

FSC GCC Fixed Income Report

18/07/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.54	4.875	98.23	98.82	5.69	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.04	6.000	100.18	100.93	5.81	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.64	5.375	97.92	98.58	5.81	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.64	6.500	93.93	94.87	6.94	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.91	4.750	97.19	97.85	5.56	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.50	5.625	98.92	99.64	5.72	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.50	6.750	96.87	97.81	6.94	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.52	6.250	101.90	102.70	5.80	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.52	7.000	100.05	100.93	6.92	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.28	7.375	110.27	111.14	5.80	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.87	4.397	98.27	98.82	5.80	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.91	4.875	99.48	100.29	4.82	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.29	5.932	101.00	101.80	5.08	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.66	4.750	96.81	97.06	5.96	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.80	3.958	95.90	96.00	6.35	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.31	5.200	98.30	98.58	5.57	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.19	5.625	99.75	99.93	5.89	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.83	5.196	96.60	96.86	6.13	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.80	5.125	94.87	95.30	6.27	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.55	5.800	96.34	96.72	6.35	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.77	6.625	103.67	104.12	5.62	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.27	5.625	99.59	100.17	4.88	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.32	6.500	98.76	99.32	8.64	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.56	98.43	10.19	04/06/2026	8.25	-	PERP/CALL	USD

Source: FSC

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18/07/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.75	3.125	93.04	93.54	4.24	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.75	2.500	95.63	95.99	4.93	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.79	3.125	95.81	96.27	4.56	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.16	1.875	83.47	83.94	4.22	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.23	4.125	87.88	88.80	4.92	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.23	3.125	94.68	95.22	4.38	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.20	3.125	73.09	73.93	4.90	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.62	1.700	83.45	83.96	4.18	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.64	4.375	67.66	68.70	6.93	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.03	4.000	63.24	64.22	6.95	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.65	3.625	82.30	83.24	5.93	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.18	7.500	92.52	93.55	8.11	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.20	5.625	92.96	93.74	6.63	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.52	6.250	79.88	80.87	7.98	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.82	7.375	102.80	103.65	6.70	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.52	5.250	88.19	89.05	6.83	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.52	4.250	92.49	93.32	5.96	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.17	5.450	90.37	91.18	6.76	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.83	5.625	88.34	89.16	7.07	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.91	9.750	130.91	131.92	4.35	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.51	6.400	117.10	118.09	4.80	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.18	6.750	99.65	100.58	6.63	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.17	6.000	80.53	81.63	7.78	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.50	5.250	97.04	97.75	5.41	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.21	4.625	89.01	89.74	5.39	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.75	4.500	98.60	99.11	4.65	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.75	4.375	97.98	98.48	4.68	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.26	3.250	91.05	91.61	4.62	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.98	2.000	71.01	72.14	4.48	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.55	2.500	92.57	93.06	4.65	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.26	2.900	95.49	95.90	4.84	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.63	0.625	80.84	81.75	3.79	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.63	3.625	95.19	95.72	4.66	A+	AT MATURITY	USD	SA

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.72	7.096	99.57	100.44	6.95	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	(0.03)	6.499	100.00	100.00	5.53	NR	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.73	6.862	100.32	100.68	6.17	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.67	6.980	100.11	100.44	6.37	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.60	7.129	98.74	99.46	7.55	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.93	6.546	99.94	100.95	5.47	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.77	6.773	100.19	100.57	6.31	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.53	6.823	100.09	100.35	6.44	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.62	7.013	99.76	100.07	7.01	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.11	7.048	100.87	102.03	5.99	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2025	0.04	6.873	99.98	100.03	5.96	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.86	7.063	100.68	101.11	5.87	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.29	6.875	118.69	119.57	5.20	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.06	6.174	99.51	100.63	(5.60)	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.75	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.28	6.500	113.55	114.35	5.01	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.28	6.500	113.29	114.10	5.03	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.35	6.500	103.33	104.04	5.93	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.96	6.850	108.96	109.90	5.80	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.22	6.875	101.99	102.68	5.56	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.31	7.625	101.39	101.55	6.35	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.31	8.375	105.23	106.02	6.99	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.99	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.74	6.500	101.73	102.73	5.83	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.82	7.375	102.80	103.65	6.70	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.33	6.250	99.81	100.37	5.95	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.25	6.250	101.14	101.73	5.95	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.27	7.500	101.59	101.87	6.98	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.53	7.500	99.31	99.59	7.79	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.54	6.723	98.60	99.28	7.50	BBB+	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.62	6.573	97.50	98.21	6.99	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.04	6.578	97.92	98.74	6.92	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.38	6.717	99.03	99.82	6.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.63	6.549	99.65	100.45	6.34	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.14	6.610	97.24	97.96	7.05	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.56	6.674	100.98	101.14	6.16	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.73	6.810	99.91	100.27	6.45	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.15	7.040	100.88	101.45	5.78	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.65	6.840	100.08	100.55	6.02	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.16	7.040	100.84	101.42	5.81	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.91	6.804	99.92	100.37	6.42	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.16	6.752	99.20	99.99	6.78	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.25	7.320	100.18	100.32	5.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.67	6.434	96.94	97.65	6.99	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.51	6.547	97.23	98.09	7.01	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.68	6.764	99.66	100.11	6.65	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.52	6.175	98.68	99.48	6.71	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.03	6.009	97.32	98.09	6.70	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.70	6.534	98.94	99.68	6.63	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.54	6.433	96.87	97.74	7.01	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.55	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.56	7.750	100.67	101.16	7.24	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.61	6.875	97.59	97.92	7.54	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.58	6.750	98.89	99.12	7.35	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.60	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.97	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.90	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.98	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.57	6.882	100.49	101.46	6.64	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.53	6.496	100.48	101.26	6.18	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.70	6.584	100.78	101.48	6.19	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.35	6.586	100.92	101.56	6.14	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.58	6.587	99.66	100.58	6.44	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.62	6.115	101.27	101.95	5.84	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.14	6.286	100.01	100.51	6.11	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.12	6.357	100.16	100.77	6.11	-	AT MATURITY	USD	SA

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