

FSC GCC Fixed Income Report

10/07/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.57	4.875	97.94	98.51	5.89	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.06	6.000	98.68	99.39	6.12	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.66	5.375	97.06	97.72	6.08	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.66	6.500	91.20	92.19	7.19	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.93	4.750	96.54	97.19	5.81	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.52	5.625	97.60	98.36	6.05	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.52	6.750	94.07	94.95	7.19	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.55	6.250	100.09	100.76	6.12	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.55	7.000	97.07	98.02	7.17	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.30	7.375	108.17	109.08	6.08	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.90	4.397	98.10	98.66	5.96	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.93	4.875	98.96	99.77	4.91	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.31	5.932	100.56	101.36	5.29	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.69	4.750	96.65	96.91	6.01	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.83	3.958	95.69	95.79	6.45	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.33	5.200	97.75	98.03	5.72	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.21	5.625	99.78	100.02	5.45	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.85	5.196	96.12	96.38	6.27	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.82	5.125	94.25	94.67	6.43	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.57	5.800	95.54	95.92	6.49	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.79	6.625	103.14	103.58	5.76	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.29	5.625	99.54	100.12	5.13	BB	AT MATURITY	USD
Lital Sukuk Co Ltd	12/11/2018	12/11/2023	0.34	6.500	98.76	99.31	8.54	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.36	98.19	10.44	04/06/2026	8.34	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

10/07/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.77	3.125	91.28	91.77	4.55	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.77	2.500	95.04	95.38	5.28	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.81	3.125	94.92	95.37	4.91	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.18	1.875	81.71	82.16	4.51	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.25	4.125	85.82	86.62	5.09	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.25	3.125	93.53	94.04	4.69	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.23	3.125	71.16	71.94	5.07	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.64	1.700	81.73	82.13	4.49	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.67	4.375	66.24	67.25	7.09	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.05	4.000	62.07	63.02	7.09	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.67	3.625	80.90	81.83	6.15	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.20	7.500	89.43	90.50	8.42	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.22	5.625	90.93	91.74	6.96	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.55	6.250	77.40	78.39	8.25	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.84	7.375	100.80	101.72	7.05	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.55	5.250	85.66	86.55	7.23	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.54	4.250	91.24	92.11	6.28	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.19	5.450	87.78	88.62	7.16	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.86	5.625	85.46	86.30	7.49	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.93	9.750	129.74	130.75	4.53	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.53	6.400	115.68	116.65	4.92	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.20	6.750	97.87	98.81	6.99	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.20	6.000	78.01	79.10	8.07	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.52	5.250	94.79	95.55	5.57	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.24	4.625	86.72	87.42	5.58	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.77	4.500	96.94	97.48	4.94	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.77	4.375	96.23	96.74	5.03	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.29	3.250	89.49	90.06	4.89	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.00	2.000	70.25	71.37	4.56	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.57	2.500	91.40	91.91	5.01	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.29	2.900	94.73	95.15	5.18	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.65	0.625	79.83	80.73	3.98	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.65	3.625	93.73	94.23	5.03	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.74	7.104	99.19	100.08	7.05	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	(0.01)	6.499	100.00	100.00	5.53	NR	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.75	6.872	100.17	100.54	6.18	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.69	6.980	99.96	100.30	6.59	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.62	7.129	98.28	99.01	7.72	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.95	6.553	100.45	101.12	5.31	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.80	6.773	100.01	100.41	6.54	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.55	6.823	100.11	100.38	6.41	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.64	7.013	99.57	99.89	7.30	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.14	7.053	100.25	101.49	6.28	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.06	6.873	99.95	100.00	6.81	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.88	7.063	100.67	101.11	5.88	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.31	6.875	117.29	118.15	5.31	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.08	6.174	99.52	100.64	(2.36)	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.77	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.30	6.500	112.45	113.24	5.11	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.30	6.500	112.69	113.49	5.09	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.37	6.500	102.13	102.71	6.11	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.98	6.850	106.79	107.71	6.03	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.24	6.875	101.45	102.17	5.82	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.33	7.625	101.33	101.49	6.41	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.33	8.375	104.93	105.72	7.06	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.01	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.76	6.500	100.47	101.47	6.13	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.84	7.375	100.80	101.72	7.05	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.35	6.250	99.46	100.01	6.23	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.27	6.250	99.22	99.81	6.28	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.29	7.500	100.93	101.20	7.16	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.56	7.500	99.39	99.67	7.72	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.56	6.723	95.90	96.52	9.39	BBB+	AT MATURITY	USD	BH

Source: FSC

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GCC Corporate



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QNB Finance Ltd	02/12/2022	02/03/2028	4.65	6.578	97.36	98.06	7.03	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.06	6.580	97.78	98.59	6.97	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.40	6.717	98.91	99.69	6.90	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.65	6.549	99.41	100.07	6.57	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.16	6.615	97.08	97.79	7.09	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.58	6.674	101.02	101.18	6.12	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.76	6.810	99.82	100.19	6.55	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.17	7.040	100.67	101.24	5.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.67	6.840	99.98	100.39	6.28	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.18	7.040	100.63	101.22	6.00	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.93	6.804	99.83	100.29	6.52	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.18	6.752	99.08	99.86	6.84	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.27	7.010	100.16	100.32	6.11	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.69	6.440	96.80	97.50	7.03	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.53	6.494	97.10	97.95	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.70	6.764	99.81	100.20	6.52	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.55	6.175	98.57	99.35	6.76	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.05	6.010	97.15	97.91	6.77	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.72	6.542	98.80	99.54	6.69	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.56	6.435	96.74	97.60	7.05	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.57	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.58	7.750	100.79	101.17	7.24	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.63	6.875	97.63	97.97	7.52	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.60	6.750	98.77	99.00	7.42	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.62	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.99	7.098	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.92	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.00	7.498	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.59	6.885	103.18	104.17	6.28	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.55	6.496	101.84	102.63	5.85	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.73	6.592	102.21	102.93	5.85	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.37	6.590	102.21	102.87	5.82	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.60	6.590	101.69	102.63	6.08	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.64	6.115	98.59	99.32	6.20	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.16	6.291	101.22	101.74	5.79	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.14	6.362	101.36	101.99	5.79	-	AT MATURITY	USD	SA

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