.750	130.87	131.84	4.35	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.49	6.400	116.94	117.84	4.82	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.15	6.750	99.91	100.87	6.57	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.15	6.000	81.42	82.51	7.69	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.48	5.250	96.45	97.19	5.45	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.19	4.625	88.37	89.13	5.44	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.73	4.500	98.40	98.92	4.69	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.72	4.375	97.69	98.22	4.73	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.24	3.250	90.95	91.54	4.64	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.95	2.000	71.39	72.56	4.44	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.53	2.500	92.40	92.89	4.72	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.24	2.900	95.31	95.74	4.94	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.60	0.625	80.94	81.95	3.76	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.61	3.625	94.94	95.48	4.73	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.70	7.096	99.59	100.46	6.95	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.70	6.862	100.46	100.81	6.18	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.65	6.980	100.11	100.43	6.40	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.57	7.129	98.91	99.63	7.52	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.90	6.547	100.41	101.28	5.07	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.75	6.844	99.94	100.34	6.47	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.51	7.162	100.15	100.40	6.37	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.59	7.013	99.80	100.09	7.00	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.09	7.049	101.08	102.09	5.95	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.01	6.873	100.00	100.00	6.76	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.84	7.063	100.68	101.10	5.88	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.27	6.875	119.45	120.34	5.14	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.04	6.174	99.48	100.60	(13.07)	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.73	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.26	6.500	113.31	114.11	5.03	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.26	6.500	113.31	114.11	5.03	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.33	6.500	103.34	104.04	5.93	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.94	6.850	109.69	110.64	5.73	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.20	6.875	102.13	102.82	5.48	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.29	7.625	101.31	101.47	6.40	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.29	8.375	105.51	106.30	6.92	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.96	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.72	6.500	101.83	102.83	5.80	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.80	7.375	103.09	103.96	6.64	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.31	6.250	99.82	100.38	5.93	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.23	6.250	101.32	101.91	5.92	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.25	7.500	101.54	101.81	6.99	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.51	7.500	99.41	99.61	7.78	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.52	6.723	98.71	99.21	7.60	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.60	6.573	97.08	97.78	7.10	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.02	6.578	97.56	98.38	7.03	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.60	6.549	99.67	100.50	6.34	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.11	6.610	96.75	97.47	7.16	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.54	6.674	100.97	101.13	6.20	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.71	6.810	99.87	100.22	6.53	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.13	7.040	100.88	101.44	5.80	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.63	6.840	100.06	100.50	6.10	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.13	7.040	100.84	101.40	5.84	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.88	6.804	99.89	100.33	6.49	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.14	6.752	99.10	99.88	6.87	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.22	7.320	100.14	100.27	6.06	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.64	6.434	96.52	97.22	7.10	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.49	6.547	96.82	97.68	7.12	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.65	6.764	99.70	100.17	6.60	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.50	6.533	98.52	99.32	6.83	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.01	6.009	97.09	97.86	6.79	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.68	6.535	98.77	99.51	6.70	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.52	6.434	96.47	97.33	7.12	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.53	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.54	7.750	99.98	100.46	7.54	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.59	6.875	97.04	97.37	7.73	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.56	6.750	98.41	98.63	7.70	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.57	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.94	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.87	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.95	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.54	6.883	102.02	103.01	6.43	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.50	6.532	101.26	102.05	5.99	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.68	6.585	101.60	102.32	5.99	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.33	6.587	101.67	102.32	5.95	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.56	6.587	100.83	101.77	6.22	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.60	6.115	100.99	101.65	5.88	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.12	6.286	100.73	101.23	5.92	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.10	6.357	100.86	101.48	5.91	-	AT MATURITY	USD	SA

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