

**Financial Services Company**  
**GCC Daily Report**

16-Jul-23

**2023**

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)

# FSC Daily Report

16/07/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,017.94	(0.1)	16.0	19.1	20.1	3.0	2.7	2.07%
MSCI Emerging Markets Index	1,028.49	0.8	7.5	13.3	14.8	1.6	1.6	2.88%
MSCI FM FRONTIER MARKETS	503.38	0.4	6.6	9.4	13.2	1.6	1.8	4.45%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	540.05	0.3	(3.3)	12.9	14.7	1.6	1.7	3.58%
Muscat Stock Exchange MSX 30 Index	4,769.54	(0.6)	(1.8)	12.9	10.9	0.7	0.8	4.56%
Tadawul All Share Index	11,715.50	0.1	11.8	18.4	21.7	2.3	2.1	2.90%
Dubai Financial Market General Index	4,009.83	0.1	20.2	9.7	12.2	1.3	1.0	4.40%
FTSE ADX GENERAL INDEX	9,671.89	0.5	(5.3)	32.4	18.8	3.0	1.9	1.74%
Qatar Exchange Index	10,225.45	0.1	(4.3)	12.3	14.8	1.4	1.5	4.83%
Bahrain Bourse All Share Index	1,979.48	0.2	4.4	7.0	11.9	0.7	1.0	7.72%
Boursa Kuwait All Share Price Return I	7,307.04	(0.1)	0.2	18.0	20.3	1.6	1.5	3.62%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	534.76	0.9	5.8	15.1	16.6	1.6	1.7	2.92%
MSCI AC Asia Ex. Japan Index	656.06	1.0	5.9	15.2	16.3	1.5	1.6	0.00%
Nikkei 225	32,391.26	(0.1)	24.1	31.5	23.6	2.0	1.8	1.88%
S&P/ASX 200	7,303.08	0.8	3.8	14.9	19.1	2.1	2.1	4.48%
Hang Seng Index	19,413.78	0.3	(1.9)	9.9	11.5	1.1	1.1	3.71%
NSE Nifty 50 Index	19,564.50	0.8	8.1	23.5	24.8	3.5	2.9	1.36%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.76	(0.1)	8.6	13.5	16.7	1.7	1.7	3.47%
MSCI Emerging Markets Europe Index	110.56	0.6	18.0	5.1	7.0	1.2	0.9	3.82%
FTSE 100 Index	7,434.57	(0.1)	(0.2)	10.3	14.8	1.6	1.6	4.24%
Deutsche Boerse AG German Stock In	16,105.07	(0.2)	15.7	13.2	15.9	1.4	1.6	3.61%
CAC 40 Index	7,374.54	0.1	13.9	12.7	17.0	1.7	1.6	3.17%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,471.60	(0.1)	17.3	21.6	22.1	4.2	3.8	1.59%
S&P 500 INDEX	4,505.42	(0.1)	17.3	21.6	21.9	4.4	3.9	1.54%
Dow Jones Industrial Average	34,509.03	0.3	4.1	20.0	19.2	4.5	4.4	2.07%
NASDAQ Composite Index	14,113.70	(0.2)	34.8	40.1	35.4	5.8	5.3	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	562.5	-0.5	-7.8	-32%	146%
Gold Spot \$/Oz	1,955.2	-0.3	7.2	-5%	86%
BRENT CRUDE FUTR Sep23	79.9	-1.8	-3.9	-21%	86%
Generic 1st'OQA' Future	80.7	-1.5	2.2	-36%	337%
LME COPPER 3MO (\$)	8,673.5	-0.2	3.6	-19%	100%
SILVER SPOT \$/OZ	24.9	0.3	4.2	-14%	108%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,769.54							
Change	-27.11	-0.57%						
Previous Close	4,796.66		Financial Sector	7,871.55	7,889.58	-0.23%	0.53%	-0.40%
Open	4,795.98		Industry Sector	6,104.66	6,160.34	-0.90%	-0.66%	-5.02%
Day's High	4,797.13		Services Sector	1,688.33	1,708.73	-1.19%	-0.41%	4.44%
Day's Low	4,769.50		MSX Shariah Index	469.56	476.42	-1.44%	-1.88%	-7.06%
YTD Change	-1.81%							
Volume Mn	10.47							
MSX30 Value Traded Mn	2.05							
Traded / Listed Stocks	48.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN INV&FIN SUB.B	0.090	12.50%	BARKA WATER AND POWER	0.046	-9.80%	SMN POWER HOLDING	0.088	2063.3
OMAN EDUCATION & TRAINING INV/	0.253	10.00%	JAZEERA STEEL PRODUCTS	0.265	-7.99%	ALANWAR INVESTMENT	0.090	1830.5
OMAN CHROMITE	3.811	8.89%	NATIONAL GAS	0.094	-6.93%	SOHAR INTERNATIONAL BANK	0.105	1120.0
VOLTAMP ENERGY	0.134	3.08%	TAKAFUL OMAN	0.051	-5.56%	UNITED FINANCE	0.062	780.4
PHOENIX POWER	0.067	3.08%	OMAN OIL MARKETING	1.000	-4.76%	ASAFFA FOODS	0.335	709.0

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,715.50							
Change	7.63	0.07%	Tadawul Banks	11,516.79	11,506.98	0.09%	0.09%	2.12%
Previous Close	11,707.87		Tadawul Energy	6,035.02	6,034.55	0.01%	0.01%	-0.26%
Open	11,707.87		Tadawul Utilities	8,534.79	8,435.29	1.18%	1.18%	9.67%
Day's High	11,754.37		Tadawul Telecom	8,188.79	8,174.10	0.18%	0.18%	2.52%
Day's Low	11,694.07		Tadawul Insurance	7,892.90	7,896.91	-0.05%	-0.05%	4.89%
YTD Change	11.81%		Tadawul Retailing	8,392.26	8,476.97	-1.00%	-1.00%	1.26%
Volume Mn	393,855.12		Tadawul Food & Beverages	6,128.77	6,223.90	-1.53%	-1.53%	3.22%
Value Traded Mn	6,350.57		Tadawul Media	24,057.71	23,351.80	3.02%	3.02%	-1.31%
Traded / Listed Stocks	223	228	Tadawul Materials	6,671.78	6,691.05	-0.29%	-0.29%	0.71%
			Tadawul Capital Goods	7,840.71	7,834.22	0.08%	0.08%	3.23%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
LADUN INVESTMENT CO	2.70	20.54%	SAUDI PARTS CENTER CO	64.00	-8.83%	AL-BAHA DEVELOPMENT & INVEST	0.18	62696.0
BAWAN CO	37.50	6.53%	SALAMA COOPERATIVE INSURANCE	24.20	-6.38%	TOURISM ENTERPRISE CO/ SHAMS	0.81	25270.2
SCIENTIFIC & MEDICAL EQUIPME	86.50	6.53%	AL-BAHA DEVELOPMENT & INVEST	0.18	-5.26%	ANAAM INTERNATIONAL HOLDING	1.22	21992.2
WATANI IRON STEEL CO	36.85	4.99%	JAHEZ INTERNATIONAL CO	590.20	-3.63%	AL RAJHI BANK	71.20	9793.7
NASEEJ INTERNATIONAL TRADING	47.10	4.43%	THIMAR DEVELOPMENT HOLDING	32.50	-3.42%	SAUDI ARABIAN OIL CO	32.15	5293.1

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,009.83							
Change	5.14	0.13%						
Previous Close	4,004.69		<b>Real Estate &amp; Construction</b>	N/A	N/A	N/A	N/A	N/A
Open	4,004.69		<b>Banking</b>	N/A	N/A	N/A	N/A	N/A
			<b>Investment and Financial</b>	N/A	N/A	N/A	N/A	N/A
Day's High	4,025.20		<b>Insurance</b>	N/A	N/A	N/A	N/A	N/A
Day's Low	3,997.99		<b>Consumer Staples</b>	N/A	N/A	N/A	N/A	N/A
YTD Change	0.20		<b>Services</b>	N/A	N/A	N/A	N/A	N/A
			<b>Industrial</b>	N/A	N/A	N/A	N/A	N/A
Volume Mn	146,710.58		<b>Telecommunication</b>	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	214.27		<b>Transportation</b>	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.811	14.87%	AJMAN BANK PJSC	2.04	-3.32%	UNION PROPERTIES PJSC	0.43	81012.21
NATIONAL CEMENT CO	2.4	14.29%	AMLAK FINANCE	0.836	-1.99%	AL FIRDOUS HOLDINGS PJSC	0.81	21562.44
AMANAT HOLDINGS PJSC	1.03	1.98%	DAR AL TAKAFUL	0.745	-1.97%	DUBAI FINANCIAL MARKET PJSC	1.65	8108.20
EMIRATES INTEGRATED TELECOMM	5.53	1.65%	EMAAR DEVELOPMENT PJSC	6.54	-1.36%	DEYAAR DEVELOPMENT PJSC	0.71	7664.04
COMMERCIAL BANK OF DUBAI	4.8	1.27%	ISLAMIC ARAB INSURANCE COM	0.731	-1.08%	SHUAA CAPITAL PSC	0.40	7468.08

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,671.89							
Change	44.85	0.47%						
Previous Close	9,627.04		<b>Financial</b>	16,222.57	16,186.37	0.22%		1.09%
Open	9,627.04		<b>Telecommunication</b>	5,507.38	5,412.53	1.75%		-0.50%
			<b>Consumer Services</b>	10,733.06	10,739.76	-0.06%		2.63%
Day's High	9,671.89		<b>Basic Material</b>	5,382.79	5,297.95	1.60%		0.74%
Day's Low	9,627.04		<b>Industrials</b>	3,327.00	3,314.30	0.38%		1.58%
YTD Change	-5.28%		<b>Utilities</b>	12,924.12	12,924.12	0.00%		-7.65%
			<b>Energy</b>	2,199.84	2,194.99	0.22%		5.58%
Volume Mn	158,282.45		<b>Health Care</b>	3,125.48	3,091.54	1.10%		0.85%
Value Traded Mn	831.38		<b>Real Estate</b>	8,055.94	8,005.04	0.64%		4.41%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FUJAIRAH CEMENT INDUSTRIES	0.39	5.41%	GULF CEMENT CO	0.438	-5.60%	ESHRAQ INVESTMENTS PJSC	0.58	22405.99
UNITED ARAB BANK PJSC	1.15	4.55%	MANAZEL REAL ESTATE PJSC	0.467	-2.10%	Q HOLDING PJSC	2.43	20046.58
RAS AL KHAIMA POULTRY	1.84	3.95%	NATIONAL BANK OF RAS AL-KHAI	4.61	-1.91%	BOROUGE	2.71	19539.05
BOROUGE	2.71	2.65%	ABU DHABI AVIATION CO	7.31	-1.88%	MULTIPLY GROUP	3.29	18290.32
GULF MEDICAL PROJECTS	2.1	2.44%	RESPONSE PLUS HOLDING PJSC	4.9	-1.61%	MANAZEL REAL ESTATE PJSC	0.47	17839.34

## Qatar Stock Exchange

	Close		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	8.17	0.08%	<b>Total Return</b>	21,945.24	21,927.72	0.08%	0.08%	1.50%
Previous Close	10217.28		<b>Rayan Islamic</b>	4,555.70	4,545.72	0.22%	0.22%	1.32%
Open	10217.28		<b>All Share</b>	3,450.64	3,448.58	0.06%	0.06%	1.56%
Day's High	10293.7		<b>Banks &amp; Finance</b>	4,206.61	4,209.46	-0.07%	-0.07%	0.53%
Day's Low	10147.31		<b>Industrials</b>	3,839.71	3,844.34	-0.12%	-0.12%	4.16%
YTD Change	-0.0426568		<b>Transportation</b>	4,872.39	4,832.99	0.82%	0.82%	2.14%
Volume Mn	185.887		<b>Real Estate</b>	1,545.31	1,533.46	0.77%	0.77%	2.79%
Value Traded Mn	397.028		<b>Insurance</b>	2,380.78	2,367.71	0.55%	0.55%	0.76%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,691.91	1,699.73	-0.46%	-0.46%	3.15%
			<b>Consumer Goods</b>	7,852.90	7,826.10	0.34%	0.34%	-0.52%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL FALEH EDUCATION HOLDING	1.00	3.42%	ZAD HOLDING CO	13.63	-2.64%	QATAR GERMAN CO FOR MEDICAL	2.55	37790.91
QATAR GERMAN CO FOR MEDICAL	2.55	1.96%	QATAR NATIONAL CEMENT CO	3.91	-1.51%	MAZAYA REAL ESTATE DEVELOPME	0.82	24536.72
QATAR ALUMINUM MANUFACTURING	1.31	1.87%	DOHA INSURANCE CO	2.31	-1.45%	QATAR ALUMINUM MANUFACTUR	1.31	22539.10
QATAR ISLAMIC INSURANCE GROU	8.74	1.70%	AL MEERA CONSUMER GOODS CO	14.13	-0.77%	GULF INTERNATIONAL SERVICES	2.02	13583.62
SALAM INTERNATIONAL INVESTME	0.73	1.54%	QATAR ELECTRICITY & WATER CO	17.61	-0.73%	UNITED DEVELOPMENT CO	1.18	10512.89

## Bahrain Bourse

	Close		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	4.88	0.25%	<b>MSCI Bahrain</b>	146.27	146.27	0.00%	0.00%	0.77%
Previous Close	1,974.61		<b>MSCI Bahrain Domestic Islamic</b>	52.14	52.14	0.00%	0.00%	0.83%
Open	1,974.61		<b>MSCI Bahrain Net TR USD</b>	372.10	372.10	0.00%	0.00%	0.79%
Day's High	1979.480							
Day's Low	1974.610							
YTD Change	4.44%							
Volume Mn	5,620.57							
Value Traded Mn	0.912							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.08	8.57%	BAHRAIN ISLAMIC BANK	0.08	-7.41%	AL SALAM BANK BSC	0.16	1156.37
AL SALAM BANK BSC	0.16	1.90%	BAHRAIN DUTY FREE COMPLEX	0.58	-0.85%	BAHRAIN ISLAMIC BANK	0.08	213.40
BAHRAIN NATIONAL HOLDING	0.50	1.01%	GFH FINANCIAL GROUP BSC	0.31	-0.32%	GFH FINANCIAL GROUP BSC	0.31	122.22
ALUMINIUM BAHRAIN BSC	1.10	0.46%	BBK BSC	0.51	-0.20%	NATIONAL BANK OF BAHRAIN BSC	0.61	100.00
-	-	-	-	-	-	ITHMAAR HOLDING BSC	0.08	55.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,307.04							
Change	-6.67	-0.09%	<b>Industrials</b>	1,034.24	1,034.72	-0.05%	3.11%	-4.14%
Previous Close	7,313.71		<b>Banks</b>	1,778.85	1,784.31	-0.31%	4.28%	-0.84%
Open	7,321.13		<b>Consumer Service</b>	616.45	613.77	0.44%	0.22%	28.44%
			<b>Technology</b>	616.19	597.28	3.17%	-8.83%	-11.49%
Day's High	7,337.16		<b>Real Estate</b>	1,231.90	1,231.23	0.05%	2.02%	1.92%
Day's Low	7,285.01		<b>Financial Services</b>	1,288.61	1,283.20	0.42%	5.02%	2.50%
YTD Change	0.20%		<b>Telecom</b>	1,155.25	1,148.31	0.60%	3.39%	-2.22%
			<b>Health Care</b>	453.98	450.35	0.81%	1.01%	-1.70%
Volume Mn	0.27		<b>Insurance</b>	2,101.33	2,098.08	0.15%	-0.41%	35.50%
Value Traded Mn	48.42		<b>Basic Materials</b>	913.17	902.37	1.20%	0.64%	5.56%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
MANAZEL HOLDING	29.90	10.74%	AMAR FINANCE & LEASING CO	57.50	-9.45%	INTL FINANCIAL ADVISORS	154.00	21954.07
TAAMEER REAL ESTATE INVEST C	18.00	7.14%	BAYAN INVESTMENT HOLDING CO	40.30	-6.28%	MANAZEL HOLDING	29.90	17893.44
NATIONAL INVESTMENTS CO	240.00	6.19%	AL-MASSALEH REAL ESTATE CO	29.40	-4.85%	AAYAN LEASING & INVESTMENT	154.00	16617.22
ENERGY HOUSE HOLDING CO KSCP	69.00	6.15%	SHUAIBA INDUSTRIAL CO	178.00	-4.30%	ARZAN FINANCIAL GROUP FOR FI	120.00	11770.47
SANAM REAL ESTATE CO KSCC	77.90	5.99%	NATIONAL INDUSTRIES CO KSC	175.00	-3.31%	UNITED REAL ESTATE COMPANY	57.10	11630.53

### Disclaimer

This report prepared by Financial Services Co. SAOG (FSC), and provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.